

Global Cardiac Implantable Loop Recorder Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cardiac Implantable Loop Recorder market size is expected to reach \$ 3085 million by 2032, rising at a market growth of 9.9% CAGR during the forecast period (2026-2032).

A cardiac implantable loop recorder is a miniature, implantable medical electronic device that is inserted subcutaneously through minimally invasive surgery. It continuously monitors cardiac electrical activity (electrocardiogram signals) and automatically or manually records abnormal cardiac events (such as syncope, palpitations, and atrial fibrillation). It features long battery life (typically several years), remote data transmission, and event-triggered storage, and is primarily used for the long-term diagnosis and management of unexplained syncope, occult arrhythmias, and stroke risk assessment.

The cardiac implantable loop recorder industry chain mainly consists of upstream electronic component and material suppliers (such as biocompatible shell materials, micro batteries, chips, and sensors), midstream equipment R&D and manufacturing companies (responsible for algorithm development, system integration, and certification registration), and downstream medical institutions and remote monitoring service platforms. Among these, midstream manufacturers have the highest technological barriers, involving low-power design, signal processing algorithms, and medical compliance certification. Their overall gross profit margin is typically high, generally in the range of 60%-80%, with leading companies achieving even higher margins due to brand and channel advantages. Upstream component gross profit margins are relatively low (approximately 20%-40%), while downstream medical service providers generate continuous revenue through equipment usage, data services, and follow-up management.

In 2025, the average price of a cardiac implantable loop recorder was \$6,000 per unit, with sales reaching 258.3 k units. The total production capacity of cardiac implantable cardiorespirators in 2025 was 370 k units.

Cardiac implantable loop recorders are currently undergoing an upgrade from 'diagnostic tools' to 'long-term cardiac rhythm management platforms.' Their core value lies in addressing the pain point that traditional short-term ECG monitoring cannot capture intermittent arrhythmias, especially in the ongoing clinical demand for unexplained syncope, occult atrial fibrillation, and secondary stroke prevention. With the development of telemedicine, AI ECG analysis, and the wearable device ecosystem, ILRs are gradually integrating with digital health platforms to form a closed-loop management model of 'implantable + cloud monitoring.' However, their high cost, implantation barriers, and differences in medical insurance coverage remain the main factors limiting the penetration rate. Future industry growth will be primarily driven by accelerated aging, the high incidence of cardiovascular diseases, and the demand for precision medicine.

This report studies the global Cardiac Implantable Loop Recorder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cardiac Implantable Loop Recorder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cardiac Implantable Loop Recorder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cardiac Implantable Loop Recorder total production and demand, 2021-2032, (Units)

Global Cardiac Implantable Loop Recorder total production value, 2021-2032, (USD Million)

Global Cardiac Implantable Loop Recorder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Cardiac Implantable Loop Recorder consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Cardiac Implantable Loop Recorder domestic production, consumption, key domestic manufacturers and share

Global Cardiac Implantable Loop Recorder production by manufacturer, production,

price, value and market share 2021-2026, (USD Million) & (Units)

Global Cardiac Implantable Loop Recorder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Cardiac Implantable Loop Recorder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Cardiac Implantable Loop Recorder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic(IE), Abbott(US), Boston Scientific(US), BIOTRONIK(DE), Singular Medical(CN), Fukuda Denshi(JP), St. Jude Medical(US), Transoma Medical(US), Avertix Medical(US), Angel Medical Systems(US), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cardiac Implantable Loop Recorder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cardiac Implantable Loop Recorder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cardiac Implantable Loop Recorder Market, Segmentation by Type:

Short-Term (<2 Years)

Medium-Term (2-3 Years)

Long-Term (>3-5 Years)

Global Cardiac Implantable Loop Recorder Market, Segmentation by Memory Capacity:

Low Storage Type

Medium Storage Type

High Storage Type

Global Cardiac Implantable Loop Recorder Market, Segmentation by Volume:

Traditional Type

Miniaturized

Global Cardiac Implantable Loop Recorder Market, Segmentation by Application:

Hospitals

Ambulatory Surgical Centers (ASCs)

Other

Companies Profiled:

Medtronic(IE)

Abbott(US)

Boston Scientific(US)

BIOTRONIK(DE)

Singular Medical(CN)

Fukuda Denshi(JP)

St. Jude Medical(US)

Transoma Medical(US)

Avertix Medical(US)

Angel Medical Systems(US)

Future Cardia(US)

Hydrix Medical(AU)

Key Questions Answered:

1. How big is the global Cardiac Implantable Loop Recorder market?
2. What is the demand of the global Cardiac Implantable Loop Recorder market?
3. What is the year over year growth of the global Cardiac Implantable Loop Recorder market?
4. What is the production and production value of the global Cardiac Implantable Loop Recorder market?
5. Who are the key producers in the global Cardiac Implantable Loop Recorder market?
6. What are the growth factors driving the market demand?

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