

Global Carboxymethyl Cellulose Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Carboxymethyl Cellulose market size was valued at US\$ 2515 million in 2025 and is forecast to a readjusted size of US\$ 3031 million by 2032 with a CAGR of 2.7% during review period.

Carboxymethyl Cellulose (CMC), also known as Sodium Carboxymethyl Cellulose, is an anionic, water-soluble polymer derived from natural cellulose. Through a chemical process called etherification, carboxymethyl groups replace some of the hydroxyl groups in the cellulose chain, resulting in a versatile compound with excellent solubility and stability. CMC functions as a binder, thickener, suspension agent, and bulking agent, making it integral to industries such as food, pharmaceuticals, cosmetics, and oil drilling. Its ability to modify rheology and enhance product consistency has cemented its role in numerous applications, from stabilizing food emulsions to improving the texture of pharmaceutical formulations.

Market Overview of Carboxymethyl Cellulose (CMC)

The global market for CMC is substantial, driven by its widespread applications and increasing demand across industries. However, the market is characterized by moderate concentration, with several regional and global players contributing to the supply chain. Major producers include Nouryon, Ashland, Richo Fine Chemicals, Shanghai Shengguang, and Changshu WeiYi Technology, which lead the market with diverse portfolios and robust production capabilities. Asia, particularly China, dominates the production landscape, followed by Europe. North America and other regions are heavily reliant on imports, further underscoring Asia's significance in the global CMC supply chain. The growing need for sustainable and high-performance additives is

driving further market expansion.

Trends in the Carboxymethyl Cellulose (CMC) Market

The CMC market is witnessing notable trends driven by rising demand in food, pharmaceutical, and industrial sectors. As industries shift towards clean-label and sustainable solutions, CMC's plant-based origin and biodegradability make it a preferred choice. Technological advancements in production processes are enhancing product quality and reducing environmental impacts, meeting both consumer and regulatory demands. Moreover, increasing adoption of CMC in emerging applications like personal care and battery technologies further expands its potential. With growing reliance on Asian production hubs and the ongoing globalization of supply chains, the market for CMC is set to grow steadily, supported by innovation and a focus on high-performance products.

This report is a detailed and comprehensive analysis for global Carboxymethyl Cellulose market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Purity and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Carboxymethyl Cellulose market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Carboxymethyl Cellulose market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Carboxymethyl Cellulose market size and forecasts, by Purity and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Carboxymethyl Cellulose market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Carboxymethyl Cellulose
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Carboxymethyl Cellulose market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nouryon, Ashland, Daicel, Quimica Amtex, DKS, IFF, Nippon Paper Industries, Lamberti, Ac?selsan, Lihong Fine Chemicals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Carboxymethyl Cellulose market is split by Purity and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Purity, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Purity

99.5 %+

90%-99.5%

50%-90%

Market segment by Application

Food

Paper

Textile

Detergent

Cosmetics

Pharmaceutical

Oil Drilling

Others

Major players covered

Nouryon

Ashland

Daicel

Quimica Amtex

DKS

IFF

Nippon Paper Industries

Lamberti

Ac?selsan

Lihong Fine Chemicals

Shanghai Changguang

Changshu Weiyi Technology

Yingte Chemicals

Lude Chemicals

Xiongying Cellulose

Liyuan Cellulose Technology

Changzhou Guoyu Environmental Protection Technology

Shandong Yulong Cellulose

Jiangyin Hengda New Materials

Hebi Fangrui Chemicals

Kaimaoxing Factory

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Carboxymethyl Cellulose product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Carboxymethyl Cellulose, with price, sales quantity, revenue, and global market share of Carboxymethyl Cellulose from 2021 to 2026.

Chapter 3, the Carboxymethyl Cellulose competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Carboxymethyl Cellulose breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Purity and by Application, with sales market share and growth rate by Purity, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Carboxymethyl Cellulose market forecast, by regions, by Purity, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Carboxymethyl Cellulose.

Chapter 14 and 15, to describe Carboxymethyl Cellulose sales channel, distributors, customers, research findings and conclusion.

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