

Global Carbon Steel Hollow Bars Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Carbon Steel Hollow Bars market size is expected to reach \$ 10509 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

In 2025, global Carbon Steel Hollow Bar output reached about 7 million tons and global capacity of around 8 million tons. The average price is about USD 1,100 per ton, with gross margins near 17%. Carbon Steel Hollow Bars are seamless or welded tubular steel bars with a hollow cross-section, manufactured from carbon steel grades to provide an optimal combination of strength, machinability, weight reduction, and material efficiency. They are widely used as raw stock for machining mechanical components such as hydraulic cylinders, bushings, rollers, shafts, sleeves, structural members, and precision engineering parts across the automotive, construction, energy, mining, agricultural machinery, industrial equipment, and general manufacturing sectors. The supply chain begins with upstream raw materials including iron ore, coking coal, scrap steel, and ferroalloys, which are processed in blast furnaces or electric arc furnaces to produce molten steel. The steel is continuously cast into billets or blooms, followed by hot rolling, piercing, extrusion, seamless tube rolling, or welding and sizing processes to form hollow bars. Subsequent heat treatment, straightening, precision machining, cold drawing, peeling, and non-destructive testing are performed to achieve the required mechanical properties and dimensional tolerances. Finished carbon steel hollow bars are then distributed through steel service centers, stockholders, distributors, and directly to OEMs and component manufacturers for use in machinery, infrastructure, transportation, oil & gas equipment, and other industrial applications.

The Carbon Steel Hollow Bars market is expanding steadily due to increasing demand from the machinery manufacturing, construction, automotive, energy, mining, and

industrial equipment sectors, where hollow bars provide high strength while reducing material consumption and machining costs compared with solid bars. Growth is supported by rising investments in infrastructure development, heavy machinery, hydraulic and pneumatic systems, agricultural equipment, and transportation projects worldwide. The trend toward lightweight yet durable mechanical components, together with greater adoption of precision machining and CNC manufacturing, is increasing demand for high-quality seamless and precision hollow bars. Expansion of renewable energy, oil & gas, and industrial automation projects is also driving consumption of hollow bars for structural and rotating equipment. Additionally, advances in steelmaking, continuous casting, heat treatment, and dimensional control technologies are improving product quality, mechanical performance, and production efficiency, while the growing emphasis on sustainable manufacturing and material optimization encourages the use of hollow sections that reduce raw material usage, machining waste, and overall production costs.

This report studies the global Carbon Steel Hollow Bars production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Carbon Steel Hollow Bars and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Carbon Steel Hollow Bars that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Carbon Steel Hollow Bars total production and demand, 2021-2032, (Kilotons)

Global Carbon Steel Hollow Bars total production value, 2021-2032, (USD Million)

Global Carbon Steel Hollow Bars production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Carbon Steel Hollow Bars consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Carbon Steel Hollow Bars domestic production, consumption, key domestic manufacturers and share

Global Carbon Steel Hollow Bars production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Carbon Steel Hollow Bars production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Carbon Steel Hollow Bars production by Application, production, value, CAGR,

2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Carbon Steel Hollow Bars market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baowu Steel, ArcelorMittal, Ansteel Group, Nippon Steel, HBIS Group, Shagang Group, POSCO, Jianlong Group, Shougang Group, Tata Steel, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Carbon Steel Hollow Bars market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Carbon Steel Hollow Bars Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Carbon Steel Hollow Bars Market, Segmentation by Type:

Thin Wall

Medium Wall

Thick Wall

Heavy Wall

Global Carbon Steel Hollow Bars Market, Segmentation by Diameter:

150 mm

Global Carbon Steel Hollow Bars Market, Segmentation by Carbon Content:

Contents

1 SUPPLY SUMMARY

- 1.1 Carbon Steel Hollow Bars Introduction
- 1.2 World Carbon Steel Hollow Bars Supply & Forecast
 - 1.2.1 World Carbon Steel Hollow Bars Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Carbon Steel Hollow Bars Production (2021-2032)
 - 1.2.3 World Carbon Steel Hollow Bars Pricing Trends (2021-2032)
- 1.3 World Carbon Steel Hollow Bars Production by Region (Based on Production Site)
 - 1.3.1 World Carbon Steel Hollow Bars Production Value by Region (2021-2032)
 - 1.3.2 World Carbon Steel Hollow Bars Production by Region (2021-2032)
 - 1.3.3 World Carbon Steel Hollow Bars Average Price by Region (2021-2032)
 - 1.3.4 North America Carbon Steel Hollow Bars Production (2021-2032)
 - 1.3.5 Europe Carbon Steel Hollow Bars Production (2021-2032)
 - 1.3.6 China Carbon Steel Hollow Bars Production (2021-2032)
 - 1.3.7 Japan Carbon Steel Hollow Bars Production (2021-2032)
 - 1.3.8 India Carbon Steel Hollow Bars Production (2021-2032)
 - 1.3.9 Southeast Asia Carbon Steel Hollow Bars Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Carbon Steel Hollow Bars Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Carbon Steel Hollow Bars Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Carbon Steel Hollow Bars Demand (2021-2032)
- 2.2 World Carbon Steel Hollow Bars Consumption by Region
 - 2.2.1 World Carbon Steel Hollow Bars Consumption by Region (2021-2026)
 - 2.2.2 World Carbon Steel Hollow Bars Consumption Forecast by Region (2027-2032)
- 2.3 United States Carbon Steel Hollow Bars Consumption (2021-2032)
- 2.4 China Carbon Steel Hollow Bars Consumption (2021-2032)
- 2.5 Europe Carbon Steel Hollow Bars Consumption (2021-2032)
- 2.6 Japan Carbon Steel Hollow Bars Consumption (2021-2032)
- 2.7 South Korea Carbon Steel Hollow Bars Consumption (2021-2032)
- 2.8 ASEAN Carbon Steel Hollow Bars Consumption (2021-2032)
- 2.9 India Carbon Steel Hollow Bars Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Carbon Steel Hollow Bars Production Value by Manufacturer (2021-2026)
- 3.2 World Carbon Steel Hollow Bars Production by Manufacturer (2021-2026)
- 3.3 World Carbon Steel Hollow Bars Average Price by Manufacturer (2021-2026)
- 3.4 Carbon Steel Hollow Bars Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Carbon Steel Hollow Bars Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Carbon Steel Hollow Bars in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Carbon Steel Hollow Bars in 2025
- 3.6 Carbon Steel Hollow Bars Market: Overall Company Footprint Analysis
 - 3.6.1 Carbon Steel Hollow Bars Market: Region Footprint
 - 3.6.2 Carbon Steel Hollow Bars Market: Company Product Type Footprint
 - 3.6.3 Carbon Steel Hollow Bars Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Carbon Steel Hollow Bars Production Value Comparison
 - 4.1.1 United States VS China: Carbon Steel Hollow Bars Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Carbon Steel Hollow Bars Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Carbon Steel Hollow Bars Production Comparison
 - 4.2.1 United States VS China: Carbon Steel Hollow Bars Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Carbon Steel Hollow Bars Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Carbon Steel Hollow Bars Consumption Comparison
 - 4.3.1 United States VS China: Carbon Steel Hollow Bars Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Carbon Steel Hollow Bars Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Carbon Steel Hollow Bars Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Carbon Steel Hollow Bars Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Carbon Steel Hollow Bars Production Value (2021-2026)

4.4.3 United States Based Manufacturers Carbon Steel Hollow Bars Production (2021-2026)

4.5 China Based Carbon Steel Hollow Bars Manufacturers and Market Share

4.5.1 China Based Carbon Steel Hollow Bars Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Carbon Steel Hollow Bars Production Value (2021-2026)

4.5.3 China Based Manufacturers Carbon Steel Hollow Bars Production (2021-2026)

4.6 Rest of World Based Carbon Steel Hollow Bars Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Carbon Steel Hollow Bars Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Carbon Steel Hollow Bars Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Carbon Steel Hollow Bars Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Carbon Steel Hollow Bars Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Thin Wall

5.2.2 Medium Wall

5.2.3 Thick Wall

5.2.4 Heavy Wall

5.3 Market Segment by Type

5.3.1 World Carbon Steel Hollow Bars Production by Type (2021-2032)

5.3.2 World Carbon Steel Hollow Bars Production Value by Type (2021-2032)

5.3.3 World Carbon Steel Hollow Bars Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY DIAMETER

6.1 World Carbon Steel Hollow Bars Market Size Overview by Diameter: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Diameter

6.2.1 150 mm

6.3 Market Segment by Diameter

6.3.1 World Carbon Steel Hollow Bars Production by Diameter (2021-2032)

6.3.2 World Carbon Steel Hollow Bars Production Value by Diameter (2021-2032)

6.3.3 World Carbon Steel Hollow Bars Average Price by Diameter (2021-2032)

7 MARKET ANALYSIS BY CARBON CONTENT

7.1 World Carbon Steel Hollow Bars Market Size Overview by Carbon Content: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Carbon Content

7.2.1

List Of Tables

LIST OF TABLES

Table 1. World Carbon Steel Hollow Bars Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Carbon Steel Hollow Bars Production Value by Region (2021-2026) & (USD Million)

Table 3. World Carbon Steel Hollow Bars Production Value by Region (2027-2032) & (USD Million)

Table 4. World Carbon Steel Hollow Bars Production Value Market Share by Region (2021-2026)

Table 5. World Carbon Steel Hollow Bars Production Value Market Share by Region (2027-2032)

Table 6. World Carbon Steel Hollow Bars Production by Region (2021-2026) & (Kilotons)

Table 7. World Carbon Steel Hollow Bars Production by Region (2027-2032) & (Kilotons)

Table 8. World Carbon Steel Hollow Bars Production Market Share by Region (2021-2026)

Table 9. World Carbon Steel Hollow Bars Production Market Share by Region (2027-2032)

Table 10. World Carbon Steel Hollow Bars Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Carbon Steel Hollow Bars Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Carbon Steel Hollow Bars Major Market Trends

Table 13. World Carbon Steel Hollow Bars Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Carbon Steel Hollow Bars Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Carbon Steel Hollow Bars Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Carbon Steel Hollow Bars Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Carbon Steel Hollow Bars Producers in 2025

Table 18. World Carbon Steel Hollow Bars Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Carbon Steel Hollow Bars Producers in 2025

Table 20. World Carbon Steel Hollow Bars Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Carbon Steel Hollow Bars Company Evaluation Quadrant

Table 22. World Carbon Steel Hollow Bars Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Carbon Steel Hollow Bars Production Site of Key Manufacturer

Table 24. Carbon Steel Hollow Bars Market: Company Product Type Footprint

Table 25. Carbon Steel Hollow Bars Market: Company Product Application Footprint

Table 26. Carbon Steel Hollow Bars Competitive Factors

Table 27. Carbon Steel Hollow Bars New Entrant and Capacity Expansion Plans

Table 28. Carbon Steel Hollow Bars Mergers & Acquisitions Activity

Table 29. United States VS China Carbon Steel Hollow Bars Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Carbon Steel Hollow Bars Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Carbon Steel Hollow Bars Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Carbon Steel Hollow Bars Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Carbon Steel Hollow Bars Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Carbon Steel Hollow Bars Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Carbon Steel Hollow Bars Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Carbon Steel Hollow Bars Production Market Share (2021-2026)

Table 37. China Based Carbon Steel Hollow Bars Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Carbon Steel Hollow Bars Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Carbon Steel Hollow Bars Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Carbon Steel Hollow Bars Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Carbon Steel Hollow Bars Production Market Share (2021-2026)

Table 42. Rest of World Based Carbon Steel Hollow Bars Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Carbon Steel Hollow Bars Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Carbon Steel Hollow Bars Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Carbon Steel Hollow Bars Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Carbon Steel Hollow Bars Production Market Share (2021-2026)

Table 47. World Carbon Steel Hollow Bars Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Carbon Steel Hollow Bars Production by Type (2021-2026) & (Kilotons)

Table 49. World Carbon Steel Hollow Bars Production by Type (2027-2032) & (Kilotons)

Table 50. World Carbon Steel Hollow Bars Production Value by Type (2021-2026) & (USD Million)

Table 51. World Carbon Steel Hollow Bars Production Value by Type (2027-2032) & (USD Million)

Table 52. World Carbon Steel Hollow Bars Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Carbon Steel Hollow Bars Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Carbon Steel Hollow Bars Production Value by Diameter, (USD Million), 2021 & 2025 & 2032

Table 55. World Carbon Steel Hollow Bars Production by Diameter (2021-2026) & (Kilotons)

Table 56. World Carbon Steel Hollow Bars Production by Diameter (2027-2032) & (Kilotons)

Table 57. World Carbon Steel Hollow Bars Production Value by Diameter (2021-2026) & (USD Million)

Table 58. World Carbon Steel Hollow Bars Production Value by Diameter (2027-2032) & (USD Million)

Table 59. World Carbon Steel Hollow Bars Average Price by Diameter (2021-2026) & (US\$/Ton)

Table 60. World Carbon Steel Hollow Bars Average Price by Diameter (2027-2032) & (US\$/Ton)

Table 61. World Carbon Steel Hollow Bars Production Value by Carbon Content, (USD Million), 2021 & 2025 & 2032

Table 62. World Carbon Steel Hollow Bars Production by Carbon Content (2021-2026)

& (Kilotons)

Table 63. World Carbon Steel Hollow Bars Production by Carbon Content (2027-2032)

& (Kilotons)

Table 64. World Carbon Steel Hollow Bars Production Value by Carbon Content (2021-2026) & (USD Million)

Table 65. World Carbon Steel Hollow Bars Production Value by Carbon Content (2027-2032) & (USD Million)

Table 66. World Carbon Steel Hollow Bars Average Price by Carbon Content (2021-2026) & (US\$/Ton)

Table 67. World Carbon Steel Hollow Bars Average Price by Carbon Content (2027-2032) & (US\$/Ton)

Table 68. World Carbon Steel Hollow Bars Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Carbon Steel Hollow Bars Production by Application (2021-2026) & (Kilotons)

Table 70. World Carbon Steel Hollow Bars Production by Application (2027-2032) & (Kilotons)

Table 71. World Carbon Steel Hollow Bars Production Value by Application (2021-2026) & (USD Million)

Table 72. World Carbon Steel Hollow Bars Production Value by Application (2027-2032) & (USD Million)

Table 73. World Carbon Steel Hollow Bars Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Carbon Steel Hollow Bars Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Baowu Steel Basic Information, Manufacturing Base and Competitors

Table 76. Baowu Steel Major Business

Table 77. Baowu Steel Carbon Steel Hollow Bars Product and Services

Table 78. Baowu Steel Carbon Steel Hollow Bars Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Baowu Steel Recent Developments/Updates

Table 80. Baowu Steel Competitive Strengths & Weaknesses

Table 81. ArcelorMittal Basic Information, Manufacturing Base and Competitors

Table 82. ArcelorMittal Major Business

Table 83. ArcelorMittal Carbon Steel Hollow Bars Product and Services

Table 84. ArcelorMittal Carbon Steel Hollow Bars Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. ArcelorMittal Recent Developments/Updates
Table 86. ArcelorMittal Competitive Strengths & Weaknesses
Table 87. Ansteel Group Basic Information, Manufacturing Base and Competitors
Table 88. Ansteel Group Major Business
Table 89. Ansteel Group Carbon Steel Hollow Bars Product and Services
Table 90. Ansteel Group Carbon Steel Hollow Bars Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Ansteel Group Recent Developments/Updates
Table 92. Ansteel Group Competitive Strengths & Weaknesses
Table 93. Nippon Steel Basic Information, Manufacturing Base and Competitors
Table 94. Nippon Steel Major Business
Table 95. Nippon Steel Carbon Steel Hollow Bars Product and Services
Table 96. Nippon Steel Carbon Steel Hollow Bars Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Nippon Steel Recent Developments/Updates
Table 98. Nippon Steel Competitive Strengths & Weaknesses
Table 99. HBIS Group Basic Information, Manufacturing Base and Competitors
Table 100. HBIS Group Major Business
Table 101. HBIS Group Carbon Steel Hollow Bars Product and Services
Table 102. HBIS Group Carbon Steel Hollow Bars Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. HBIS Group Recent Developments/Updates
Table 104. HBIS Group Competitive Strengths & Weaknesses
Table 105. Shagang Group Basic Information, Manufacturing Base and Competitors
Table 106. Shagang Group Major Business
Table 107. Shagang Group Carbon Steel Hollow Bars Product and Services
Table 108. Shagang Group Carbon Steel Hollow Bars Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Shagang Group Recent Developments/Updates
Table 110. Shagang Group Competitive Strengths & Weaknesses
Table 111. POSCO Basic Information, Manufacturing Base and Competitors
Table 112. POSCO Major Business
Table 113. POSCO Carbon Steel Hollow Bars Product and Services
Table 114. POSCO Carbon Steel Hollow Bars Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. POSCO Recent Developments/Updates

Table 116. POSCO Competitive Strengths & Weaknesses

Table 117. Jianlong Group Basic Information, Manufacturing Base and Competitors

Table 118. Jianlong Group Major Business

Table 119. Jianlong Group Carbon Steel Hollow Bars Product and Services

Table 120. Jianlong Group Carbon Steel Hollow Bars Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Jianlong Group Recent Developments/Updates

Table 122. Jianlong Group Competitive Strengths & Weaknesses

Table 123. Shougang Group Basic Information, Manufacturing Base and Competitors

Table 124. Shougang Group Major Business

Table 125. Shougang Group Carbon Steel Hollow Bars Product and Services

Table 126. Shougang Group Carbon Steel Hollow Bars Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Shougang Group Recent Developments/Updates

Table 128. Shougang Group Competitive Strengths & Weaknesses

Table 129. Tata Steel Basic Information, Manufacturing Base and Competitors

Table 130. Tata Steel Major Business

Table 131. Tata Steel Carbon Steel Hollow Bars Product and Services

Table 132. Tata Steel Carbon Steel Hollow Bars Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Tata Steel Recent Developments/Updates

Table 134. Tata Steel Competitive Strengths & Weaknesses

Table 135. JSW Steel Basic Information, Manufacturing Base and Competitors

Table 136. JSW Steel Major Business

Table 137. JSW Steel Carbon Steel Hollow Bars Product and Services

Table 138. JSW Steel Carbon Steel Hollow Bars Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. JSW Steel Recent Developments/Updates

Table 140. JSW Steel Competitive Strengths & Weaknesses

Table 141. JFE Steel Basic Information, Manufacturing Base and Competitors

Table 142. JFE Steel Major Business

Table 143. JFE Steel Carbon Steel Hollow Bars Product and Services

Table 144. JFE Steel Carbon Steel Hollow Bars Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. JFE Steel Recent Developments/Updates

Table 146. JFE Steel Competitive Strengths & Weaknesses

Table 147. Hunan Iron & Steel Basic Information, Manufacturing Base and Competitors

Table 148. Hunan Iron & Steel Major Business

Table 149. Hunan Iron & Steel Carbon Steel Hollow Bars Product and Services

Table 150. Hunan Iron & Steel Carbon Steel Hollow Bars Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Hunan Iron & Steel Recent Developments/Updates

Table 152. Hunan Iron & Steel Competitive Strengths & Weaknesses

Table 153. Nucor Basic Information, Manufacturing Base and Competitors

Table 154. Nucor Major Business

Table 155. Nucor Carbon Steel Hollow Bars Product and Services

Table 156. Nucor Carbon Steel Hollow Bars Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Nucor Recent Developments/Updates

Table 158. Nucor Competitive Strengths & Weaknesses

Table 159. Hyundai Steel Basic Information, Manufacturing Base and Competitors

Table 160. Hyundai Steel Major Business

Table 161. Hyundai Steel Carbon Steel Hollow Bars Product and Services

Table 162. Hyundai Steel Carbon Steel Hollow Bars Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Hyundai Steel Recent Developments/Updates

Table 164. Hyundai Steel Competitive Strengths & Weaknesses

Table 165. Cleveland-Cliffs Basic Information, Manufacturing Base and Competitors

Table 166. Cleveland-Cliffs Major Business

Table 167. Cleveland-Cliffs Carbon Steel Hollow Bars Product and Services

Table 168. Cleveland-Cliffs Carbon Steel Hollow Bars Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Cleveland-Cliffs Recent Developments/Updates

Table 170. Cleveland-Cliffs Competitive Strengths & Weaknesses

Table 171. Gerdau Basic Information, Manufacturing Base and Competitors

Table 172. Gerdau Major Business

Table 173. Gerdau Carbon Steel Hollow Bars Product and Services

Table 174. Gerdau Carbon Steel Hollow Bars Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Gerdau Recent Developments/Updates

Table 176. Gerdau Competitive Strengths & Weaknesses

Table 177. SAIL Basic Information, Manufacturing Base and Competitors

Table 178. SAIL Major Business
Table 179. SAIL Carbon Steel Hollow Bars Product and Services
Table 180. SAIL Carbon Steel Hollow Bars Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. SAIL Recent Developments/Updates
Table 182. SAIL Competitive Strengths & Weaknesses
Table 183. Severstal Basic Information, Manufacturing Base and Competitors
Table 184. Severstal Major Business
Table 185. Severstal Carbon Steel Hollow Bars Product and Services
Table 186. Severstal Carbon Steel Hollow Bars Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 187. Severstal Recent Developments/Updates
Table 188. Severstal Competitive Strengths & Weaknesses
Table 189. Novolipetsk Steel Basic Information, Manufacturing Base and Competitors
Table 190. Novolipetsk Steel Major Business
Table 191. Novolipetsk Steel Carbon Steel Hollow Bars Product and Services
Table 192. Novolipetsk Steel Carbon Steel Hollow Bars Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 193. Novolipetsk Steel Recent Developments/Updates
Table 194. Novolipetsk Steel Competitive Strengths & Weaknesses
Table 195. Global Key Players of Carbon Steel Hollow Bars Upstream (Raw Materials)
Table 196. Global Carbon Steel Hollow Bars Typical Customers
Table 197. Carbon Steel Hollow Bars Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Carbon Steel Hollow Bars Picture

Figure 2. World Carbon Steel Hollow Bars Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Carbon Steel Hollow Bars Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Carbon Steel Hollow Bars Production (2021-2032) & (Kilotons)

Figure 5. World Carbon Steel Hollow Bars Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Carbon Steel Hollow Bars Production Value Market Share by Region (2021-2032)

Figure 7. World Carbon Steel Hollow Bars Production Market Share by Region (2021-2032)

Figure 8. North America Carbon Steel Hollow Bars Production (2021-2032) & (Kilotons)

Figure 9. Europe Carbon Steel Hollow Bars Production (2021-2032) & (Kilotons)

Figure 10. China Carbon Steel Hollow Bars Production (2021-2032) & (Kilotons)

Figure 11. Japan Carbon Steel Hollow Bars Production (2021-2032) & (Kilotons)

Figure 12. India Carbon Steel Hollow Bars Production (2021-2032) & (Kilotons)

Figure 13. Southeast Asia Carbon Steel Hollow Bars Production (2021-2032) & (Kilotons)

Figure 14. Carbon Steel Hollow Bars Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Carbon Steel Hollow Bars Consumption (2021-2032) & (Kilotons)

Figure 17. World Carbon Steel Hollow Bars Consumption Market Share by Region (2021-2032)

Figure 18. United States Carbon Steel Hollow Bars Consumption (2021-2032) & (Kilotons)

Figure 19. China Carbon Steel Hollow Bars Consumption (2021-2032) & (Kilotons)

Figure 20. Europe Carbon Steel Hollow Bars Consumption (2021-2032) & (Kilotons)

Figure 21. Japan Carbon Steel Hollow Bars Consumption (2021-2032) & (Kilotons)

Figure 22. South Korea Carbon Steel Hollow Bars Consumption (2021-2032) & (Kilotons)

Figure 23. ASEAN Carbon Steel Hollow Bars Consumption (2021-2032) & (Kilotons)

Figure 24. India Carbon Steel Hollow Bars Consumption (2021-2032) & (Kilotons)

Figure 25. Producer Shipments of Carbon Steel Hollow Bars by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Carbon Steel Hollow Bars

Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Carbon Steel Hollow Bars
Markets in 2025

Figure 28. United States VS China: Carbon Steel Hollow Bars Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Carbon Steel Hollow Bars Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Carbon Steel Hollow Bars Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Carbon Steel Hollow Bars Production Market Share 2025

Figure 32. China Based Manufacturers Carbon Steel Hollow Bars Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Carbon Steel Hollow Bars Production Market Share 2025

Figure 34. World Carbon Steel Hollow Bars Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Carbon Steel Hollow Bars Production Value Market Share by Type in 2025

Figure 36. Thin Wall

Figure 37. Medium Wall

Figure 38. Thick Wall

Figure 39. Heavy Wall

Figure 40. World Carbon Steel Hollow Bars Production Market Share by Type (2021-2032)

Figure 41. World Carbon Steel Hollow Bars Production Value Market Share by Type (2021-2032)

Figure 42. World Carbon Steel Hollow Bars Average Price by Type (2021-2032) & (US\$/Ton)

Figure 43. World Carbon Steel Hollow Bars Production Value by Diameter, (USD Million), 2021 & 2025 & 2032

Figure 44. World Carbon Steel Hollow Bars Production Value Market Share by Diameter in 2025

Figure 45. 150 mm

Figure 48. World Carbon Steel Hollow Bars Production Market Share by Diameter (2021-2032)

Figure 49. World Carbon Steel Hollow Bars Production Value Market Share by Diameter (2021-2032)

Figure 50. World Carbon Steel Hollow Bars Average Price by Diameter (2021-2032) &

(US\$/Ton)

Figure 51. World Carbon Steel Hollow Bars Production Value by Carbon Content, (USD Million), 2021 & 2025 & 2032

Figure 52. World Carbon Steel Hollow Bars Production Value Market Share by Carbon Content in 2025

Figure 53.

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