

Global Carbon In Leach Tank (CIL Tank) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Carbon In Leach Tank (CIL Tank) market size was valued at US\$ 453 million in 2025 and is forecast to a readjusted size of US\$ 609 million by 2032 with a CAGR of 4.4% during review period.

The carbon in leach tank (CIL Tank) is a core piece of equipment in the cyanide gold extraction process. It's a reaction vessel that simultaneously performs activated carbon adsorption and cyanide leaching in the same stirred tank series. Inside the tank, finely ground gold-bearing ore slurry is thoroughly mixed with cyanide solution and activated carbon particles, achieving continuous and simultaneous gold dissolution and adsorption. Demand stems directly from gold mines' need for efficient and low-cost gold extraction processes from ore. Its upstream supply chain mainly consists of mining equipment manufacturers and activated carbon/chemical suppliers, responsible for providing tank bodies, agitators, pumps, and key materials and equipment such as cyanide and activated carbon. Downstream, it closely connects to the production process of gold beneficiation plants. The gold-loaded carbon produced from the CIL Tank is directly sent to the desorption and electrolysis workshop to refine gold ingots, while lean carbon is regenerated and returned to the system for recycling. In 2025, the production of CIL Tanks was approximately 2,200 units, with an average selling price of approximately US\$200,000 per unit, a gross profit margin of approximately 30%, and a single-line capacity of approximately 100 units per year.

This report is a detailed and comprehensive analysis for global Carbon In Leach Tank (CIL Tank) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Carbon In Leach Tank (CIL Tank) market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Carbon In Leach Tank (CIL Tank) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Carbon In Leach Tank (CIL Tank) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Carbon In Leach Tank (CIL Tank) market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Carbon In Leach Tank (CIL Tank)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Carbon In Leach Tank (CIL Tank) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Metso, FLSmidth, EKATO Group, Southern Steel Group, Northern Star, Yantai Huize Mining Engineering Co., Ltd., Prominer (Shanghai) Mining Technology Co., Ltd., Zhengzhou Zhongding Heavy Machinery Manufacturing Co., Ltd., Jiangxi Walker Machinery Co., Ltd., Xi'an Dasen Mining Machinery & Equipment Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Carbon In Leach Tank (CIL Tank) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Mechanically Agitated CIL Tank

Air-Agitated CIL Tank

Market segment by Scale

Large

Medium and Small

Market segment by Application

Primary Ore

Symbiotic Ore

Recyclable Resource

Other

Major players covered

Metso

FLSmidth

EKATO Group

Southern Steel Group

Northern Star

Yantai Huize Mining Engineering Co., Ltd.

Prominer (Shanghai) Mining Technology Co., Ltd.

Zhengzhou Zhongding Heavy Machinery Manufacturing Co., Ltd.

Jiangxi Walker Machinery Co., Ltd.

Xi'an Dasen Mining Machinery & Equipment Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Carbon In Leach Tank (CIL Tank) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Carbon In Leach Tank (CIL Tank), with price, sales quantity, revenue, and global market share of Carbon In Leach Tank (CIL Tank) from 2021 to 2026.

Chapter 3, the Carbon In Leach Tank (CIL Tank) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Carbon In Leach Tank (CIL Tank) breakdown data are shown at the

regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Carbon In Leach Tank (CIL Tank) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Carbon In Leach Tank (CIL Tank).

Chapter 14 and 15, to describe Carbon In Leach Tank (CIL Tank) sales channel, distributors, customers, research findings and conclusion.

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