

Global Carbon Steel Round Bars Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Carbon Steel Round Bars market size is expected to reach \$ 129580 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

In 2025, global Carbon Steel Round Bar output reached about 130 million tons and global capacity of around 140 million tons. The average price is about USD 750 per ton, with gross margins near 15%. Carbon Steel Round Bars are solid cylindrical steel products manufactured from carbon steel with varying carbon content (typically low-, medium-, or high-carbon grades) and standardized diameters, offering a balance of strength, machinability, weldability, and cost-effectiveness for structural and engineering applications. They are widely used in construction, machinery, automotive components, industrial equipment, fasteners, shafts, forgings, and general fabrication. The supply chain begins with upstream raw materials, including iron ore, metallurgical coal (or scrap steel for electric arc furnace production), limestone, and alloying elements such as manganese and silicon. These materials are converted into molten steel through blast furnace-basic oxygen furnace (BF-BOF) or electric arc furnace (EAF) processes, followed by secondary refining, continuous casting into billets, and hot rolling or hot forging into round bars. Depending on end-use requirements, the bars may undergo heat treatment, peeling, turning, grinding, cold drawing, or surface finishing before quality inspection, testing, and certification. The finished products are then distributed through steel mills, service centers, stockholders, distributors, and processors to downstream industries including construction, automotive, industrial machinery, energy, agriculture, mining, shipbuilding, rail transportation, and general manufacturing.

The Carbon Steel Round Bars market is growing steadily due to increasing demand from infrastructure development, industrial manufacturing, and transportation sectors

worldwide. Rising investments in residential and commercial construction, bridges, railways, and energy infrastructure continue to drive consumption of structural and reinforcement-grade round bars. Growth in automotive, heavy machinery, agricultural equipment, mining equipment, and industrial machinery manufacturing is supporting demand for high-strength and precision-machined round bars used in shafts, axles, fasteners, gears, and forged components. The expansion of renewable energy projects, including wind power, hydropower, and transmission infrastructure, is further boosting demand for carbon steel bar products. Additionally, increased adoption of electric arc furnace (EAF) steelmaking, greater use of recycled steel, improved rolling and heat-treatment technologies, and the development of higher-strength and cleaner steel grades are enhancing production efficiency and sustainability. Continued industrialization in emerging economies, expansion of steel processing and fabrication industries, and ongoing replacement and maintenance of aging infrastructure are expected to remain the primary long-term growth drivers for the global Carbon Steel Round Bars market.

This report studies the global Carbon Steel Round Bars production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Carbon Steel Round Bars and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Carbon Steel Round Bars that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Carbon Steel Round Bars total production and demand, 2021-2032, (Kilotons)

Global Carbon Steel Round Bars total production value, 2021-2032, (USD Million)

Global Carbon Steel Round Bars production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Carbon Steel Round Bars consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Carbon Steel Round Bars domestic production, consumption, key domestic manufacturers and share

Global Carbon Steel Round Bars production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Carbon Steel Round Bars production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Carbon Steel Round Bars production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Carbon Steel Round Bars market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baowu Steel, ArcelorMittal, Ansteel Group, Nippon Steel, HBIS Group, Shagang Group, POSCO, Jianlong Group, Shougang Group, Tata Steel, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Carbon Steel Round Bars market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Carbon Steel Round Bars Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Carbon Steel Round Bars Market, Segmentation by Type:

Hot Rolled Round Bars

Cold Drawn Round Bars

Global Carbon Steel Round Bars Market, Segmentation by Diameter:

200 mm

Global Carbon Steel Round Bars Market, Segmentation by Carbon Content:

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