

Global Carbon Fiber Bicycle Frame Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Carbon Fiber Bicycle Frame market size was valued at USD 601.1 million in 2023 and is forecast to a readjusted size of USD 1270.4 million by 2030 with a CAGR of 11.3% during review period.

A bicycle frame forms the basic structure of a bicycle. It provides safety and a distinct shape to the bicycle. Traditional usage of steel as a material for bicycle frames has been continuing the last few hundred years. Since carbon fiber essentially took over the performance cycling world nearly two decades ago, the bike industry has continued to crank out ever-lighter, stiffer, and more impressive designs that were impossible to make in metal.

Top 3 manufacturers in global market of carbon fiber bicycle frame are Topkey, Carbotec Industrial, Jiangsu QYH Carbon Tech. These 3 companies account for over 40% of global market share. Geographically speaking, Asia-Pacific is the largest market and covers about 50% global sales value, followed by Europe with about 25% share. In terms of type, road bike frame holds an important share of about 50%, followed by mountain bike frame with a share of over 30%. In terms of application, daily and leisure bicycle is the dominant product, accounting for over 70% of total market share.

The Global Info Research report includes an overview of the development of the Carbon Fiber Bicycle Frame industry chain, the market status of Daily & Leisure Bicycle (Road Bike Frame, Mountain Bike Frame), Professional & Racing Bicycle (Road Bike Frame, Mountain Bike Frame), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of



Carbon Fiber Bicycle Frame.

Regionally, the report analyzes the Carbon Fiber Bicycle Frame markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Carbon Fiber Bicycle Frame market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Carbon Fiber Bicycle Frame market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Carbon Fiber Bicycle Frame industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Road Bike Frame, Mountain Bike Frame).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Carbon Fiber Bicycle Frame market.

Regional Analysis: The report involves examining the Carbon Fiber Bicycle Frame market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Carbon Fiber Bicycle Frame market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Carbon Fiber Bicycle Frame:

Company Analysis: Report covers individual Carbon Fiber Bicycle Frame



manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Carbon Fiber Bicycle Frame This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Daily & Leisure Bicycle, Professional & Racing Bicycle).

Technology Analysis: Report covers specific technologies relevant to Carbon Fiber Bicycle Frame. It assesses the current state, advancements, and potential future developments in Carbon Fiber Bicycle Frame areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Carbon Fiber Bicycle Frame market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Carbon Fiber Bicycle Frame market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Road Bike Frame

Mountain Bike Frame

Cyclocross & Gravel Bike Frame

Folding Bike Frame

Others



Market segment by Application

Daily & Leisure Bicycle

Professional & Racing Bicycle

Major players covered

Topkey

Giant Manufacturing

Carbotec Industrial

Astro Tech

Ten Tech Composite

Advanced International Multitech

Apro Tech

Quest Composite Technology

YMA

Velocite Tech

ICAN Sport

Jiangsu QYH Carbon Tech

Woei Fong Machinery Works

Trigon

Shenzhen Xidesheng Bicycles



Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Carbon Fiber Bicycle Frame product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Carbon Fiber Bicycle Frame, with price, sales, revenue and global market share of Carbon Fiber Bicycle Frame from 2019 to 2024.

Chapter 3, the Carbon Fiber Bicycle Frame competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Carbon Fiber Bicycle Frame breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Carbon Fiber Bicycle Frame market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.



Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Carbon Fiber Bicycle Frame.

Chapter 14 and 15, to describe Carbon Fiber Bicycle Frame sales channel, distributors, customers, research findings and conclusion.



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