

Global Carbon Disulphide Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Carbon Disulphide market size is expected to reach \$ 1729 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

In 2025, global Carbon Disulfide production reached 1.6 million tons, average price was 750 USD/ton, with gross margin 18%

Carbon Disulfide is a colorless to pale yellow, highly volatile liquid characterized by a distinct, pungent odor. Acting as a powerful solvent for both polar and non-polar substances, it plays an indispensable role in industrial manufacturing, particularly in the production of viscose fibers (such as rayon and cellophane) and the synthesis of rubber processing chemicals. Due to its extremely low flash point (-30°C) and exceptionally low auto-ignition temperature (approximately 90°C), carbon disulfide is classified as a highly hazardous and flammable chemical. Furthermore, it exhibits significant neurotoxicity; prolonged exposure or contact with high concentrations can cause severe, permanent damage to the human nervous system. Consequently, its industrial production, handling, and transportation are subject to stringent containment protocols and rigorous legal oversight.

The global carbon disulfide (CS₂) market is currently navigating a pivotal transition, shifting from a focus on expansive, output-heavy production toward a sophisticated regime defined by environmental stewardship, stringent safety compliance, and technological integration. As a foundational yet inherently hazardous chemical intermediate, CS₂ has become a benchmark for industrial maturity, where the primary competitive levers are no longer mere production capacity, but rather the ability to master complex closed-loop management, secure supply chain logistics, and high-purity product specialization.

I. Supply Landscape: The Emergence of Regulatory Moats

manufacturing of CS₂ is characterized by the 'Triple Threat' of industrial risk: high toxicity, extreme flammability, and stringent regulatory oversight. With an auto-ignition temperature of approximately 90°C and high volatility, the operational risk profile is among the highest in the fine chemical industry. Historically, this risk profile acted as a market barrier; today, it serves as a foundational 'regulatory moat.' The tightening of global environmental standards—particularly regarding the emission of volatile organic compounds (VOCs) and sulfur-based byproducts—has fundamentally reshaped the supply side. Smaller, legacy producers that lack the capital depth to invest in advanced abatement technologies are being systematically forced out of the market. Consequently, the global supply base is consolidating around a handful of large-scale, technologically advanced enterprises. This consolidation is not merely an economic trend but a structural necessity; only those capable of deploying advanced variable-pressure adsorption (PSA) and closed-loop emission recovery systems can sustain operations in an increasingly scrutinized regulatory environment.

For decades, the demand for CS₂ was tethered to the steady but mature viscose fiber industry (rayon and cellophane). While this sector remains a vital baseline, the market's true growth potential has shifted toward the 'High-Margin Fringe.' The chemical's role is expanding significantly within the production of high-performance rubber vulcanization accelerators, specialized pharmaceutical intermediates, electronic-grade chemicals, and next-generation agrochemicals. In these sectors, the market demands more than just CS₂; it demands 'spec-grade' supply. End-users in these high-value segments require ultra-high purity levels (often exceeding 99.9% with stringent limits on metallic impurities) and, more importantly, supply chain resilience. This structural divergence in demand means that generic, low-purity CS₂ is increasingly commoditized, while high-purity, technically verified CS₂ has become a specialized instrument for precision manufacturing, commanding significant price premiums.

The shift in market sentiment is heavily influenced by the adoption of ESG (Environmental, Social, and Governance) standards among the global chemical value chain. Large multinational corporations now prioritize suppliers who can prove a low carbon footprint and a transparent environmental impact profile. In this context, advanced CS₂ production is no longer just about safe manufacturing; it is about 'circularity.' The ability to capture sulfur-based byproducts (such as hydrogen sulfide) and convert them back into functional raw materials has transformed from an optional waste-management strategy into a core profit-enhancement lever. Enterprises that integrate these recycling loops successfully are lowering their raw material procurement costs while simultaneously insulating themselves from rising carbon taxes and emission penalties.

Future Looking ahead, the CS₂ industry is entering a definitive era of 'technical consolidation.' The era of blind capacity expansion has come to an end, replaced by an integrated survival strategy that requires three pillars: superior upstream resource control (e.g., direct access to sulfur or natural gas), mastery of internal process recovery technologies, and deep integration into high-margin downstream niches. As market participants evolve, the competitive landscape will increasingly favor companies that treat CS₂ not merely as a volatile commodity, but as a high-precision additive essential to modern material science. This evolution toward specialized, clean, and integrated production ensures that CS₂ remains a critical, albeit increasingly exclusive, pillar of the global fine chemical industry for the foreseeable future.

This report studies the global Carbon Disulphide production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Carbon Disulphide and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Carbon Disulphide that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Carbon Disulphide total production and demand, 2021-2032, (K MT)

Global Carbon Disulphide total production value, 2021-2032, (USD Million)

Global Carbon Disulphide production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Carbon Disulphide consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Carbon Disulphide domestic production, consumption, key domestic manufacturers and share

Global Carbon Disulphide production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Carbon Disulphide production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Carbon Disulphide production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Carbon Disulphide market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baijin Group, Arkema, Nouryon, Volzhsky Orgsynthese, Shikoku Chemicals, Liaoning Ruixing Holding, Adisseo, Adiya Birla Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Carbon Disulphide market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Carbon Disulphide Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Carbon Disulphide Market, Segmentation by Type:

?99.0%

99.0~99.9%

99.90~99.99%

?99.99%

Global Carbon Disulphide Market, Segmentation by Methods:

Natural Gas/Methane Sulfidation

Coal-Chemical

Other

Global Carbon Disulphide Market, Segmentation by Functional:

Solvent-based CS?

Intermediate-based CS?

Chemical Raw material-based CS?

Global Carbon Disulphide Market, Segmentation by Application:

Chemical

Pharmaceuticals

Agriculture

Rubber

Other

Companies Profiled:

Baijin Group

Arkema

Nouryon

Volzhsky Orgsynthese

Shikoku Chemicals

Liaoning Ruixing Holding

Adisseo

Adiya Birla Group

Key Questions Answered:

1. How big is the global Carbon Disulphide market?
2. What is the demand of the global Carbon Disulphide market?
3. What is the year over year growth of the global Carbon Disulphide market?
4. What is the production and production value of the global Carbon Disulphide market?
5. Who are the key producers in the global Carbon Disulphide market?
6. What are the growth factors driving the market demand?

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