

Global Carbon Fiber Composites for Aerospace Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G3CCB7111025EN.html>

Date: August 2026

Pages: 154

Price: US\$ 4,480.00 (Single User License)

ID: G3CCB7111025EN

Abstracts

The global Carbon Fiber Composites for Aerospace market size is expected to reach \$ 23712 million by 2032, rising at a market growth of 8.4% CAGR during the forecast period (2026-2032).

In 2025, global Carbon Fiber Composites for Aerospace production reached approximately 123 kilotons?with an average global market price of around US\$ 110,000 per ton, and a gross profit margin of approximately 20%-40%. Carbon Fiber Composites for Aerospace are high-performance structural materials formed by combining continuous or discontinuous carbon fibers with thermoset or thermoplastic resin matrices. Major product forms include unidirectional tapes, woven fabrics, prepregs, laminates, molding compounds, sandwich panels, and cured composite structures. These materials provide high specific strength, high stiffness, fatigue resistance, corrosion resistance, dimensional stability, and substantial weight reduction compared with many metallic alternatives. They are widely used in aircraft fuselages, wings, control surfaces, empennages, engine nacelles, cabin structures, rotorcraft components, satellites, launch vehicles, payload fairings, pressure vessels, missiles, and unmanned aerial systems. The industrial chain of Carbon Fiber Composites for Aerospace begins with acrylonitrile, polymer precursors, specialty resins, curing agents, additives, sizing agents, solvents, release films, core materials, and auxiliary consumables. Upstream processes include precursor spinning, stabilization, carbonization, graphitization, surface treatment, sizing, weaving, braiding, resin formulation, and prepreg production. Midstream activities include material slitting, automated tape laying, automated fiber placement, hand layup, resin infusion, filament winding, compression molding, autoclave curing, machining, bonding, inspection, and certification. Downstream applications cover commercial aircraft, military aircraft, helicopters, spacecraft, satellites, launch vehicles, missiles, drones, and aerospace

maintenance services.

The Carbon Fiber Composites for Aerospace market is expanding as aircraft and spacecraft manufacturers pursue lower structural weight, improved fuel efficiency, longer range, higher payload capacity, and reduced lifecycle emissions. Commercial aircraft production, defense modernization, satellite deployment, launch-vehicle activity, and unmanned aerial system development are increasing demand for aerospace-grade prepregs, tapes, fabrics, laminates, and thermoplastic composites. Thermoset epoxy systems remain dominant in primary aircraft structures, while high-temperature resin systems are important for engines, spacecraft, and defense applications. Thermoplastic composites are gaining attention because of rapid processing, weldability, impact resistance, storage convenience, and recycling potential. Automated fiber placement, out-of-autoclave curing, digital process control, and high-rate molding are being developed to reduce labor requirements and manufacturing cycles. However, high material prices, lengthy qualification procedures, production-capacity constraints, energy-intensive carbonization, strict inspection requirements, and recycling difficulties may restrict growth. Aircraft backlogs, space investment, and lightweighting requirements are expected to support strong long-term demand.

This report studies the global Carbon Fiber Composites for Aerospace production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Carbon Fiber Composites for Aerospace and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Carbon Fiber Composites for Aerospace that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Carbon Fiber Composites for Aerospace total production and demand, 2021-2032, (Kilotons)

Global Carbon Fiber Composites for Aerospace total production value, 2021-2032, (USD Million)

Global Carbon Fiber Composites for Aerospace production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Carbon Fiber Composites for Aerospace consumption by region & country,

CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Carbon Fiber Composites for Aerospace domestic production, consumption, key domestic manufacturers and share

Global Carbon Fiber Composites for Aerospace production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Carbon Fiber Composites for Aerospace production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Carbon Fiber Composites for Aerospace production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Carbon Fiber Composites for Aerospace market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hexcel, Teijin, Mitsubishi Chemical Group, Syensqo, Toray Industries, SGL Carbon, Nippon Graphite Fiber, Park Aerospace, Axiom Materials, TCR Composites, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Carbon Fiber Composites for Aerospace market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Carbon Fiber Composites for Aerospace Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Carbon Fiber Composites for Aerospace Market, Segmentation by Type:

Thermosetting Type

Thermoplastic Type

Global Carbon Fiber Composites for Aerospace Market, Segmentation by Modulus:

Standard Modulus

Intermediate Modulus

High Modulus

Global Carbon Fiber Composites for Aerospace Market, Segmentation by Carbon Fiber Precursor:

PAN-based Carbon Fiber

Pitch-based Carbon Fiber

Others

Global Carbon Fiber Composites for Aerospace Market, Segmentation by Application:

Military

Civilian

Companies Profiled:

Hexcel

Teijin

Mitsubishi Chemical Group

Syensqo

Toray Industries

SGL Carbon

Nippon Graphite Fiber

Park Aerospace

Axiom Materials

TCR Composites

Barrday

Specialty Materials

Gurit

Victrex

Weihai Guangwei Composites

Jiangsu Hengshen

Zhongfu Shenying Carbon Fiber

Key Questions Answered:

1. How big is the global Carbon Fiber Composites for Aerospace market?
2. What is the demand of the global Carbon Fiber Composites for Aerospace market?
3. What is the year over year growth of the global Carbon Fiber Composites for Aerospace market?
4. What is the production and production value of the global Carbon Fiber Composites for Aerospace market?
5. Who are the key producers in the global Carbon Fiber Composites for Aerospace market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Carbon Fiber Composites for Aerospace Introduction
- 1.2 World Carbon Fiber Composites for Aerospace Supply & Forecast
 - 1.2.1 World Carbon Fiber Composites for Aerospace Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Carbon Fiber Composites for Aerospace Production (2021-2032)
 - 1.2.3 World Carbon Fiber Composites for Aerospace Pricing Trends (2021-2032)
- 1.3 World Carbon Fiber Composites for Aerospace Production by Region (Based on Production Site)
 - 1.3.1 World Carbon Fiber Composites for Aerospace Production Value by Region (2021-2032)
 - 1.3.2 World Carbon Fiber Composites for Aerospace Production by Region (2021-2032)
 - 1.3.3 World Carbon Fiber Composites for Aerospace Average Price by Region (2021-2032)
 - 1.3.4 North America Carbon Fiber Composites for Aerospace Production (2021-2032)
 - 1.3.5 Europe Carbon Fiber Composites for Aerospace Production (2021-2032)
 - 1.3.6 China Carbon Fiber Composites for Aerospace Production (2021-2032)
 - 1.3.7 Japan Carbon Fiber Composites for Aerospace Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Carbon Fiber Composites for Aerospace Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Carbon Fiber Composites for Aerospace Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Carbon Fiber Composites for Aerospace Demand (2021-2032)
- 2.2 World Carbon Fiber Composites for Aerospace Consumption by Region
 - 2.2.1 World Carbon Fiber Composites for Aerospace Consumption by Region (2021-2026)
 - 2.2.2 World Carbon Fiber Composites for Aerospace Consumption Forecast by Region (2027-2032)
- 2.3 United States Carbon Fiber Composites for Aerospace Consumption (2021-2032)
- 2.4 China Carbon Fiber Composites for Aerospace Consumption (2021-2032)
- 2.5 Europe Carbon Fiber Composites for Aerospace Consumption (2021-2032)
- 2.6 Japan Carbon Fiber Composites for Aerospace Consumption (2021-2032)

- 2.7 South Korea Carbon Fiber Composites for Aerospace Consumption (2021-2032)
- 2.8 ASEAN Carbon Fiber Composites for Aerospace Consumption (2021-2032)
- 2.9 India Carbon Fiber Composites for Aerospace Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Carbon Fiber Composites for Aerospace Production Value by Manufacturer (2021-2026)
- 3.2 World Carbon Fiber Composites for Aerospace Production by Manufacturer (2021-2026)
- 3.3 World Carbon Fiber Composites for Aerospace Average Price by Manufacturer (2021-2026)
- 3.4 Carbon Fiber Composites for Aerospace Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Carbon Fiber Composites for Aerospace Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Carbon Fiber Composites for Aerospace in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Carbon Fiber Composites for Aerospace in 2025
- 3.6 Carbon Fiber Composites for Aerospace Market: Overall Company Footprint Analysis
 - 3.6.1 Carbon Fiber Composites for Aerospace Market: Region Footprint
 - 3.6.2 Carbon Fiber Composites for Aerospace Market: Company Product Type Footprint
 - 3.6.3 Carbon Fiber Composites for Aerospace Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Carbon Fiber Composites for Aerospace Production Value Comparison
 - 4.1.1 United States VS China: Carbon Fiber Composites for Aerospace Production

Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Carbon Fiber Composites for Aerospace Production

Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Carbon Fiber Composites for Aerospace Production Comparison

4.2.1 United States VS China: Carbon Fiber Composites for Aerospace Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Carbon Fiber Composites for Aerospace Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Carbon Fiber Composites for Aerospace Consumption Comparison

4.3.1 United States VS China: Carbon Fiber Composites for Aerospace Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Carbon Fiber Composites for Aerospace Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Carbon Fiber Composites for Aerospace Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Carbon Fiber Composites for Aerospace Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Carbon Fiber Composites for Aerospace Production Value (2021-2026)

4.4.3 United States Based Manufacturers Carbon Fiber Composites for Aerospace Production (2021-2026)

4.5 China Based Carbon Fiber Composites for Aerospace Manufacturers and Market Share

4.5.1 China Based Carbon Fiber Composites for Aerospace Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Carbon Fiber Composites for Aerospace Production Value (2021-2026)

4.5.3 China Based Manufacturers Carbon Fiber Composites for Aerospace Production (2021-2026)

4.6 Rest of World Based Carbon Fiber Composites for Aerospace Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Carbon Fiber Composites for Aerospace Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Carbon Fiber Composites for Aerospace Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Carbon Fiber Composites for Aerospace Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Carbon Fiber Composites for Aerospace Market Size Overview by Type:
2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Thermosetting Type

5.2.2 Thermoplastic Type

5.3 Market Segment by Type

5.3.1 World Carbon Fiber Composites for Aerospace Production by Type (2021-2032)

5.3.2 World Carbon Fiber Composites for Aerospace Production Value by Type
(2021-2032)

5.3.3 World Carbon Fiber Composites for Aerospace Average Price by Type
(2021-2032)

6 MARKET ANALYSIS BY MODULUS

6.1 World Carbon Fiber Composites for Aerospace Market Size Overview by Modulus:
2021 VS 2025 VS 2032

6.2 Segment Introduction by Modulus

6.2.1 Standard Modulus

6.2.2 Intermediate Modulus

6.2.3 High Modulus

6.3 Market Segment by Modulus

6.3.1 World Carbon Fiber Composites for Aerospace Production by Modulus
(2021-2032)

6.3.2 World Carbon Fiber Composites for Aerospace Production Value by Modulus
(2021-2032)

6.3.3 World Carbon Fiber Composites for Aerospace Average Price by Modulus
(2021-2032)

7 MARKET ANALYSIS BY CARBON FIBER PRECURSOR

7.1 World Carbon Fiber Composites for Aerospace Market Size Overview by Carbon
Fiber Precursor: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Carbon Fiber Precursor

7.2.1 PAN-based Carbon Fiber

7.2.2 Pitch-based Carbon Fiber

7.2.3 Others

7.3 Market Segment by Carbon Fiber Precursor

7.3.1 World Carbon Fiber Composites for Aerospace Production by Carbon Fiber Precursor (2021-2032)

7.3.2 World Carbon Fiber Composites for Aerospace Production Value by Carbon Fiber Precursor (2021-2032)

7.3.3 World Carbon Fiber Composites for Aerospace Average Price by Carbon Fiber Precursor (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Carbon Fiber Composites for Aerospace Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Military

8.2.2 Civilian

8.3 Market Segment by Application

8.3.1 World Carbon Fiber Composites for Aerospace Production by Application (2021-2032)

8.3.2 World Carbon Fiber Composites for Aerospace Production Value by Application (2021-2032)

8.3.3 World Carbon Fiber Composites for Aerospace Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Hexcel

9.1.1 Hexcel Details

9.1.2 Hexcel Major Business

9.1.3 Hexcel Carbon Fiber Composites for Aerospace Product and Services

9.1.4 Hexcel Carbon Fiber Composites for Aerospace Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Hexcel Recent Developments/Updates

9.1.6 Hexcel Competitive Strengths & Weaknesses

9.2 Teijin

9.2.1 Teijin Details

9.2.2 Teijin Major Business

9.2.3 Teijin Carbon Fiber Composites for Aerospace Product and Services

9.2.4 Teijin Carbon Fiber Composites for Aerospace Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.2.5 Teijin Recent Developments/Updates
- 9.2.6 Teijin Competitive Strengths & Weaknesses
- 9.3 Mitsubishi Chemical Group
 - 9.3.1 Mitsubishi Chemical Group Details
 - 9.3.2 Mitsubishi Chemical Group Major Business
 - 9.3.3 Mitsubishi Chemical Group Carbon Fiber Composites for Aerospace Product and Services
 - 9.3.4 Mitsubishi Chemical Group Carbon Fiber Composites for Aerospace Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Mitsubishi Chemical Group Recent Developments/Updates
 - 9.3.6 Mitsubishi Chemical Group Competitive Strengths & Weaknesses
- 9.4 Syensqo
 - 9.4.1 Syensqo Details
 - 9.4.2 Syensqo Major Business
 - 9.4.3 Syensqo Carbon Fiber Composites for Aerospace Product and Services
 - 9.4.4 Syensqo Carbon Fiber Composites for Aerospace Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Syensqo Recent Developments/Updates
 - 9.4.6 Syensqo Competitive Strengths & Weaknesses
- 9.5 Toray Industries
 - 9.5.1 Toray Industries Details
 - 9.5.2 Toray Industries Major Business
 - 9.5.3 Toray Industries Carbon Fiber Composites for Aerospace Product and Services
 - 9.5.4 Toray Industries Carbon Fiber Composites for Aerospace Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Toray Industries Recent Developments/Updates
 - 9.5.6 Toray Industries Competitive Strengths & Weaknesses
- 9.6 SGL Carbon
 - 9.6.1 SGL Carbon Details
 - 9.6.2 SGL Carbon Major Business
 - 9.6.3 SGL Carbon Carbon Fiber Composites for Aerospace Product and Services
 - 9.6.4 SGL Carbon Carbon Fiber Composites for Aerospace Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 SGL Carbon Recent Developments/Updates
 - 9.6.6 SGL Carbon Competitive Strengths & Weaknesses
- 9.7 Nippon Graphite Fiber
 - 9.7.1 Nippon Graphite Fiber Details
 - 9.7.2 Nippon Graphite Fiber Major Business
 - 9.7.3 Nippon Graphite Fiber Carbon Fiber Composites for Aerospace Product and

Services

9.7.4 Nippon Graphite Fiber Carbon Fiber Composites for Aerospace Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Nippon Graphite Fiber Recent Developments/Updates

9.7.6 Nippon Graphite Fiber Competitive Strengths & Weaknesses

9.8 Park Aerospace

9.8.1 Park Aerospace Details

9.8.2 Park Aerospace Major Business

9.8.3 Park Aerospace Carbon Fiber Composites for Aerospace Product and Services

9.8.4 Park Aerospace Carbon Fiber Composites for Aerospace Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Park Aerospace Recent Developments/Updates

9.8.6 Park Aerospace Competitive Strengths & Weaknesses

9.9 Axiom Materials

9.9.1 Axiom Materials Details

9.9.2 Axiom Materials Major Business

9.9.3 Axiom Materials Carbon Fiber Composites for Aerospace Product and Services

9.9.4 Axiom Materials Carbon Fiber Composites for Aerospace Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Axiom Materials Recent Developments/Updates

9.9.6 Axiom Materials Competitive Strengths & Weaknesses

9.10 TCR Composites

9.10.1 TCR Composites Details

9.10.2 TCR Composites Major Business

9.10.3 TCR Composites Carbon Fiber Composites for Aerospace Product and Services

9.10.4 TCR Composites Carbon Fiber Composites for Aerospace Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 TCR Composites Recent Developments/Updates

9.10.6 TCR Composites Competitive Strengths & Weaknesses

9.11 Barrday

9.11.1 Barrday Details

9.11.2 Barrday Major Business

9.11.3 Barrday Carbon Fiber Composites for Aerospace Product and Services

9.11.4 Barrday Carbon Fiber Composites for Aerospace Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Barrday Recent Developments/Updates

9.11.6 Barrday Competitive Strengths & Weaknesses

9.12 Specialty Materials

- 9.12.1 Specialty Materials Details
- 9.12.2 Specialty Materials Major Business
- 9.12.3 Specialty Materials Carbon Fiber Composites for Aerospace Product and Services
- 9.12.4 Specialty Materials Carbon Fiber Composites for Aerospace Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 Specialty Materials Recent Developments/Updates
- 9.12.6 Specialty Materials Competitive Strengths & Weaknesses
- 9.13 Gurit
 - 9.13.1 Gurit Details
 - 9.13.2 Gurit Major Business
 - 9.13.3 Gurit Carbon Fiber Composites for Aerospace Product and Services
 - 9.13.4 Gurit Carbon Fiber Composites for Aerospace Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Gurit Recent Developments/Updates
 - 9.13.6 Gurit Competitive Strengths & Weaknesses
- 9.14 Victrex
 - 9.14.1 Victrex Details
 - 9.14.2 Victrex Major Business
 - 9.14.3 Victrex Carbon Fiber Composites for Aerospace Product and Services
 - 9.14.4 Victrex Carbon Fiber Composites for Aerospace Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Victrex Recent Developments/Updates
 - 9.14.6 Victrex Competitive Strengths & Weaknesses
- 9.15 Weihai Guangwei Composites
 - 9.15.1 Weihai Guangwei Composites Details
 - 9.15.2 Weihai Guangwei Composites Major Business
 - 9.15.3 Weihai Guangwei Composites Carbon Fiber Composites for Aerospace Product and Services
 - 9.15.4 Weihai Guangwei Composites Carbon Fiber Composites for Aerospace Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Weihai Guangwei Composites Recent Developments/Updates
 - 9.15.6 Weihai Guangwei Composites Competitive Strengths & Weaknesses
- 9.16 Jiangsu Hengshen
 - 9.16.1 Jiangsu Hengshen Details
 - 9.16.2 Jiangsu Hengshen Major Business
 - 9.16.3 Jiangsu Hengshen Carbon Fiber Composites for Aerospace Product and Services
 - 9.16.4 Jiangsu Hengshen Carbon Fiber Composites for Aerospace Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.16.5 Jiangsu Hengshen Recent Developments/Updates

9.16.6 Jiangsu Hengshen Competitive Strengths & Weaknesses

9.17 Zhongfu Shenying Carbon Fiber

9.17.1 Zhongfu Shenying Carbon Fiber Details

9.17.2 Zhongfu Shenying Carbon Fiber Major Business

9.17.3 Zhongfu Shenying Carbon Fiber Carbon Fiber Composites for Aerospace Product and Services

9.17.4 Zhongfu Shenying Carbon Fiber Carbon Fiber Composites for Aerospace Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Zhongfu Shenying Carbon Fiber Recent Developments/Updates

9.17.6 Zhongfu Shenying Carbon Fiber Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Carbon Fiber Composites for Aerospace Industry Chain

10.2 Carbon Fiber Composites for Aerospace Upstream Analysis

10.2.1 Carbon Fiber Composites for Aerospace Core Raw Materials

10.2.2 Main Manufacturers of Carbon Fiber Composites for Aerospace Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Carbon Fiber Composites for Aerospace Production Mode

10.6 Carbon Fiber Composites for Aerospace Procurement Model

10.7 Carbon Fiber Composites for Aerospace Industry Sales Model and Sales Channels

10.7.1 Carbon Fiber Composites for Aerospace Sales Model

10.7.2 Carbon Fiber Composites for Aerospace Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Carbon Fiber Composites for Aerospace Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Carbon Fiber Composites for Aerospace Production Value by Region (2021-2026) & (USD Million)

Table 3. World Carbon Fiber Composites for Aerospace Production Value by Region (2027-2032) & (USD Million)

Table 4. World Carbon Fiber Composites for Aerospace Production Value Market Share by Region (2021-2026)

Table 5. World Carbon Fiber Composites for Aerospace Production Value Market Share by Region (2027-2032)

Table 6. World Carbon Fiber Composites for Aerospace Production by Region (2021-2026) & (Kilotons)

Table 7. World Carbon Fiber Composites for Aerospace Production by Region (2027-2032) & (Kilotons)

Table 8. World Carbon Fiber Composites for Aerospace Production Market Share by Region (2021-2026)

Table 9. World Carbon Fiber Composites for Aerospace Production Market Share by Region (2027-2032)

Table 10. World Carbon Fiber Composites for Aerospace Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Carbon Fiber Composites for Aerospace Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Carbon Fiber Composites for Aerospace Major Market Trends

Table 13. World Carbon Fiber Composites for Aerospace Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Carbon Fiber Composites for Aerospace Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Carbon Fiber Composites for Aerospace Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Carbon Fiber Composites for Aerospace Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Carbon Fiber Composites for Aerospace Producers in 2025

Table 18. World Carbon Fiber Composites for Aerospace Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Carbon Fiber Composites for Aerospace Producers in 2025

Table 20. World Carbon Fiber Composites for Aerospace Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Carbon Fiber Composites for Aerospace Company Evaluation Quadrant

Table 22. World Carbon Fiber Composites for Aerospace Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Carbon Fiber Composites for Aerospace Production Site of Key Manufacturer

Table 24. Carbon Fiber Composites for Aerospace Market: Company Product Type Footprint

Table 25. Carbon Fiber Composites for Aerospace Market: Company Product Application Footprint

Table 26. Carbon Fiber Composites for Aerospace Competitive Factors

Table 27. Carbon Fiber Composites for Aerospace New Entrant and Capacity Expansion Plans

Table 28. Carbon Fiber Composites for Aerospace Mergers & Acquisitions Activity

Table 29. United States VS China Carbon Fiber Composites for Aerospace Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Carbon Fiber Composites for Aerospace Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Carbon Fiber Composites for Aerospace Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Carbon Fiber Composites for Aerospace Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Carbon Fiber Composites for Aerospace Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Carbon Fiber Composites for Aerospace Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Carbon Fiber Composites for Aerospace Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Carbon Fiber Composites for Aerospace Production Market Share (2021-2026)

Table 37. China Based Carbon Fiber Composites for Aerospace Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Carbon Fiber Composites for Aerospace Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Carbon Fiber Composites for Aerospace

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Carbon Fiber Composites for Aerospace Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Carbon Fiber Composites for Aerospace Production Market Share (2021-2026)

Table 42. Rest of World Based Carbon Fiber Composites for Aerospace Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Carbon Fiber Composites for Aerospace Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Carbon Fiber Composites for Aerospace Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Carbon Fiber Composites for Aerospace Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Carbon Fiber Composites for Aerospace Production Market Share (2021-2026)

Table 47. World Carbon Fiber Composites for Aerospace Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Carbon Fiber Composites for Aerospace Production by Type (2021-2026) & (Kilotons)

Table 49. World Carbon Fiber Composites for Aerospace Production by Type (2027-2032) & (Kilotons)

Table 50. World Carbon Fiber Composites for Aerospace Production Value by Type (2021-2026) & (USD Million)

Table 51. World Carbon Fiber Composites for Aerospace Production Value by Type (2027-2032) & (USD Million)

Table 52. World Carbon Fiber Composites for Aerospace Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Carbon Fiber Composites for Aerospace Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Carbon Fiber Composites for Aerospace Production Value by Modulus, (USD Million), 2021 & 2025 & 2032

Table 55. World Carbon Fiber Composites for Aerospace Production by Modulus (2021-2026) & (Kilotons)

Table 56. World Carbon Fiber Composites for Aerospace Production by Modulus (2027-2032) & (Kilotons)

Table 57. World Carbon Fiber Composites for Aerospace Production Value by Modulus (2021-2026) & (USD Million)

Table 58. World Carbon Fiber Composites for Aerospace Production Value by Modulus (2027-2032) & (USD Million)

Table 59. World Carbon Fiber Composites for Aerospace Average Price by Modulus (2021-2026) & (US\$/Ton)

Table 60. World Carbon Fiber Composites for Aerospace Average Price by Modulus (2027-2032) & (US\$/Ton)

Table 61. World Carbon Fiber Composites for Aerospace Production Value by Carbon Fiber Precursor, (USD Million), 2021 & 2025 & 2032

Table 62. World Carbon Fiber Composites for Aerospace Production by Carbon Fiber Precursor (2021-2026) & (Kilotons)

Table 63. World Carbon Fiber Composites for Aerospace Production by Carbon Fiber Precursor (2027-2032) & (Kilotons)

Table 64. World Carbon Fiber Composites for Aerospace Production Value by Carbon Fiber Precursor (2021-2026) & (USD Million)

Table 65. World Carbon Fiber Composites for Aerospace Production Value by Carbon Fiber Precursor (2027-2032) & (USD Million)

Table 66. World Carbon Fiber Composites for Aerospace Average Price by Carbon Fiber Precursor (2021-2026) & (US\$/Ton)

Table 67. World Carbon Fiber Composites for Aerospace Average Price by Carbon Fiber Precursor (2027-2032) & (US\$/Ton)

Table 68. World Carbon Fiber Composites for Aerospace Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Carbon Fiber Composites for Aerospace Production by Application (2021-2026) & (Kilotons)

Table 70. World Carbon Fiber Composites for Aerospace Production by Application (2027-2032) & (Kilotons)

Table 71. World Carbon Fiber Composites for Aerospace Production Value by Application (2021-2026) & (USD Million)

Table 72. World Carbon Fiber Composites for Aerospace Production Value by Application (2027-2032) & (USD Million)

Table 73. World Carbon Fiber Composites for Aerospace Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Carbon Fiber Composites for Aerospace Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Hexcel Basic Information, Manufacturing Base and Competitors

Table 76. Hexcel Major Business

Table 77. Hexcel Carbon Fiber Composites for Aerospace Product and Services

Table 78. Hexcel Carbon Fiber Composites for Aerospace Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Hexcel Recent Developments/Updates

Table 80. Hexcel Competitive Strengths & Weaknesses
Table 81. Teijin Basic Information, Manufacturing Base and Competitors
Table 82. Teijin Major Business
Table 83. Teijin Carbon Fiber Composites for Aerospace Product and Services
Table 84. Teijin Carbon Fiber Composites for Aerospace Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Teijin Recent Developments/Updates
Table 86. Teijin Competitive Strengths & Weaknesses
Table 87. Mitsubishi Chemical Group Basic Information, Manufacturing Base and Competitors
Table 88. Mitsubishi Chemical Group Major Business
Table 89. Mitsubishi Chemical Group Carbon Fiber Composites for Aerospace Product and Services
Table 90. Mitsubishi Chemical Group Carbon Fiber Composites for Aerospace Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Mitsubishi Chemical Group Recent Developments/Updates
Table 92. Mitsubishi Chemical Group Competitive Strengths & Weaknesses
Table 93. Syensqo Basic Information, Manufacturing Base and Competitors
Table 94. Syensqo Major Business
Table 95. Syensqo Carbon Fiber Composites for Aerospace Product and Services
Table 96. Syensqo Carbon Fiber Composites for Aerospace Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Syensqo Recent Developments/Updates
Table 98. Syensqo Competitive Strengths & Weaknesses
Table 99. Toray Industries Basic Information, Manufacturing Base and Competitors
Table 100. Toray Industries Major Business
Table 101. Toray Industries Carbon Fiber Composites for Aerospace Product and Services
Table 102. Toray Industries Carbon Fiber Composites for Aerospace Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Toray Industries Recent Developments/Updates
Table 104. Toray Industries Competitive Strengths & Weaknesses
Table 105. SGL Carbon Basic Information, Manufacturing Base and Competitors
Table 106. SGL Carbon Major Business
Table 107. SGL Carbon Carbon Fiber Composites for Aerospace Product and Services

Table 108. SGL Carbon Carbon Fiber Composites for Aerospace Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. SGL Carbon Recent Developments/Updates

Table 110. SGL Carbon Competitive Strengths & Weaknesses

Table 111. Nippon Graphite Fiber Basic Information, Manufacturing Base and Competitors

Table 112. Nippon Graphite Fiber Major Business

Table 113. Nippon Graphite Fiber Carbon Fiber Composites for Aerospace Product and Services

Table 114. Nippon Graphite Fiber Carbon Fiber Composites for Aerospace Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Nippon Graphite Fiber Recent Developments/Updates

Table 116. Nippon Graphite Fiber Competitive Strengths & Weaknesses

Table 117. Park Aerospace Basic Information, Manufacturing Base and Competitors

Table 118. Park Aerospace Major Business

Table 119. Park Aerospace Carbon Fiber Composites for Aerospace Product and Services

Table 120. Park Aerospace Carbon Fiber Composites for Aerospace Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Park Aerospace Recent Developments/Updates

Table 122. Park Aerospace Competitive Strengths & Weaknesses

Table 123. Axiom Materials Basic Information, Manufacturing Base and Competitors

Table 124. Axiom Materials Major Business

Table 125. Axiom Materials Carbon Fiber Composites for Aerospace Product and Services

Table 126. Axiom Materials Carbon Fiber Composites for Aerospace Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Axiom Materials Recent Developments/Updates

Table 128. Axiom Materials Competitive Strengths & Weaknesses

Table 129. TCR Composites Basic Information, Manufacturing Base and Competitors

Table 130. TCR Composites Major Business

Table 131. TCR Composites Carbon Fiber Composites for Aerospace Product and Services

Table 132. TCR Composites Carbon Fiber Composites for Aerospace Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 133. TCR Composites Recent Developments/Updates

Table 134. TCR Composites Competitive Strengths & Weaknesses

Table 135. Barrday Basic Information, Manufacturing Base and Competitors

Table 136. Barrday Major Business

Table 137. Barrday Carbon Fiber Composites for Aerospace Product and Services

Table 138. Barrday Carbon Fiber Composites for Aerospace Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Barrday Recent Developments/Updates

Table 140. Barrday Competitive Strengths & Weaknesses

Table 141. Specialty Materials Basic Information, Manufacturing Base and Competitors

Table 142. Specialty Materials Major Business

Table 143. Specialty Materials Carbon Fiber Composites for Aerospace Product and Services

Table 144. Specialty Materials Carbon Fiber Composites for Aerospace Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Specialty Materials Recent Developments/Updates

Table 146. Specialty Materials Competitive Strengths & Weaknesses

Table 147. Gurit Basic Information, Manufacturing Base and Competitors

Table 148. Gurit Major Business

Table 149. Gurit Carbon Fiber Composites for Aerospace Product and Services

Table 150. Gurit Carbon Fiber Composites for Aerospace Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Gurit Recent Developments/Updates

Table 152. Gurit Competitive Strengths & Weaknesses

Table 153. Victrex Basic Information, Manufacturing Base and Competitors

Table 154. Victrex Major Business

Table 155. Victrex Carbon Fiber Composites for Aerospace Product and Services

Table 156. Victrex Carbon Fiber Composites for Aerospace Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Victrex Recent Developments/Updates

Table 158. Victrex Competitive Strengths & Weaknesses

Table 159. Weihai Guangwei Composites Basic Information, Manufacturing Base and Competitors

Table 160. Weihai Guangwei Composites Major Business

Table 161. Weihai Guangwei Composites Carbon Fiber Composites for Aerospace Product and Services

Table 162. Weihai Guangwei Composites Carbon Fiber Composites for Aerospace Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Weihai Guangwei Composites Recent Developments/Updates

Table 164. Weihai Guangwei Composites Competitive Strengths & Weaknesses

Table 165. Jiangsu Hengshen Basic Information, Manufacturing Base and Competitors

Table 166. Jiangsu Hengshen Major Business

Table 167. Jiangsu Hengshen Carbon Fiber Composites for Aerospace Product and Services

Table 168. Jiangsu Hengshen Carbon Fiber Composites for Aerospace Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Jiangsu Hengshen Recent Developments/Updates

Table 170. Jiangsu Hengshen Competitive Strengths & Weaknesses

Table 171. Zhongfu Shenying Carbon Fiber Basic Information, Manufacturing Base and Competitors

Table 172. Zhongfu Shenying Carbon Fiber Major Business

Table 173. Zhongfu Shenying Carbon Fiber Carbon Fiber Composites for Aerospace Product and Services

Table 174. Zhongfu Shenying Carbon Fiber Carbon Fiber Composites for Aerospace Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Zhongfu Shenying Carbon Fiber Recent Developments/Updates

Table 176. Zhongfu Shenying Carbon Fiber Competitive Strengths & Weaknesses

Table 177. Global Key Players of Carbon Fiber Composites for Aerospace Upstream (Raw Materials)

Table 178. Global Carbon Fiber Composites for Aerospace Typical Customers

Table 179. Carbon Fiber Composites for Aerospace Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Carbon Fiber Composites for Aerospace Picture

Figure 2. World Carbon Fiber Composites for Aerospace Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Carbon Fiber Composites for Aerospace Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Carbon Fiber Composites for Aerospace Production (2021-2032) & (Kilotons)

Figure 5. World Carbon Fiber Composites for Aerospace Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Carbon Fiber Composites for Aerospace Production Value Market Share by Region (2021-2032)

Figure 7. World Carbon Fiber Composites for Aerospace Production Market Share by Region (2021-2032)

Figure 8. North America Carbon Fiber Composites for Aerospace Production (2021-2032) & (Kilotons)

Figure 9. Europe Carbon Fiber Composites for Aerospace Production (2021-2032) & (Kilotons)

Figure 10. China Carbon Fiber Composites for Aerospace Production (2021-2032) & (Kilotons)

Figure 11. Japan Carbon Fiber Composites for Aerospace Production (2021-2032) & (Kilotons)

Figure 12. Carbon Fiber Composites for Aerospace Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Carbon Fiber Composites for Aerospace Consumption (2021-2032) & (Kilotons)

Figure 15. World Carbon Fiber Composites for Aerospace Consumption Market Share by Region (2021-2032)

Figure 16. United States Carbon Fiber Composites for Aerospace Consumption (2021-2032) & (Kilotons)

Figure 17. China Carbon Fiber Composites for Aerospace Consumption (2021-2032) & (Kilotons)

Figure 18. Europe Carbon Fiber Composites for Aerospace Consumption (2021-2032) & (Kilotons)

Figure 19. Japan Carbon Fiber Composites for Aerospace Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea Carbon Fiber Composites for Aerospace Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN Carbon Fiber Composites for Aerospace Consumption (2021-2032) & (Kilotons)

Figure 22. India Carbon Fiber Composites for Aerospace Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of Carbon Fiber Composites for Aerospace by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Carbon Fiber Composites for Aerospace Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Carbon Fiber Composites for Aerospace Markets in 2025

Figure 26. United States VS China: Carbon Fiber Composites for Aerospace Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Carbon Fiber Composites for Aerospace Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Carbon Fiber Composites for Aerospace Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Carbon Fiber Composites for Aerospace Production Market Share 2025

Figure 30. China Based Manufacturers Carbon Fiber Composites for Aerospace Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Carbon Fiber Composites for Aerospace Production Market Share 2025

Figure 32. World Carbon Fiber Composites for Aerospace Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Carbon Fiber Composites for Aerospace Production Value Market Share by Type in 2025

Figure 34. Thermosetting Type

Figure 35. Thermoplastic Type

Figure 36. World Carbon Fiber Composites for Aerospace Production Market Share by Type (2021-2032)

Figure 37. World Carbon Fiber Composites for Aerospace Production Value Market Share by Type (2021-2032)

Figure 38. World Carbon Fiber Composites for Aerospace Average Price by Type (2021-2032) & (US\$/Ton)

Figure 39. World Carbon Fiber Composites for Aerospace Production Value by Modulus, (USD Million), 2021 & 2025 & 2032

Figure 40. World Carbon Fiber Composites for Aerospace Production Value Market

Share by Modulus in 2025

Figure 41. Standard Modulus

Figure 42. Intermediate Modulus

Figure 43. High Modulus

Figure 44. World Carbon Fiber Composites for Aerospace Production Market Share by Modulus (2021-2032)

Figure 45. World Carbon Fiber Composites for Aerospace Production Value Market Share by Modulus (2021-2032)

Figure 46. World Carbon Fiber Composites for Aerospace Average Price by Modulus (2021-2032) & (US\$/Ton)

Figure 47. World Carbon Fiber Composites for Aerospace Production Value by Carbon Fiber Precursor, (USD Million), 2021 & 2025 & 2032

Figure 48. World Carbon Fiber Composites for Aerospace Production Value Market Share by Carbon Fiber Precursor in 2025

Figure 49. PAN-based Carbon Fiber

Figure 50. Pitch-based Carbon Fiber

Figure 51. Others

Figure 52. World Carbon Fiber Composites for Aerospace Production Market Share by Carbon Fiber Precursor (2021-2032)

Figure 53. World Carbon Fiber Composites for Aerospace Production Value Market Share by Carbon Fiber Precursor (2021-2032)

Figure 54. World Carbon Fiber Composites for Aerospace Average Price by Carbon Fiber Precursor (2021-2032) & (US\$/Ton)

Figure 55. World Carbon Fiber Composites for Aerospace Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Carbon Fiber Composites for Aerospace Production Value Market Share by Application in 2025

Figure 57. Military

Figure 58. Civilian

Figure 59. World Carbon Fiber Composites for Aerospace Production Market Share by Application (2021-2032)

Figure 60. World Carbon Fiber Composites for Aerospace Production Value Market Share by Application (2021-2032)

Figure 61. World Carbon Fiber Composites for Aerospace Average Price by Application (2021-2032) & (US\$/Ton)

Figure 62. Carbon Fiber Composites for Aerospace Industry Chain

Figure 63. Carbon Fiber Composites for Aerospace Procurement Model

Figure 64. Carbon Fiber Composites for Aerospace Sales Model

Figure 65. Carbon Fiber Composites for Aerospace Sales Channels, Direct Sales, and

Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

I would like to order

Product name: Global Carbon Fiber Composites for Aerospace Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G3CCB7111025EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G3CCB7111025EN.html>