

Global Carboxyl Terminated Butadiene Nitrile Rubber (CTBN) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Carboxyl Terminated Butadiene Nitrile Rubber (CTBN) market size is expected to reach \$ 67.84 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

In 2025, global Carboxyl Terminated Butadiene Nitrile Rubber (CTBN) production reached approximately 5,250 ton, with an average global market price of around US\$8,700 per ton. Carboxyl Terminated Butadiene Nitrile Rubber (CTBN) is one type of liquid rubber which has carboxyl group as its function group, and its code is CTBN, can be used generally in aviation and civil industrial areas. Normally CTBN is applied combined with somatotype resin. The CTBN which has active carboxyl-terminated group can react on epoxy resin so as to enhance the toughness.

The global carboxyl terminated butadiene nitrile rubber (CTBN) market features a highly concentrated competitive landscape. Leading enterprises build solid competitive barriers through technology accumulation, long-term downstream customer certification systems and industrial chain supporting capabilities. European, American and Japanese manufacturers have long dominated high-end application segments, maintaining edges in product purity control, performance stability and customized formulation development, with their products catering to high-end manufacturing fields with strict material consistency requirements. Supported by strong domestic manufacturing demand and industrial policy guidance, Chinese manufacturers continue to advance core technology research and production capacity optimization, gradually realizing import substitution in mid-to-high-end markets. Leading Chinese players strengthen cost advantages through vertical integration of upstream raw materials, with their global market share growing steadily.

Driven by the upgrading of global high-end manufacturing, demand for high-performance modified materials keeps expanding. As a core functional material for epoxy resin toughening modification, CTBN benefits from wider adoption in new energy equipment, special adhesives and advanced composite materials, with its demand structure shifting toward high value-added products. Manufacturing capacity expansion in newly industrialized regions further unlocks medium and long-term growth potential.

On the policy and compliance front, multiple countries list high-performance synthetic rubber as supported key basic materials, and China's industrial policies explicitly promote independent and controllable supply chains for such materials. Tightening global environmental regulations raise standards for production energy consumption and emissions, pushing the industry to upgrade to cleaner production processes. Leading enterprises consolidate long-term competitive advantages through compliance capacity and R&D investment.

This report studies the global Carboxyl Terminated Butadiene Nitrile Rubber (CTBN) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Carboxyl Terminated Butadiene Nitrile Rubber (CTBN) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Carboxyl Terminated Butadiene Nitrile Rubber (CTBN) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Carboxyl Terminated Butadiene Nitrile Rubber (CTBN) total production and demand, 2021-2032, (Tons)

Global Carboxyl Terminated Butadiene Nitrile Rubber (CTBN) total production value, 2021-2032, (USD Million)

Global Carboxyl Terminated Butadiene Nitrile Rubber (CTBN) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Carboxyl Terminated Butadiene Nitrile Rubber (CTBN) consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Carboxyl Terminated Butadiene Nitrile Rubber (CTBN) domestic production, consumption, key domestic manufacturers and share

Global Carboxyl Terminated Butadiene Nitrile Rubber (CTBN) production by

manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Carboxyl Terminated Butadiene Nitrile Rubber (CTBN) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Carboxyl Terminated Butadiene Nitrile Rubber (CTBN) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Carboxyl Terminated Butadiene Nitrile Rubber (CTBN) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Huntsman Corporation, Tanyun, Zibo Qilong Chemical, Shenzhen Hongyuan Chemical New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Carboxyl Terminated Butadiene Nitrile Rubber (CTBN) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Carboxyl Terminated Butadiene Nitrile Rubber (CTBN) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Carboxyl Terminated Butadiene Nitrile Rubber (CTBN) Market, Segmentation by Type:

Acrylonitrile Content 22%

Global Carboxyl Terminated Butadiene Nitrile Rubber (CTBN) Market, Segmentation by Viscosity:

Viscosity 60 Pa·s

Global Carboxyl Terminated Butadiene Nitrile Rubber (CTBN) Market, Segmentation by Carboxyl Content:

Carboxyl Content < 0.5

Carboxyl Content > 0.5

Global Carboxyl Terminated Butadiene Nitrile Rubber (CTBN) Market, Segmentation by Application:

Adhesives

Coatings

Aerospace

Electronic and Electrical

Others

Companies Profiled:

Huntsman Corporation

Tanyun

Zibo Qilong Chemical

Shenzhen Hongyuan Chemical New Materials

Key Questions Answered:

1. How big is the global Carboxyl Terminated Butadiene Nitrile Rubber (CTBN) market?
2. What is the demand of the global Carboxyl Terminated Butadiene Nitrile Rubber (CTBN) market?
3. What is the year over year growth of the global Carboxyl Terminated Butadiene Nitrile Rubber (CTBN) market?
4. What is the production and production value of the global Carboxyl Terminated Butadiene Nitrile Rubber (CTBN) market?
5. Who are the key producers in the global Carboxyl Terminated Butadiene Nitrile Rubber (CTBN) market?
6. What are the growth factors driving the market demand?

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