

# Global Cardiac Surgical Patch Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Cardiac Surgical Patch market size is expected to reach \$ 779 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Cardiac surgical patches are used to repair or close defects in the heart, including those caused by congenital defects, myocardial infarctions, or surgical interventions. These patches are typically made from synthetic or biologic materials, such as polytetrafluoroethylene (PTFE), Dacron, or biologic collagen, and are used in surgeries like coronary artery bypass grafting (CABG) and valve repair.

In 2025, global sales of Cardiac Surgical Patch reached approximately 1,511 K Pcs, with an average global market price of around US\$ 330/Pcs. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 60% to 80%.

### Market Drivers:

The rising prevalence of heart disease is driving the demand for cardiac surgical patches. The growing adoption of minimally invasive cardiac surgery techniques, which require the use of smaller, more efficient patches, is another factor contributing to market growth.

### Market Opportunities:

The growing elderly population, especially in developed countries, creates an increasing demand for cardiac interventions and repair procedures. Additionally, advancements in surgical techniques, such as robotic and minimally invasive surgery, offer opportunities

for more precise and effective use of cardiac surgical patches.

#### Market Challenges:

The main challenge is the cost of high-quality synthetic and biologic patches. While synthetic patches are more affordable, biologic patches are more expensive and can be difficult to procure, limiting their use in certain regions. Surgical complications, such as infection or poor integration, may also pose challenges.

#### Market Trends:

The shift towards biologic patches with enhanced tissue integration and regenerative properties is a key market trend. There is also an increasing focus on developing patches with antimicrobial properties and those that support faster recovery times and reduce post-surgical complications.

This report studies the global Cardiac Surgical Patch production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cardiac Surgical Patch and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cardiac Surgical Patch that contribute to its increasing demand across many markets.

#### **Highlights and key features of the study**

Global Cardiac Surgical Patch total production and demand, 2021-2032, (K Pcs)

Global Cardiac Surgical Patch total production value, 2021-2032, (USD Million)

Global Cardiac Surgical Patch production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs), (based on production site)

Global Cardiac Surgical Patch consumption by region & country, CAGR, 2021-2032 & (K Pcs)

U.S. VS China: Cardiac Surgical Patch domestic production, consumption, key domestic manufacturers and share

Global Cardiac Surgical Patch production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pcs)

Global Cardiac Surgical Patch production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

Global Cardiac Surgical Patch production by Application, production, value, CAGR,

2021-2032, (USD Million) & (K Pcs)

This report profiles key players in the global Cardiac Surgical Patch market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baxter, Edwards Lifesciences, LeMaitre Vascular, Gore, Getinge, Abbott, Artivion, Braile Biomédica, Labcor, Balance Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cardiac Surgical Patch market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Pcs) and average price (US\$/Pc) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cardiac Surgical Patch Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cardiac Surgical Patch Market, Segmentation by Type:

Biologic Patch

Synthetic Patch

Global Cardiac Surgical Patch Market, Segmentation by Structural Architecture:

Knitted Patch

Woven Patch

Sheet-Type Tissue Patch

Other

Global Cardiac Surgical Patch Market, Segmentation by Surface Treatment:

Uncoated

Coated

Global Cardiac Surgical Patch Market, Segmentation by Application:

Public Hospital

Private Hospital

Companies Profiled:

Baxter

Edwards Lifesciences

LeMaitre Vascular

Gore

Getinge

Abbott

Artivion

Braile Biomédica

Labcor

Balance Medical

KingstonBio

**Key Questions Answered:**

1. How big is the global Cardiac Surgical Patch market?
2. What is the demand of the global Cardiac Surgical Patch market?
3. What is the year over year growth of the global Cardiac Surgical Patch market?
4. What is the production and production value of the global Cardiac Surgical Patch market?
5. Who are the key producers in the global Cardiac Surgical Patch market?
6. What are the growth factors driving the market demand?

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