

Global Carbon Fiber Frame Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Carbon Fiber Frame market size was valued at US\$ 375 million in 2025 and is forecast to a readjusted size of US\$ 484 million by 2032 with a CAGR of 3.7% during review period.

In 2025, global carbon fiber frame production reached approximately 910 k units, the average price is 400 usd/unit.

Carbon Fiber Frame refers to the load-bearing bicycle frame structure primarily manufactured from carbon-fiber-reinforced polymer composites. The product connects and supports the fork, wheelsets, drivetrain, braking system, saddle, handlebar and, where applicable, suspension, motor and battery systems. Typical structures consist of a head tube, top tube, down tube, seat tube, bottom-bracket area, chainstays, seatstays and dropout interfaces, while full-suspension and electric bicycle frames additionally incorporate pivot points, linkage mounts, shock interfaces and reinforced drive-system cavities. Manufacturing commonly involves unidirectional prepreg or woven carbon fabrics, engineered layup schedules, bladder molding, compression molding, resin transfer molding, bonding, curing, machining, painting and structural inspection. Key product parameters include frame weight, stiffness-to-weight ratio, fatigue strength, impact resistance, geometry, aerodynamic profile, tire clearance, suspension travel, cable routing, axle standard and compatibility with drivetrain or electric-assist systems. This study focuses on Carbon Fiber Frame products for road, mountain, gravel, cyclocross, track, triathlon, urban and electric bicycles, covering standardized mass-production models, OEM/ODM platforms and customized premium frames. Product safety and commercial acceptance are closely associated with frame and fork testing under the ISO 4210 framework, while competition-oriented products may also require

conformity with relevant UCI equipment rules.

Report Scope

This report is a detailed and comprehensive analysis for global Carbon Fiber Frame market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Materials and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Carbon Fiber Frame market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Carbon Fiber Frame market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Carbon Fiber Frame market size and forecasts, by Materials and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Carbon Fiber Frame market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Carbon Fiber Frame

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Carbon Fiber Frame market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Topkey Corporation, Giant Manufacturing Co., Ltd., Carbotec Industrial Co., Ltd., Darfon Electronics Corp., M & K Bicycles Enterprises Co., Ltd., Cardinal Cycling Group, LLC, Carbon Team, Lda., Sarto Antonio S.r.l., TITICI S.r.l., Officine Mattio S.r.l., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Carbon Fiber Frame market is split by Materials and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Materials, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Materials

Rigid Carbon Fiber Frame

Hardtail Carbon Fiber Frame

Full-Suspension Carbon Fiber Frame

Market segment by Brake

Disc Brake Carbon Fiber Frame

Rim Brake Carbon Fiber Frame

Market segment by Application

Road Bicycles

Mountain Bicycles

Gravel and Cyclocross Bicycles

Track Bicycles

Others

Major players covered

Topkey Corporation

Giant Manufacturing Co., Ltd.

Carbotec Industrial Co., Ltd.

Darfon Electronics Corp.

M & K Bicycles Enterprises Co., Ltd.

Cardinal Cycling Group, LLC

Carbon Team, Lda.

Sarto Antonio S.r.l.

TITICI S.r.l.

Officine Mattio S.r.l.

Basso Bikes S.r.l.

Zecchetto Group

Argonaut Cycles, LLC

Calfee Design, Inc.

Alchemy Bicycle Company

Parlee Cycles, Inc.

Atherton Bikes Ltd.

LOOK Cycle International

Quest Composite Technology Co., Ltd.

YMA Corporation

Shenzhen ICAN Sport Equipment Co., Ltd.

Jiangsu QYH Carbon Tech Co., Ltd.

TRIGON BIKE CO., LTD.

Shenzhen Xidesheng Bicycle Co., Ltd.

Lianyungang Shenying Carbon Fiber Bicycle Co., Ltd.

Huizhou KSC Composite Technology Co., Ltd.

Hubei Huazhong Carbon Fiber Technology Co., Ltd.

Dongguan Minko Carbon Fiber Technology Co., Ltd.

Dingpeng Carbon Fiber Technology (Huizhou) Co., Ltd.

Dongguan Ten Tech Composite Co., Ltd.

Advanced International Multitech Co., Ltd.

A-PRO TECH Co., Ltd.

Dongguan Yonghu Composite Material Co., Ltd.

Shandong Taishan Ruibao Composite Material Co., Ltd.

Xiamen LightCarbon Composite Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Carbon Fiber Frame product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Carbon Fiber Frame, with price, sales quantity, revenue, and global market share of Carbon Fiber Frame from 2021 to 2026.

Chapter 3, the Carbon Fiber Frame competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Carbon Fiber Frame breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Materials and by Application, with sales market share and growth rate by Materials, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Carbon Fiber Frame market forecast, by regions, by Materials, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Carbon Fiber Frame.

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