

Global Carbon Nanotube Powder Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Carbon Nanotube Powder market size is expected to reach \$ 3579 million by 2032, rising at a market growth of 24.4% CAGR during the forecast period (2026-2032).

Carbon nanotube powder is a dry powder material primarily composed of single-walled or multi-walled carbon nanotubes (CNTs). It possesses nanoscale tube diameters, high aspect ratios, and large specific surface areas, along with excellent electrical, thermal, and mechanical properties. It can be used as a conductive filler, reinforcing material, or functional additive in polymer, metal, and ceramic matrices to improve the materials' electrical conductivity, thermal conductivity, and mechanical properties. Carbon nanotube powder itself does not contain solvents or dispersion media and can be prepared into liquid slurries using dispersants or solvent systems for processing. In 2025, global shipments of carbon nanotube powder were approximately 6,150 tons, with an average price of approximately US\$148,800 per ton and a gross profit margin of 40%-50%.

The global market for carbon nanotube (CNT) powder is experiencing rapid growth. The primary market is lithium-ion batteries, where CNT powder as a conductive additive enhances electron transport within electrodes and improves battery performance. Multi-walled CNT powders, due to their lower cost and ease of dispersion, dominate industrial-scale applications. Single-walled CNT powders, as high-end materials, see growing demand in high-rate automotive batteries, energy storage, and flexible electronics, driving overall market value growth. With the rapid expansion of electric vehicles, energy storage systems, printed electronics, and functional composites, the global CNT powder market is expected to continue expanding.

This report studies the global Carbon Nanotube Powder production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Carbon Nanotube Powder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Carbon Nanotube Powder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Carbon Nanotube Powder total production and demand, 2021-2032, (Tons)

Global Carbon Nanotube Powder total production value, 2021-2032, (USD Million)

Global Carbon Nanotube Powder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Carbon Nanotube Powder consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Carbon Nanotube Powder domestic production, consumption, key domestic manufacturers and share

Global Carbon Nanotube Powder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Carbon Nanotube Powder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Carbon Nanotube Powder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Carbon Nanotube Powder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zeon Corporation, OCSiAl, Nanocyl, SUSN Nano (Cabot Corporation), Novarials Corporation, Resonac, LG Chem, Arkema, Chasm Advanced Materials, Kumho Petrochemical Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Carbon Nanotube Powder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Carbon Nanotube Powder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Carbon Nanotube Powder Market, Segmentation by Type:

Single-Walled Carbon Nanotube

Multi-Walled Carbon Nanotube

Global Carbon Nanotube Powder Market, Segmentation by Purity:

98%-99.9%

95%-98%

Others

Global Carbon Nanotube Powder Market, Segmentation by SSA:

300-400m²/g

200-300m²/g

100-200m²/g

Others

Global Carbon Nanotube Powder Market, Segmentation by Application:

Lithium-Ion Batteries

Conductive Composites

Printed Electronics

EMI/RFI Shielding Coatings

Others

Companies Profiled:

Zeon Corporation

OCSiAl

Nanocyl

SUSN Nano (Cabot Corporation)

Novarials Corporation

Resonac

LG Chem

Arkema

Chasm Advanced Materials

Kumho Petrochemical Co., Ltd.

Artience

Advanced Nano Products Co., Ltd (ANP)

Raymor(NanoIntegris)

Meijo Nano

Nano-C

NoPo Nanotechnologies

Jiangsu Cnano Technology Co.,Ltd.

Shenzhen Jinbaina Nanotechnology Co., Ltd.

Shenzhen Dynanonic Co

Shandong Dazhan Nano Materials Co., Ltd.

Jiyue Nano Materials Co., Ltd.

Wuxi Dongheng New Energy Technology Co., Ltd.

Qingdao Haoxin New Energy Technology Co., Ltd.?Guangdong Dowstone
Technology Co., Ltd.?

J.Pond Precision Technology Co.,Ltd.

Shandong Tanxun New Material Co., Ltd.

GuangDong Leary New Material Technology Co., Ltd.

Hubei Guanyu New Material Technology Co., Ltd.

Xiamen Knano Graphene Technology Co., Ltd.

Nanotubes

Changzhou Hexagonal Nanotechnology Co., Ltd.

Jiangsu Hengliu Technology Co., Ltd.

Xiamen Huacarbon Technology Co., Ltd.

Ningbo Enewall New Material Technology Co., Ltd.

Weihai Hengsheng New Material Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Carbon Nanotube Powder market?
2. What is the demand of the global Carbon Nanotube Powder market?
3. What is the year over year growth of the global Carbon Nanotube Powder market?
4. What is the production and production value of the global Carbon Nanotube Powder market?
5. Who are the key producers in the global Carbon Nanotube Powder market?
6. What are the growth factors driving the market demand?

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