

# Global Cardiac Arrhythmia Monitoring Devices Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G51D2F60407GEN.html>

Date: June 2024

Pages: 114

Price: US\$ 3,480.00 (Single User License)

ID: G51D2F60407GEN

## Abstracts

According to our (Global Info Research) latest study, the global Cardiac Arrhythmia Monitoring Devices market size was valued at USD 4798.1 million in 2023 and is forecast to a readjusted size of USD 6003.6 million by 2030 with a CAGR of 3.3% during review period.

Use of ECG monitoring devices and services has skyrocketed over the past decade. ECG has penetrated into different departments owing to its extensive use in mobile cardiac outpatient telemetry and currently in data management for electronic medical records (EMR). The growing number of life threatening cardiac diseases has led to a threefold increase in the demand for ECG monitoring devices and services in hospitals and diagnostics laboratories with the necessary and advanced software services. The aforesaid factors will increase the demand for ECG monitoring devices, data management and services in large integrated healthcare systems

Factors pushing the growth of the global cardiac arrhythmia monitoring devices market include advancements in cardiac arrhythmia monitoring devices, favorable reimbursements for cardiac disorder treatment, increasing incidences of cardiovascular diseases, growing focus on containment of healthcare costs, increasing adoption rate of low cost ECG services among lower income group and favorable government policies for startup companies.

The Global Info Research report includes an overview of the development of the Cardiac Arrhythmia Monitoring Devices industry chain, the market status of Hospitals (Implantable Cardiac Monitors, Resting ECG Devices), Ambulatory Surgical Centers (Implantable Cardiac Monitors, Resting ECG Devices), and key enterprises in

developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Cardiac Arrhythmia Monitoring Devices.

Regionally, the report analyzes the Cardiac Arrhythmia Monitoring Devices markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Cardiac Arrhythmia Monitoring Devices market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Cardiac Arrhythmia Monitoring Devices market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Cardiac Arrhythmia Monitoring Devices industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Implantable Cardiac Monitors, Resting ECG Devices).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Cardiac Arrhythmia Monitoring Devices market.

**Regional Analysis:** The report involves examining the Cardiac Arrhythmia Monitoring Devices market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Cardiac Arrhythmia Monitoring Devices market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Cardiac Arrhythmia Monitoring

## Devices:

**Company Analysis:** Report covers individual Cardiac Arrhythmia Monitoring Devices manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Cardiac Arrhythmia Monitoring Devices. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospitals, Ambulatory Surgical Centers).

**Technology Analysis:** Report covers specific technologies relevant to Cardiac Arrhythmia Monitoring Devices. It assesses the current state, advancements, and potential future developments in Cardiac Arrhythmia Monitoring Devices areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Cardiac Arrhythmia Monitoring Devices market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Cardiac Arrhythmia Monitoring Devices market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Implantable Cardiac Monitors

Resting ECG Devices

ECG Stress Test Devices

Mobile Cardiac Telemetry Monitors

Holter Monitors

#### Market segment by Application

Hospitals

Ambulatory Surgical Centers

Diagnostic Centers

Homecare

Long Term Care Centers

Emergency Medical Services

#### Major players covered

NUUBO

Koninklijke Philips

General Electric

Hill-Rom

OSI Systems

Nihon Kohden

Fukuda Denshi

Biotelemetry

AliveCor

Biotronik

Medtronic

Abbott

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cardiac Arrhythmia Monitoring Devices product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cardiac Arrhythmia Monitoring Devices, with price, sales, revenue and global market share of Cardiac Arrhythmia Monitoring Devices from 2019 to 2024.

Chapter 3, the Cardiac Arrhythmia Monitoring Devices competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cardiac Arrhythmia Monitoring Devices breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Cardiac Arrhythmia Monitoring Devices market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cardiac Arrhythmia Monitoring Devices.

Chapter 14 and 15, to describe Cardiac Arrhythmia Monitoring Devices sales channel, distributors, customers, research findings and conclusion.

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