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Global Carbon Capture Sorbent Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Carbon Capture Sorbent market size was valued at US$ 1008 million in 2025 and is forecast to a readjusted size of US$ 3275 million by 2032 with a CAGR of 18.7% during review period.

In 2025, global Carbon Capture Sorbent production reached approximately 150,000 tons, with an average global market price of around USD 6,500 per ton.

The gross profit margin of major companies in the industry is between 30%–45%.

In 2025, the global production capacity of Carbon Capture Sorbent was approximately 200,000 tons.

Carbon Capture Sorbents are specialized porous or reactive materials designed to selectively capture carbon dioxide from industrial gas streams, flue gas, biogas, natural gas, or other gas mixtures. They can capture CO? through physical adsorption, chemical adsorption, or surface reactions and are engineered for high capacity, selectivity, regeneration efficiency, and cycling stability. Common material categories include activated carbon, zeolites, molecular sieves, porous silica, metal-organic frameworks, and functionalized solid amine sorbents. They are used in post-combustion capture, direct air capture, gas purification, biogas upgrading, and industrial carbon management systems. The product boundary covers solid sorbent materials specifically designed for CO? capture, excluding liquid solvents and complete carbon capture equipment.

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The upstream industry supplies porous carbon materials, zeolites, silica, metal precursors, organic amines, binders, solvents, and functional additives. The midstream industry develops and manufactures sorbents through synthesis, activation, impregnation, functionalization, shaping, drying, and surface modification processes. Key performance parameters include CO? adsorption capacity, selectivity, regeneration energy, adsorption kinetics, humidity tolerance, mechanical strength, and cycle life. The downstream industry includes power generation, cement, steel, chemicals, natural gas processing, biogas upgrading, direct air capture, and other carbon management applications. Demand is driven by carbon reduction policies, industrial decarbonization, expansion of carbon capture projects, and the need for lower-energy and more durable CO? separation technologies.

Report Scope

This report is a detailed and comprehensive analysis for global Carbon Capture Sorbent market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Carbon Capture Sorbent market size and forecasts, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Carbon Capture Sorbent market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Carbon Capture Sorbent market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Carbon Capture Sorbent market shares of main players, shipments in revenue ($ Million), sales quantity (Kilotons), and ASP (US$/Ton), 2021-2026

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The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Carbon Capture Sorbent

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Carbon Capture Sorbent market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Svante Technologies Inc., BASF SE, Zeochem AG, Kawasaki Heavy Industries, Ltd., CORMETECH Inc., Climeworks AG, Global Thermostat, Heirloom Carbon Technologies, Inc., Baker Hughes Company, Atomis Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Carbon Capture Sorbent market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Solid Amine Sorbent

Zeolite Sorbent

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Metal-Organic Framework Sorbent

Market segment by Capture Process

Pre-Combustion Sorbent

Post-Combustion Sorbent

Direct Air Capture Sorbent

Market segment by CO? Adsorption Capacity

Low Capacity Sorbent (<1 mmol/g)

Medium Capacity Sorbent (1–3 mmol/g)

High Capacity Sorbent (>3 mmol/g)

Market segment by Application

Power Generation Plants

Industrial Manufacturing Facilities

Chemical Production Facilities

Other

Major players covered

Svante Technologies Inc.

BASF SE

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Zeochem AG

Kawasaki Heavy Industries, Ltd.

CORMETECH Inc.

Climeworks AG

Global Thermostat

Heirloom Carbon Technologies, Inc.

Baker Hughes Company

Atomis Inc.

TDA Research, Inc.

DeCarbon Technology Co., Ltd.

Luoyang Jianlong Micro-Nano New Materials Co., Ltd.

Shandong Yuanlin Guici New Materials Co., Ltd.

Jiangxi Helvo Chemical Co., Ltd.

Shanghai Baosteel Energy Conservation and Environmental Protection Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

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Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Carbon Capture Sorbent product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Carbon Capture Sorbent, with price, sales quantity, revenue, and global market share of Carbon Capture Sorbent from 2021 to 2026.

Chapter 3, the Carbon Capture Sorbent competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Carbon Capture Sorbent breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Carbon Capture Sorbent market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Carbon Capture Sorbent.

Chapter 14 and 15, to describe Carbon Capture Sorbent sales channel, distributors, customers, research findings and conclusion.

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