

Global Carbon and Graphite Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Carbon and Graphite market size was valued at USD 15950 million in 2023 and is forecast to a readjusted size of USD 19630 million by 2030 with a CAGR of 3.0% during review period.

Graphite archaically referred to as plumbago, is a crystalline allotrope of carbon, a semimetal, a native element mineral, and a form of coal. Graphite is the most stable form of carbon under standard conditions. Therefore, it is used in thermochemistry as the standard state for defining the heat of formation of carbon compounds.

Global graphite market is expected to be dominated by synthetic graphite in terms of value. Synthetic graphite is projected to grow at a CAGR of 6.4% over the forecast period with a value share of 90%. Synthetic graphite is costlier than natural graphite owing to complex production process. Demand for natural graphite is also growing as it is finding increasing application in batteries and other segments. Natural graphite is anticipated to register a volume share of 41% by the end of 2027.

The Global Info Research report includes an overview of the development of the Carbon and Graphite industry chain, the market status of Carbon & Graphite Electrodes (Natural Graphite, Synthetic Graphite), Other Carbon & Graphite Products (Natural Graphite, Synthetic Graphite), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Carbon and Graphite.

Regionally, the report analyzes the Carbon and Graphite markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives

and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Carbon and Graphite market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Carbon and Graphite market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Carbon and Graphite industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Natural Graphite, Synthetic Graphite).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Carbon and Graphite market.

Regional Analysis: The report involves examining the Carbon and Graphite market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Carbon and Graphite market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Carbon and Graphite:

Company Analysis: Report covers individual Carbon and Graphite manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Carbon and Graphite. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Carbon & Graphite Electrodes, Other Carbon & Graphite Products).

Technology Analysis: Report covers specific technologies relevant to Carbon and Graphite. It assesses the current state, advancements, and potential future developments in Carbon and Graphite areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Carbon and Graphite market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Carbon and Graphite market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Natural Graphite

Synthetic Graphite

Market segment by Application

Carbon & Graphite Electrodes

Other Carbon & Graphite Products

Major players covered

Cabot Corporation

Mersen

GrafTech International Ltd.

HEG Ltd.

Hexcel Corporation

Mitsubishi Rayon Co. Ltd.

Grafil, Inc.

Morgan Crucible Company Plc.

Morgan AM&T

Nippon Carbon Co Ltd.

Orion Engineered Carbons LLC.

SGL Carbon SE

Showa Denko K.K.

Showa Denko Carbon Inc.

Superior Graphite Co.

Toho Tenax Co., Ltd.

Toho Tenax America, Inc.

Tokai Carbon Co Ltd.

Toray Industries, Inc.

Zoltek Companies, Inc.

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Carbon and Graphite product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Carbon and Graphite, with price, sales, revenue and global market share of Carbon and Graphite from 2019 to 2024.

Chapter 3, the Carbon and Graphite competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Carbon and Graphite breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Carbon and Graphite market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Carbon and Graphite.

Chapter 14 and 15, to describe Carbon and Graphite sales channel, distributors, customers, research findings and conclusion.

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