

Global Cardiac Biomarker POCT Diagnostic Device Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cardiac Biomarker POCT Diagnostic Device market size is expected to reach \$ 382 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

The Cardiac Biomarker POCT Diagnostic Device is designed for emergency departments, chest pain centers, intensive care units, cardiology outpatient clinics, primary care, and pre-hospital emergency use. It utilizes fluorescence immunoassay, chemiluminescence, and microfluidic technologies to measure cardiac injury markers including cTnI, hs-cTnI, cTnT, CK-MB, and myoglobin, as well as heart failure biomarkers BNP and NT-proBNP. Upstream materials include highly specific monoclonal antibodies, fluorescent labels, microfluidic chips, and dedicated consumables. The main customers are hospitals, emergency and chest pain centers, ICUs, cardiology clinics, primary care facilities, and pre-hospital emergency services worldwide. In 2025, global production capacity is approximately 26,500 units, with actual sales around 21,380 units, an average ex-factory price of 11,200 USD per unit, and a gross margin range of 38%-50%.

The global market for cardiac biomarker POCT diagnostic devices exhibits a multi-layered competitive structure, with high-end companies in North America, Europe, and Japan coexisting with mid-tier manufacturers in China and South Korea. Emergency departments, chest pain centers, and ICUs remain core application areas. Platforms have evolved from single-marker testing to high-sensitivity troponin, multi-marker panels, microfluidic, and fluorescence immunoassay technologies, creating a complete ecosystem of analyzers and reagent consumables. Manufacturers establish recurring revenue and customer stickiness through consumable binding, hospital data integration, and workflow coordination. Chinese and Korean companies expand market share

through cost control, rapid product iteration, and export channels, while Western and Japanese leaders maintain technological and brand advantages in high-end hospital settings, also pushing the integration of high-sensitivity assays and connected data systems.

Future trends indicate continuous growth in platform-based, multi-marker testing and high-sensitivity troponin penetration. Next-generation devices will increasingly feature microfluidic chips, dry fluorescence assays, automated operation systems, portability, and networked functionality. Information integration and data management capabilities are becoming critical for platform competitiveness, driving optimization of emergency workflows, remote monitoring, and differentiated clinical decision support. Regionally, Chinese and Korean firms are rapidly expanding mid-tier and export markets, while Western and Japanese companies maintain leadership in high-end hospitals, forming a globally multi-tiered, regionally complementary market. Clinical validation and standardization of new technologies will further enhance device reliability and physician acceptance, supporting sustained market growth.

Market growth is primarily driven by strong clinical demand for rapid and high-precision testing. High-sensitivity assays and multi-marker panels optimize acute myocardial infarction triage, heart failure evaluation, and critical patient monitoring. Technological iteration and new product development not only enhance platform capabilities but also provide opportunities for market share expansion and improved gross margins. Downstream customers include hospitals, emergency and chest pain centers, ICUs, cardiology outpatient clinics, primary care facilities, and pre-hospital emergency services. Companies achieve sustainable revenue through device-consumable integration, client management, and service upgrades, establishing long-term competitive barriers in clinical protocols and hospital workflows.

Obstacles include stringent regulatory and clinical validation requirements, hospital procurement pacing, and constraints from reimbursement and payment systems. Low-sensitivity or single-marker platforms may be displaced by high-sensitivity, multi-marker, automated, and connected platforms. Regional differences in policy, regulation, and clinical adoption may also influence market growth. A company's R&D capabilities, clinical support system, marketing strategies, and service network directly determine its competitive position. Technological innovation and comprehensive service systems remain critical to overcoming market barriers and driving sustainable industry development.

This report studies the global Cardiac Biomarker POCT Diagnostic Device production,

demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cardiac Biomarker POCT Diagnostic Device and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cardiac Biomarker POCT Diagnostic Device that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cardiac Biomarker POCT Diagnostic Device total production and demand, 2021-2032, (Units)

Global Cardiac Biomarker POCT Diagnostic Device total production value, 2021-2032, (USD Million)

Global Cardiac Biomarker POCT Diagnostic Device production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Cardiac Biomarker POCT Diagnostic Device consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Cardiac Biomarker POCT Diagnostic Device domestic production, consumption, key domestic manufacturers and share

Global Cardiac Biomarker POCT Diagnostic Device production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Cardiac Biomarker POCT Diagnostic Device production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Cardiac Biomarker POCT Diagnostic Device production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Cardiac Biomarker POCT Diagnostic Device market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Roche, Abbott Laboratories, QuidelOrtho Corporation, Radiometer Medical, Siemens Healthineers, PHC Holdings, Guangzhou Wondfo Biotech, Getein Biotech, Boditech Med, SD BIOSENSOR, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cardiac Biomarker POCT Diagnostic Device market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cardiac Biomarker POCT Diagnostic Device Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cardiac Biomarker POCT Diagnostic Device Market, Segmentation by Type:

Fluorescence Immunoassay

Chemiluminescence Immunoassay

Other

Global Cardiac Biomarker POCT Diagnostic Device Market, Segmentation by Form:

Handheld

Benchtop

Other

Global Cardiac Biomarker POCT Diagnostic Device Market, Segmentation by Cardiac Biomarker:

Troponin-focused

Natriuretic Peptide-focused

Other

Global Cardiac Biomarker POCT Diagnostic Device Market, Segmentation by Application:

Hospital

Clinic

Others

Companies Profiled:

Roche

Abbott Laboratories

QuidelOrtho Corporation

Radiometer Medical

Siemens Healthineers

PHC Holdings

Guangzhou Wondfo Biotech

Getein Biotech

Boditech Med

SD BIOSENSOR

Lepu Medical Technology

Humasis

NanoEntek

Xiamen Biotime Biotechnology

Nanjing Lansion Biotechnology

Shenzhen Micropoint Biotechnologies

Shijiazhuang Hipro Biotechnology

AEHEALTH

Guangzhou KOFA Biotechnology

Response Biomedical

Key Questions Answered:

1. How big is the global Cardiac Biomarker POCT Diagnostic Device market?
2. What is the demand of the global Cardiac Biomarker POCT Diagnostic Device market?
3. What is the year over year growth of the global Cardiac Biomarker POCT Diagnostic Device market?

4. What is the production and production value of the global Cardiac Biomarker POCT Diagnostic Device market?
5. Who are the key producers in the global Cardiac Biomarker POCT Diagnostic Device market?
6. What are the growth factors driving the market demand?

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