

# Global Carbon Fiber Sandwich Panels Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Carbon Fiber Sandwich Panels market size was valued at US\$ 1264 million in 2025 and is forecast to a readjusted size of US\$ 2208 million by 2032 with a CAGR of 8.2% during review period.

In 2025, global sales of carbon fiber sandwich panels reached 128,000 tons, with an average selling price of US\$9,600 per ton. Carbon fiber sandwich panels are a type of high-strength composite panel made by hot pressing, vacuum curing, or RTM molding, using 3k/6k/12k carbon fiber cloth or prepreg as the surface layer and honeycomb core (aluminum honeycomb, Nomex honeycomb), foam core (PVC, PET, PMI), or lightweight wood core (balsa wood) as the core structure. Their core characteristics are high strength-to-weight ratio, good rigidity, and strong fatigue resistance. They are widely used in drone airframes, sports equipment (panel products), rail transit interiors, lightweight automotive structural components, medical bed boards, wind turbine blade auxiliary components, and industrial robot panels. Upstream raw materials mainly include carbon fiber precursor, epoxy resin, core material (honeycomb or foam), and curing agents. Downstream industries include aerospace, automotive, sports and leisure, rail transit, and high-end equipment manufacturers. Future demand is expected to grow fastest in the lightweighting of drones and new energy vehicles.

Currently, global production capacity is approximately 175,000 tons, with industry gross margins ranging from 22% to 38%. Future demand growth will be primarily driven by a combination of factors: lightweighting policies, large-scale use of drones, and expansion of high-end manufacturing capacity. Business opportunities are concentrated in the substitution of high-performance foam core materials, price reductions due to lower costs of domestically produced carbon fiber, and increased capacity for mass

production of customized structural panels. The overall market is expected to maintain medium-to-high-speed growth, with domestic manufacturers poised to expand their market share through cost control and process automation.

The carbon fiber sandwich panel market is characterized by demand driven by lightweighting, diversified applications, and rapid substitution by domestic manufacturers. As new energy vehicles, drones, rail transportation, high-end sports equipment, and industrial equipment place higher demands on the lightweighting, strength, and rigidity of structural components, carbon fiber sandwich panels are gradually becoming a replacement for traditional aluminum, steel, and composite materials. Market growth benefits not only from high-end demand in the aerospace and high-end manufacturing sectors but also from policy-driven green energy conservation and low-carbon emission reduction goals, particularly evident in automotive lightweighting and large-scale drone applications.

In terms of the competitive landscape, European and Japanese companies still hold a technological advantage in high-performance carbon fiber and precision sandwich processing technology. However, with the rapid increase in domestic carbon fiber and prepreg production capacity, Chinese manufacturers are gradually catching up in terms of price, delivery time, and customized processing capabilities, resulting in a pattern of 'high-end imports and mid-range domestic products coexisting.'

In the future, the focus of market competition will shift from single material supply to system-level lightweighting solutions, process automation, and structural optimization design.

In terms of technological trends, lightweight core material replacement, integrated molding of composite materials, application of high-performance resin systems, and intelligent sandwich panel production lines will become the industry's development direction. Meanwhile, with the expansion of downstream application scenarios and the growth of mass production demand, the market potential is huge, especially in the fields of new energy vehicles, drones, wind power and lightweight components for rail transit. Companies with material research and development, structural optimization and large-scale production capabilities will benefit significantly, and the overall market will maintain a medium-to-high-speed growth trend.

This report is a detailed and comprehensive analysis for global Carbon Fiber Sandwich Panels market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

**Key Features:**

Global Carbon Fiber Sandwich Panels market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Carbon Fiber Sandwich Panels market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Carbon Fiber Sandwich Panels market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Carbon Fiber Sandwich Panels market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

**The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Carbon Fiber Sandwich Panels

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Carbon Fiber Sandwich Panels market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ACP Composites, TOPOLO New Materials, Mitsui Chemicals, Inc., Protech Composites, MTCCorp, Wanhoo Carbon Fiber Industry Company, Easy Composites, Dongan, JIGAO, Fibrefusion, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Carbon Fiber Sandwich Panels market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Polymer Foam Core

Honeycomb Core

Balsa Wood Core

Others

### Market segment by Panel Features

Carbon Fiber Type

Resin Matrix

Fabric Form

### Market segment by Molding Process

Vacuum Bag Forming

Liquid Forming

## Market segment by Application

Aerospace

Automotive

Construction

Others

## Major players covered

ACP Composites

TOPOLO New Materials

Mitsui Chemicals, Inc.

Protech Composites

MTCCorp

Wanhoo Carbon Fiber Industry Company

Easy Composites

Dongan

JIGAO

Fibrefusion

Kerr Panel

BOSHI

Kumair

Juno Composites

Future Composites

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Carbon Fiber Sandwich Panels product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Carbon Fiber Sandwich Panels, with price, sales quantity, revenue, and global market share of Carbon Fiber Sandwich Panels from 2021 to 2026.

Chapter 3, the Carbon Fiber Sandwich Panels competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Carbon Fiber Sandwich Panels breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Carbon Fiber Sandwich Panels market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Carbon Fiber Sandwich Panels.

Chapter 14 and 15, to describe Carbon Fiber Sandwich Panels sales channel, distributors, customers, research findings and conclusion.

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