

Global Carbon Fibre Drone Fuselage Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Carbon Fibre Drone Fuselage market size was valued at US\$ 5075 million in 2025 and is forecast to a readjusted size of US\$ 13692 million by 2032 with a CAGR of 15.5% during review period.

In 2025, global production of carbon fiber drone fusion reached 19,170.59 tons, with an average selling price of US\$257,300 per ton and a gross profit margin of approximately 18.29%. Carbon fiber composite structural components for drones refer to key load-bearing parts manufactured using carbon fiber reinforced resin matrix composites (CFRP) as the core material through processes such as molding, autoclaving, or 3D printing. These components include fuselage frames, wings, rotors, and landing gear. Carbon fiber has a density of only 1.6 g/cm³, higher strength than steel, and is resistant to shock, high and low temperatures, and has a low coefficient of thermal expansion. Compared to aluminum alloys, carbon fiber composites can reduce weight by 20%-40%, or even 60%-80%. The main upstream raw material is carbon fiber prepreg (resin-based carbon fiber composites, etc.). Material costs account for 25%-30% of the cost of carbon fiber composite structural components, while manufacturing costs account for 70%-75%.

Market Trends:

Large-Scale, Integrated, and Structurally Integrated: With technological advancements, carbon fiber composite components are becoming larger, more integrated, and structurally integrated, leading to a trend toward automation in their manufacturing. However, the molding process for these large, integrated, structurally integrated

components is complex, making traditional manual manufacturing difficult to meet precision and cycle times. This has led to the emergence of automated technologies such as automated fiber and tape placement, hot-dip molding, and automated assembly. The application and research of automated manufacturing technologies remains a key task for my country's carbon fiber composite component manufacturing industry.

Low Cost, High Performance, and High Efficiency: The primary process for producing carbon fiber composites in aerospace is autoclave processing, which offers significant advantages given the industry's stringent product performance requirements. Currently, there is a gradual shift toward liquid molding methods, such as vacuum infusion and RTM. Low cost, high performance, and high efficiency are the future research and development trends for carbon fiber composite molding processes.

Manufacturers with full industry chain capabilities have an advantage: Suppliers without raw materials face higher production costs, while manufacturers with full industry chain capabilities can better control costs after mass production. The industry is likely to become increasingly concentrated in the future, giving companies with a full composite material industry chain a market advantage.

Manufacturer Barriers:

Supplier Partnership Stability: Once an OEM establishes a partnership with a component manufacturer, they rarely change suppliers. From design to delivery, low-altitude aircraft undergo TC, PC (Production Certification), and AC (Airworthiness Certification). Changing component manufacturers requires re-certification.

High Degree of Customization: This industry is characterized by the involvement of material suppliers and OEMs in the final customer product design phase, collaborating with customers on material design, resulting in a high degree of customization. Components are continuously modified and debugged based on customer product design performance requirements, leading to a period of time for widespread market acceptance and recognition.

Technical Barriers: Carbon fiber prices are transparent, and the added value and technological content of structural components far exceed those of simple material supply. Composite material manufacturers with manufacturing capabilities enjoy pricing advantages over pure component manufacturers who source carbon fiber raw materials from third parties. The design and manufacture of carbon fiber composite structural

components requires the development of a complete assembly and production system, encompassing not only raw materials but also advanced production equipment.

Driving Factors:

Upstream manufacturers are strengthening their presence: Carbon fiber manufacturers are facing declining gross profit margins. Beyond their traditional markets of sports, wind power, aerospace, and automotive, they are targeting the low-altitude economy and are beginning to supply higher-value-added carbon fiber structural parts to aircraft manufacturers.

Strong downstream growth: In the Chinese market, the drone industry chain leads the world, accounting for approximately 70% of global drone-related patent applications and making it the world's largest exporter of civilian drones. According to the 2023-2024 'China Drone Development Report' released by the China Air Transport Association, by the end of August 2024, China will have registered 1.987 million drones, an increase of 720,000 from the end of 2023; and 220,000 drone pilot licenses will have been issued, a 13.9% increase from the end of 2023. As policies are implemented and eVTOL production increases, demand will also rise.

Constraints:

Raw Material Supply: Carbon fiber production involves complex manufacturing processes, high R&D investment, and a long R&D and industrialization cycle. Compared to advanced international carbon fiber manufacturers, China's carbon fiber industrialization personnel, production processes, and equipment lag behind international standards, presenting certain risks in new product development. Furthermore, due to intensified market competition, there is a risk that the growth of downstream carbon fiber applications in China will fall short of expectations.

Downstream Development Risks: The drone industry is currently facing constraints such as slower-than-expected policy opening, slower-than-expected urban low-altitude infrastructure development, slower-than-expected eVTOL cost reductions, and slower-than-expected progress in eVTOL certification.

This report is a detailed and comprehensive analysis for global Carbon Fibre Drone Fuselage market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Carbon Fibre Drone Fuselage market size and forecasts, in consumption value (\$ Million), sales quantity (K Tons), and average selling prices (US\$/Tons), 2021-2032

Global Carbon Fibre Drone Fuselage market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Tons), and average selling prices (US\$/Tons), 2021-2032

Global Carbon Fibre Drone Fuselage market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Tons), and average selling prices (US\$/Tons), 2021-2032

Global Carbon Fibre Drone Fuselage market shares of main players, shipments in revenue (\$ Million), sales quantity (K Tons), and ASP (US\$/Tons), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Carbon Fibre Drone Fuselage

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Carbon Fibre Drone Fuselage market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Toray Advanced Composites, Teijin Carbon Europe GmbH, Mitsubishi Chemical Group, Solvay, SGL Carbon, Hexcel, Anhui Jialiqi Advanced Composites Technology Co., Ltd, Advanced Technik Composite Corp., Nanjing Julong Science & Technology Co.,Ltd., Shandong Shuangyi Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Carbon Fibre Drone Fuselage market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Primary Load-Bearing Structures (Fuselage Frame, Skin, Wings & Tail)

Rotor/Propeller

Protective Components (Landing Gear)

Market segment by Manufacturing Process

SMC/BMC-Molded

Autoclave

VARI(Vacuum Assisted Resin Infusion)

Market segment by Material

Carbon Fiber Reinforced Polymer (CFRP)

Carbon Fiber Prepreg

Carbon Fiber Honeycomb

Others

Market segment by Application

Military Drones

Consumer Drones

Industrial Drones

eVTOL Aircraft

Major players covered

Toray Advanced Composites

Teijin Carbon Europe GmbH

Mitsubishi Chemical Group

Solvay

SGL Carbon

Hexcel

Anhui Jialiqi Advanced Composites Technology Co., Ltd

Advanced Technik Composite Corp.

Nanjing Julong Science & Technology Co.,Ltd.

Shandong Shuangyi Technology Co., Ltd.

Weihai Guangwei Composite Materials Co., Ltd.

Zhongfu Shenying Carbon Fiber Co., Ltd.

Jiangsu Hengshen Co., Ltd.

Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd

Jilin Chemical Fiber Group

Baowu Carbon Technology Co., Ltd.

Hunan Aerospace Huanyu Communication Technology Co., Ltd.

Boscfrp

Aviation Industry Corporation of China

Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology)

Sinofibers Technology Ltd.

Jiangsu Hengrui CARBON FIBER Technology Co., Ltd.

Shenzhen Mingde New Material Co., Ltd.

Zhejiang Jinggong Integrated Technology Co., Ltd.

Anhui Shenjian New Materials Co.,Ltd

Shenzhen WOTE Advanced Materials Co.,Ltd.

Guangdong Kitech New Material Holding Co., Ltd.

Kingfa Sci.&Tech. Co.,Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Carbon Fibre Drone Fuselage product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Carbon Fibre Drone Fuselage, with price, sales quantity, revenue, and global market share of Carbon Fibre Drone Fuselage from 2021 to 2026.

Chapter 3, the Carbon Fibre Drone Fuselage competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Carbon Fibre Drone Fuselage breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Carbon Fibre Drone Fuselage market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Carbon Fibre Drone Fuselage.

Chapter 14 and 15, to describe Carbon Fibre Drone Fuselage sales channel,

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