

Global Carbon Fiber Short Fibers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Carbon Fiber Short Fibers market size is expected to reach \$ 833 million by 2032, rising at a market growth of 10.9% CAGR during the forecast period (2026-2032).

Carbon Fiber Short Fibers are discontinuous carbon fiber materials with relatively short fiber length compared with continuous carbon fiber tow. They are commonly used as reinforcement fibers, functional fillers or conductive additives in polymer, rubber, coating, cementitious and composite material systems. The product may be supplied as chopped fibers, short fiber bundles, milled short fibers, loose fibers, pellets, masterbatch or compound-ready materials. Compared with continuous carbon fiber, Carbon Fiber Short Fibers are easier to disperse, compound and process in injection molding, extrusion, compression molding, wet-laid processing, coating modification and additive manufacturing. They retain the core advantages of carbon fiber, including low density, high stiffness, good dimensional stability, electrical conductivity, wear resistance and thermal stability, while offering better processing flexibility for large-scale industrial applications.

In 2025, global sales of Carbon Fiber Short Fibers reached approximately 17 K tons, with an average global market price of around US\$ 22/kg. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 20% to 50%.

Carbon Fiber Short Fibers are an important product form that extends carbon fiber from continuous structural reinforcement into broader industrial applications. Continuous carbon fiber is more suitable for high-performance structural parts and premium composites, while carbon fiber short fibers can be integrated into established processing systems such as injection molding, extrusion, compression molding, rubber

mixing, coating modification, wet-laid processing and filler reinforcement. As demand grows for automotive lightweighting, miniaturized electronics, higher-performance industrial parts and functional composites, the value of carbon fiber short fibers in reinforcement, electrical conductivity, antistatic performance, wear resistance, dimensional stability and lightweight design is becoming increasingly evident.

From the demand side, engineering plastics and composite materials are among the most important application areas for Carbon Fiber Short Fibers. The product can improve stiffness, strength, heat resistance, dimensional stability and electrical performance of polymer materials, making it suitable for automotive parts, electronic connectors, sensor housings, industrial wear-resistant components and selected auxiliary structural parts. It is also used in friction materials, sealing materials, conductive coatings, 3D printing consumables, cementitious materials and functional fillers, creating a diversified demand base supported by multiple end-use industries rather than a single market.

Overall, Carbon Fiber Short Fibers have favorable long-term growth potential and increasing industrial attention, but competition is shifting from basic fiber supply toward specification consistency, length or particle-size control, surface treatment, dispersion performance, matrix compatibility and customer qualification capability. Virgin carbon fiber short fibers will remain advantageous in applications requiring high consistency and reliability, while recycled carbon fiber short fibers have strong potential in cost-sensitive and sustainability-driven applications. Producers with stable feedstock access, refined processing capability and downstream formulation support are more likely to build long-term competitiveness.

This report studies the global Carbon Fiber Short Fibers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Carbon Fiber Short Fibers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Carbon Fiber Short Fibers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Carbon Fiber Short Fibers total production and demand, 2021-2032, (Tons)

Global Carbon Fiber Short Fibers total production value, 2021-2032, (USD Million)

Global Carbon Fiber Short Fibers production by region & country, production, value,

CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Carbon Fiber Short Fibers consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Carbon Fiber Short Fibers domestic production, consumption, key domestic manufacturers and share

Global Carbon Fiber Short Fibers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Carbon Fiber Short Fibers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Carbon Fiber Short Fibers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Carbon Fiber Short Fibers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Toray, Mitsubishi Chemical, Teijin, SGL Carbon, Jilin Chemical Fiber, Formosa Plastics, Phlex Tek, Aksa Carbon, Kureha, Syensqo, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Carbon Fiber Short Fibers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Carbon Fiber Short Fibers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Carbon Fiber Short Fibers Market, Segmentation by Type:

3mm

6mm

12mm

Other

Global Carbon Fiber Short Fibers Market, Segmentation by Raw Materials:

PAN Based

Pitch Based

Global Carbon Fiber Short Fibers Market, Segmentation by Material Sources:

Virgin Chopped Carbon Fiber

Recycled Chopped Carbon Fiber

Global Carbon Fiber Short Fibers Market, Segmentation by Application:

Automotive

Electronics and Electrical Appliances

Civil Engineering and Construction

Other

Companies Profiled:

Toray

Mitsubishi Chemical

Teijin

SGL Carbon

Jilin Chemical Fiber

Formosa Plastics

Phlex Tek

Aksa Carbon

Kureha

Syensqo

Osaka Gas Chemicals

Procotex

Vartega

Yancheng Xiangsheng Carbon Fiber Technology

Shenzhen Yataida

Key Questions Answered:

1. How big is the global Carbon Fiber Short Fibers market?
2. What is the demand of the global Carbon Fiber Short Fibers market?
3. What is the year over year growth of the global Carbon Fiber Short Fibers market?
4. What is the production and production value of the global Carbon Fiber Short Fibers market?
5. Who are the key producers in the global Carbon Fiber Short Fibers market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Carbon Fiber Short Fibers Introduction
- 1.2 World Carbon Fiber Short Fibers Supply & Forecast
 - 1.2.1 World Carbon Fiber Short Fibers Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Carbon Fiber Short Fibers Production (2021-2032)
 - 1.2.3 World Carbon Fiber Short Fibers Pricing Trends (2021-2032)
- 1.3 World Carbon Fiber Short Fibers Production by Region (Based on Production Site)
 - 1.3.1 World Carbon Fiber Short Fibers Production Value by Region (2021-2032)
 - 1.3.2 World Carbon Fiber Short Fibers Production by Region (2021-2032)
 - 1.3.3 World Carbon Fiber Short Fibers Average Price by Region (2021-2032)
 - 1.3.4 Europe Carbon Fiber Short Fibers Production (2021-2032)
 - 1.3.5 China Carbon Fiber Short Fibers Production (2021-2032)
 - 1.3.6 Japan Carbon Fiber Short Fibers Production (2021-2032)
 - 1.3.7 South Korea Carbon Fiber Short Fibers Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Carbon Fiber Short Fibers Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Carbon Fiber Short Fibers Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Carbon Fiber Short Fibers Demand (2021-2032)
- 2.2 World Carbon Fiber Short Fibers Consumption by Region
 - 2.2.1 World Carbon Fiber Short Fibers Consumption by Region (2021-2026)
 - 2.2.2 World Carbon Fiber Short Fibers Consumption Forecast by Region (2027-2032)
- 2.3 United States Carbon Fiber Short Fibers Consumption (2021-2032)
- 2.4 China Carbon Fiber Short Fibers Consumption (2021-2032)
- 2.5 Europe Carbon Fiber Short Fibers Consumption (2021-2032)
- 2.6 Japan Carbon Fiber Short Fibers Consumption (2021-2032)
- 2.7 South Korea Carbon Fiber Short Fibers Consumption (2021-2032)
- 2.8 ASEAN Carbon Fiber Short Fibers Consumption (2021-2032)
- 2.9 India Carbon Fiber Short Fibers Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Carbon Fiber Short Fibers Production Value by Manufacturer (2021-2026)

- 3.2 World Carbon Fiber Short Fibers Production by Manufacturer (2021-2026)
- 3.3 World Carbon Fiber Short Fibers Average Price by Manufacturer (2021-2026)
- 3.4 Carbon Fiber Short Fibers Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Carbon Fiber Short Fibers Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Carbon Fiber Short Fibers in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Carbon Fiber Short Fibers in 2025
- 3.6 Carbon Fiber Short Fibers Market: Overall Company Footprint Analysis
 - 3.6.1 Carbon Fiber Short Fibers Market: Region Footprint
 - 3.6.2 Carbon Fiber Short Fibers Market: Company Product Type Footprint
 - 3.6.3 Carbon Fiber Short Fibers Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Carbon Fiber Short Fibers Production Value Comparison
 - 4.1.1 United States VS China: Carbon Fiber Short Fibers Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Carbon Fiber Short Fibers Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Carbon Fiber Short Fibers Production Comparison
 - 4.2.1 United States VS China: Carbon Fiber Short Fibers Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Carbon Fiber Short Fibers Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Carbon Fiber Short Fibers Consumption Comparison
 - 4.3.1 United States VS China: Carbon Fiber Short Fibers Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Carbon Fiber Short Fibers Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Carbon Fiber Short Fibers Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Carbon Fiber Short Fibers Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Carbon Fiber Short Fibers Production Value (2021-2026)

4.4.3 United States Based Manufacturers Carbon Fiber Short Fibers Production (2021-2026)

4.5 China Based Carbon Fiber Short Fibers Manufacturers and Market Share

4.5.1 China Based Carbon Fiber Short Fibers Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Carbon Fiber Short Fibers Production Value (2021-2026)

4.5.3 China Based Manufacturers Carbon Fiber Short Fibers Production (2021-2026)

4.6 Rest of World Based Carbon Fiber Short Fibers Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Carbon Fiber Short Fibers Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Carbon Fiber Short Fibers Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Carbon Fiber Short Fibers Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Carbon Fiber Short Fibers Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 3mm

5.2.2 6mm

5.2.3 12mm

5.2.4 Other

5.3 Market Segment by Type

5.3.1 World Carbon Fiber Short Fibers Production by Type (2021-2032)

5.3.2 World Carbon Fiber Short Fibers Production Value by Type (2021-2032)

5.3.3 World Carbon Fiber Short Fibers Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY RAW MATERIALS

6.1 World Carbon Fiber Short Fibers Market Size Overview by Raw Materials: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Raw Materials

6.2.1 PAN Based

6.2.2 Pitch Based

6.3 Market Segment by Raw Materials

6.3.1 World Carbon Fiber Short Fibers Production by Raw Materials (2021-2032)

6.3.2 World Carbon Fiber Short Fibers Production Value by Raw Materials (2021-2032)

6.3.3 World Carbon Fiber Short Fibers Average Price by Raw Materials (2021-2032)

7 MARKET ANALYSIS BY MATERIAL SOURCES

7.1 World Carbon Fiber Short Fibers Market Size Overview by Material Sources: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Material Sources

7.2.1 Virgin Chopped Carbon Fiber

7.2.2 Recycled Chopped Carbon Fiber

7.3 Market Segment by Material Sources

7.3.1 World Carbon Fiber Short Fibers Production by Material Sources (2021-2032)

7.3.2 World Carbon Fiber Short Fibers Production Value by Material Sources (2021-2032)

7.3.3 World Carbon Fiber Short Fibers Average Price by Material Sources (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Carbon Fiber Short Fibers Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Automotive

8.2.2 Electronics and Electrical Appliances

8.2.3 Civil Engineering and Construction

8.2.4 Other

8.3 Market Segment by Application

8.3.1 World Carbon Fiber Short Fibers Production by Application (2021-2032)

8.3.2 World Carbon Fiber Short Fibers Production Value by Application (2021-2032)

8.3.3 World Carbon Fiber Short Fibers Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Toray

9.1.1 Toray Details

9.1.2 Toray Major Business

- 9.1.3 Toray Carbon Fiber Short Fibers Product and Services
- 9.1.4 Toray Carbon Fiber Short Fibers Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Toray Recent Developments/Updates
- 9.1.6 Toray Competitive Strengths & Weaknesses
- 9.2 Mitsubishi Chemical
 - 9.2.1 Mitsubishi Chemical Details
 - 9.2.2 Mitsubishi Chemical Major Business
 - 9.2.3 Mitsubishi Chemical Carbon Fiber Short Fibers Product and Services
 - 9.2.4 Mitsubishi Chemical Carbon Fiber Short Fibers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Mitsubishi Chemical Recent Developments/Updates
 - 9.2.6 Mitsubishi Chemical Competitive Strengths & Weaknesses
- 9.3 Teijin
 - 9.3.1 Teijin Details
 - 9.3.2 Teijin Major Business
 - 9.3.3 Teijin Carbon Fiber Short Fibers Product and Services
 - 9.3.4 Teijin Carbon Fiber Short Fibers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Teijin Recent Developments/Updates
 - 9.3.6 Teijin Competitive Strengths & Weaknesses
- 9.4 SGL Carbon
 - 9.4.1 SGL Carbon Details
 - 9.4.2 SGL Carbon Major Business
 - 9.4.3 SGL Carbon Carbon Fiber Short Fibers Product and Services
 - 9.4.4 SGL Carbon Carbon Fiber Short Fibers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 SGL Carbon Recent Developments/Updates
 - 9.4.6 SGL Carbon Competitive Strengths & Weaknesses
- 9.5 Jilin Chemical Fiber
 - 9.5.1 Jilin Chemical Fiber Details
 - 9.5.2 Jilin Chemical Fiber Major Business
 - 9.5.3 Jilin Chemical Fiber Carbon Fiber Short Fibers Product and Services
 - 9.5.4 Jilin Chemical Fiber Carbon Fiber Short Fibers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Jilin Chemical Fiber Recent Developments/Updates
 - 9.5.6 Jilin Chemical Fiber Competitive Strengths & Weaknesses
- 9.6 Formosa Plastics
 - 9.6.1 Formosa Plastics Details

- 9.6.2 Formosa Plastics Major Business
- 9.6.3 Formosa Plastics Carbon Fiber Short Fibers Product and Services
- 9.6.4 Formosa Plastics Carbon Fiber Short Fibers Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Formosa Plastics Recent Developments/Updates
- 9.6.6 Formosa Plastics Competitive Strengths & Weaknesses
- 9.7 Phlex Tek
 - 9.7.1 Phlex Tek Details
 - 9.7.2 Phlex Tek Major Business
 - 9.7.3 Phlex Tek Carbon Fiber Short Fibers Product and Services
 - 9.7.4 Phlex Tek Carbon Fiber Short Fibers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Phlex Tek Recent Developments/Updates
 - 9.7.6 Phlex Tek Competitive Strengths & Weaknesses
- 9.8 Aksa Carbon
 - 9.8.1 Aksa Carbon Details
 - 9.8.2 Aksa Carbon Major Business
 - 9.8.3 Aksa Carbon Carbon Fiber Short Fibers Product and Services
 - 9.8.4 Aksa Carbon Carbon Fiber Short Fibers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Aksa Carbon Recent Developments/Updates
 - 9.8.6 Aksa Carbon Competitive Strengths & Weaknesses
- 9.9 Kureha
 - 9.9.1 Kureha Details
 - 9.9.2 Kureha Major Business
 - 9.9.3 Kureha Carbon Fiber Short Fibers Product and Services
 - 9.9.4 Kureha Carbon Fiber Short Fibers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Kureha Recent Developments/Updates
 - 9.9.6 Kureha Competitive Strengths & Weaknesses
- 9.10 Syensqo
 - 9.10.1 Syensqo Details
 - 9.10.2 Syensqo Major Business
 - 9.10.3 Syensqo Carbon Fiber Short Fibers Product and Services
 - 9.10.4 Syensqo Carbon Fiber Short Fibers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Syensqo Recent Developments/Updates
 - 9.10.6 Syensqo Competitive Strengths & Weaknesses
- 9.11 Osaka Gas Chemicals

- 9.11.1 Osaka Gas Chemicals Details
- 9.11.2 Osaka Gas Chemicals Major Business
- 9.11.3 Osaka Gas Chemicals Carbon Fiber Short Fibers Product and Services
- 9.11.4 Osaka Gas Chemicals Carbon Fiber Short Fibers Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Osaka Gas Chemicals Recent Developments/Updates
- 9.11.6 Osaka Gas Chemicals Competitive Strengths & Weaknesses
- 9.12 Procotex
 - 9.12.1 Procotex Details
 - 9.12.2 Procotex Major Business
 - 9.12.3 Procotex Carbon Fiber Short Fibers Product and Services
 - 9.12.4 Procotex Carbon Fiber Short Fibers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Procotex Recent Developments/Updates
 - 9.12.6 Procotex Competitive Strengths & Weaknesses
- 9.13 Vartega
 - 9.13.1 Vartega Details
 - 9.13.2 Vartega Major Business
 - 9.13.3 Vartega Carbon Fiber Short Fibers Product and Services
 - 9.13.4 Vartega Carbon Fiber Short Fibers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Vartega Recent Developments/Updates
 - 9.13.6 Vartega Competitive Strengths & Weaknesses
- 9.14 Yancheng Xiangsheng Carbon Fiber Technology
 - 9.14.1 Yancheng Xiangsheng Carbon Fiber Technology Details
 - 9.14.2 Yancheng Xiangsheng Carbon Fiber Technology Major Business
 - 9.14.3 Yancheng Xiangsheng Carbon Fiber Technology Carbon Fiber Short Fibers Product and Services
 - 9.14.4 Yancheng Xiangsheng Carbon Fiber Technology Carbon Fiber Short Fibers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Yancheng Xiangsheng Carbon Fiber Technology Recent Developments/Updates
 - 9.14.6 Yancheng Xiangsheng Carbon Fiber Technology Competitive Strengths & Weaknesses
- 9.15 Shenzhen Yataida
 - 9.15.1 Shenzhen Yataida Details
 - 9.15.2 Shenzhen Yataida Major Business
 - 9.15.3 Shenzhen Yataida Carbon Fiber Short Fibers Product and Services
 - 9.15.4 Shenzhen Yataida Carbon Fiber Short Fibers Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.15.5 Shenzhen Yataida Recent Developments/Updates

9.15.6 Shenzhen Yataida Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Carbon Fiber Short Fibers Industry Chain

10.2 Carbon Fiber Short Fibers Upstream Analysis

10.2.1 Carbon Fiber Short Fibers Core Raw Materials

10.2.2 Main Manufacturers of Carbon Fiber Short Fibers Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Carbon Fiber Short Fibers Production Mode

10.6 Carbon Fiber Short Fibers Procurement Model

10.7 Carbon Fiber Short Fibers Industry Sales Model and Sales Channels

10.7.1 Carbon Fiber Short Fibers Sales Model

10.7.2 Carbon Fiber Short Fibers Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Carbon Fiber Short Fibers Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Carbon Fiber Short Fibers Production Value by Region (2021-2026) & (USD Million)

Table 3. World Carbon Fiber Short Fibers Production Value by Region (2027-2032) & (USD Million)

Table 4. World Carbon Fiber Short Fibers Production Value Market Share by Region (2021-2026)

Table 5. World Carbon Fiber Short Fibers Production Value Market Share by Region (2027-2032)

Table 6. World Carbon Fiber Short Fibers Production by Region (2021-2026) & (Tons)

Table 7. World Carbon Fiber Short Fibers Production by Region (2027-2032) & (Tons)

Table 8. World Carbon Fiber Short Fibers Production Market Share by Region (2021-2026)

Table 9. World Carbon Fiber Short Fibers Production Market Share by Region (2027-2032)

Table 10. World Carbon Fiber Short Fibers Average Price by Region (2021-2026) & (US\$/kg)

Table 11. World Carbon Fiber Short Fibers Average Price by Region (2027-2032) & (US\$/kg)

Table 12. Carbon Fiber Short Fibers Major Market Trends

Table 13. World Carbon Fiber Short Fibers Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Carbon Fiber Short Fibers Consumption by Region (2021-2026) & (Tons)

Table 15. World Carbon Fiber Short Fibers Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Carbon Fiber Short Fibers Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Carbon Fiber Short Fibers Producers in 2025

Table 18. World Carbon Fiber Short Fibers Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Carbon Fiber Short Fibers Producers in 2025

Table 20. World Carbon Fiber Short Fibers Average Price by Manufacturer (2021-2026)

& (US\$/kg)

Table 21. Global Carbon Fiber Short Fibers Company Evaluation Quadrant

Table 22. World Carbon Fiber Short Fibers Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Carbon Fiber Short Fibers Production Site of Key Manufacturer

Table 24. Carbon Fiber Short Fibers Market: Company Product Type Footprint

Table 25. Carbon Fiber Short Fibers Market: Company Product Application Footprint

Table 26. Carbon Fiber Short Fibers Competitive Factors

Table 27. Carbon Fiber Short Fibers New Entrant and Capacity Expansion Plans

Table 28. Carbon Fiber Short Fibers Mergers & Acquisitions Activity

Table 29. United States VS China Carbon Fiber Short Fibers Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Carbon Fiber Short Fibers Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Carbon Fiber Short Fibers Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Carbon Fiber Short Fibers Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Carbon Fiber Short Fibers Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Carbon Fiber Short Fibers Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Carbon Fiber Short Fibers Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Carbon Fiber Short Fibers Production Market Share (2021-2026)

Table 37. China Based Carbon Fiber Short Fibers Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Carbon Fiber Short Fibers Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Carbon Fiber Short Fibers Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Carbon Fiber Short Fibers Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Carbon Fiber Short Fibers Production Market Share (2021-2026)

Table 42. Rest of World Based Carbon Fiber Short Fibers Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Carbon Fiber Short Fibers Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Carbon Fiber Short Fibers Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Carbon Fiber Short Fibers Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Carbon Fiber Short Fibers Production Market Share (2021-2026)

Table 47. World Carbon Fiber Short Fibers Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Carbon Fiber Short Fibers Production by Type (2021-2026) & (Tons)

Table 49. World Carbon Fiber Short Fibers Production by Type (2027-2032) & (Tons)

Table 50. World Carbon Fiber Short Fibers Production Value by Type (2021-2026) & (USD Million)

Table 51. World Carbon Fiber Short Fibers Production Value by Type (2027-2032) & (USD Million)

Table 52. World Carbon Fiber Short Fibers Average Price by Type (2021-2026) & (US\$/kg)

Table 53. World Carbon Fiber Short Fibers Average Price by Type (2027-2032) & (US\$/kg)

Table 54. World Carbon Fiber Short Fibers Production Value by Raw Materials, (USD Million), 2021 & 2025 & 2032

Table 55. World Carbon Fiber Short Fibers Production by Raw Materials (2021-2026) & (Tons)

Table 56. World Carbon Fiber Short Fibers Production by Raw Materials (2027-2032) & (Tons)

Table 57. World Carbon Fiber Short Fibers Production Value by Raw Materials (2021-2026) & (USD Million)

Table 58. World Carbon Fiber Short Fibers Production Value by Raw Materials (2027-2032) & (USD Million)

Table 59. World Carbon Fiber Short Fibers Average Price by Raw Materials (2021-2026) & (US\$/kg)

Table 60. World Carbon Fiber Short Fibers Average Price by Raw Materials (2027-2032) & (US\$/kg)

Table 61. World Carbon Fiber Short Fibers Production Value by Material Sources, (USD Million), 2021 & 2025 & 2032

Table 62. World Carbon Fiber Short Fibers Production by Material Sources (2021-2026) & (Tons)

Table 63. World Carbon Fiber Short Fibers Production by Material Sources (2027-2032)

& (Tons)

Table 64. World Carbon Fiber Short Fibers Production Value by Material Sources (2021-2026) & (USD Million)

Table 65. World Carbon Fiber Short Fibers Production Value by Material Sources (2027-2032) & (USD Million)

Table 66. World Carbon Fiber Short Fibers Average Price by Material Sources (2021-2026) & (US\$/kg)

Table 67. World Carbon Fiber Short Fibers Average Price by Material Sources (2027-2032) & (US\$/kg)

Table 68. World Carbon Fiber Short Fibers Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Carbon Fiber Short Fibers Production by Application (2021-2026) & (Tons)

Table 70. World Carbon Fiber Short Fibers Production by Application (2027-2032) & (Tons)

Table 71. World Carbon Fiber Short Fibers Production Value by Application (2021-2026) & (USD Million)

Table 72. World Carbon Fiber Short Fibers Production Value by Application (2027-2032) & (USD Million)

Table 73. World Carbon Fiber Short Fibers Average Price by Application (2021-2026) & (US\$/kg)

Table 74. World Carbon Fiber Short Fibers Average Price by Application (2027-2032) & (US\$/kg)

Table 75. Toray Basic Information, Manufacturing Base and Competitors

Table 76. Toray Major Business

Table 77. Toray Carbon Fiber Short Fibers Product and Services

Table 78. Toray Carbon Fiber Short Fibers Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Toray Recent Developments/Updates

Table 80. Toray Competitive Strengths & Weaknesses

Table 81. Mitsubishi Chemical Basic Information, Manufacturing Base and Competitors

Table 82. Mitsubishi Chemical Major Business

Table 83. Mitsubishi Chemical Carbon Fiber Short Fibers Product and Services

Table 84. Mitsubishi Chemical Carbon Fiber Short Fibers Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Mitsubishi Chemical Recent Developments/Updates

Table 86. Mitsubishi Chemical Competitive Strengths & Weaknesses

Table 87. Teijin Basic Information, Manufacturing Base and Competitors

Table 88. Teijin Major Business

Table 89. Teijin Carbon Fiber Short Fibers Product and Services
Table 90. Teijin Carbon Fiber Short Fibers Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Teijin Recent Developments/Updates
Table 92. Teijin Competitive Strengths & Weaknesses
Table 93. SGL Carbon Basic Information, Manufacturing Base and Competitors
Table 94. SGL Carbon Major Business
Table 95. SGL Carbon Carbon Fiber Short Fibers Product and Services
Table 96. SGL Carbon Carbon Fiber Short Fibers Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. SGL Carbon Recent Developments/Updates
Table 98. SGL Carbon Competitive Strengths & Weaknesses
Table 99. Jilin Chemical Fiber Basic Information, Manufacturing Base and Competitors
Table 100. Jilin Chemical Fiber Major Business
Table 101. Jilin Chemical Fiber Carbon Fiber Short Fibers Product and Services
Table 102. Jilin Chemical Fiber Carbon Fiber Short Fibers Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Jilin Chemical Fiber Recent Developments/Updates
Table 104. Jilin Chemical Fiber Competitive Strengths & Weaknesses
Table 105. Formosa Plastics Basic Information, Manufacturing Base and Competitors
Table 106. Formosa Plastics Major Business
Table 107. Formosa Plastics Carbon Fiber Short Fibers Product and Services
Table 108. Formosa Plastics Carbon Fiber Short Fibers Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Formosa Plastics Recent Developments/Updates
Table 110. Formosa Plastics Competitive Strengths & Weaknesses
Table 111. Phlex Tek Basic Information, Manufacturing Base and Competitors
Table 112. Phlex Tek Major Business
Table 113. Phlex Tek Carbon Fiber Short Fibers Product and Services
Table 114. Phlex Tek Carbon Fiber Short Fibers Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Phlex Tek Recent Developments/Updates
Table 116. Phlex Tek Competitive Strengths & Weaknesses
Table 117. Aksa Carbon Basic Information, Manufacturing Base and Competitors
Table 118. Aksa Carbon Major Business
Table 119. Aksa Carbon Carbon Fiber Short Fibers Product and Services
Table 120. Aksa Carbon Carbon Fiber Short Fibers Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Aksa Carbon Recent Developments/Updates

Table 122.	Aksa Carbon Competitive Strengths & Weaknesses
Table 123.	Kureha Basic Information, Manufacturing Base and Competitors
Table 124.	Kureha Major Business
Table 125.	Kureha Carbon Fiber Short Fibers Product and Services
Table 126.	Kureha Carbon Fiber Short Fibers Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127.	Kureha Recent Developments/Updates
Table 128.	Kureha Competitive Strengths & Weaknesses
Table 129.	Syensqo Basic Information, Manufacturing Base and Competitors
Table 130.	Syensqo Major Business
Table 131.	Syensqo Carbon Fiber Short Fibers Product and Services
Table 132.	Syensqo Carbon Fiber Short Fibers Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133.	Syensqo Recent Developments/Updates
Table 134.	Syensqo Competitive Strengths & Weaknesses
Table 135.	Osaka Gas Chemicals Basic Information, Manufacturing Base and Competitors
Table 136.	Osaka Gas Chemicals Major Business
Table 137.	Osaka Gas Chemicals Carbon Fiber Short Fibers Product and Services
Table 138.	Osaka Gas Chemicals Carbon Fiber Short Fibers Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139.	Osaka Gas Chemicals Recent Developments/Updates
Table 140.	Osaka Gas Chemicals Competitive Strengths & Weaknesses
Table 141.	Procotex Basic Information, Manufacturing Base and Competitors
Table 142.	Procotex Major Business
Table 143.	Procotex Carbon Fiber Short Fibers Product and Services
Table 144.	Procotex Carbon Fiber Short Fibers Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145.	Procotex Recent Developments/Updates
Table 146.	Procotex Competitive Strengths & Weaknesses
Table 147.	Vartega Basic Information, Manufacturing Base and Competitors
Table 148.	Vartega Major Business
Table 149.	Vartega Carbon Fiber Short Fibers Product and Services
Table 150.	Vartega Carbon Fiber Short Fibers Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151.	Vartega Recent Developments/Updates
Table 152.	Vartega Competitive Strengths & Weaknesses
Table 153.	Yancheng Xiangsheng Carbon Fiber Technology Basic Information, Manufacturing Base and Competitors

Table 154. Yancheng Xiangsheng Carbon Fiber Technology Major Business
Table 155. Yancheng Xiangsheng Carbon Fiber Technology Carbon Fiber Short Fibers Product and Services
Table 156. Yancheng Xiangsheng Carbon Fiber Technology Carbon Fiber Short Fibers Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Yancheng Xiangsheng Carbon Fiber Technology Recent Developments/Updates
Table 158. Yancheng Xiangsheng Carbon Fiber Technology Competitive Strengths & Weaknesses
Table 159. Shenzhen Yataida Basic Information, Manufacturing Base and Competitors
Table 160. Shenzhen Yataida Major Business
Table 161. Shenzhen Yataida Carbon Fiber Short Fibers Product and Services
Table 162. Shenzhen Yataida Carbon Fiber Short Fibers Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. Shenzhen Yataida Recent Developments/Updates
Table 164. Shenzhen Yataida Competitive Strengths & Weaknesses
Table 165. Global Key Players of Carbon Fiber Short Fibers Upstream (Raw Materials)
Table 166. Global Carbon Fiber Short Fibers Typical Customers
Table 167. Carbon Fiber Short Fibers Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Carbon Fiber Short Fibers Picture

Figure 2. World Carbon Fiber Short Fibers Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Carbon Fiber Short Fibers Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Carbon Fiber Short Fibers Production (2021-2032) & (Tons)

Figure 5. World Carbon Fiber Short Fibers Average Price (2021-2032) & (US\$/kg)

Figure 6. World Carbon Fiber Short Fibers Production Value Market Share by Region (2021-2032)

Figure 7. World Carbon Fiber Short Fibers Production Market Share by Region (2021-2032)

Figure 8. Europe Carbon Fiber Short Fibers Production (2021-2032) & (Tons)

Figure 9. China Carbon Fiber Short Fibers Production (2021-2032) & (Tons)

Figure 10. Japan Carbon Fiber Short Fibers Production (2021-2032) & (Tons)

Figure 11. South Korea Carbon Fiber Short Fibers Production (2021-2032) & (Tons)

Figure 12. Carbon Fiber Short Fibers Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Carbon Fiber Short Fibers Consumption (2021-2032) & (Tons)

Figure 15. World Carbon Fiber Short Fibers Consumption Market Share by Region (2021-2032)

Figure 16. United States Carbon Fiber Short Fibers Consumption (2021-2032) & (Tons)

Figure 17. China Carbon Fiber Short Fibers Consumption (2021-2032) & (Tons)

Figure 18. Europe Carbon Fiber Short Fibers Consumption (2021-2032) & (Tons)

Figure 19. Japan Carbon Fiber Short Fibers Consumption (2021-2032) & (Tons)

Figure 20. South Korea Carbon Fiber Short Fibers Consumption (2021-2032) & (Tons)

Figure 21. ASEAN Carbon Fiber Short Fibers Consumption (2021-2032) & (Tons)

Figure 22. India Carbon Fiber Short Fibers Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Carbon Fiber Short Fibers by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Carbon Fiber Short Fibers Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Carbon Fiber Short Fibers Markets in 2025

Figure 26. United States VS China: Carbon Fiber Short Fibers Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Carbon Fiber Short Fibers Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Carbon Fiber Short Fibers Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Carbon Fiber Short Fibers Production Market Share 2025

Figure 30. China Based Manufacturers Carbon Fiber Short Fibers Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Carbon Fiber Short Fibers Production Market Share 2025

Figure 32. World Carbon Fiber Short Fibers Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Carbon Fiber Short Fibers Production Value Market Share by Type in 2025

Figure 34. 3mm

Figure 35. 6mm

Figure 36. 12mm

Figure 37. Other

Figure 38. World Carbon Fiber Short Fibers Production Market Share by Type (2021-2032)

Figure 39. World Carbon Fiber Short Fibers Production Value Market Share by Type (2021-2032)

Figure 40. World Carbon Fiber Short Fibers Average Price by Type (2021-2032) & (US\$/kg)

Figure 41. World Carbon Fiber Short Fibers Production Value by Raw Materials, (USD Million), 2021 & 2025 & 2032

Figure 42. World Carbon Fiber Short Fibers Production Value Market Share by Raw Materials in 2025

Figure 43. PAN Based

Figure 44. Pitch Based

Figure 45. World Carbon Fiber Short Fibers Production Market Share by Raw Materials (2021-2032)

Figure 46. World Carbon Fiber Short Fibers Production Value Market Share by Raw Materials (2021-2032)

Figure 47. World Carbon Fiber Short Fibers Average Price by Raw Materials (2021-2032) & (US\$/kg)

Figure 48. World Carbon Fiber Short Fibers Production Value by Material Sources, (USD Million), 2021 & 2025 & 2032

Figure 49. World Carbon Fiber Short Fibers Production Value Market Share by Material

Sources in 2025

Figure 50. Virgin Chopped Carbon Fiber

Figure 51. Recycled Chopped Carbon Fiber

Figure 52. World Carbon Fiber Short Fibers Production Market Share by Material Sources (2021-2032)

Figure 53. World Carbon Fiber Short Fibers Production Value Market Share by Material Sources (2021-2032)

Figure 54. World Carbon Fiber Short Fibers Average Price by Material Sources (2021-2032) & (US\$/kg)

Figure 55. World Carbon Fiber Short Fibers Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Carbon Fiber Short Fibers Production Value Market Share by Application in 2025

Figure 57. Automotive

Figure 58. Electronics and Electrical Appliances

Figure 59. Civil Engineering and Construction

Figure 60. Other

Figure 61. World Carbon Fiber Short Fibers Production Market Share by Application (2021-2032)

Figure 62. World Carbon Fiber Short Fibers Production Value Market Share by Application (2021-2032)

Figure 63. World Carbon Fiber Short Fibers Average Price by Application (2021-2032) & (US\$/kg)

Figure 64. Carbon Fiber Short Fibers Industry Chain

Figure 65. Carbon Fiber Short Fibers Procurement Model

Figure 66. Carbon Fiber Short Fibers Sales Model

Figure 67. Carbon Fiber Short Fibers Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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