

Global Carbon Steel Double Edge Blade Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Carbon Steel Double Edge Blade market size is expected to reach \$ 449 million by 2032, rising at a market growth of 1.8% CAGR during the forecast period (2026-2032).

A carbon steel double edge blade is a traditional shaving blade made primarily from carbon steel and designed for use in double edge safety razors. It has two sharpened cutting edges and is typically produced through precision stamping, heat treatment, grinding, honing, polishing, and packaging processes. Carbon steel blades are known for their sharp cutting performance, relatively easy edge formation, and classic shaving feel. However, compared with stainless steel blades, they are more susceptible to oxidation and rust if not properly dried or coated. They are mainly used in wet shaving, barber services, personal grooming, and traditional safety razor applications. Global production capacity is approximately 5 billion units.

In 2025, global sales reached approximately 3.5 billion units, with an average price of around US\$ 114 per k units, gross margin around 17%.

The carbon steel double edge blades represent a mature, traditional, and niche product category in the shaving blade market. Their advantages include sharp cutting performance, simple material structure, and classic shaving appeal, while their main limitation is weaker corrosion resistance compared with stainless steel blades. The market is not expected to grow as fast as stainless steel or coated premium blades, but it will maintain stable demand among traditional wet shaving users, professional barbers, and cost-sensitive consumers. Future competition will focus on edge sharpness, rust prevention, coating quality, packaging protection, price competitiveness, and brand positioning in the classic grooming segment.

Market Trend

The carbon steel double edge blade market is a relatively niche segment within the broader double edge razor blade industry. While stainless steel blades dominate modern shaving due to better corrosion resistance and longer shelf life, carbon steel blades still attract traditional wet shaving users who value sharpness, smooth cutting feel, and vintage shaving characteristics. Market demand is increasingly supported by specialty shaving communities, barbershops, and premium grooming brands that emphasize classic shaving experiences. Product development is focused on improved coatings, better packaging, corrosion protection, and consistent edge quality. However, the segment remains limited compared with stainless steel double edge blades.

Market Drive

The main driver of the carbon steel double edge blade market is demand from consumers and professionals seeking very sharp, cost-effective, and traditional shaving products. Carbon steel can provide excellent initial sharpness, making it attractive for users who prioritize close shaving performance. Professional barbers and wet shaving enthusiasts also support demand for blades with strong cutting efficiency and a classic safety razor experience. In emerging markets, lower material cost and established manufacturing processes may help carbon steel blades remain competitive. In addition, growing interest in traditional grooming, safety razors, and low-plastic shaving solutions provides a stable demand base for this product category.

Upstream and Downstream

The upstream supply chain of carbon steel double edge blades includes carbon steel strip, heat treatment materials, grinding wheels, polishing compounds, anti-rust coatings, blade wrapping paper, packaging materials, and precision blade manufacturing equipment. Key upstream suppliers include steel mills, coating material producers, machinery manufacturers, abrasive suppliers, and packaging companies. Midstream manufacturers handle blade stamping, hardening, tempering, grinding, edge finishing, coating, quality inspection, and packaging. Downstream customers include razor blade brands, safety razor manufacturers, barbershops, wholesalers, supermarkets, pharmacies, e-commerce platforms, grooming subscription companies, and individual wet shaving consumers.

This report studies the global Carbon Steel Double Edge Blade production, demand,

key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Carbon Steel Double Edge Blade and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Carbon Steel Double Edge Blade that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Carbon Steel Double Edge Blade total production and demand, 2021-2032, (M Units)

Global Carbon Steel Double Edge Blade total production value, 2021-2032, (USD Million)

Global Carbon Steel Double Edge Blade production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Carbon Steel Double Edge Blade consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Carbon Steel Double Edge Blade domestic production, consumption, key domestic manufacturers and share

Global Carbon Steel Double Edge Blade production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Carbon Steel Double Edge Blade production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global Carbon Steel Double Edge Blade production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Carbon Steel Double Edge Blade market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Procter & Gamble Gillette, Edgewell Personal Care, BIC Group, Vidyut Metallica, Lord, Malhotra Shaving Products, Samah Razor Blades, Treet Corporation, Feather Safety Razor, Feintechnik, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Carbon Steel Double Edge Blade market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (US\$/K Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Carbon Steel Double Edge Blade Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Carbon Steel Double Edge Blade Market, Segmentation by Type:

Standard Carbon Steel

High Carbon Steel

Global Carbon Steel Double Edge Blade Market, Segmentation by Coating:

Coated Blade

Uncoated Blade

Global Carbon Steel Double Edge Blade Market, Segmentation by Classification:

Men's Blade

Women's Blade

Global Carbon Steel Double Edge Blade Market, Segmentation by Application:

Home Use

Commercial Use

Companies Profiled:

Procter & Gamble Gillette

Edgewell Personal Care

BIC Group

Vidyut Metallica

Lord

Malhotra Shaving Products

Samah Razor Blades

Treet Corporation

Feather Safety Razor

Feintechnik

AccuTec Blades

Ningbo Kaili

Shanghai Cloud Blade

Yingjili Razor

Ningbo Jiali

DORCO

Azm?sebat

JSC Mostochlegmash

RKRM

Guangzhou Weidi Technology

Key Questions Answered:

1. How big is the global Carbon Steel Double Edge Blade market?
2. What is the demand of the global Carbon Steel Double Edge Blade market?
3. What is the year over year growth of the global Carbon Steel Double Edge Blade market?
4. What is the production and production value of the global Carbon Steel Double Edge Blade market?
5. Who are the key producers in the global Carbon Steel Double Edge Blade market?
6. What are the growth factors driving the market demand?

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