

Global Carbon Fiber Reinforced Polypropylene Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Carbon Fiber Reinforced Polypropylene market size is expected to reach \$ 752 million by 2032, rising at a market growth of 7.4% CAGR during the forecast period (2026-2032).

Global sales of Fiber Reinforced Modified Polypropylene (CFRP) reached 101,308 tons in 2025, with an average price of \$4,326 per ton.

Carbon fiber reinforced polymer or carbon fiber reinforced plastic, is an extremely strong and light fiber-reinforced plastic which contains carbon fibers. Carbon Fiber Reinforced Polypropylene is one of CFRPs. CFRPs can be expensive to produce, but are commonly used wherever high strength-to-weight ratio and stiffness (rigidity) are required, such as aerospace, superstructures of ships, automotive, civil engineering, sports equipment, and an increasing number of consumer and technical applications. Composites include fiber-reinforced materials and organic matrices, with the most commonly used materials being Glass Fiber Reinforced Polymer (GFRP) and Carbon Fiber Reinforced Polymer (CFRP) composites, followed by composites reinforced with aramid or natural fibers. After a decline in production in 2020, the global composites industry is gradually returning to pre-pandemic growth rates, with the energy, electronics/electrical, construction, marine and consumer goods markets showing rapid recovery. New growth opportunities are also emerging in emerging sectors such as electric and hydrogen-fueled vehicles, marine, sports and recreation, medical, electrical and electronics, oil and gas, furniture and design, defense and security, and renewable energy. Between now and the future, composites will provide higher performance, lighter, more energy efficient as well as more durable products in a wider range of applications and markets.

The raw materials for CFRP consist of two parts: carbon fibers, obtained by high-temperature carbonization of polyacrylonitrile (PAN) precursor fibers, accounting for 10-40% of the composite material's dry weight; and commercial-grade polypropylene

resin (homogeneous or copolymer), supplemented with compatibilizers such as maleic anhydride-grafted PP, specialized sizing agents, and small amounts of initiators to improve interfacial adhesion. Currently, approximately 90% of carbon fiber still relies on the PAN route, with precursor costs accounting for about 50% of the carbon fiber selling price. The high-temperature furnace energy consumption required for carbonization and surface treatment reaches as high as 286 MJ/kg, keeping carbon fiber prices high. In the total cost of CF/PP, carbon fiber typically accounts for 70-80%, compatibilizers and additives for 5-10%, and the remainder for polypropylene resin and processing energy consumption. Therefore, reducing the price of PAN precursor or using low-cost lignin or polyolefin precursors is considered a key path to compressing composite material costs.

This report studies the global Carbon Fiber Reinforced Polypropylene production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Carbon Fiber Reinforced Polypropylene and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Carbon Fiber Reinforced Polypropylene that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Carbon Fiber Reinforced Polypropylene total production and demand, 2021-2032, (Tons)

Global Carbon Fiber Reinforced Polypropylene total production value, 2021-2032, (USD Million)

Global Carbon Fiber Reinforced Polypropylene production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Carbon Fiber Reinforced Polypropylene consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Carbon Fiber Reinforced Polypropylene domestic production, consumption, key domestic manufacturers and share

Global Carbon Fiber Reinforced Polypropylene production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Carbon Fiber Reinforced Polypropylene production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Carbon Fiber Reinforced Polypropylene production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Carbon Fiber Reinforced Polypropylene market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Toray, Mitsubishi Rayon, Teijin, SGL, Hexcel, Solvay, Nippon Carbon, Aksa Carbon, Hyosung Advanced, DOMO, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Carbon Fiber Reinforced Polypropylene market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Carbon Fiber Reinforced Polypropylene Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Carbon Fiber Reinforced Polypropylene Market, Segmentation by Type:

Thermosetting Type

Thermoplastics Type

Global Carbon Fiber Reinforced Polypropylene Market, Segmentation by Fiber Length:

Short Fiber

Long Fiber

Global Carbon Fiber Reinforced Polypropylene Market, Segmentation by Matrix:

Homopolymer PP

Copolymer PP

Global Carbon Fiber Reinforced Polypropylene Market, Segmentation by Application:

Automobiles

Aviation and Aerospace

Industrial Pipelines

Others

Companies Profiled:

Toray

Mitsubishi Rayon

Teijin

SGL

Hexcel

Solvay

Nippon Carbon

Aksa Carbon

Hyosung Advanced

DOMO

Teknor Apex

Asahi Kasei

Shanghai Pret Composites

Carbon (Xiamen) New Material

Chengzi Tainuo

Cathay Biotech

Key Questions Answered:

1. How big is the global Carbon Fiber Reinforced Polypropylene market?
2. What is the demand of the global Carbon Fiber Reinforced Polypropylene market?
3. What is the year over year growth of the global Carbon Fiber Reinforced Polypropylene market?
4. What is the production and production value of the global Carbon Fiber Reinforced Polypropylene market?
5. Who are the key producers in the global Carbon Fiber Reinforced Polypropylene market?
6. What are the growth factors driving the market demand?

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