

Global Carbon Steel Tubing Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Carbon Steel Tubing market size is expected to reach \$ 241754 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

In 2025, global Carbon Steel Tubing output reached about 220 million tons and global capacity of around 240 million tons. The average price is about USD 800 per ton, with gross margins near 15%. Carbon Steel Tubing is a hollow steel product manufactured from carbon steel alloys and designed to transport fluids, gases, or structural loads in industrial, commercial, and mechanical applications. It is produced in seamless or welded forms with round, square, rectangular, or custom cross-sections, offering a balance of strength, weldability, machinability, and cost-effectiveness. The supply chain begins with upstream raw materials including iron ore, metallurgical coal (or scrap steel for electric arc furnace production), limestone, and ferroalloys, which are processed into molten steel by integrated steel mills or electric arc furnace producers. The molten steel is cast into billets, blooms, or slabs, followed by hot rolling into tube rounds or strip steel. Seamless tubing is manufactured through piercing, hot rolling, and cold drawing or cold finishing, while welded tubing is produced by roll-forming steel strip and joining the edges using electric resistance welding (ERW), high-frequency induction (HFI) welding, or submerged arc welding (SAW). The tubing then undergoes heat treatment, sizing, straightening, surface finishing, coating or galvanizing (when required), and rigorous quality inspections including dimensional, mechanical, and non-destructive testing before being distributed through steel service centers, tube distributors, OEM supply chains, and industrial wholesalers to end users in construction, oil and gas, automotive, machinery, energy, infrastructure, agriculture, and general manufacturing industries.

The Carbon Steel Tubing market is experiencing steady growth, driven by increasing

investments in infrastructure construction, industrial manufacturing, and energy projects worldwide. Rising demand from the oil and gas industry for pipelines, drilling equipment, and process facilities continues to support consumption of seamless and welded carbon steel tubing. Expansion of the automotive and commercial vehicle sectors is boosting the use of precision tubing in chassis, suspension systems, exhaust components, and structural parts, while growth in construction, HVAC, water distribution, and fire protection systems is increasing demand for mechanical and structural tubing. Rapid industrialization in emerging economies, along with ongoing modernization of manufacturing plants, power generation facilities, and transportation infrastructure, further fuels market expansion. The accelerating development of renewable energy projects, data centers, and industrial automation also creates new opportunities for carbon steel tubing in structural frameworks and mechanical systems. In addition, improvements in tube manufacturing technologies, high-frequency welding, precision cold finishing, corrosion-resistant coatings, and automated production lines are enhancing product quality, production efficiency, and cost competitiveness, supporting broader adoption across a wide range of industrial applications.

This report studies the global Carbon Steel Tubing production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Carbon Steel Tubing and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Carbon Steel Tubing that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Carbon Steel Tubing total production and demand, 2021-2032, (Kilotons)

Global Carbon Steel Tubing total production value, 2021-2032, (USD Million)

Global Carbon Steel Tubing production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Carbon Steel Tubing consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Carbon Steel Tubing domestic production, consumption, key domestic manufacturers and share

Global Carbon Steel Tubing production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Carbon Steel Tubing production by Type, production, value, CAGR, 2021-2032,

(USD Million) & (Kilotons)

Global Carbon Steel Tubing production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Carbon Steel Tubing market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baowu Steel, ArcelorMittal, Ansteel Group, Nippon Steel, HBIS Group, Shagang Group, POSCO, Jianlong Group, Shougang Group, Tata Steel, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Carbon Steel Tubing market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Carbon Steel Tubing Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Carbon Steel Tubing Market, Segmentation by Type:

Round Tubing

Square Tubing

Rectangular Tubing

Oval Tubing

Global Carbon Steel Tubing Market, Segmentation by Pressure Rating:

Low-Pressure Tubing

Medium-Pressure Tubing

High-Pressure Tubing

Global Carbon Steel Tubing Market, Segmentation by Carbon Content:

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