

Global Carbon Fiber Drone Case Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Carbon Fiber Drone Case market size was valued at US\$ 4340 million in 2025 and is forecast to a readjusted size of US\$ 12634 million by 2032 with a CAGR of 15.7% during review period.

In 2025, global production of Carbon Fiber Drone Cases reached 15,939.98 tons, with an average selling price of US\$264,600 per ton and a gross profit margin of approximately 18.29%.

A Carbon Fiber Drone Case refers to a load-bearing outer shell structure for drones made of carbon fiber reinforced polymer (CFRP) composite materials. This includes the fuselage frame, skin, wings, and other major load-bearing components, supporting the internal electronics, power system, and battery, providing overall structural strength and rigidity, and creating an aerodynamic shape. This shell does not include power or protective components such as rotors/propellers and landing gear. Compared to aluminum alloys, carbon fiber composites can reduce weight by 20%-40%, or even 60%-80%. The main upstream raw material is carbon fiber prepreg (resin-based carbon fiber composites, etc.). Material costs account for 25%-30% of the cost of carbon fiber composite structural components, while manufacturing costs account for 70%-75%.

Market Trends:

Large-Scale, Integrated, and Structurally Integrated: With technological advancements, carbon fiber composite components are becoming larger, more integrated, and structurally integrated, leading to a trend toward automation in their manufacturing.

However, the molding process for these large, integrated, structurally integrated components is complex, making traditional manual manufacturing difficult to meet precision and cycle times. This has led to the emergence of automated technologies such as automated fiber and tape placement, hot-dip molding, and automated assembly. The application and research of automated manufacturing technologies remains a key task for my country's carbon fiber composite component manufacturing industry.

Low Cost, High Performance, and High Efficiency: The primary process for producing carbon fiber composites in aerospace is autoclave processing, which offers significant advantages given the industry's stringent product performance requirements. Currently, there is a gradual shift toward liquid molding methods, such as vacuum infusion and RTM. Low cost, high performance, and high efficiency are the future research and development trends for carbon fiber composite molding processes.

Manufacturers with full industry chain capabilities have an advantage: Suppliers without raw materials face higher production costs, while manufacturers with full industry chain capabilities can better control costs after mass production. The industry is likely to become increasingly concentrated in the future, giving companies with a full composite material industry chain a market advantage.

Manufacturer Barriers:

Supplier Partnership Stability: Once an OEM establishes a partnership with a component manufacturer, they rarely change suppliers. From design to delivery, low-altitude aircraft undergo TC, PC (Production Certification), and AC (Airworthiness Certification). Changing component manufacturers requires re-certification.

High Degree of Customization: This industry is characterized by the involvement of material suppliers and OEMs in the final customer product design phase, collaborating with customers on material design, resulting in a high degree of customization. Components are continuously modified and debugged based on customer product design performance requirements, leading to a period of time for widespread market acceptance and recognition.

Technical Barriers: Carbon fiber prices are transparent, and the added value and technological content of structural components far exceed those of simple material supply. Composite material manufacturers with manufacturing capabilities enjoy pricing advantages over pure component manufacturers who source carbon fiber raw materials

from third parties. The design and manufacture of carbon fiber composite structural components requires the development of a complete assembly and production system, encompassing not only raw materials but also advanced production equipment.

Driving Factors:

Upstream manufacturers are strengthening their presence: Carbon fiber manufacturers are facing declining gross profit margins. Beyond their traditional markets of sports, wind power, aerospace, and automotive, they are targeting the low-altitude economy and are beginning to supply higher-value-added carbon fiber structural parts to aircraft manufacturers.

Strong downstream growth: In the Chinese market, the drone industry chain leads the world, accounting for approximately 70% of global drone-related patent applications and making it the world's largest exporter of civilian drones. According to the 2023-2024 'China Drone Development Report' released by the China Air Transport Association, by the end of August 2024, China will have registered 1.987 million drones, an increase of 720,000 from the end of 2023; and 220,000 drone pilot licenses will have been issued, a 13.9% increase from the end of 2023. As policies are implemented and eVTOL production increases, demand will also rise.

Constraints:

Raw Material Supply: Carbon fiber production involves complex manufacturing processes, high R&D investment, and a long R&D and industrialization cycle. Compared to advanced international carbon fiber manufacturers, China's carbon fiber industrialization personnel, production processes, and equipment lag behind international standards, presenting certain risks in new product development. Furthermore, due to intensified market competition, there is a risk that the growth of downstream carbon fiber applications in China will fall short of expectations.

Downstream Development Risks: The drone industry is currently facing constraints such as slower-than-expected policy opening, slower-than-expected urban low-altitude infrastructure development, slower-than-expected eVTOL cost reductions, and slower-than-expected progress in eVTOL certification.

This report is a detailed and comprehensive analysis for global Carbon Fiber Drone Case market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Carbon Fiber Drone Case market size and forecasts, in consumption value (\$ Million), sales quantity (K Tons), and average selling prices (US\$/Tons), 2021-2032

Global Carbon Fiber Drone Case market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Tons), and average selling prices (US\$/Tons), 2021-2032

Global Carbon Fiber Drone Case market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Tons), and average selling prices (US\$/Tons), 2021-2032

Global Carbon Fiber Drone Case market shares of main players, shipments in revenue (\$ Million), sales quantity (K Tons), and ASP (US\$/Tons), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Carbon Fiber Drone Case

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Carbon Fiber Drone Case market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Toray Advanced Composites, Teijin Carbon Europe GmbH, Mitsubishi Chemical Group, Solvay, SGL Carbon, Hexcel, Anhui Jialiqi Advanced Composites Technology Co., Ltd, Advanced Technik Composite Corp., Nanjing Julong Science & Technology Co.,Ltd., Shandong Shuangyi Technology Co.,

Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Carbon Fiber Drone Case market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fuselage Frame

Skin/Fuselage Skin

Wing

Market segment by Manufacturing Process

SMC/BMC-Molded

Autoclave

VARI(Vacuum Assisted Resin Infusion)

Market segment by Material

Carbon Fiber Reinforced Polymer (CFRP)

Carbon Fiber Prepreg

Carbon Fiber Honeycomb

Others

Market segment by Application

Military Drones

Consumer Drones

Industrial Drones

eVTOL Aircraft

Major players covered

Toray Advanced Composites

Teijin Carbon Europe GmbH

Mitsubishi Chemical Group

Solvay

SGL Carbon

Hexcel

Anhui Jialiqi Advanced Composites Technology Co., Ltd

Advanced Technik Composite Corp.

Nanjing Julong Science & Technology Co.,Ltd.

Shandong Shuangyi Technology Co., Ltd.

Weihai Guangwei Composite Materials Co., Ltd.

Zhongfu Shenying Carbon Fiber Co., Ltd.

Jiangsu Hengshen Co., Ltd.

Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd

Jilin Chemical Fiber Group

Baowu Carbon Technology Co., Ltd.

Hunan Aerospace Huanyu Communication Technology Co., Ltd.

Boscfrp

Aviation Industry Corporation of China

Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology)

Sinofibers Technology Ltd.

Jiangsu Hengrui CARBON FIBER Technology Co., Ltd.

Shenzhen Mingde New Material Co., Ltd.

Zhejiang Jinggong Integrated Technology Co., Ltd.

Anhui Shenjian New Materials Co.,Ltd

Shenzhen WOTE Advanced Materials Co.,Ltd.

Guangdong Kitech New Material Holding Co., Ltd.

Kingfa Sci.&Tech. Co.,Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Carbon Fiber Drone Case product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Carbon Fiber Drone Case, with price, sales quantity, revenue, and global market share of Carbon Fiber Drone Case from 2021 to 2026.

Chapter 3, the Carbon Fiber Drone Case competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Carbon Fiber Drone Case breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Carbon Fiber Drone Case market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Carbon Fiber Drone Case.

Chapter 14 and 15, to describe Carbon Fiber Drone Case sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Carbon Fiber Drone Case Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Fuselage Frame

1.3.3 Skin/Fuselage Skin

1.3.4 Wing

1.4 Market Analysis by Manufacturing Process

1.4.1 Overview: Global Carbon Fiber Drone Case Consumption Value by Manufacturing Process: 2021 Versus 2025 Versus 2032

1.4.2 SMC/BMC-Molded

1.4.3 Autoclave

1.4.4 VARI(Vacuum Assisted Resin Infusion)

1.5 Market Analysis by Material

1.5.1 Overview: Global Carbon Fiber Drone Case Consumption Value by Material: 2021 Versus 2025 Versus 2032

1.5.2 Carbon Fiber Reinforced Polymer (CFRP)

1.5.3 Carbon Fiber Prepreg

1.5.4 Carbon Fiber Honeycomb

1.5.5 Others

1.6 Market Analysis by Application

1.6.1 Overview: Global Carbon Fiber Drone Case Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Military Drones

1.6.3 Consumer Drones

1.6.4 Industrial Drones

1.6.5 eVTOL Aircraft

1.7 Global Carbon Fiber Drone Case Market Size & Forecast

1.7.1 Global Carbon Fiber Drone Case Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Carbon Fiber Drone Case Sales Quantity (2021-2032)

1.7.3 Global Carbon Fiber Drone Case Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Toray Advanced Composites

2.1.1 Toray Advanced Composites Details

2.1.2 Toray Advanced Composites Major Business

2.1.3 Toray Advanced Composites Carbon Fiber Drone Case Product and Services

2.1.4 Toray Advanced Composites Carbon Fiber Drone Case Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Toray Advanced Composites Recent Developments/Updates

2.2 Teijin Carbon Europe GmbH

2.2.1 Teijin Carbon Europe GmbH Details

2.2.2 Teijin Carbon Europe GmbH Major Business

2.2.3 Teijin Carbon Europe GmbH Carbon Fiber Drone Case Product and Services

2.2.4 Teijin Carbon Europe GmbH Carbon Fiber Drone Case Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Teijin Carbon Europe GmbH Recent Developments/Updates

2.3 Mitsubishi Chemical Group

2.3.1 Mitsubishi Chemical Group Details

2.3.2 Mitsubishi Chemical Group Major Business

2.3.3 Mitsubishi Chemical Group Carbon Fiber Drone Case Product and Services

2.3.4 Mitsubishi Chemical Group Carbon Fiber Drone Case Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Mitsubishi Chemical Group Recent Developments/Updates

2.4 Solvay

2.4.1 Solvay Details

2.4.2 Solvay Major Business

2.4.3 Solvay Carbon Fiber Drone Case Product and Services

2.4.4 Solvay Carbon Fiber Drone Case Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Solvay Recent Developments/Updates

2.5 SGL Carbon

2.5.1 SGL Carbon Details

2.5.2 SGL Carbon Major Business

2.5.3 SGL Carbon Carbon Fiber Drone Case Product and Services

2.5.4 SGL Carbon Carbon Fiber Drone Case Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 SGL Carbon Recent Developments/Updates

2.6 Hexcel

2.6.1 Hexcel Details

2.6.2 Hexcel Major Business

2.6.3 Hexcel Carbon Fiber Drone Case Product and Services

2.6.4 Hexcel Carbon Fiber Drone Case Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Hexcel Recent Developments/Updates

2.7 Anhui Jialiqi Advanced Composites Technology Co., Ltd

2.7.1 Anhui Jialiqi Advanced Composites Technology Co., Ltd Details

2.7.2 Anhui Jialiqi Advanced Composites Technology Co., Ltd Major Business

2.7.3 Anhui Jialiqi Advanced Composites Technology Co., Ltd Carbon Fiber Drone Case Product and Services

2.7.4 Anhui Jialiqi Advanced Composites Technology Co., Ltd Carbon Fiber Drone Case Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Anhui Jialiqi Advanced Composites Technology Co., Ltd Recent Developments/Updates

2.8 Advanced Technik Composite Corp.

2.8.1 Advanced Technik Composite Corp. Details

2.8.2 Advanced Technik Composite Corp. Major Business

2.8.3 Advanced Technik Composite Corp. Carbon Fiber Drone Case Product and Services

2.8.4 Advanced Technik Composite Corp. Carbon Fiber Drone Case Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Advanced Technik Composite Corp. Recent Developments/Updates

2.9 Nanjing Julong Science & Technology Co.,Ltd.

2.9.1 Nanjing Julong Science & Technology Co.,Ltd. Details

2.9.2 Nanjing Julong Science & Technology Co.,Ltd. Major Business

2.9.3 Nanjing Julong Science & Technology Co.,Ltd. Carbon Fiber Drone Case Product and Services

2.9.4 Nanjing Julong Science & Technology Co.,Ltd. Carbon Fiber Drone Case Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Nanjing Julong Science & Technology Co.,Ltd. Recent Developments/Updates

2.10 Shandong Shuangyi Technology Co., Ltd.

2.10.1 Shandong Shuangyi Technology Co., Ltd. Details

2.10.2 Shandong Shuangyi Technology Co., Ltd. Major Business

2.10.3 Shandong Shuangyi Technology Co., Ltd. Carbon Fiber Drone Case Product and Services

2.10.4 Shandong Shuangyi Technology Co., Ltd. Carbon Fiber Drone Case Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Shandong Shuangyi Technology Co., Ltd. Recent Developments/Updates

2.11 Weihai Guangwei Composite Materials Co., Ltd.

2.11.1 Weihai Guangwei Composite Materials Co., Ltd. Details

- 2.11.2 Weihai Guangwei Composite Materials Co., Ltd. Major Business
- 2.11.3 Weihai Guangwei Composite Materials Co., Ltd. Carbon Fiber Drone Case Product and Services
- 2.11.4 Weihai Guangwei Composite Materials Co., Ltd. Carbon Fiber Drone Case Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.11.5 Weihai Guangwei Composite Materials Co., Ltd. Recent Developments/Updates
- 2.12 Zhongfu Shenying Carbon Fiber Co., Ltd.
 - 2.12.1 Zhongfu Shenying Carbon Fiber Co., Ltd. Details
 - 2.12.2 Zhongfu Shenying Carbon Fiber Co., Ltd. Major Business
 - 2.12.3 Zhongfu Shenying Carbon Fiber Co., Ltd. Carbon Fiber Drone Case Product and Services
 - 2.12.4 Zhongfu Shenying Carbon Fiber Co., Ltd. Carbon Fiber Drone Case Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.12.5 Zhongfu Shenying Carbon Fiber Co., Ltd. Recent Developments/Updates
- 2.13 Jiangsu Hengshen Co., Ltd.
 - 2.13.1 Jiangsu Hengshen Co., Ltd. Details
 - 2.13.2 Jiangsu Hengshen Co., Ltd. Major Business
 - 2.13.3 Jiangsu Hengshen Co., Ltd. Carbon Fiber Drone Case Product and Services
 - 2.13.4 Jiangsu Hengshen Co., Ltd. Carbon Fiber Drone Case Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Jiangsu Hengshen Co., Ltd. Recent Developments/Updates
- 2.14 Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd
 - 2.14.1 Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd Details
 - 2.14.2 Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd Major Business
 - 2.14.3 Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd Carbon Fiber Drone Case Product and Services
 - 2.14.4 Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd Carbon Fiber Drone Case Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd Recent Developments/Updates
- 2.15 Jilin Chemical Fiber Group
 - 2.15.1 Jilin Chemical Fiber Group Details
 - 2.15.2 Jilin Chemical Fiber Group Major Business
 - 2.15.3 Jilin Chemical Fiber Group Carbon Fiber Drone Case Product and Services
 - 2.15.4 Jilin Chemical Fiber Group Carbon Fiber Drone Case Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.15.5 Jilin Chemical Fiber Group Recent Developments/Updates
- 2.16 Baowu Carbon Technology Co., Ltd.
 - 2.16.1 Baowu Carbon Technology Co., Ltd. Details
 - 2.16.2 Baowu Carbon Technology Co., Ltd. Major Business
 - 2.16.3 Baowu Carbon Technology Co., Ltd. Carbon Fiber Drone Case Product and Services
 - 2.16.4 Baowu Carbon Technology Co., Ltd. Carbon Fiber Drone Case Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 Baowu Carbon Technology Co., Ltd. Recent Developments/Updates
- 2.17 Hunan Aerospace Huanyu Communication Technology Co., Ltd.
 - 2.17.1 Hunan Aerospace Huanyu Communication Technology Co., Ltd. Details
 - 2.17.2 Hunan Aerospace Huanyu Communication Technology Co., Ltd. Major Business
 - 2.17.3 Hunan Aerospace Huanyu Communication Technology Co., Ltd. Carbon Fiber Drone Case Product and Services
 - 2.17.4 Hunan Aerospace Huanyu Communication Technology Co., Ltd. Carbon Fiber Drone Case Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.17.5 Hunan Aerospace Huanyu Communication Technology Co., Ltd. Recent Developments/Updates
- 2.18 Boscfrp
 - 2.18.1 Boscfrp Details
 - 2.18.2 Boscfrp Major Business
 - 2.18.3 Boscfrp Carbon Fiber Drone Case Product and Services
 - 2.18.4 Boscfrp Carbon Fiber Drone Case Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.18.5 Boscfrp Recent Developments/Updates
- 2.19 Aviation Industry Corporation of China
 - 2.19.1 Aviation Industry Corporation of China Details
 - 2.19.2 Aviation Industry Corporation of China Major Business
 - 2.19.3 Aviation Industry Corporation of China Carbon Fiber Drone Case Product and Services
 - 2.19.4 Aviation Industry Corporation of China Carbon Fiber Drone Case Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.19.5 Aviation Industry Corporation of China Recent Developments/Updates
- 2.20 Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology)
 - 2.20.1 Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology) Details
 - 2.20.2 Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology) Major Business

2.20.3 Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology) Carbon Fiber Drone Case Product and Services

2.20.4 Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology) Carbon Fiber Drone Case Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.20.5 Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology) Recent Developments/Updates

2.21 Sinofibers Technology Ltd.

2.21.1 Sinofibers Technology Ltd. Details

2.21.2 Sinofibers Technology Ltd. Major Business

2.21.3 Sinofibers Technology Ltd. Carbon Fiber Drone Case Product and Services

2.21.4 Sinofibers Technology Ltd. Carbon Fiber Drone Case Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.21.5 Sinofibers Technology Ltd. Recent Developments/Updates

2.22 Jiangsu Hengrui CARBON FIBER Technology Co., Ltd.

2.22.1 Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. Details

2.22.2 Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. Major Business

2.22.3 Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. Carbon Fiber Drone Case Product and Services

2.22.4 Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. Carbon Fiber Drone Case Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.22.5 Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. Recent Developments/Updates

2.23 Shenzhen Mingde New Material Co., Ltd.

2.23.1 Shenzhen Mingde New Material Co., Ltd. Details

2.23.2 Shenzhen Mingde New Material Co., Ltd. Major Business

2.23.3 Shenzhen Mingde New Material Co., Ltd. Carbon Fiber Drone Case Product and Services

2.23.4 Shenzhen Mingde New Material Co., Ltd. Carbon Fiber Drone Case Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.23.5 Shenzhen Mingde New Material Co., Ltd. Recent Developments/Updates

2.24 Zhejiang Jinggong Integrated Technology Co., Ltd.

2.24.1 Zhejiang Jinggong Integrated Technology Co., Ltd. Details

2.24.2 Zhejiang Jinggong Integrated Technology Co., Ltd. Major Business

2.24.3 Zhejiang Jinggong Integrated Technology Co., Ltd. Carbon Fiber Drone Case Product and Services

2.24.4 Zhejiang Jinggong Integrated Technology Co., Ltd. Carbon Fiber Drone Case Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.24.5 Zhejiang Jinggong Integrated Technology Co., Ltd. Recent Developments/Updates

2.25 Anhui Shenjian New Materials Co.,Ltd

2.25.1 Anhui Shenjian New Materials Co.,Ltd Details

2.25.2 Anhui Shenjian New Materials Co.,Ltd Major Business

2.25.3 Anhui Shenjian New Materials Co.,Ltd Carbon Fiber Drone Case Product and Services

2.25.4 Anhui Shenjian New Materials Co.,Ltd Carbon Fiber Drone Case Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.25.5 Anhui Shenjian New Materials Co.,Ltd Recent Developments/Updates

2.26 Shenzhen WOTE Advanced Materials Co.,Ltd.

2.26.1 Shenzhen WOTE Advanced Materials Co.,Ltd. Details

2.26.2 Shenzhen WOTE Advanced Materials Co.,Ltd. Major Business

2.26.3 Shenzhen WOTE Advanced Materials Co.,Ltd. Carbon Fiber Drone Case Product and Services

2.26.4 Shenzhen WOTE Advanced Materials Co.,Ltd. Carbon Fiber Drone Case Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.26.5 Shenzhen WOTE Advanced Materials Co.,Ltd. Recent Developments/Updates

2.27 Guangdong Kitech New Material Holding Co., Ltd.

2.27.1 Guangdong Kitech New Material Holding Co., Ltd. Details

2.27.2 Guangdong Kitech New Material Holding Co., Ltd. Major Business

2.27.3 Guangdong Kitech New Material Holding Co., Ltd. Carbon Fiber Drone Case Product and Services

2.27.4 Guangdong Kitech New Material Holding Co., Ltd. Carbon Fiber Drone Case Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.27.5 Guangdong Kitech New Material Holding Co., Ltd. Recent Developments/Updates

2.28 Kingfa Sci.&Tech. Co.,Ltd.

2.28.1 Kingfa Sci.&Tech. Co.,Ltd. Details

2.28.2 Kingfa Sci.&Tech. Co.,Ltd. Major Business

2.28.3 Kingfa Sci.&Tech. Co.,Ltd. Carbon Fiber Drone Case Product and Services

2.28.4 Kingfa Sci.&Tech. Co.,Ltd. Carbon Fiber Drone Case Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.28.5 Kingfa Sci.&Tech. Co.,Ltd. Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: CARBON FIBER DRONE CASE BY MANUFACTURER

3.1 Global Carbon Fiber Drone Case Sales Quantity by Manufacturer (2021-2026)

- 3.2 Global Carbon Fiber Drone Case Revenue by Manufacturer (2021-2026)
- 3.3 Global Carbon Fiber Drone Case Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Carbon Fiber Drone Case by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Carbon Fiber Drone Case Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Carbon Fiber Drone Case Manufacturer Market Share in 2025
- 3.5 Carbon Fiber Drone Case Market: Overall Company Footprint Analysis
 - 3.5.1 Carbon Fiber Drone Case Market: Region Footprint
 - 3.5.2 Carbon Fiber Drone Case Market: Company Product Type Footprint
 - 3.5.3 Carbon Fiber Drone Case Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Carbon Fiber Drone Case Market Size by Region
 - 4.1.1 Global Carbon Fiber Drone Case Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Carbon Fiber Drone Case Consumption Value by Region (2021-2032)
 - 4.1.3 Global Carbon Fiber Drone Case Average Price by Region (2021-2032)
- 4.2 North America Carbon Fiber Drone Case Consumption Value (2021-2032)
- 4.3 Europe Carbon Fiber Drone Case Consumption Value (2021-2032)
- 4.4 Asia-Pacific Carbon Fiber Drone Case Consumption Value (2021-2032)
- 4.5 South America Carbon Fiber Drone Case Consumption Value (2021-2032)
- 4.6 Middle East & Africa Carbon Fiber Drone Case Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Carbon Fiber Drone Case Sales Quantity by Type (2021-2032)
- 5.2 Global Carbon Fiber Drone Case Consumption Value by Type (2021-2032)
- 5.3 Global Carbon Fiber Drone Case Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Carbon Fiber Drone Case Sales Quantity by Application (2021-2032)
- 6.2 Global Carbon Fiber Drone Case Consumption Value by Application (2021-2032)
- 6.3 Global Carbon Fiber Drone Case Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Carbon Fiber Drone Case Sales Quantity by Type (2021-2032)
- 7.2 North America Carbon Fiber Drone Case Sales Quantity by Application (2021-2032)
- 7.3 North America Carbon Fiber Drone Case Market Size by Country
 - 7.3.1 North America Carbon Fiber Drone Case Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Carbon Fiber Drone Case Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Carbon Fiber Drone Case Sales Quantity by Type (2021-2032)
- 8.2 Europe Carbon Fiber Drone Case Sales Quantity by Application (2021-2032)
- 8.3 Europe Carbon Fiber Drone Case Market Size by Country
 - 8.3.1 Europe Carbon Fiber Drone Case Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Carbon Fiber Drone Case Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Carbon Fiber Drone Case Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Carbon Fiber Drone Case Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Carbon Fiber Drone Case Market Size by Region
 - 9.3.1 Asia-Pacific Carbon Fiber Drone Case Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Carbon Fiber Drone Case Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Carbon Fiber Drone Case Sales Quantity by Type (2021-2032)

10.2 South America Carbon Fiber Drone Case Sales Quantity by Application (2021-2032)

10.3 South America Carbon Fiber Drone Case Market Size by Country

10.3.1 South America Carbon Fiber Drone Case Sales Quantity by Country (2021-2032)

10.3.2 South America Carbon Fiber Drone Case Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Carbon Fiber Drone Case Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Carbon Fiber Drone Case Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Carbon Fiber Drone Case Market Size by Country

11.3.1 Middle East & Africa Carbon Fiber Drone Case Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Carbon Fiber Drone Case Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Carbon Fiber Drone Case Market Drivers

12.2 Carbon Fiber Drone Case Market Restraints

12.3 Carbon Fiber Drone Case Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Carbon Fiber Drone Case and Key Manufacturers

13.2 Manufacturing Costs Percentage of Carbon Fiber Drone Case

13.3 Carbon Fiber Drone Case Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Carbon Fiber Drone Case Typical Distributors

14.3 Carbon Fiber Drone Case Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Carbon Fiber Drone Case Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Carbon Fiber Drone Case Consumption Value by Manufacturing Process, (USD Million), 2021 & 2025 & 2032

Table 3. Global Carbon Fiber Drone Case Consumption Value by Material, (USD Million), 2021 & 2025 & 2032

Table 4. Global Carbon Fiber Drone Case Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Toray Advanced Composites Basic Information, Manufacturing Base and Competitors

Table 6. Toray Advanced Composites Major Business

Table 7. Toray Advanced Composites Carbon Fiber Drone Case Product and Services

Table 8. Toray Advanced Composites Carbon Fiber Drone Case Sales Quantity (K Tons), Average Price (US\$/Tons), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Toray Advanced Composites Recent Developments/Updates

Table 10. Teijin Carbon Europe GmbH Basic Information, Manufacturing Base and Competitors

Table 11. Teijin Carbon Europe GmbH Major Business

Table 12. Teijin Carbon Europe GmbH Carbon Fiber Drone Case Product and Services

Table 13. Teijin Carbon Europe GmbH Carbon Fiber Drone Case Sales Quantity (K Tons), Average Price (US\$/Tons), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Teijin Carbon Europe GmbH Recent Developments/Updates

Table 15. Mitsubishi Chemical Group Basic Information, Manufacturing Base and Competitors

Table 16. Mitsubishi Chemical Group Major Business

Table 17. Mitsubishi Chemical Group Carbon Fiber Drone Case Product and Services

Table 18. Mitsubishi Chemical Group Carbon Fiber Drone Case Sales Quantity (K Tons), Average Price (US\$/Tons), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Mitsubishi Chemical Group Recent Developments/Updates

Table 20. Solvay Basic Information, Manufacturing Base and Competitors

Table 21. Solvay Major Business

Table 22. Solvay Carbon Fiber Drone Case Product and Services

Table 23. Solvay Carbon Fiber Drone Case Sales Quantity (K Tons), Average Price (US\$/Tons), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Solvay Recent Developments/Updates

Table 25. SGL Carbon Basic Information, Manufacturing Base and Competitors

Table 26. SGL Carbon Major Business

Table 27. SGL Carbon Carbon Fiber Drone Case Product and Services

Table 28. SGL Carbon Carbon Fiber Drone Case Sales Quantity (K Tons), Average Price (US\$/Tons), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. SGL Carbon Recent Developments/Updates

Table 30. Hexcel Basic Information, Manufacturing Base and Competitors

Table 31. Hexcel Major Business

Table 32. Hexcel Carbon Fiber Drone Case Product and Services

Table 33. Hexcel Carbon Fiber Drone Case Sales Quantity (K Tons), Average Price (US\$/Tons), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Hexcel Recent Developments/Updates

Table 35. Anhui Jialiqi Advanced Composites Technology Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 36. Anhui Jialiqi Advanced Composites Technology Co., Ltd Major Business

Table 37. Anhui Jialiqi Advanced Composites Technology Co., Ltd Carbon Fiber Drone Case Product and Services

Table 38. Anhui Jialiqi Advanced Composites Technology Co., Ltd Carbon Fiber Drone Case Sales Quantity (K Tons), Average Price (US\$/Tons), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Anhui Jialiqi Advanced Composites Technology Co., Ltd Recent Developments/Updates

Table 40. Advanced Technik Composite Corp. Basic Information, Manufacturing Base and Competitors

Table 41. Advanced Technik Composite Corp. Major Business

Table 42. Advanced Technik Composite Corp. Carbon Fiber Drone Case Product and Services

Table 43. Advanced Technik Composite Corp. Carbon Fiber Drone Case Sales Quantity (K Tons), Average Price (US\$/Tons), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Advanced Technik Composite Corp. Recent Developments/Updates

Table 45. Nanjing Julong Science & Technology Co.,Ltd. Basic Information, Manufacturing Base and Competitors

Table 46. Nanjing Julong Science & Technology Co.,Ltd. Major Business

Table 47. Nanjing Julong Science & Technology Co.,Ltd. Carbon Fiber Drone Case Product and Services

Table 48. Nanjing Julong Science & Technology Co.,Ltd. Carbon Fiber Drone Case Sales Quantity (K Tons), Average Price (US\$/Tons), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Nanjing Julong Science & Technology Co.,Ltd. Recent Developments/Updates

Table 50. Shandong Shuangyi Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 51. Shandong Shuangyi Technology Co., Ltd. Major Business

Table 52. Shandong Shuangyi Technology Co., Ltd. Carbon Fiber Drone Case Product and Services

Table 53. Shandong Shuangyi Technology Co., Ltd. Carbon Fiber Drone Case Sales Quantity (K Tons), Average Price (US\$/Tons), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Shandong Shuangyi Technology Co., Ltd. Recent Developments/Updates

Table 55. Weihai Guangwei Composite Materials Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 56. Weihai Guangwei Composite Materials Co., Ltd. Major Business

Table 57. Weihai Guangwei Composite Materials Co., Ltd. Carbon Fiber Drone Case Product and Services

Table 58. Weihai Guangwei Composite Materials Co., Ltd. Carbon Fiber Drone Case Sales Quantity (K Tons), Average Price (US\$/Tons), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Weihai Guangwei Composite Materials Co., Ltd. Recent Developments/Updates

Table 60. Zhongfu Shenying Carbon Fiber Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 61. Zhongfu Shenying Carbon Fiber Co., Ltd. Major Business

Table 62. Zhongfu Shenying Carbon Fiber Co., Ltd. Carbon Fiber Drone Case Product and Services

Table 63. Zhongfu Shenying Carbon Fiber Co., Ltd. Carbon Fiber Drone Case Sales Quantity (K Tons), Average Price (US\$/Tons), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Zhongfu Shenying Carbon Fiber Co., Ltd. Recent Developments/Updates

Table 65. Jiangsu Hengshen Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 66. Jiangsu Hengshen Co., Ltd. Major Business

Table 67. Jiangsu Hengshen Co., Ltd. Carbon Fiber Drone Case Product and Services

Table 68. Jiangsu Hengshen Co., Ltd. Carbon Fiber Drone Case Sales Quantity (K Tons), Average Price (US\$/Tons), Revenue (USD Million), Gross Margin and Market

Share (2021-2026)

Table 69. Jiangsu Hengshen Co., Ltd. Recent Developments/Updates

Table 70. Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 71. Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd Major Business

Table 72. Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd Carbon Fiber Drone Case Product and Services

Table 73. Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd Carbon Fiber Drone Case Sales Quantity (K Tons), Average Price (US\$/Tons), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd Recent Developments/Updates

Table 75. Jilin Chemical Fiber Group Basic Information, Manufacturing Base and Competitors

Table 76. Jilin Chemical Fiber Group Major Business

Table 77. Jilin Chemical Fiber Group Carbon Fiber Drone Case Product and Services

Table 78. Jilin Chemical Fiber Group Carbon Fiber Drone Case Sales Quantity (K Tons), Average Price (US\$/Tons), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Jilin Chemical Fiber Group Recent Developments/Updates

Table 80. Baowu Carbon Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 81. Baowu Carbon Technology Co., Ltd. Major Business

Table 82. Baowu Carbon Technology Co., Ltd. Carbon Fiber Drone Case Product and Services

Table 83. Baowu Carbon Technology Co., Ltd. Carbon Fiber Drone Case Sales Quantity (K Tons), Average Price (US\$/Tons), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Baowu Carbon Technology Co., Ltd. Recent Developments/Updates

Table 85. Hunan Aerospace Huanyu Communication Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 86. Hunan Aerospace Huanyu Communication Technology Co., Ltd. Major Business

Table 87. Hunan Aerospace Huanyu Communication Technology Co., Ltd. Carbon Fiber Drone Case Product and Services

Table 88. Hunan Aerospace Huanyu Communication Technology Co., Ltd. Carbon Fiber Drone Case Sales Quantity (K Tons), Average Price (US\$/Tons), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Hunan Aerospace Huanyu Communication Technology Co., Ltd. Recent Developments/Updates

Table 90. Boscfrp Basic Information, Manufacturing Base and Competitors

Table 91. Boscfrp Major Business

Table 92. Boscfrp Carbon Fiber Drone Case Product and Services

Table 93. Boscfrp Carbon Fiber Drone Case Sales Quantity (K Tons), Average Price (US\$/Tons), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 94. Boscfrp Recent Developments/Updates

Table 95. Aviation Industry Corporation of China Basic Information, Manufacturing Base and Competitors

Table 96. Aviation Industry Corporation of China Major Business

Table 97. Aviation Industry Corporation of China Carbon Fiber Drone Case Product and Services

Table 98. Aviation Industry Corporation of China Carbon Fiber Drone Case Sales Quantity (K Tons), Average Price (US\$/Tons), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 99. Aviation Industry Corporation of China Recent Developments/Updates

Table 100. Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology) Basic Information, Manufacturing Base and Competitors

Table 101. Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology) Major Business

Table 102. Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology) Carbon Fiber Drone Case Product and Services

Table 103. Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology) Carbon Fiber Drone Case Sales Quantity (K Tons), Average Price (US\$/Tons), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology) Recent Developments/Updates

Table 105. Sinofibers Technology Ltd. Basic Information, Manufacturing Base and Competitors

Table 106. Sinofibers Technology Ltd. Major Business

Table 107. Sinofibers Technology Ltd. Carbon Fiber Drone Case Product and Services

Table 108. Sinofibers Technology Ltd. Carbon Fiber Drone Case Sales Quantity (K Tons), Average Price (US\$/Tons), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Sinofibers Technology Ltd. Recent Developments/Updates

Table 110. Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 111. Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. Major Business

Table 112. Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. Carbon Fiber Drone Case Product and Services

Table 113. Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. Carbon Fiber Drone Case Sales Quantity (K Tons), Average Price (US\$/Tons), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. Recent Developments/Updates

Table 115. Shenzhen Mingde New Material Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 116. Shenzhen Mingde New Material Co., Ltd. Major Business

Table 117. Shenzhen Mingde New Material Co., Ltd. Carbon Fiber Drone Case Product and Services

Table 118. Shenzhen Mingde New Material Co., Ltd. Carbon Fiber Drone Case Sales Quantity (K Tons), Average Price (US\$/Tons), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 119. Shenzhen Mingde New Material Co., Ltd. Recent Developments/Updates

Table 120. Zhejiang Jinggong Integrated Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 121. Zhejiang Jinggong Integrated Technology Co., Ltd. Major Business

Table 122. Zhejiang Jinggong Integrated Technology Co., Ltd. Carbon Fiber Drone Case Product and Services

Table 123. Zhejiang Jinggong Integrated Technology Co., Ltd. Carbon Fiber Drone Case Sales Quantity (K Tons), Average Price (US\$/Tons), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 124. Zhejiang Jinggong Integrated Technology Co., Ltd. Recent Developments/Updates

Table 125. Anhui Shenjian New Materials Co.,Ltd Basic Information, Manufacturing Base and Competitors

Table 126. Anhui Shenjian New Materials Co.,Ltd Major Business

Table 127. Anhui Shenjian New Materials Co.,Ltd Carbon Fiber Drone Case Product and Services

Table 128. Anhui Shenjian New Materials Co.,Ltd Carbon Fiber Drone Case Sales Quantity (K Tons), Average Price (US\$/Tons), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 129. Anhui Shenjian New Materials Co.,Ltd Recent Developments/Updates

Table 130. Shenzhen WOTE Advanced Materials Co.,Ltd. Basic Information, Manufacturing Base and Competitors

Table 131. Shenzhen WOTE Advanced Materials Co.,Ltd. Major Business

Table 132. Shenzhen WOTE Advanced Materials Co.,Ltd. Carbon Fiber Drone Case

Product and Services

Table 133. Shenzhen WOTE Advanced Materials Co.,Ltd. Carbon Fiber Drone Case Sales Quantity (K Tons), Average Price (US\$/Tons), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 134. Shenzhen WOTE Advanced Materials Co.,Ltd. Recent Developments/Updates

Table 135. Guangdong Kitech New Material Holding Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 136. Guangdong Kitech New Material Holding Co., Ltd. Major Business

Table 137. Guangdong Kitech New Material Holding Co., Ltd. Carbon Fiber Drone Case Product and Services

Table 138. Guangdong Kitech New Material Holding Co., Ltd. Carbon Fiber Drone Case Sales Quantity (K Tons), Average Price (US\$/Tons), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Guangdong Kitech New Material Holding Co., Ltd. Recent Developments/Updates

Table 140. Kingfa Sci.&Tech. Co.,Ltd. Basic Information, Manufacturing Base and Competitors

Table 141. Kingfa Sci.&Tech. Co.,Ltd. Major Business

Table 142. Kingfa Sci.&Tech. Co.,Ltd. Carbon Fiber Drone Case Product and Services

Table 143. Kingfa Sci.&Tech. Co.,Ltd. Carbon Fiber Drone Case Sales Quantity (K Tons), Average Price (US\$/Tons), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. Kingfa Sci.&Tech. Co.,Ltd. Recent Developments/Updates

Table 145. Global Carbon Fiber Drone Case Sales Quantity by Manufacturer (2021-2026) & (K Tons)

Table 146. Global Carbon Fiber Drone Case Revenue by Manufacturer (2021-2026) & (USD Million)

Table 147. Global Carbon Fiber Drone Case Average Price by Manufacturer (2021-2026) & (US\$/Tons)

Table 148. Market Position of Manufacturers in Carbon Fiber Drone Case, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 149. Head Office and Carbon Fiber Drone Case Production Site of Key Manufacturer

Table 150. Carbon Fiber Drone Case Market: Company Product Type Footprint

Table 151. Carbon Fiber Drone Case Market: Company Product Application Footprint

Table 152. Carbon Fiber Drone Case New Market Entrants and Barriers to Market Entry

Table 153. Carbon Fiber Drone Case Mergers, Acquisition, Agreements, and Collaborations

Table 154. Global Carbon Fiber Drone Case Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 155. Global Carbon Fiber Drone Case Sales Quantity by Region (2021-2026) & (K Tons)

Table 156. Global Carbon Fiber Drone Case Sales Quantity by Region (2027-2032) & (K Tons)

Table 157. Global Carbon Fiber Drone Case Consumption Value by Region (2021-2026) & (USD Million)

Table 158. Global Carbon Fiber Drone Case Consumption Value by Region (2027-2032) & (USD Million)

Table 159. Global Carbon Fiber Drone Case Average Price by Region (2021-2026) & (US\$/Tons)

Table 160. Global Carbon Fiber Drone Case Average Price by Region (2027-2032) & (US\$/Tons)

Table 161. Global Carbon Fiber Drone Case Sales Quantity by Type (2021-2026) & (K Tons)

Table 162. Global Carbon Fiber Drone Case Sales Quantity by Type (2027-2032) & (K Tons)

Table 163. Global Carbon Fiber Drone Case Consumption Value by Type (2021-2026) & (USD Million)

Table 164. Global Carbon Fiber Drone Case Consumption Value by Type (2027-2032) & (USD Million)

Table 165. Global Carbon Fiber Drone Case Average Price by Type (2021-2026) & (US\$/Tons)

Table 166. Global Carbon Fiber Drone Case Average Price by Type (2027-2032) & (US\$/Tons)

Table 167. Global Carbon Fiber Drone Case Sales Quantity by Application (2021-2026) & (K Tons)

Table 168. Global Carbon Fiber Drone Case Sales Quantity by Application (2027-2032) & (K Tons)

Table 169. Global Carbon Fiber Drone Case Consumption Value by Application (2021-2026) & (USD Million)

Table 170. Global Carbon Fiber Drone Case Consumption Value by Application (2027-2032) & (USD Million)

Table 171. Global Carbon Fiber Drone Case Average Price by Application (2021-2026) & (US\$/Tons)

Table 172. Global Carbon Fiber Drone Case Average Price by Application (2027-2032) & (US\$/Tons)

Table 173. North America Carbon Fiber Drone Case Sales Quantity by Type

(2021-2026) & (K Tons)

Table 174. North America Carbon Fiber Drone Case Sales Quantity by Type

(2027-2032) & (K Tons)

Table 175. North America Carbon Fiber Drone Case Sales Quantity by Application

(2021-2026) & (K Tons)

Table 176. North America Carbon Fiber Drone Case Sales Quantity by Application

(2027-2032) & (K Tons)

Table 177. North America Carbon Fiber Drone Case Sales Quantity by Country

(2021-2026) & (K Tons)

Table 178. North America Carbon Fiber Drone Case Sales Quantity by Country

(2027-2032) & (K Tons)

Table 179. North America Carbon Fiber Drone Case Consumption Value by Country

(2021-2026) & (USD Million)

Table 180. North America Carbon Fiber Drone Case Consumption Value by Country

(2027-2032) & (USD Million)

Table 181. Europe Carbon Fiber Drone Case Sales Quantity by Type (2021-2026) & (K Tons)

Table 182. Europe Carbon Fiber Drone Case Sales Quantity by Type (2027-2032) & (K Tons)

Table 183. Europe Carbon Fiber Drone Case Sales Quantity by Application (2021-2026) & (K Tons)

Table 184. Europe Carbon Fiber Drone Case Sales Quantity by Application (2027-2032) & (K Tons)

Table 185. Europe Carbon Fiber Drone Case Sales Quantity by Country (2021-2026) & (K Tons)

Table 186. Europe Carbon Fiber Drone Case Sales Quantity by Country (2027-2032) & (K Tons)

Table 187. Europe Carbon Fiber Drone Case Consumption Value by Country (2021-2026) & (USD Million)

Table 188. Europe Carbon Fiber Drone Case Consumption Value by Country (2027-2032) & (USD Million)

Table 189. Asia-Pacific Carbon Fiber Drone Case Sales Quantity by Type (2021-2026) & (K Tons)

Table 190. Asia-Pacific Carbon Fiber Drone Case Sales Quantity by Type (2027-2032) & (K Tons)

Table 191. Asia-Pacific Carbon Fiber Drone Case Sales Quantity by Application (2021-2026) & (K Tons)

Table 192. Asia-Pacific Carbon Fiber Drone Case Sales Quantity by Application (2027-2032) & (K Tons)

Table 193. Asia-Pacific Carbon Fiber Drone Case Sales Quantity by Region
(2021-2026) & (K Tons)

Table 194. Asia-Pacific Carbon Fiber Drone Case Sales Quantity by Region
(2027-2032) & (K Tons)

Table 195. Asia-Pacific Carbon Fiber Drone Case Consumption Value by Region
(2021-2026) & (USD Million)

Table 196. Asia-Pacific Carbon Fiber Drone Case Consumption Value by Region
(2027-2032) & (USD Million)

Table 197. South America Carbon Fiber Drone Case Sales Quantity by Type
(2021-2026) & (K Tons)

Table 198. South America Carbon Fiber Drone Case Sales Quantity by Type
(2027-2032) & (K Tons)

Table 199. South America Carbon Fiber Drone Case Sales Quantity by Application
(2021-2026) & (K Tons)

Table 200. South America Carbon Fiber Drone Case Sales Quantity by Application
(2027-2032) & (K Tons)

Table 201. South America Carbon Fiber Drone Case Sales Quantity by Country
(2021-2026) & (K Tons)

Table 202. South America Carbon Fiber Drone Case Sales Quantity by Country
(2027-2032) & (K Tons)

Table 203. South America Carbon Fiber Drone Case Consumption Value by Country
(2021-2026) & (USD Million)

Table 204. South America Carbon Fiber Drone Case Consumption Value by Country
(2027-2032) & (USD Million)

Table 205. Middle East & Africa Carbon Fiber Drone Case Sales Quantity by Type
(2021-2026) & (K Tons)

Table 206. Middle East & Africa Carbon Fiber Drone Case Sales Quantity by Type
(2027-2032) & (K Tons)

Table 207. Middle East & Africa Carbon Fiber Drone Case Sales Quantity by
Application (2021-2026) & (K Tons)

Table 208. Middle East & Africa Carbon Fiber Drone Case Sales Quantity by
Application (2027-2032) & (K Tons)

Table 209. Middle East & Africa Carbon Fiber Drone Case Sales Quantity by Country
(2021-2026) & (K Tons)

Table 210. Middle East & Africa Carbon Fiber Drone Case Sales Quantity by Country
(2027-2032) & (K Tons)

Table 211. Middle East & Africa Carbon Fiber Drone Case Consumption Value by
Country (2021-2026) & (USD Million)

Table 212. Middle East & Africa Carbon Fiber Drone Case Consumption Value by

Country (2027-2032) & (USD Million)

Table 213. Carbon Fiber Drone Case Raw Material

Table 214. Key Manufacturers of Carbon Fiber Drone Case Raw Materials

Table 215. Carbon Fiber Drone Case Typical Distributors

Table 216. Carbon Fiber Drone Case Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Carbon Fiber Drone Case Picture

Figure 2. Global Carbon Fiber Drone Case Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Carbon Fiber Drone Case Revenue Market Share by Type in 2025

Figure 4. Fuselage Frame Examples

Figure 5. Skin/Fuselage Skin Examples

Figure 6. Wing Examples

Figure 7. Global Carbon Fiber Drone Case Revenue by Manufacturing Process, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Carbon Fiber Drone Case Revenue Market Share by Manufacturing Process in 2025

Figure 9. SMC/BMC-Molded Examples

Figure 10. Autoclave Examples

Figure 11. VARI(Vacuum Assisted Resin Infusion) Examples

Figure 12. Global Carbon Fiber Drone Case Revenue by Material, (USD Million), 2021 & 2025 & 2032

Figure 13. Global Carbon Fiber Drone Case Revenue Market Share by Material in 2025

Figure 14. Carbon Fiber Reinforced Polymer (CFRP) Examples

Figure 15. Carbon Fiber Prepreg Examples

Figure 16. Carbon Fiber Honeycomb Examples

Figure 17. Others Examples

Figure 18. Global Carbon Fiber Drone Case Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 19. Global Carbon Fiber Drone Case Revenue Market Share by Application in 2025

Figure 20. Military Drones Examples

Figure 21. Consumer Drones Examples

Figure 22. Industrial Drones Examples

Figure 23. eVTOL Aircraft Examples

Figure 24. Global Carbon Fiber Drone Case Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 25. Global Carbon Fiber Drone Case Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 26. Global Carbon Fiber Drone Case Sales Quantity (2021-2032) & (K Tons)

Figure 27. Global Carbon Fiber Drone Case Price (2021-2032) & (US\$/Tons)

Figure 28. Global Carbon Fiber Drone Case Sales Quantity Market Share by Manufacturer in 2025

Figure 29. Global Carbon Fiber Drone Case Revenue Market Share by Manufacturer in 2025

Figure 30. Producer Shipments of Carbon Fiber Drone Case by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 31. Top 3 Carbon Fiber Drone Case Manufacturer (Revenue) Market Share in 2025

Figure 32. Top 6 Carbon Fiber Drone Case Manufacturer (Revenue) Market Share in 2025

Figure 33. Global Carbon Fiber Drone Case Sales Quantity Market Share by Region (2021-2032)

Figure 34. Global Carbon Fiber Drone Case Consumption Value Market Share by Region (2021-2032)

Figure 35. North America Carbon Fiber Drone Case Consumption Value (2021-2032) & (USD Million)

Figure 36. Europe Carbon Fiber Drone Case Consumption Value (2021-2032) & (USD Million)

Figure 37. Asia-Pacific Carbon Fiber Drone Case Consumption Value (2021-2032) & (USD Million)

Figure 38. South America Carbon Fiber Drone Case Consumption Value (2021-2032) & (USD Million)

Figure 39. Middle East & Africa Carbon Fiber Drone Case Consumption Value (2021-2032) & (USD Million)

Figure 40. Global Carbon Fiber Drone Case Sales Quantity Market Share by Type (2021-2032)

Figure 41. Global Carbon Fiber Drone Case Consumption Value Market Share by Type (2021-2032)

Figure 42. Global Carbon Fiber Drone Case Average Price by Type (2021-2032) & (US\$/Tons)

Figure 43. Global Carbon Fiber Drone Case Sales Quantity Market Share by Application (2021-2032)

Figure 44. Global Carbon Fiber Drone Case Revenue Market Share by Application (2021-2032)

Figure 45. Global Carbon Fiber Drone Case Average Price by Application (2021-2032) & (US\$/Tons)

Figure 46. North America Carbon Fiber Drone Case Sales Quantity Market Share by Type (2021-2032)

Figure 47. North America Carbon Fiber Drone Case Sales Quantity Market Share by

Application (2021-2032)

Figure 48. North America Carbon Fiber Drone Case Sales Quantity Market Share by Country (2021-2032)

Figure 49. North America Carbon Fiber Drone Case Consumption Value Market Share by Country (2021-2032)

Figure 50. United States Carbon Fiber Drone Case Consumption Value (2021-2032) & (USD Million)

Figure 51. Canada Carbon Fiber Drone Case Consumption Value (2021-2032) & (USD Million)

Figure 52. Mexico Carbon Fiber Drone Case Consumption Value (2021-2032) & (USD Million)

Figure 53. Europe Carbon Fiber Drone Case Sales Quantity Market Share by Type (2021-2032)

Figure 54. Europe Carbon Fiber Drone Case Sales Quantity Market Share by Application (2021-2032)

Figure 55. Europe Carbon Fiber Drone Case Sales Quantity Market Share by Country (2021-2032)

Figure 56. Europe Carbon Fiber Drone Case Consumption Value Market Share by Country (2021-2032)

Figure 57. Germany Carbon Fiber Drone Case Consumption Value (2021-2032) & (USD Million)

Figure 58. France Carbon Fiber Drone Case Consumption Value (2021-2032) & (USD Million)

Figure 59. United Kingdom Carbon Fiber Drone Case Consumption Value (2021-2032) & (USD Million)

Figure 60. Russia Carbon Fiber Drone Case Consumption Value (2021-2032) & (USD Million)

Figure 61. Italy Carbon Fiber Drone Case Consumption Value (2021-2032) & (USD Million)

Figure 62. Asia-Pacific Carbon Fiber Drone Case Sales Quantity Market Share by Type (2021-2032)

Figure 63. Asia-Pacific Carbon Fiber Drone Case Sales Quantity Market Share by Application (2021-2032)

Figure 64. Asia-Pacific Carbon Fiber Drone Case Sales Quantity Market Share by Region (2021-2032)

Figure 65. Asia-Pacific Carbon Fiber Drone Case Consumption Value Market Share by Region (2021-2032)

Figure 66. China Carbon Fiber Drone Case Consumption Value (2021-2032) & (USD Million)

Figure 67. Japan Carbon Fiber Drone Case Consumption Value (2021-2032) & (USD Million)

Figure 68. South Korea Carbon Fiber Drone Case Consumption Value (2021-2032) & (USD Million)

Figure 69. India Carbon Fiber Drone Case Consumption Value (2021-2032) & (USD Million)

Figure 70. Southeast Asia Carbon Fiber Drone Case Consumption Value (2021-2032) & (USD Million)

Figure 71. Australia Carbon Fiber Drone Case Consumption Value (2021-2032) & (USD Million)

Figure 72. South America Carbon Fiber Drone Case Sales Quantity Market Share by Type (2021-2032)

Figure 73. South America Carbon Fiber Drone Case Sales Quantity Market Share by Application (2021-2032)

Figure 74. South America Carbon Fiber Drone Case Sales Quantity Market Share by Country (2021-2032)

Figure 75. South America Carbon Fiber Drone Case Consumption Value Market Share by Country (2021-2032)

Figure 76. Brazil Carbon Fiber Drone Case Consumption Value (2021-2032) & (USD Million)

Figure 77. Argentina Carbon Fiber Drone Case Consumption Value (2021-2032) & (USD Million)

Figure 78. Middle East & Africa Carbon Fiber Drone Case Sales Quantity Market Share by Type (2021-2032)

Figure 79. Middle East & Africa Carbon Fiber Drone Case Sales Quantity Market Share by Application (2021-2032)

Figure 80. Middle East & Africa Carbon Fiber Drone Case Sales Quantity Market Share by Country (2021-2032)

Figure 81. Middle East & Africa Carbon Fiber Drone Case Consumption Value Market Share by Country (2021-2032)

Figure 82. Turkey Carbon Fiber Drone Case Consumption Value (2021-2032) & (USD Million)

Figure 83. Egypt Carbon Fiber Drone Case Consumption Value (2021-2032) & (USD Million)

Figure 84. Saudi Arabia Carbon Fiber Drone Case Consumption Value (2021-2032) & (USD Million)

Figure 85. South Africa Carbon Fiber Drone Case Consumption Value (2021-2032) & (USD Million)

Figure 86. Carbon Fiber Drone Case Market Drivers

Figure 87. Carbon Fiber Drone Case Market Restraints

Figure 88. Carbon Fiber Drone Case Market Trends

Figure 89. Porters Five Forces Analysis

Figure 90. Manufacturing Cost Structure Analysis of Carbon Fiber Drone Case in 2025

Figure 91. Manufacturing Process Analysis of Carbon Fiber Drone Case

Figure 92. Carbon Fiber Drone Case Industrial Chain

Figure 93. Sales Channel: Direct to End-User vs Distributors

Figure 94. Direct Channel Pros & Cons

Figure 95. Indirect Channel Pros & Cons

Figure 96. Methodology

Figure 97. Research Process and Data Source

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