

# Global Carbon Neutral Paper Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Carbon Neutral Paper market size is expected to reach \$ 48857 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032). Global carbon neutral paper production is projected to reach approximately 23 million tons by 2025, with an average selling price of US\$1,300 per ton, a gross profit margin of approximately 40%, and a single production line capacity of approximately 150,000 tons per year. Carbon neutral paper refers to paper products whose carbon dioxide emissions throughout their entire lifecycle (from raw material acquisition, manufacturing, transportation to final disposal) are calculated and offset through carbon credits supported by energy-saving and emission-reduction projects (such as afforestation and investment in renewable energy), achieving a net carbon emission of zero. Its core lies in 'measurement, reduction, and offsetting,' ensuring net-zero environmental impact. Carbon-neutral paper represents the paper industry's transition to a low-carbon future. It is not merely an environmental concept, but a complete technology and management system covering raw materials, production, transportation, and offsetting, and is an important component of the green supply chain. The upstream supply chain of carbon-neutral paper mainly includes sustainable forestry (FSC/PEFC certified wood pulp), waste paper recycling systems, green energy (biomass energy, solar energy) suppliers, and carbon credit verification agencies. The midstream is dominated by paper companies with carbon footprint accounting capabilities, which improve production processes (such as using green energy and water-saving technologies), add environmentally friendly additives, and purchase carbon credits to neutralize remaining emissions, ultimately producing certified carbon-neutral paper products. The downstream serves end customers such as high-end brands (such as luxury goods, consumer electronics, and food and beverage companies), e-commerce platforms, and financial institutions, who have mandatory ESG disclosure and supply chain emission reduction requirements. The demand fundamentally stems from the rigid drive of global

carbon neutrality policies and regulations (such as the EU's CBAM) and the net-zero commitments of large enterprises. Specifically, brands need to reduce their own emissions, meet consumer environmental preferences, and cultivate a responsible corporate image by using low-carbon packaging, thereby translating policy pressure into a real demand for green supply chains.

Key market drivers for carbon neutral paper: 1. Regulatory and policy pressures: Global carbon neutrality goals and carbon border adjustment mechanisms mandate the transformation of high-emission industries. 2. Corporate ESG commitments: Brands use carbon-neutral paper as a key tool for supply chain decarbonization to meet the demands of investors, consumers, and rating agencies for sustainable development. 3. Green consumption demand: Environmentally conscious consumers are willing to pay a premium for products with credible carbon neutral certification. 4. Circular economy transformation: A well-developed waste paper recycling system and mature low-carbon technologies make carbon-neutral paper economically feasible on a large scale.

This report studies the global Carbon Neutral Paper production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Carbon Neutral Paper and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Carbon Neutral Paper that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Carbon Neutral Paper total production and demand, 2021-2032, (Kilotons)

Global Carbon Neutral Paper total production value, 2021-2032, (USD Million)

Global Carbon Neutral Paper production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Carbon Neutral Paper consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Carbon Neutral Paper domestic production, consumption, key domestic manufacturers and share

Global Carbon Neutral Paper production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Carbon Neutral Paper production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Carbon Neutral Paper production by Application, production, value, CAGR,

2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Carbon Neutral Paper market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mondi Group, Stora Enso, Nippon Paper Group, Domtar Corporation, Suzano, Sappi Limited, Burgo Group S.p.A., Lyreco, Heinzl Group, International Paper Company, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Carbon Neutral Paper market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Carbon Neutral Paper Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Carbon Neutral Paper Market, Segmentation by Type:

Low-carbon Paper Based on Full Life-cycle Emission Reduction

Carbon-neutral Paper Based on Carbon Offsets

Paper on Negative Carbon Potential Based on Technological Innovation and Carbon Sequestration

Global Carbon Neutral Paper Market, Segmentation by Implementation Approach:

Third-party International Standard Certification

Supply Chain Traceability Certification

Self-declaration by an Enterprise or Organization

Project-related

Global Carbon Neutral Paper Market, Segmentation by Product Ingredients:

Virgin Wood Pulp Carbon Neutral Paper

Recycled Fiber Carbon-neutral Paper

Mixed Fiber Carbon-neutral Paper

Non-wood Pulp Carbon-neutral Paper

Global Carbon Neutral Paper Market, Segmentation by Certification Standards:

Carbon-neutral Paper Based on Sustainable foRestry

Carbon-neutral Paper Based on Recycled Fibers

Paper on Carbon Neutrality Based on Energy Structure Optimization

Pure Carbon Offset Carbon-neutral Paper

Global Carbon Neutral Paper Market, Segmentation by Application:

Packaging

Culture and Print Media

Office

Household Paper

Specialized Technology and Industrial Sector

Other

Companies Profiled:

Mondi Group

Stora Enso

Nippon Paper Group

Domtar Corporation

Suzano

Sappi Limited

Burgo Group S.p.A.

Lyreco

Heinzel Group

International Paper Company

Klabin S.A.

Oji Holdings Corporation

Mitsubishi Paper Mills Limited

Kvantum Papers

Arctic Paper Sa

APRIL Group

Nine Dragons Paper (Holdings) Ltd.

Hengfeng Paper Co., Ltd

Asia Symbol

Gold Hong Ye Papers

### **Key Questions Answered:**

1. How big is the global Carbon Neutral Paper market?
2. What is the demand of the global Carbon Neutral Paper market?
3. What is the year over year growth of the global Carbon Neutral Paper market?
4. What is the production and production value of the global Carbon Neutral Paper market?
5. Who are the key producers in the global Carbon Neutral Paper market?
6. What are the growth factors driving the market demand?

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