

Global Carbon-carbon Composites for Aerospace Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G33D508657EBEN.html>

Date: August 2026

Pages: 143

Price: US\$ 4,480.00 (Single User License)

ID: G33D508657EBEN

Abstracts

The global Carbon-carbon Composites for Aerospace market size is expected to reach \$ 989 million by 2032, rising at a market growth of 2.6% CAGR during the forecast period (2026-2032).

Carbon-carbon composites for aerospace are advanced composite materials consisting of carbon fibers or carbon fiber fabrics as the reinforcement and pyrolytic carbon as the matrix. They are fabricated through processes such as preform shaping, carbon matrix densification, and high-temperature heat treatment. These materials are primarily used for critical structural components in the aerospace sector that must withstand ultra-high temperatures, intense thermal shock, high-speed gas flow erosion, and extreme mechanical loads. In 2025, global sales volume of carbon-carbon composites for aerospace is projected to reach 5,140 tons, with a production capacity of approximately 7,300 tons, an average selling price of \$155,800 per ton, and an average gross margin of 40%-50%.

Composed entirely of carbon, C/C composites are characterized by low density, high specific strength, high specific modulus, excellent heat resistance, and a low coefficient of thermal expansion. They maintain superior mechanical properties over long periods in inert atmospheres or vacuum environments and can operate at temperatures exceeding 2000°C, making them one of the few engineering materials capable of maintaining structural stability under extreme high-temperature conditions. Compared to traditional high-temperature metal alloys, C/C composites offer advantages such as lighter weight, superior thermal stability, and enhanced thermal shock resistance.

The market for carbon-carbon composites for aerospace is projected to continue growing, driven primarily by the rapid expansion of the commercial space sector,

advancements in reusable rocket technology, the development of hypersonic vehicles, and the demand for enhanced aero-engine performance. Compared to traditional high-temperature materials such as superalloys and ceramics, C/C composites offer superior temperature resistance, lower density, and exceptional thermal stability, giving them a strong competitive edge in extreme thermal environments. However, the material faces potential substitution risks; for instance, ceramic matrix composites (CMCs), C/C-SiC composites, and novel high-temperature alloys could compete in specific aero-engine and thermal protection applications. Furthermore, issues such as long manufacturing cycles, high costs, and limited oxidation resistance continue to constrain large-scale adoption. Overall, the industry is expected to evolve toward larger component sizes, lower costs, higher reliability, and advanced composite integration; companies possessing advanced manufacturing processes, large-scale production capabilities, and experience with aerospace certification will hold a significant competitive advantage.

This report studies the global Carbon-carbon Composites for Aerospace production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Carbon-carbon Composites for Aerospace and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Carbon-carbon Composites for Aerospace that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Carbon-carbon Composites for Aerospace total production and demand, 2021-2032, (Tons)

Global Carbon-carbon Composites for Aerospace total production value, 2021-2032, (USD Million)

Global Carbon-carbon Composites for Aerospace production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Carbon-carbon Composites for Aerospace consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Carbon-carbon Composites for Aerospace domestic production, consumption, key domestic manufacturers and share

Global Carbon-carbon Composites for Aerospace production by manufacturer,

production, price, value and market share 2021-2026, (USD Million) & (Tons)
Global Carbon-carbon Composites for Aerospace production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)
Global Carbon-carbon Composites for Aerospace production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Carbon-carbon Composites for Aerospace market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SGL Carbon, Toyo Tanso, Tokai Carbon, Nippon Carbon, MERSEN BENELUX, Schunk, Carbon Composites Inc, Fiber Materials Inc, Tex Tech Industries, Luhang Carbon, Boyun, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Carbon-carbon Composites for Aerospace market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Carbon-carbon Composites for Aerospace Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Carbon-carbon Composites for Aerospace Market, Segmentation by Type:

Chemical Vapor Deposition Method

Liquid Impregnation Method

Global Carbon-carbon Composites for Aerospace Market, Segmentation by Reinforcement Structure:

1D

2D

3D

Others

Global Carbon-carbon Composites for Aerospace Market, Segmentation by Density:

1.3?1.5 g/cm?

1.5?1.8 g/cm?

?1.8 g/cm?

Global Carbon-carbon Composites for Aerospace Market, Segmentation by Application:

Thermal Protection System

Engine Components

Braking System

Others

Companies Profiled:

SGL Carbon

Toyo Tanso

Tokai Carbon

Nippon Carbon

MERSEN BENELUX

Schunk

Carbon Composites Inc

Fiber Materials Inc?Tex Tech Industries?

Luhang Carbon

Boyun

KBC

Chaoma

<http://www.hnjhts.cn/>

Chemshine

Bay Composites

Hao's Carbon Fiber

Neftec

Key Questions Answered:

1. How big is the global Carbon-carbon Composites for Aerospace market?
2. What is the demand of the global Carbon-carbon Composites for Aerospace market?
3. What is the year over year growth of the global Carbon-carbon Composites for Aerospace market?
4. What is the production and production value of the global Carbon-carbon Composites for Aerospace market?
5. Who are the key producers in the global Carbon-carbon Composites for Aerospace market?
6. What are the growth factors driving the market demand?

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