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Global Carbon Capture Sorbent Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Carbon Capture Sorbent market size is expected to reach $ 3275 million by 2032, rising at a market growth of 18.7% CAGR during the forecast period (2026-2032).

In 2025, global Carbon Capture Sorbent production reached approximately 150,000 tons, with an average global market price of around USD 6,500 per ton.

The gross profit margin of major companies in the industry is between 30%–45%.

In 2025, the global production capacity of Carbon Capture Sorbent was approximately 200,000 tons.

Carbon Capture Sorbents are specialized porous or reactive materials designed to selectively capture carbon dioxide from industrial gas streams, flue gas, biogas, natural gas, or other gas mixtures. They can capture CO? through physical adsorption, chemical adsorption, or surface reactions and are engineered for high capacity, selectivity, regeneration efficiency, and cycling stability. Common material categories include activated carbon, zeolites, molecular sieves, porous silica, metal-organic frameworks, and functionalized solid amine sorbents. They are used in post-combustion capture, direct air capture, gas purification, biogas upgrading, and industrial carbon management systems. The product boundary covers solid sorbent materials specifically designed for CO? capture, excluding liquid solvents and complete carbon capture equipment.

The upstream industry supplies porous carbon materials, zeolites, silica, metal precursors, organic amines, binders, solvents, and functional additives. The midstream industry develops and manufactures sorbents through synthesis, activation,

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impregnation, functionalization, shaping, drying, and surface modification processes. Key performance parameters include CO? adsorption capacity, selectivity, regeneration energy, adsorption kinetics, humidity tolerance, mechanical strength, and cycle life. The downstream industry includes power generation, cement, steel, chemicals, natural gas processing, biogas upgrading, direct air capture, and other carbon management applications. Demand is driven by carbon reduction policies, industrial decarbonization, expansion of carbon capture projects, and the need for lower-energy and more durable CO? separation technologies.

Report Scope

This report studies the global Carbon Capture Sorbent production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Carbon Capture Sorbent and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Carbon Capture Sorbent that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Carbon Capture Sorbent total production and demand, 2021-2032, (Kilotons)

Global Carbon Capture Sorbent total production value, 2021-2032, (USD Million)

Global Carbon Capture Sorbent production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Carbon Capture Sorbent consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Carbon Capture Sorbent domestic production, consumption, key domestic manufacturers and share

Global Carbon Capture Sorbent production by manufacturer, production, price,

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value and market share 2021-2026, (USD Million) & (Kilotons)

Global Carbon Capture Sorbent production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Carbon Capture Sorbent production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Carbon Capture Sorbent market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Svante Technologies Inc., BASF SE, Zeochem AG, Kawasaki Heavy Industries, Ltd., CORMETECH Inc., Climeworks AG, Global Thermostat, Heirloom Carbon Technologies, Inc., Baker Hughes Company, Atomis Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Carbon Capture Sorbent market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Carbon Capture Sorbent Market, By Region:

United States

China

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Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Carbon Capture Sorbent Market, Segmentation by Type:

Solid Amine Sorbent

Zeolite Sorbent

Metal-Organic Framework Sorbent

Global Carbon Capture Sorbent Market, Segmentation by Capture Process:

Pre-Combustion Sorbent

Post-Combustion Sorbent

Direct Air Capture Sorbent

Global Carbon Capture Sorbent Market, Segmentation by CO? Adsorption Capacity:

Low Capacity Sorbent (<1 mmol/g)

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Medium Capacity Sorbent (1–3 mmol/g)

High Capacity Sorbent (>3 mmol/g)

Global Carbon Capture Sorbent Market, Segmentation by Application:

Power Generation Plants

Industrial Manufacturing Facilities

Chemical Production Facilities

Other

Companies Profiled:

Svante Technologies Inc.

BASF SE

Zeochem AG

Kawasaki Heavy Industries, Ltd.

CORMETECH Inc.

Climeworks AG

Global Thermostat

Heirloom Carbon Technologies, Inc.

Baker Hughes Company

Atomis Inc.

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TDA Research, Inc.

DeCarbon Technology Co., Ltd.

Luoyang Jianlong Micro-Nano New Materials Co., Ltd.

Shandong Yuanlin Guici New Materials Co., Ltd.

Jiangxi Helvo Chemical Co., Ltd.

Shanghai Baosteel Energy Conservation and Environmental Protection Technology Co., Ltd.

Key Questions Answered

1. How big is the global Carbon Capture Sorbent market?
2. What is the demand of the global Carbon Capture Sorbent market?
3. What is the year over year growth of the global Carbon Capture Sorbent market?
4. What is the total value of the global Carbon Capture Sorbent market?
5. Who are the Major Players in the global Carbon Capture Sorbent market?
6. What are the growth factors driving the market demand?

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