

Global Carbon Insurance Solutions Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Carbon Insurance Solutions market size is expected to reach \$ 514 million by 2032, rising at a market growth of 17.4% CAGR during the forecast period (2026-2032).

Carbon Insurance Solutions refers to insurance products developed to reduce default risks during the development or trading of carbon assets. It can be defined as a financial product directly related to carbon credits and carbon quota trading. As a risk management tool in enterprises' low-carbon transformation path, carbon insurance can effectively reduce carbon market risks and promote the development of carbon finance. Currently, it mainly includes carbon delivery insurance, carbon credit price insurance, and carbon asset financing guarantees. The global Carbon Insurance Solutions gross margin is projected to be approximately 20.5% in 2025.

The goals of carbon peaking and carbon neutrality have accelerated the transformation of industrial structures towards low energy consumption and low pollution. The insurance industry can leverage its risk management and capital utilization functions to develop carbon trading-related insurance products, supporting the transformation and upgrading of high-energy-consuming and high-polluting enterprises and contributing to the development of low-carbon industries. However, the launch of carbon insurance products still faces some challenges. Although my country's carbon market has steadily transitioned from seven pilot carbon markets to a nationwide carbon market, the overall quota volume and trading activity still need improvement, and the legal system, measurement system, and market construction of the carbon market need further strengthening. Currently, the total quota volume of the national carbon market is approximately 4.5 billion tons, and the turnover rate of the national carbon emission trading market is estimated to be around 3%. The overall scale and maturity of the

carbon trading market need to be improved, and the foundation for insurance institutions to participate in the carbon market needs to be strengthened. Currently, the scale and industry coverage of my country's carbon market need to be expanded, its operating period is relatively short, and relevant data needs to be enriched, posing certain challenges for insurance institutions in product design. For example, my country's corporate carbon credit data is currently insufficient, and some costs in carbon credit value are ambiguous, making carbon value assessment difficult. This poses a pricing challenge for carbon insurance products based on actuarial calculations. Enriching basic data can fully support research and facilitate the design, development, and innovation of carbon insurance products. Currently, the guarantee mechanism and incentive policies for carbon finance need improvement, the financial attributes of carbon assets need strengthening, external incentives need to be increased, and the willingness of enterprises and financial institutions to participate needs to be enhanced. Increased willingness of enterprises to purchase insurance can encourage insurance institutions to increase their enthusiasm for new product innovation and development, further enriching the types of carbon insurance products.

This report studies the global Carbon Insurance Solutions demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Carbon Insurance Solutions, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Carbon Insurance Solutions that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Carbon Insurance Solutions total market, 2021-2032, (USD Million)

Global Carbon Insurance Solutions total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Carbon Insurance Solutions total market, key domestic companies, and share, (USD Million)

Global Carbon Insurance Solutions revenue by player, revenue and market share 2021-2026, (USD Million)

Global Carbon Insurance Solutions total market by Type, CAGR, 2021-2032, (USD Million)

Global Carbon Insurance Solutions total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Carbon Insurance Solutions market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Oka, CFC Underwriting Ltd, Aon plc, Marsh LLC, Howden Group Holdings Ltd., WTW, Gallagher Specialty, Lockton, Zurich Insurance Group, Chubb, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Carbon Insurance Solutions market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Carbon Insurance Solutions Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Carbon Insurance Solutions Market, Segmentation by Type:

Carbon Credit Price Insurance

Carbon Delivery Insurance

Carbon Emission Credit Guarantee Insurance

Clean Development Mechanism (CDM) Payment Risk Insurance

Carbon Loss Insurance

Others

Global Carbon Insurance Solutions Market, Segmentation by Market:

Carbon Asset Risk Protection

Climate Risk Transition Insurance

Global Carbon Insurance Solutions Market, Segmentation by Distribution Channel:

Broker-Led Placement

Direct Placement

Platform-Embedded Distribution

Others

Global Carbon Insurance Solutions Market, Segmentation by Application:

Compliant Carbon Market (CCM)

Voluntary Carbon Market (VCM)

Companies Profiled:

Oka

CFC Underwriting Ltd

Aon plc

Marsh LLC

Howden Group Holdings Ltd.

WTW

Gallagher Specialty

Lockton

Zurich Insurance Group

Chubb

Allianz

Swiss Re

Munich Re

SCOR Syndicate

Canopus

Beazley

Ascot Group

Amwins

Kita

CarbonPool

Hiscox

China Life Insurance Company Limited

Dajia Property And Casualty Insurance Co., Ltd

PICC Property And Casualty Company Limited

Generali China Insurance Co., Ltd

China Pacific Property Insurance Co., Ltd

China Continent Property & Casualty Insurance Co., Ltd

China United Property Insurance Co., Ltd

ZhongAn Online P And C Insurance Co., Ltd

Ping An Insurance (Group) Company of China, Ltd.

Key Questions Answered

1. How big is the global Carbon Insurance Solutions market?
2. What is the demand of the global Carbon Insurance Solutions market?
3. What is the year over year growth of the global Carbon Insurance Solutions market?
4. What is the total value of the global Carbon Insurance Solutions market?
5. Who are the Major Players in the global Carbon Insurance Solutions market?
6. What are the growth factors driving the market demand?

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