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Global Carbon-Carbon Composite Material Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/GFC0C369E023EN.html
Date: January 2026
Pages: 163
Price: US$ 4,480.00 (Single User License)
ID: GFC0C369E023EN

Abstracts

The global Carbon-Carbon Composite Material market size is expected to reach $ 3158 million by 2032, rising at a market growth of 1.9% CAGR during the forecast period (2026-2032).

Carbon fiber reinforced carbon matrix materials (Carbon-Carbon Composite Material, C/C) is made from carbon or graphite fiber and matrix of carbon or graphite matrix composite. It has a high temperature, good thermal conductivity, thermal shock, ablation rate, high strength under high temperature, a certain degree of chemical inertness and other special properties.
Global Carbon-Carbon Composite Material key players include SGL Carbon, Toyo Tanso, Tokai Carbon, Hexcel, Nippon Carbon, etc. Global top five manufacturers hold a share about 50%.

Asia-Pacific is the largest market, with a share about 40%, followed by Americas and Europe, both have a share about 55 percent.

In terms of product, Chemical Vapor Deposition is the largest segment, with a share about 55%. And in terms of application, the largest application is Aerospace Items, followed by CZ and DSS Furnaces.

This report studies the global Carbon-Carbon Composite Material production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Carbon-Carbon Composite Material and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends

and competition, as well as details the characteristics of Carbon-Carbon Composite Material that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Carbon-Carbon Composite Material total production and demand, 2021-2032, (Tonnes)
Global Carbon-Carbon Composite Material total production value, 2021-2032, (USD Million)
Global Carbon-Carbon Composite Material production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tonnes), (based on production site)
Global Carbon-Carbon Composite Material consumption by region & country, CAGR, 2021-2032 & (Tonnes)
U.S. VS China: Carbon-Carbon Composite Material domestic production, consumption, key domestic manufacturers and share
Global Carbon-Carbon Composite Material production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tonnes)
Global Carbon-Carbon Composite Material production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tonnes)
Global Carbon-Carbon Composite Material production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tonnes)

This report profiles key players in the global Carbon-Carbon Composite Material market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SGL Carbon, Toyo Tanso, Tokai Carbon, Hexcel, Nippon Carbon, MERSEN BENELUX, Toray, CFC Design Inc., Carbon Composites Inc., GrafTech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Carbon-Carbon Composite Material market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tonnes) and average price (K USD/Tonne) by manufacturer, by Type, and by Application. Data is given for the years

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2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Carbon-Carbon Composite Material Market, By Region:

- United States
- China
- Europe
- Japan
- South Korea
- ASEAN
- India
- Rest of World

Global Carbon-Carbon Composite Material Market, Segmentation by Type:

- Chemical Vapor Deposition
- Liquid Impregnation Process

Global Carbon-Carbon Composite Material Market, Segmentation by Application:

- CZ and DSS Furnaces
- C/C Grid Shelving Systems
- Glass Handling Industry
- Aerospace Items

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Basic C/C Plate Stock Producing

Others

Companies Profiled:

SGL Carbon

Toyo Tanso

Tokai Carbon

Hexcel

Nippon Carbon

MERSEN BENELUX

Toray

CFC Design Inc.

Carbon Composites Inc.

GrafTech

Schunk

Americarb

Graphtek LLC

Bay Composites Inc.

Luhang Carbon

GOES

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Haoshi Carbon

KBC

Jiuhua Carbon

Chemshine

Boyun

Chaoma

Baimtec

Jining Carbon

Key Questions Answered:

1. How big is the global Carbon-Carbon Composite Material market?
2. What is the demand of the global Carbon-Carbon Composite Material market?
3. What is the year over year growth of the global Carbon-Carbon Composite Material market?
4. What is the production and production value of the global Carbon-Carbon Composite Material market?
5. Who are the key producers in the global Carbon-Carbon Composite Material market?
6. What are the growth factors driving the market demand?

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