

Global Carbon Fiber Battery Case Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Carbon Fiber Battery Case market size was valued at US\$ 3371 million in 2025 and is forecast to a readjusted size of US\$ 5989 million by 2032 with a CAGR of 8.3% during review period.

In 2025, global sales of Carbon Fiber Battery Case reached 4.2 million units, with an average selling price of \$780 per unit. Global production capacity stood at approximately 5.2 million units annually, and the industry's average gross margin was around 36%. Carbon Fiber Battery Cases are high-strength, lightweight structural components used in new energy electric vehicles and energy storage systems; manufactured from carbon fiber composites via compression molding, RTM, or autoclave processes, they replace traditional aluminum alloy or steel housings. They offer significant weight reduction, extended vehicle range, and enhanced safety performance regarding impact resistance, crush resistance, and thermal management, while also enabling superior structural integration.

Key upstream raw materials include carbon fiber prepregs, epoxy resin systems, flame-retardant additives, and structural adhesives; the midstream sector involves composite component manufacturers handling compression molding, structural integration, and sealing assembly; and the downstream market primarily supplies new energy vehicle OEMs, power battery system integrators, and energy storage equipment manufacturers. Future development will focus on CTP/CTC structural integration, designs that enhance safety against thermal runaway, and breakthroughs in low-cost mass production technologies for thermoplastic carbon fiber. As the market penetration of new energy vehicles rises and energy storage systems expand, lightweight, high-safety battery structural components are poised to become a key growth sector with continuously

expanding application boundaries.

This report is a detailed and comprehensive analysis for global Carbon Fiber Battery Case market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Carbon Fiber Battery Case market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Carbon Fiber Battery Case market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Carbon Fiber Battery Case market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Carbon Fiber Battery Case market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Carbon Fiber Battery Case

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Carbon Fiber Battery Case market based on the following parameters - company overview, sales quantity, revenue, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SGL Carbon, Wanhoo Composite, Teijin, Noah Composites, NUOEN, Raceparts, XINDA, XINTANCHUANGGU, TRB Lightweight, Hanwha, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Carbon Fiber Battery Case market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Thermoset Carbon Fiber Composites

- Thermoplastic Carbon Fiber Composites

Market segment by Weight

- Weight: ≤25kg

- Weight: 25-45kg

- Weight: ≥45kg

Market segment by Manufacturing Process

- Autoclave Molding

- RTM (Resin Transfer Molding)

- Others

Market segment by Application

Passenger Vehicles

Commercial Vehicles

Major players covered

SGL Carbon

Wanhoo Composite

Teijin

Noah Composites

NUOEN

Raceparts

XINDA

XINTANCHUANGGU

TRB Lightweight

Hanwha

YINGTELI

YOUPEIDE

Minth Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Carbon Fiber Battery Case product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Carbon Fiber Battery Case, with price, sales quantity, revenue, and global market share of Carbon Fiber Battery Case from 2021 to 2026.

Chapter 3, the Carbon Fiber Battery Case competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Carbon Fiber Battery Case breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Carbon Fiber Battery Case market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Carbon Fiber Battery Case.

Chapter 14 and 15, to describe Carbon Fiber Battery Case sales channel, distributors, customers, research findings and conclusion.

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