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Global Carbon Steel TIG Welding Wire Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Carbon Steel TIG Welding Wire market size was valued at US$ 534 million in 2025 and is forecast to a readjusted size of US$ 731 million by 2032 with a CAGR of 4.6% during review period.

Carbon steel TIG welding wire is a solid filler material—based on low-carbon or carbon-manganese steel—that is fed independently into the weld pool during the Tungsten Inert Gas (TIG) welding process to form the weld metal. Argon gas is typically used for shielding during welding, and the wire itself does not function as the arc electrode. International standards primarily adhered to include AWS A5.18, ASME SFA-5.18, and ISO 636. Representative grades include ER70S-2, ER70S-3, ER70S-6, and ER70S-G. These wires are primarily used in applications such as root pass welding for oil, gas, and industrial pipelines; refinery and chemical processing units; boilers and pressure vessels; storage tanks; shipbuilding and offshore engineering; bridge and building steel structures; automotive and rail vehicles; construction and agricultural machinery; sheet metal fabrication; and industrial maintenance. They are particularly suitable for scenarios requiring controlled heat input, minimal spatter, good root bead formation, clean welds, or radiographic and ultrasonic testing. The upstream supply chain primarily includes low-carbon and carbon-manganese steel wire rods; ferro-manganese and ferro-silicon; deoxidizers (such as aluminum, titanium, and zirconium); copper-plating raw materials; pickling agents; wire-drawing lubricants; molds/dies; plastic tubing; and moisture-proof packaging. The midstream process involves molten steel composition design, wire rod rolling, pickling and descaling, multi-pass drawing, annealing, surface treatment (copper-plated or copper-free), straightening and cutting or precision coiling, chemical composition analysis, deposited metal tensile and impact testing, low-hydrogen and batch traceability management, and fixed-length packaging. The

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downstream sector reaches customers in industries such as pipelines, energy, shipbuilding, pressure equipment, construction, automotive, and machinery manufacturing through welding material distributors, industrial gas suppliers, and manufacturers of TIG and orbital welding equipment.

Report Scope

This report is a detailed and comprehensive analysis for global Carbon Steel TIG Welding Wire market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Carbon Steel TIG Welding Wire market size and forecasts, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Carbon Steel TIG Welding Wire market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Carbon Steel TIG Welding Wire market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Carbon Steel TIG Welding Wire market shares of main players, shipments in revenue ($ Million), sales quantity (Kilotons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Carbon Steel TIG Welding Wire

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To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Carbon Steel TIG Welding Wire market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ESAB, Lincoln Electric, voestalpine Böhler Welding, Kobe Steel, Nippon Steel Welding & Engineering, Ador Welding, Novofil, D&H Sécheron, Hilco Welding, Hyundai Welding, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Carbon Steel TIG Welding Wire market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

ER70S-2

ER70S-3

ER70S-6

ER70S-G

Others

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Market segment by Surface Finish

Copper-Coated

Clean (Non-Copper-Coated)

Special Low-Friction Treated

Market segment by Diameter

1.0–1.6 mm (Fine Wire)

2.0–2.4 mm (Standard)

3.2–4.0 mm (Large Diameter)

Market segment by Application

Oil and Gas Pipelines

Refining and Chemical Processing Unit

Shipbuilding and Offshore Engineering

Bridge and Building Steel Structure

Automotive and Rail Vehicle

Construction Machinery

Agricultural Machinery

Others

Major players covered

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ESAB

Lincoln Electric

voestalpine Böhler Welding

Kobe Steel

Nippon Steel Welding & Engineering

Ador Welding

Novofil

D&H Sécheron

Hilco Welding

Hyundai Welding

Kiswel

Selectarc

Gedik Welding

Magmaweld

Anand Arc

Hobart Brothers Filler Metals

Changzhou Changjiang Welding Material

Tianjin Golden Bridge Welding Materials Group

Atlantic China Welding Consumables

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Gongyi Yulin Welding Material

Tianjin Bridge Welding Materials Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Carbon Steel TIG Welding Wire product scope, market overview, market estimation caveats and base year.
Chapter 2, to profile the top manufacturers of Carbon Steel TIG Welding Wire, with price, sales quantity, revenue, and global market share of Carbon Steel TIG Welding Wire from 2021 to 2026.
Chapter 3, the Carbon Steel TIG Welding Wire competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.
Chapter 4, the Carbon Steel TIG Welding Wire breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.
Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.
Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Carbon Steel TIG Welding Wire market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

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Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.
Chapter 13, the key raw materials and key suppliers, and industry chain of Carbon Steel TIG Welding Wire.
Chapter 14 and 15, to describe Carbon Steel TIG Welding Wire sales channel, distributors, customers, research findings and conclusion.

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