

Global Carbon Fiber Curing Felt Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Carbon Fiber Curing Felt market size was valued at US\$ 2441 million in 2025 and is forecast to a readjusted size of US\$ 3761 million by 2032 with a CAGR of 6.3% during review period.

In 2025, global Carbon Fiber Curing Felt production reached approximately 79k tons , with an average global market price of around US\$30k per ton.

Carbon fiber curing felt is a functional carbon-fiber-based mat material manufactured from chopped carbon fibers, continuous fibers, or oxidized precursor fibers through processes such as needling, layering, resin impregnation, and hot pressing. It is mainly used during composite curing, autoclave processing, vacuum infusion, molding, and high-temperature thermal treatment for pressure equalization, thermal insulation, gas permeability control, volatile absorption, and curing assistance. Carbon fiber curing felts offer high-temperature resistance, low thermal expansion, excellent thermal conductivity, corrosion resistance, lightweight properties, and superior dimensional stability. They are widely used in aerospace composite manufacturing, wind turbine blade production, hydrogen storage tanks, automotive carbon-fiber structural parts, semiconductor thermal processing equipment, and industrial high-temperature furnaces. With the development of advanced composites and precision manufacturing, carbon fiber curing felts are evolving toward higher purity, better uniformity, enhanced thermal conductivity, and reusable performance.

The upstream of the carbon fiber curing felt industry mainly includes PAN precursor fibers, pitch-based carbon fibers, oxidized fibers, epoxy resins, phenolic resins, needling equipment, graphitization furnaces, and industrial thermal processing systems.

Representative suppliers include Toray Industries, Teijin, SGL Carbon, Hexcel, and Mitsubishi Chemical. The midstream mainly consists of carbon felt and composite auxiliary material manufacturers such as Freudenberg Performance Materials, CFC Carbon, and Kureha. Downstream applications cover aerospace, wind energy, new energy vehicles, hydrogen storage, semiconductors, industrial high-temperature furnaces, and composite manufacturing industries, with major customers including Boeing, Airbus, Tesla, Vestas, and Siemens Gamesa.

The carbon fiber curing felt market is undergoing functional upgrading driven by the expansion of high-performance composite materials. Demand is gradually extending from traditional industrial insulation applications toward aerospace, electric vehicles, hydrogen storage, and advanced semiconductor manufacturing. Current market conditions show growing demand for high-temperature-resistant, lightweight, and highly thermally conductive carbon fiber curing felts, particularly in composite autoclave curing, hydrogen tank winding processes, and high-temperature thermal processing equipment. Key trends include higher purity, longer service life, lower volatile emissions, improved uniformity, and reusable performance, while graphitized, high-conductivity, and intelligent thermal-management composite felts are becoming major technology directions. Major growth drivers include increasing aerospace composite adoption, EV lightweighting upgrades, hydrogen energy infrastructure development, and rising semiconductor thermal processing requirements. However, the industry faces challenges such as high carbon fiber raw material costs, energy-intensive graphitization processes, strong technical barriers for premium products, and cyclical fluctuations in certain downstream industries.

This report is a detailed and comprehensive analysis for global Carbon Fiber Curing Felt market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Carbon Fiber Curing Felt market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Carbon Fiber Curing Felt market size and forecasts by region and country, in

consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Carbon Fiber Curing Felt market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Carbon Fiber Curing Felt market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Carbon Fiber Curing Felt

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Carbon Fiber Curing Felt market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Freudenberg Performance Materials, SGL Carbon, Noboran Ltd, CGT Carbon GmbH, Schunk Carbon Technology, Morgan Advanced Materials, Final Advanced Materials, Mersen, AvCarb, HPMS Graphite, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Carbon Fiber Curing Felt market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

PAN-Based Carbon Fiber Felt

Pitch-Based Carbon Fiber Felt

Graphitized Carbon Felt

Pre-Oxidized Fiber Felt

Market segment by Density

0.08–0.15 g/cm³

0.15–0.30 g/cm³

0.30–0.60 g/cm³

Others

Market segment by Application

Aerospace

New Energy Vehicles

Wind Turbine Blades

Industrial High-Temperature Furnaces

Others

Major players covered

Freudenberg Performance Materials

SGL Carbon

Noboran Ltd

CGT Carbon GmbH

Schunk Carbon Technology

Morgan Advanced Materials

Final Advanced Materials

Mersen

AvCarb

HPMS Graphite

Kureha

Nippon Carbon

Teijin Limited

AKSA

Xinde New Material

CFC Carbon

Weiji Carbon-tech

Flying Carbon Fiber

Semicorex Advanced Material

Vulcan

Hongchang New Materials

Mige New Material

Junrui Carbon Fiber Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Carbon Fiber Curing Felt product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Carbon Fiber Curing Felt, with price, sales quantity, revenue, and global market share of Carbon Fiber Curing Felt from 2021 to 2026.

Chapter 3, the Carbon Fiber Curing Felt competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Carbon Fiber Curing Felt breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Carbon Fiber Curing Felt market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Carbon Fiber Curing Felt.

Chapter 14 and 15, to describe Carbon Fiber Curing Felt sales channel, distributors, customers, research findings and conclusion.

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