

Global Carbon Fiber for Golf Shafts Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G29FA6BF43C7EN.html>

Date: August 2026

Pages: 118

Price: US\$ 4,480.00 (Single User License)

ID: G29FA6BF43C7EN

Abstracts

The global Carbon Fiber for Golf Shafts market size is expected to reach \$ 263 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

In 2025, global Carbon Fiber for Golf Shafts sales reached approximately 6,480 tons , with an average global market price of around US\$ 27.46 per kg. Carbon Fiber for Golf Shafts refers to high-strength, lightweight carbon fiber materials specifically engineered for manufacturing golf club shafts. These materials are generally supplied as continuous filament tow, unidirectional fabric, spread-tow sheets, woven fabric, or epoxy-based prepreg. Manufacturers combine fibers with different tensile strength, modulus, orientation, resin content, and thickness to control shaft weight, flex, torque, stability, launch angle, vibration, and impact resistance. Compared with steel, carbon fiber enables lighter shafts, faster swing speeds, greater design flexibility, and improved vibration damping. It is widely used in driver, fairway wood, hybrid, iron, wedge, and putter shafts. The industrial chain of Carbon Fiber for Golf Shafts begins with petrochemical feedstocks, acrylonitrile, polymerization materials, spinning chemicals, sizing agents, epoxy resins, curing agents, release films, and packaging materials. Upstream production includes precursor spinning, stabilization, carbonization, surface treatment, sizing, weaving, spreading, resin formulation, and prepreg manufacturing. Midstream processors slit, laminate, roll-wrap, mold, cure, grind, coat, inspect, and assemble carbon composite shaft structures. Downstream applications include original golf club manufacturing, independent shaft production, customized club fitting, professional equipment replacement, and aftermarket upgrades. Supporting activities include material testing, mechanical simulation, quality certification, logistics, recycling, technical support, and process development.

The Carbon Fiber for Golf Shafts market is supported by increasing demand for lightweight, customized, and high-performance golf equipment. Carbon fiber allows shaft manufacturers to precisely adjust weight, flex, torque, balance, launch characteristics, vibration damping, and impact resistance through fiber selection and multilayer structural design. High-strength and intermediate-modulus fibers remain widely used, while high-modulus fibers, spread-tow fabrics, ultra-thin prepregs, and advanced resin systems are gaining adoption in premium products. Growth in customized club fitting and aftermarket shaft replacement encourages demand for differentiated material combinations tailored to individual swing speeds and playing styles. Manufacturers are also developing lower-resin-content prepregs, automated layup processes, improved material consistency, and recyclable composite solutions. However, high production costs, energy-intensive carbonization, strict quality requirements, raw-material price fluctuations, and competition from steel shafts may constrain market expansion. Continued golf participation, premium equipment consumption, and technological innovation are expected to support stable long-term growth.

This report studies the global Carbon Fiber for Golf Shafts production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Carbon Fiber for Golf Shafts and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Carbon Fiber for Golf Shafts that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Carbon Fiber for Golf Shafts total production and demand, 2021-2032, (Tons)
Global Carbon Fiber for Golf Shafts total production value, 2021-2032, (USD Million)
Global Carbon Fiber for Golf Shafts production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
Global Carbon Fiber for Golf Shafts consumption by region & country, CAGR, 2021-2032 & (Tons)
U.S. VS China: Carbon Fiber for Golf Shafts domestic production, consumption, key domestic manufacturers and share
Global Carbon Fiber for Golf Shafts production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)
Global Carbon Fiber for Golf Shafts production by Type, production, value, CAGR,

2021-2032, (USD Million) & (Tons)

Global Carbon Fiber for Golf Shafts production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Carbon Fiber for Golf Shafts market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Toray Industries, Teijin, Mitsubishi Chemical Corporation, Formosa Plastics Corporation, Jiangsu Hengshen, Hexcel Corporation, Zhongfu Shenying, Weihai Guangwei Composites, Taekwang, HS Hyosung Advanced Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Carbon Fiber for Golf Shafts market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Carbon Fiber for Golf Shafts Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Carbon Fiber for Golf Shafts Market, Segmentation by Type:

1K

3K

6K

12K

Others

Global Carbon Fiber for Golf Shafts Market, Segmentation by Modulus:

Standard Modulus

Intermediate Modulus

High Modulus

Global Carbon Fiber for Golf Shafts Market, Segmentation by Carbon Fiber Precursor:

PAN-based Carbon Fiber

Pitch-based Carbon Fiber

Others

Global Carbon Fiber for Golf Shafts Market, Segmentation by Application:

Professional Grade

Amateur Grade

Companies Profiled:

Toray Industries

Teijin

Mitsubishi Chemical Corporation

Formosa Plastics Corporation

Jiangsu Hengshen

Hexcel Corporation

Zhongfu Shenying

Weihai Guangwei Composites

Taekwang

HS Hyosung Advanced Materials

Nippon Graphite Fiber Corporation

SGL Carbon

Key Questions Answered:

1. How big is the global Carbon Fiber for Golf Shafts market?
2. What is the demand of the global Carbon Fiber for Golf Shafts market?
3. What is the year over year growth of the global Carbon Fiber for Golf Shafts market?
4. What is the production and production value of the global Carbon Fiber for Golf Shafts market?
5. Who are the key producers in the global Carbon Fiber for Golf Shafts market?

6. What are the growth factors driving the market demand?

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