

Global Cardiac Loop Recorder Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cardiac Loop Recorder market size is expected to reach \$ 2884 million by 2032, rising at a market growth of 8.3% CAGR during the forecast period (2026-2032).

Cardiac loop recorders—typically referred to as cardiac event recorders or cardiac loop recorders—are medical devices designed for the long-term monitoring and recording of electrocardiographic (ECG) signals. Their primary purpose is to detect transient, intermittent, or elusive cardiac arrhythmias that are difficult to capture via standard ECGs. These devices function by continuously capturing the heart's electrical activity; specifically, when a patient experiences symptoms such as palpitations, syncope, or chest tightness—or when the device automatically detects an abnormal rhythm—it saves a segment of ECG data spanning the period immediately before and after the event. This data assists physicians in diagnosing conditions such as atrial fibrillation, tachycardia, bradycardia, and conduction blocks. Based on their method of use, these devices can be categorized into external (wearable) event recorders and implantable loop recorders. Among these, implantable devices are designed for long-term subcutaneous monitoring—spanning anywhere from several months to several years—and are frequently utilized in clinical scenarios involving unexplained syncope, occult atrial fibrillation, and post-stroke cardiac rhythm monitoring.

The upstream segment of the cardiac loop recorder industry chain primarily encompasses components and technologies such as ECG acquisition chips, low-power MCUs, memory chips, batteries, Bluetooth/cellular communication modules, medical-grade electrodes, implantable casing materials, packaging materials, algorithmic software, and cloud-based data platforms. The midstream segment consists of manufacturers specializing in external event recorders, Holter monitors, and implantable loop recorders (also known as insertable cardiac monitors). The downstream segment

primarily comprises end-users and payers, including hospital cardiology departments, electrophysiology centers, stroke centers, medical examination facilities, remote ECG monitoring service providers, and medical insurance/commercial insurance payers. The gross margin for cardiac loop recorders typically stands at approximately 51%.

In 2025, the average unit price for cardiac loop recorders is projected to be \$5,000; sales volume is expected to reach 320.2 k units, while total production capacity is estimated at 457.4 k units.

The growing demand for cardiac loop recorders is primarily driven by the need for long-term heart rhythm monitoring and early risk identification. Conventional ECGs and short-term Holter monitoring often struggle to capture intermittent and transient arrhythmias; however, cardiac loop recorders enable extended periods of continuous or event-triggered monitoring, thereby offering significant clinical value in cases of unexplained syncope, occult atrial fibrillation, post-stroke rhythm screening, palpitation assessment, and the follow-up care of high-risk cardiovascular patients. Amidst an aging population, rising prevalence of atrial fibrillation, and the widespread adoption of telemedicine, the demand from both hospitals and patients for long-term, low-burden, and remotely transmissible ECG monitoring devices is expected to continue its upward trajectory.

The focal point of industry competition is shifting from mere hardware recording capabilities toward a comprehensive suite of capabilities encompassing 'device + algorithms + remote monitoring platforms.' While early cardiac loop recorders primarily emphasized recording duration, signal quality, and event storage capacity, the current market places greater emphasis on the accuracy of algorithms for automatically detecting abnormal rhythms—such as atrial fibrillation, tachycardia, bradycardia, and pauses—as well as the completeness of integrated systems covering data uploading, physician workstations, report generation, and patient management platforms. For manufacturers, implantable devices face high barriers to entry regarding regulatory registration, clinical evidence requirements, insurance reimbursement, and hospital distribution channels; conversely, external wearable devices operate in a more fully competitive landscape characterized by greater price pressure, necessitating differentiation through superior comfort, battery life, cloud platform integration, and AI-driven analytical capabilities.

In the future, cardiac loop recorders are poised to evolve toward greater miniaturization, intelligence, remote accessibility, and continuous management capabilities. Implantable loop recorders will continue to improve battery life, minimize procedural invasiveness,

enhance diagnostic accuracy through automation, and integrate deeply with remote patient follow-up systems; meanwhile, external recorders will expand into lightweight patch-based devices, general wearables, and home-based monitoring applications. From a long-term perspective, the true value of this industry lies not merely in 'recording ECG data,' but in empowering physicians to detect high-risk arrhythmias at an earlier stage, minimize missed diagnoses, optimize treatment decisions, and—through remote monitoring—reduce the costs associated with repetitive clinic visits and hospital admissions for patients.

This report studies the global Cardiac Loop Recorder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cardiac Loop Recorder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cardiac Loop Recorder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cardiac Loop Recorder total production and demand, 2021-2032, (K Units)

Global Cardiac Loop Recorder total production value, 2021-2032, (USD Million)

Global Cardiac Loop Recorder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Cardiac Loop Recorder consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Cardiac Loop Recorder domestic production, consumption, key domestic manufacturers and share

Global Cardiac Loop Recorder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Cardiac Loop Recorder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Cardiac Loop Recorder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Cardiac Loop Recorder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic, Abbott, Boston Scientific, BIOTRONIK, GE HealthCare, Philips, Baxter, Spacelabs Healthcare, Bittium,

SCHILLER, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cardiac Loop Recorder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cardiac Loop Recorder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cardiac Loop Recorder Market, Segmentation by Type:

Smartphone Compatible

Smartphone Incompatible

Global Cardiac Loop Recorder Market, Segmentation by Number of Channels:

Single-Lead Type (1-Channel)

Multi-Lead Type (2–12 Leads)

Global Cardiac Loop Recorder Market, Segmentation by Implantation Method:

External Loop Recorder

Implantable Loop Recorder

Global Cardiac Loop Recorder Market, Segmentation by Application:

Hospitals

Ambulatory Surgical Centers (ASCs)

Other

Companies Profiled:

Medtronic

Abbott

Boston Scientific

BIOTRONIK

GE HealthCare

Philips

Baxter

Spacelabs Healthcare

Bittium

SCHILLER

GETEMED

Vitaphone

Norav Medical

AliveCor

Lepu Medical

Nalong Health

Contec Medical

Borsam Biomedical

Fukuda Denshi

Nihon Kohden

Suzuken

Key Questions Answered:

1. How big is the global Cardiac Loop Recorder market?
2. What is the demand of the global Cardiac Loop Recorder market?
3. What is the year over year growth of the global Cardiac Loop Recorder market?
4. What is the production and production value of the global Cardiac Loop Recorder market?
5. Who are the key producers in the global Cardiac Loop Recorder market?

6. What are the growth factors driving the market demand?

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