

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Carbon Capture and Storage Market 2018, Forecast to 2023

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Abstracts

Carbon capture and storage (CCS) is the process of capturing waste carbon dioxide (CO2) from large point sources, such as fossil fuel power plants, transporting it to a storage site, and depositing it where it will not enter the atmosphere, normally an underground geological formation. The aim is to prevent the release of large quantities of CO2 into the atmosphere (from fossil fuel use in power generation and other industries). It is a potential means of mitigating the contribution of fossil fuel emissions to global warming and ocean acidification. Although CO2 has been injected into geological formations for several decades for various purposes, including enhanced oil recovery, the long term storage of CO2 is a relatively new concept. The first commercial example was the Weyburn-Midale Carbon Dioxide Project in 2000. Another example is SaskPower's Boundary Dam. 'CCS' can also be used to describe the scrubbing of CO2 from ambient air as a climate engineering technique.

Scope of the Report:

This report focuses on the Carbon Capture and Storage in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. EOR method is widely being adopted by oil & gas participants to extract oil and gas from mature fields. CO2 is considered to be an excellent displacing agent for EOR techniques because a large portion of injected CO2 remains in place in depleted reservoirs. Therefore, this method could provide a good option for CO2 sequestration to mitigate global warming. CO2 injection also presents potential benefits by alternatively injecting gas and water as slugs in the water-alternating-gas (WAG) method to control CO2 mobility and flood conformance. The cost implemented in CCS technology is quite



challenging, but the revenue from EOR has underpinned CCS investment decisions in China and the Middle East. The increasing demand for CO2 injection, owing to its aforementioned favorable properties in EOR, accompanied with the need to mitigate global warming, is likely to drive the CCS market.

North America CCS industry dominated the global demand accounting for over 60% of the total market. Stringent regulatory framework for cleaner environment coupled with increasing need of carbon dioxide in enhanced oil recovery processes owing to increasing number of matured oilfields are expected to be the major factors driving the industry penetration.

Asia Pacific is estimated to grow at the highest CAGR of 16.4% from 2016 to 2024. The emerging economies in the region such as China and India along with countries such as Japan, Indonesia and Malaysia are focusing on cleaner environment owing to rapid industrialization in the region, thereby, leading to increased carbon emissions. The worldwide market for Carbon Capture and Storage is expected to grow at a CAGR of roughly xx% over the next five years, will reach xx million US\$ in 2023, from xx million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Babcock & Wilcox
ENGIE
GE Power
The Linde Group
Mitsubishi Heavy Industries
Air Products and Chemicals
Aker Solutions
Amec Foster Wheeler
Chevron
Fluor







Oil and Gas

Iron and Steel

Chemical Processing

Power Generation

There are 15 Chapters to deeply display the global Carbon Capture and Storage market.

Chapter 1, to describe Carbon Capture and Storage Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Carbon Capture and Storage, with sales, revenue, and price of Carbon Capture and Storage, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Carbon Capture and Storage, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Carbon Capture and Storage market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Carbon Capture and Storage sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source



Contents

1 MARKET OVERVIEW

- 1.1 Carbon Capture and Storage Introduction
- 1.2 Market Analysis by Type
 - 1.2.1 Pre-Combustion
 - 1.2.2 Industrial
 - 1.2.3 Oxy-Firing & Post-Combustion
- 1.3 Market Analysis by Applications
 - 1.3.1 Oil and Gas
 - 1.3.2 Iron and Steel
 - 1.3.3 Chemical Processing
 - 1.3.4 Power Generation
- 1.4 Market Analysis by Regions
 - 1.4.1 North America (United States, Canada and Mexico)
 - 1.4.1.1 United States Market States and Outlook (2013-2023)
 - 1.4.1.2 Canada Market States and Outlook (2013-2023)
 - 1.4.1.3 Mexico Market States and Outlook (2013-2023)
 - 1.4.2 Europe (Germany, France, UK, Russia and Italy)
 - 1.4.2.1 Germany Market States and Outlook (2013-2023)
 - 1.4.2.2 France Market States and Outlook (2013-2023)
 - 1.4.2.3 UK Market States and Outlook (2013-2023)
 - 1.4.2.4 Russia Market States and Outlook (2013-2023)
 - 1.4.2.5 Italy Market States and Outlook (2013-2023)
 - 1.4.3 Asia-Pacific (China, Japan, Korea, India and Southeast Asia)
 - 1.4.3.1 China Market States and Outlook (2013-2023)
 - 1.4.3.2 Japan Market States and Outlook (2013-2023)
 - 1.4.3.3 Korea Market States and Outlook (2013-2023)
 - 1.4.3.4 India Market States and Outlook (2013-2023)
 - 1.4.3.5 Southeast Asia Market States and Outlook (2013-2023)
 - 1.4.4 South America, Middle East and Africa
 - 1.4.4.1 Brazil Market States and Outlook (2013-2023)
 - 1.4.4.2 Egypt Market States and Outlook (2013-2023)
 - 1.4.4.3 Saudi Arabia Market States and Outlook (2013-2023)
 - 1.4.4.4 South Africa Market States and Outlook (2013-2023)
 - 1.4.4.5 Nigeria Market States and Outlook (2013-2023)
- 1.5 Market Dynamics
- 1.5.1 Market Opportunities



- 1.5.2 Market Risk
- 1.5.3 Market Driving Force

2 MANUFACTURERS PROFILES

- 2.1 Babcock & Wilcox
 - 2.1.1 Business Overview
 - 2.1.1.1 Babcock & Wilcox Description
 - 2.1.1.2 Babcock & Wilcox Headquarter, Main Business and Finance Overview
 - 2.1.2 Babcock & Wilcox Carbon Capture and Storage Product Introduction
- 2.1.2.1 Carbon Capture and Storage Production Bases, Sales Regions and Major Competitors
 - 2.1.2.2 Carbon Capture and Storage Product Information
- 2.1.3 Babcock & Wilcox Carbon Capture and Storage Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.1.3.1 Babcock & Wilcox Carbon Capture and Storage Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.1.3.2 Global Babcock & Wilcox Carbon Capture and Storage Market Share in 2017 2.2 ENGIE
 - 2.2.1 Business Overview
 - 2.2.1.1 ENGIE Description
 - 2.2.1.2 ENGIE Headquarter, Main Business and Finance Overview
 - 2.2.2 ENGIE Carbon Capture and Storage Product Introduction
- 2.2.2.1 Carbon Capture and Storage Production Bases, Sales Regions and Major Competitors
 - 2.2.2.2 Carbon Capture and Storage Product Information
- 2.2.3 ENGIE Carbon Capture and Storage Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.2.3.1 ENGIE Carbon Capture and Storage Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.2.3.2 Global ENGIE Carbon Capture and Storage Market Share in 20172.3 GE Power
 - 2.3.1 Business Overview
 - 2.3.1.1 GE Power Description
 - 2.3.1.2 GE Power Headquarter, Main Business and Finance Overview
 - 2.3.2 GE Power Carbon Capture and Storage Product Introduction
- 2.3.2.1 Carbon Capture and Storage Production Bases, Sales Regions and Major Competitors
 - 2.3.2.2 Carbon Capture and Storage Product Information



- 2.3.3 GE Power Carbon Capture and Storage Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.3.3.1 GE Power Carbon Capture and Storage Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
 - 2.3.3.2 Global GE Power Carbon Capture and Storage Market Share in 2017
- 2.4 The Linde Group
 - 2.4.1 Business Overview
 - 2.4.1.1 The Linde Group Description
 - 2.4.1.2 The Linde Group Headquarter, Main Business and Finance Overview
 - 2.4.2 The Linde Group Carbon Capture and Storage Product Introduction
- 2.4.2.1 Carbon Capture and Storage Production Bases, Sales Regions and Major Competitors
 - 2.4.2.2 Carbon Capture and Storage Product Information
- 2.4.3 The Linde Group Carbon Capture and Storage Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.4.3.1 The Linde Group Carbon Capture and Storage Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.4.3.2 Global The Linde Group Carbon Capture and Storage Market Share in 20172.5 Mitsubishi Heavy Industries
 - 2.5.1 Business Overview
 - 2.5.1.1 Mitsubishi Heavy Industries Description
- 2.5.1.2 Mitsubishi Heavy Industries Headquarter, Main Business and Finance Overview
 - 2.5.2 Mitsubishi Heavy Industries Carbon Capture and Storage Product Introduction
- 2.5.2.1 Carbon Capture and Storage Production Bases, Sales Regions and Major Competitors
 - 2.5.2.2 Carbon Capture and Storage Product Information
- 2.5.3 Mitsubishi Heavy Industries Carbon Capture and Storage Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.5.3.1 Mitsubishi Heavy Industries Carbon Capture and Storage Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.5.3.2 Global Mitsubishi Heavy Industries Carbon Capture and Storage Market Share in 2017
- 2.6 Air Products and Chemicals
 - 2.6.1 Business Overview
 - 2.6.1.1 Air Products and Chemicals Description
- 2.6.1.2 Air Products and Chemicals Headquarter, Main Business and Finance Overview
- 2.6.2 Air Products and Chemicals Carbon Capture and Storage Product Introduction



- 2.6.2.1 Carbon Capture and Storage Production Bases, Sales Regions and Major Competitors
 - 2.6.2.2 Carbon Capture and Storage Product Information
- 2.6.3 Air Products and Chemicals Carbon Capture and Storage Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.6.3.1 Air Products and Chemicals Carbon Capture and Storage Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.6.3.2 Global Air Products and Chemicals Carbon Capture and Storage Market Share in 2017
- 2.7 Aker Solutions
 - 2.7.1 Business Overview
 - 2.7.1.1 Aker Solutions Description
 - 2.7.1.2 Aker Solutions Headquarter, Main Business and Finance Overview
 - 2.7.2 Aker Solutions Carbon Capture and Storage Product Introduction
- 2.7.2.1 Carbon Capture and Storage Production Bases, Sales Regions and Major Competitors
 - 2.7.2.2 Carbon Capture and Storage Product Information
- 2.7.3 Aker Solutions Carbon Capture and Storage Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.7.3.1 Aker Solutions Carbon Capture and Storage Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.7.3.2 Global Aker Solutions Carbon Capture and Storage Market Share in 20172.8 Amec Foster Wheeler
 - 2.8.1 Business Overview
 - 2.8.1.1 Amec Foster Wheeler Description
 - 2.8.1.2 Amec Foster Wheeler Headquarter, Main Business and Finance Overview
 - 2.8.2 Amec Foster Wheeler Carbon Capture and Storage Product Introduction
- 2.8.2.1 Carbon Capture and Storage Production Bases, Sales Regions and Major Competitors
 - 2.8.2.2 Carbon Capture and Storage Product Information
- 2.8.3 Amec Foster Wheeler Carbon Capture and Storage Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.8.3.1 Amec Foster Wheeler Carbon Capture and Storage Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.8.3.2 Global Amec Foster Wheeler Carbon Capture and Storage Market Share in 2017
- 2.9 Chevron
 - 2.9.1 Business Overview
 - 2.9.1.1 Chevron Description



- 2.9.1.2 Chevron Headquarter, Main Business and Finance Overview
- 2.9.2 Chevron Carbon Capture and Storage Product Introduction
- 2.9.2.1 Carbon Capture and Storage Production Bases, Sales Regions and Major Competitors
 - 2.9.2.2 Carbon Capture and Storage Product Information
- 2.9.3 Chevron Carbon Capture and Storage Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.9.3.1 Chevron Carbon Capture and Storage Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
 - 2.9.3.2 Global Chevron Carbon Capture and Storage Market Share in 2017
- 2.10 Fluor
 - 2.10.1 Business Overview
 - 2.10.1.1 Fluor Description
 - 2.10.1.2 Fluor Headquarter, Main Business and Finance Overview
 - 2.10.2 Fluor Carbon Capture and Storage Product Introduction
- 2.10.2.1 Carbon Capture and Storage Production Bases, Sales Regions and Major Competitors
 - 2.10.2.2 Carbon Capture and Storage Product Information
- 2.10.3 Fluor Carbon Capture and Storage Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.10.3.1 Fluor Carbon Capture and Storage Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
 - 2.10.3.2 Global Fluor Carbon Capture and Storage Market Share in 2017
- 2.11 Hitachi
 - 2.11.1 Business Overview
 - 2.11.2 Hitachi Carbon Capture and Storage Product Introduction
- 2.11.3 Hitachi Carbon Capture and Storage Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.12 Net Power
 - 2.12.1 Business Overview
 - 2.12.2 Net Power Carbon Capture and Storage Product Introduction
- 2.12.3 Net Power Carbon Capture and Storage Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.13 Schlumberger
 - 2.13.1 Business Overview
 - 2.13.2 Schlumberger Carbon Capture and Storage Product Introduction
- 2.13.3 Schlumberger Carbon Capture and Storage Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.14 Shell



- 2.14.1 Business Overview
- 2.14.2 Shell Carbon Capture and Storage Product Introduction
- 2.14.3 Shell Carbon Capture and Storage Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.15 Siemens
 - 2.15.1 Business Overview
 - 2.15.2 Siemens Carbon Capture and Storage Product Introduction
- 2.15.3 Siemens Carbon Capture and Storage Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.16 Statoil
 - 2.16.1 Business Overview
 - 2.16.2 Statoil Carbon Capture and Storage Product Introduction
- 2.16.3 Statoil Carbon Capture and Storage Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.17 Sulzer
 - 2.17.1 Business Overview
 - 2.17.2 Sulzer Carbon Capture and Storage Product Introduction
- 2.17.3 Sulzer Carbon Capture and Storage Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

3 GLOBAL CARBON CAPTURE AND STORAGE MARKET COMPETITION, BY MANUFACTURER

- 3.1 Global Carbon Capture and Storage Sales and Market Share by Manufacturer (2016-2017)
- 3.2 Global Carbon Capture and Storage Revenue and Market Share by Manufacturer (2016-2017)
- 3.3 Global Carbon Capture and Storage Price by Manufacturer (2016-2017)
- 3.4 Market Concentration Rate
 - 3.4.1 Top 3 Carbon Capture and Storage Manufacturer Market Share in 2017
- 3.4.2 Top 5 Carbon Capture and Storage Manufacturer Market Share in 2017
- 3.5 Market Competition Trend

4 GLOBAL CARBON CAPTURE AND STORAGE MARKET ANALYSIS BY REGIONS

- 4.1 Global Carbon Capture and Storage Sales, Revenue and Market Share by Regions
 - 4.1.1 Global Carbon Capture and Storage Sales by Regions (2013-2018)
 - 4.1.2 Global Carbon Capture and Storage Revenue by Regions (2013-2018)
- 4.2 North America Carbon Capture and Storage Sales, Revenue and Growth Rate



(2013-2018)

- 4.3 Europe Carbon Capture and Storage Sales, Revenue and Growth Rate (2013-2018)
- 4.4 Asia-Pacific Carbon Capture and Storage Sales, Revenue and Growth Rate (2013-2018)
- 4.5 South America Carbon Capture and Storage Sales, Revenue and Growth Rate (2013-2018)
- 4.6 Middle East and Africa Carbon Capture and Storage Sales, Revenue and Growth Rate (2013-2018)

5 NORTH AMERICA CARBON CAPTURE AND STORAGE BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

- 5.1 North America Carbon Capture and Storage Sales, Revenue and Market Share by Countries
 - 5.1.1 North America Carbon Capture and Storage Sales by Countries (2013-2018)
- 5.1.2 North America Carbon Capture and Storage Revenue by Countries (2013-2018)
- 5.1.3 United States Carbon Capture and Storage Sales and Growth Rate (2013-2018)
- 5.1.4 Canada Carbon Capture and Storage Sales and Growth Rate (2013-2018)
- 5.1.5 Mexico Carbon Capture and Storage Sales and Growth Rate (2013-2018)
- 5.2 North America Carbon Capture and Storage Sales and Revenue (Value) by Manufacturers (2016-2017)
- 5.2.1 North America Carbon Capture and Storage Sales by Manufacturers (2016-2017)
- 5.2.2 North America Carbon Capture and Storage Revenue by Manufacturers (2016-2017)
- 5.3 North America Carbon Capture and Storage Sales, Revenue and Market Share by Type (2013-2018)
- 5.3.1 North America Carbon Capture and Storage Sales and Sales Share by Type (2013-2018)
- 5.3.2 North America Carbon Capture and Storage Revenue and Revenue Share by Type (2013-2018)
- 5.4 North America Carbon Capture and Storage Sales, Revenue and Market Share by Application (2013-2018)
- 5.4.1 North America Carbon Capture and Storage Sales and Sales Share by Application (2013-2018)
- 5.4.2 North America Carbon Capture and Storage Revenue and Revenue Share by Application (2013-2018)

6 EUROPE CARBON CAPTURE AND STORAGE BY COUNTRIES, TYPE,



APPLICATION AND MANUFACTURERS

- 6.1 Europe Carbon Capture and Storage Sales, Revenue and Market Share by Countries
 - 6.1.1 Europe Carbon Capture and Storage Sales by Countries (2013-2018)
 - 6.1.2 Europe Carbon Capture and Storage Revenue by Countries (2013-2018)
 - 6.1.3 Germany Carbon Capture and Storage Sales and Growth Rate (2013-2018)
 - 6.1.4 UK Carbon Capture and Storage Sales and Growth Rate (2013-2018)
 - 6.1.5 France Carbon Capture and Storage Sales and Growth Rate (2013-2018)
 - 6.1.6 Russia Carbon Capture and Storage Sales and Growth Rate (2013-2018)
 - 6.1.7 Italy Carbon Capture and Storage Sales and Growth Rate (2013-2018)
- 6.2 Europe Carbon Capture and Storage Sales and Revenue (Value) by Manufacturers (2016-2017)
- 6.2.1 Europe Carbon Capture and Storage Sales by Manufacturers (2016-2017)
- 6.2.2 Europe Carbon Capture and Storage Revenue by Manufacturers (2016-2017)
- 6.3 Europe Carbon Capture and Storage Sales, Revenue and Market Share by Type (2013-2018)
- 6.3.1 Europe Carbon Capture and Storage Sales and Sales Share by Type (2013-2018)
- 6.3.2 Europe Carbon Capture and Storage Revenue and Revenue Share by Type (2013-2018)
- 6.4 Europe Carbon Capture and Storage Sales, Revenue and Market Share by Application (2013-2018)
- 6.4.1 Europe Carbon Capture and Storage Sales and Sales Share by Application (2013-2018)
- 6.4.2 Europe Carbon Capture and Storage Revenue and Revenue Share by Application (2013-2018)

7 ASIA-PACIFIC CARBON CAPTURE AND STORAGE BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

- 7.1 Asia-Pacific Carbon Capture and Storage Sales, Revenue and Market Share by Countries
 - 7.1.1 Asia-Pacific Carbon Capture and Storage Sales by Countries (2013-2018)
 - 7.1.2 Asia-Pacific Carbon Capture and Storage Revenue by Countries (2013-2018)
 - 7.1.3 China Carbon Capture and Storage Sales and Growth Rate (2013-2018)
 - 7.1.4 Japan Carbon Capture and Storage Sales and Growth Rate (2013-2018)
 - 7.1.5 Korea Carbon Capture and Storage Sales and Growth Rate (2013-2018)
 - 7.1.6 India Carbon Capture and Storage Sales and Growth Rate (2013-2018)



- 7.1.7 Southeast Asia Carbon Capture and Storage Sales and Growth Rate (2013-2018)
- 7.2 Asia-Pacific Carbon Capture and Storage Sales and Revenue (Value) by Manufacturers (2016-2017)
 - 7.2.1 Asia-Pacific Carbon Capture and Storage Sales by Manufacturers (2016-2017)
- 7.2.2 Asia-Pacific Carbon Capture and Storage Revenue by Manufacturers (2016-2017)
- 7.3 Asia-Pacific Carbon Capture and Storage Sales, Revenue and Market Share by Type (2013-2018)
- 7.3.1 Asia-Pacific Carbon Capture and Storage Sales and Sales Share by Type (2013-2018)
- 7.3.2 Asia-Pacific Carbon Capture and Storage Revenue and Revenue Share by Type (2013-2018)
- 7.4 Asia-Pacific Carbon Capture and Storage Sales, Revenue and Market Share by Application (2013-2018)
- 7.4.1 Asia-Pacific Carbon Capture and Storage Sales and Sales Share by Application (2013-2018)
- 7.4.2 Asia-Pacific Carbon Capture and Storage Revenue and Revenue Share by Application (2013-2018)

8 SOUTH AMERICA CARBON CAPTURE AND STORAGE BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

- 8.1 South America Carbon Capture and Storage Sales, Revenue and Market Share by Countries
 - 8.1.1 South America Carbon Capture and Storage Sales by Countries (2013-2018)
 - 8.1.2 South America Carbon Capture and Storage Revenue by Countries (2013-2018)
 - 8.1.3 Brazil Carbon Capture and Storage Sales and Growth Rate (2013-2018)
 - 8.1.4 Argentina Carbon Capture and Storage Sales and Growth Rate (2013-2018)
 - 8.1.5 Colombia Carbon Capture and Storage Sales and Growth Rate (2013-2018)
- 8.2 South America Carbon Capture and Storage Sales and Revenue (Value) by Manufacturers (2016-2017)
- 8.2.1 South America Carbon Capture and Storage Sales by Manufacturers (2016-2017)
- 8.2.2 South America Carbon Capture and Storage Revenue by Manufacturers (2016-2017)
- 8.3 South America Carbon Capture and Storage Sales, Revenue and Market Share by Type (2013-2018)
 - 8.3.1 South America Carbon Capture and Storage Sales and Sales Share by Type



(2013-2018)

- 8.3.2 South America Carbon Capture and Storage Revenue and Revenue Share by Type (2013-2018)
- 8.4 South America Carbon Capture and Storage Sales, Revenue and Market Share by Application (2013-2018)
- 8.4.1 South America Carbon Capture and Storage Sales and Sales Share by Application (2013-2018)
- 8.4.2 South America Carbon Capture and Storage Revenue and Revenue Share by Application (2013-2018)

9 MIDDLE EAST AND AFRICA CARBON CAPTURE AND STORAGE BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

- 9.1 Middle East and Africa Carbon Capture and Storage Sales, Revenue and Market Share by Countries
- 9.1.1 Middle East and Africa Carbon Capture and Storage Sales by Countries (2013-2018)
- 9.1.2 Middle East and Africa Carbon Capture and Storage Revenue by Countries (2013-2018)
- 9.1.3 Saudi Arabia Carbon Capture and Storage Sales and Growth Rate (2013-2018)
- 9.1.4 UAE Carbon Capture and Storage Sales and Growth Rate (2013-2018)
- 9.1.5 Egypt Carbon Capture and Storage Sales and Growth Rate (2013-2018)
- 9.1.6 Nigeria Carbon Capture and Storage Sales and Growth Rate (2013-2018)
- 9.1.7 South Africa Carbon Capture and Storage Sales and Growth Rate (2013-2018)
- 9.2 Middle East and Africa Carbon Capture and Storage Sales and Revenue (Value) by Manufacturers (2016-2017)
- 9.2.1 Middle East and Africa Carbon Capture and Storage Sales by Manufacturers (2016-2017)
- 9.2.2 Middle East and Africa Carbon Capture and Storage Revenue by Manufacturers (2016-2017)
- 9.3 Middle East and Africa Carbon Capture and Storage Sales, Revenue and Market Share by Type (2013-2018)
- 9.3.1 Middle East and Africa Carbon Capture and Storage Sales and Sales Share by Type (2013-2018)
- 9.3.1 Middle East and Africa Carbon Capture and Storage Revenue and Revenue Share by Type (2013-2018)
- 9.4 Middle East and Africa Carbon Capture and Storage Sales, Revenue and Market Share by Application (2013-2018)
- 9.4.1 Middle East and Africa Carbon Capture and Storage Sales and Sales Share by



Application (2013-2018)

9.4.2 Middle East and Africa Carbon Capture and Storage Revenue and Revenue Share by Application (2013-2018)

10 GLOBAL CARBON CAPTURE AND STORAGE MARKET SEGMENT BY TYPE

- 10.1 Global Carbon Capture and Storage Sales, Revenue and Market Share by Type (2013-2018)
- 10.1.1 Global Carbon Capture and Storage Sales and Market Share by Type (2013-2018)
- 10.1.2 Global Carbon Capture and Storage Revenue and Market Share by Type (2013-2018)
- 10.2 Pre-Combustion Sales Growth and Price
 - 10.2.1 Global Pre-Combustion Sales Growth (2013-2018)
 - 10.2.2 Global Pre-Combustion Price (2013-2018)
- 10.3 Industrial Sales Growth and Price
- 10.3.1 Global Industrial Sales Growth (2013-2018)
- 10.3.2 Global Industrial Price (2013-2018)
- 10.4 Oxy-Firing & Post-Combustion Sales Growth and Price
 - 10.4.1 Global Oxy-Firing & Post-Combustion Sales Growth (2013-2018)
 - 10.4.2 Global Oxy-Firing & Post-Combustion Price (2013-2018)

11 GLOBAL CARBON CAPTURE AND STORAGE MARKET SEGMENT BY APPLICATION

- 11.1 Global Carbon Capture and Storage Sales Market Share by Application (2013-2018)
- 11.2 Oil and Gas Sales Growth (2013-2018)
- 11.3 Iron and Steel Sales Growth (2013-2018)
- 11.4 Chemical Processing Sales Growth (2013-2018)
- 11.5 Power Generation Sales Growth (2013-2018)

12 CARBON CAPTURE AND STORAGE MARKET FORECAST (2018-2023)

- 12.1 Global Carbon Capture and Storage Sales, Revenue and Growth Rate (2018-2023)
- 12.2 Carbon Capture and Storage Market Forecast by Regions (2018-2023)
- 12.2.1 North America Carbon Capture and Storage Market Forecast (2018-2023)
- 12.2.2 Europe Carbon Capture and Storage Market Forecast (2018-2023)



- 12.2.3 Asia-Pacific Carbon Capture and Storage Market Forecast (2018-2023)
- 12.2.4 South America Carbon Capture and Storage Market Forecast (2018-2023)
- 12.2.5 Middle East and Africa Carbon Capture and Storage Market Forecast (2018-2023)
- 12.3 Carbon Capture and Storage Market Forecast by Type (2018-2023)
 - 12.3.1 Global Carbon Capture and Storage Sales Forecast by Type (2018-2023)
- 12.3.2 Global Carbon Capture and Storage Market Share Forecast by Type (2018-2023)
- 12.4 Carbon Capture and Storage Market Forecast by Application (2018-2023)
 - 12.4.1 Global Carbon Capture and Storage Sales Forecast by Application (2018-2023)
- 12.4.2 Global Carbon Capture and Storage Market Share Forecast by Application (2018-2023)

13 SALES CHANNEL, DISTRIBUTORS, TRADERS AND DEALERS

- 13.1 Sales Channel
 - 13.1.1 Direct Marketing
 - 13.1.2 Indirect Marketing
 - 13.1.3 Marketing Channel Future Trend
- 13.2 Distributors, Traders and Dealers

14 RESEARCH FINDINGS AND CONCLUSION

15 APPENDIX

- 15.1 Methodology
- 15.2 Data Source



List Of Tables

LIST OF TABLES AND FIGURES

Figure Carbon Capture and Storage Picture

Table Product Specifications of Carbon Capture and Storage

Figure Global Carbon Capture and Storage CAGR (%), Y-o-Y Growth (&) and Market Size, 2013-2023 (USD Million)

Figure Global Carbon Capture and Storage CAGR (%), Y-o-Y Growth (&) and Market Size, 2013-2023 (Sales)

Figure Global Sales Market Share of Carbon Capture and Storage by Types in 2017 Figure Pre-Combustion Picture

Table Major Manufacturers of Pre-Combustion

Figure Industrial Picture

Table Major Manufacturers of Industrial

Figure Oxy-Firing & Post-Combustion Picture

Table Major Manufacturers of Oxy-Firing & Post-Combustion

Figure Carbon Capture and Storage Sales Market Share by Applications in 2017

Figure Oil and Gas Picture

Figure Iron and Steel Picture

Figure Chemical Processing Picture

Figure Power Generation Picture

Figure United States Carbon Capture and Storage Revenue (Value) and Growth Rate (2013-2023)

Figure Canada Carbon Capture and Storage Revenue (Value) and Growth Rate (2013-2023)

Figure Mexico Carbon Capture and Storage Revenue (Value) and Growth Rate (2013-2023)

Figure Germany Carbon Capture and Storage Revenue (Value) and Growth Rate (2013-2023)

Figure France Carbon Capture and Storage Revenue (Value) and Growth Rate (2013-2023)

Figure UK Carbon Capture and Storage Revenue (Value) and Growth Rate (2013-2023) Figure Russia Carbon Capture and Storage Revenue (Value) and Growth Rate (2013-2023)

Figure Italy Carbon Capture and Storage Revenue (Value) and Growth Rate (2013-2023)

Figure China Carbon Capture and Storage Revenue (Value) and Growth Rate (2013-2023)



Figure Japan Carbon Capture and Storage Revenue (Value) and Growth Rate (2013-2023)

Figure Korea Carbon Capture and Storage Revenue (Value) and Growth Rate (2013-2023)

Figure India Carbon Capture and Storage Revenue (Value) and Growth Rate (2013-2023)

Figure Southeast Asia Carbon Capture and Storage Revenue (Value) and Growth Rate (2013-2023)

Figure Brazil Carbon Capture and Storage Revenue (Value) and Growth Rate (2013-2023)

Figure Egypt Carbon Capture and Storage Revenue (Value) and Growth Rate (2013-2023)

Figure Saudi Arabia Carbon Capture and Storage Revenue (Value) and Growth Rate (2013-2023)

Figure South Africa Carbon Capture and Storage Revenue (Value) and Growth Rate (2013-2023)

Figure Nigeria Carbon Capture and Storage Revenue (Value) and Growth Rate (2013-2023)

Table Babcock & Wilcox Headquarter, Established, Main Business and Finance Overview (2017)

Table Babcock & Wilcox Carbon Capture and Storage Production Bases, Sales Regions and Major Competitors

Table Babcock & Wilcox Carbon Capture and Storage Product

Table Babcock & Wilcox Carbon Capture and Storage Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Babcock & Wilcox Carbon Capture and Storage Sales Market Share in 2017

Figure Global Babcock & Wilcox Carbon Capture and Storage Revenue Market Share in 2017

Table ENGIE Headquarter, Established, Main Business and Finance Overview (2017)
Table ENGIE Carbon Capture and Storage Production Bases, Sales Regions and Major

Table ENGIE Carbon Capture and Storage Product

Competitors

Table ENGIE Carbon Capture and Storage Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global ENGIE Carbon Capture and Storage Sales Market Share in 2017 Figure Global ENGIE Carbon Capture and Storage Revenue Market Share in 2017 Table GE Power Headquarter, Established, Main Business and Finance Overview (2017)



Table GE Power Carbon Capture and Storage Production Bases, Sales Regions and Major Competitors

Table GE Power Carbon Capture and Storage Product

Table GE Power Carbon Capture and Storage Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global GE Power Carbon Capture and Storage Sales Market Share in 2017 Figure Global GE Power Carbon Capture and Storage Revenue Market Share in 2017 Table The Linde Group Headquarter, Established, Main Business and Finance Overview (2017)

Table The Linde Group Carbon Capture and Storage Production Bases, Sales Regions and Major Competitors

Table The Linde Group Carbon Capture and Storage Product

Table The Linde Group Carbon Capture and Storage Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global The Linde Group Carbon Capture and Storage Sales Market Share in 2017

Figure Global The Linde Group Carbon Capture and Storage Revenue Market Share in 2017

Table Mitsubishi Heavy Industries Headquarter, Established, Main Business and Finance Overview (2017)

Table Mitsubishi Heavy Industries Carbon Capture and Storage Production Bases, Sales Regions and Major Competitors

Table Mitsubishi Heavy Industries Carbon Capture and Storage Product

Table Mitsubishi Heavy Industries Carbon Capture and Storage Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Mitsubishi Heavy Industries Carbon Capture and Storage Sales Market Share in 2017

Figure Global Mitsubishi Heavy Industries Carbon Capture and Storage Revenue Market Share in 2017

Table Air Products and Chemicals Headquarter, Established, Main Business and Finance Overview (2017)

Table Air Products and Chemicals Carbon Capture and Storage Production Bases, Sales Regions and Major Competitors

Table Air Products and Chemicals Carbon Capture and Storage Product

Table Air Products and Chemicals Carbon Capture and Storage Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Air Products and Chemicals Carbon Capture and Storage Sales Market Share in 2017

Figure Global Air Products and Chemicals Carbon Capture and Storage Revenue



Market Share in 2017

Table Aker Solutions Headquarter, Established, Main Business and Finance Overview (2017)

Table Aker Solutions Carbon Capture and Storage Production Bases, Sales Regions and Major Competitors

Table Aker Solutions Carbon Capture and Storage Product

Table Aker Solutions Carbon Capture and Storage Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Aker Solutions Carbon Capture and Storage Sales Market Share in 2017 Figure Global Aker Solutions Carbon Capture and Storage Revenue Market Share in 2017

Table Amec Foster Wheeler Headquarter, Established, Main Business and Finance Overview (2017)

Table Amec Foster Wheeler Carbon Capture and Storage Production Bases, Sales Regions and Major Competitors

Table Amec Foster Wheeler Carbon Capture and Storage Product

Table Amec Foster Wheeler Carbon Capture and Storage Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Amec Foster Wheeler Carbon Capture and Storage Sales Market Share in 2017

Figure Global Amec Foster Wheeler Carbon Capture and Storage Revenue Market Share in 2017

Table Chevron Headquarter, Established, Main Business and Finance Overview (2017) Table Chevron Carbon Capture and Storage Production Bases, Sales Regions and Major Competitors

Table Chevron Carbon Capture and Storage Product

Table Chevron Carbon Capture and Storage Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Chevron Carbon Capture and Storage Sales Market Share in 2017
Figure Global Chevron Carbon Capture and Storage Revenue Market Share in 2017
Table Fluor Headquarter, Established, Main Business and Finance Overview (2017)
Table Fluor Carbon Capture and Storage Production Bases, Sales Regions and Major Competitors

Table Fluor Carbon Capture and Storage Product

Table Fluor Carbon Capture and Storage Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Fluor Carbon Capture and Storage Sales Market Share in 2017 Figure Global Fluor Carbon Capture and Storage Revenue Market Share in 2017 Table Hitachi



Table Hitachi Carbon Capture and Storage

Table Net Power

Table Net Power Carbon Capture and Storage

Table Schlumberger

Table Schlumberger Carbon Capture and Storage

Table Shell

Table Shell Carbon Capture and Storage

Table Siemens

Table Siemens Carbon Capture and Storage

Table Statoil

Table Statoil Carbon Capture and Storage

Table Sulzer

Table Sulzer Carbon Capture and Storage

Table Global Carbon Capture and Storage Sales by Manufacturer (2016-2017)

Figure Global Carbon Capture and Storage Sales Market Share by Manufacturer in 2016

Figure Global Carbon Capture and Storage Sales Market Share by Manufacturer in 2017

Table Global Carbon Capture and Storage Revenue by Manufacturer (2016-2017)

Figure Global Carbon Capture and Storage Revenue Market Share by Manufacturer in 2016

Figure Global Carbon Capture and Storage Revenue Market Share by Manufacturer in 2017

Table Global Carbon Capture and Storage Price by Manufacturer (2016-2017)

Figure Top 3 Carbon Capture and Storage Manufacturer (Revenue) Market Share in 2017

Figure Top 6 Carbon Capture and Storage Manufacturer (Revenue) Market Share in 2017

Figure Global Carbon Capture and Storage Sales and Growth Rate (2013-2018)

Figure Global Carbon Capture and Storage Revenue and Growth Rate (2013-2018)

Table Global Carbon Capture and Storage Sales by Regions (2013-2018)

Table Global Carbon Capture and Storage Sales Market Share by Regions (2013-2018)

Table Global Carbon Capture and Storage Revenue by Regions (2013-2018)

Figure Global Carbon Capture and Storage Revenue Market Share by Regions in 2013

Figure Global Carbon Capture and Storage Revenue Market Share by Regions in 2017

Figure North America Carbon Capture and Storage Sales and Growth Rate (2013-2018)

Figure North America Carbon Capture and Storage Revenue and Growth Rate (2013-2018)

Figure Europe Carbon Capture and Storage Sales and Growth Rate (2013-2018)



Figure Europe Carbon Capture and Storage Revenue and Growth Rate (2013-2018) Figure Asia-Pacific Carbon Capture and Storage Sales and Growth Rate (2013-2018) Figure Asia-Pacific Carbon Capture and Storage Revenue and Growth Rate (2013-2018)

Figure South America Carbon Capture and Storage Sales and Growth Rate (2013-2018)

Figure South America Carbon Capture and Storage Revenue and Growth Rate (2013-2018)

Figure Middle East and Africa Carbon Capture and Storage Sales and Growth Rate (2013-2018)

Figure Middle East and Africa Carbon Capture and Storage Revenue and Growth Rate (2013-2018)

Figure North America Carbon Capture and Storage Revenue and Growth Rate (2013-2018)

Table North America Carbon Capture and Storage Sales by Countries (2013-2018)
Table North America Carbon Capture and Storage Sales Market Share by Countries (2013-2018)

Figure North America Carbon Capture and Storage Sales Market Share by Countries in 2013

Figure North America Carbon Capture and Storage Sales Market Share by Countries in 2017

Table North America Carbon Capture and Storage Revenue by Countries (2013-2018)
Table North America Carbon Capture and Storage Revenue Market Share by Countries (2013-2018)

Figure North America Carbon Capture and Storage Revenue Market Share by Countries in 2013

Figure North America Carbon Capture and Storage Revenue Market Share by Countries in 2017

Figure United States Carbon Capture and Storage Sales and Growth Rate (2013-2018)

Figure Canada Carbon Capture and Storage Sales and Growth Rate (2013-2018)

Figure Mexico Carbon Capture and Storage Sales and Growth Rate (2013-2018)

Table North America Carbon Capture and Storage Sales by Manufacturer (2016-2017)

Figure North America Carbon Capture and Storage Sales Market Share by Manufacturer in 2016

Figure North America Carbon Capture and Storage Sales Market Share by Manufacturer in 2017

Table North America Carbon Capture and Storage Revenue by Manufacturer (2016-2017)

Figure North America Carbon Capture and Storage Revenue Market Share by



Manufacturer in 2016

Figure North America Carbon Capture and Storage Revenue Market Share by Manufacturer in 2017

Table North America Carbon Capture and Storage Sales by Type (2013-2018)

Table North America Carbon Capture and Storage Sales Share by Type (2013-2018)

Table North America Carbon Capture and Storage Revenue by Type (2013-2018)

Table North America Carbon Capture and Storage Revenue Share by Type (2013-2018)

Table North America Carbon Capture and Storage Sales by Application (2013-2018) Table North America Carbon Capture and Storage Sales Share by Application (2013-2018)

Table North America Carbon Capture and Storage Revenue by Application (2013-2018) Table North America Carbon Capture and Storage Revenue Share by Application (2013-2018)

Figure Europe Carbon Capture and Storage Revenue and Growth Rate (2013-2018)
Table Europe Carbon Capture and Storage Sales by Countries (2013-2018)
Table Europe Carbon Capture and Storage Sales Market Share by Countries (2013-2018)

Table Europe Carbon Capture and Storage Revenue by Countries (2013-2018)
Figure Europe Carbon Capture and Storage Revenue Market Share by Countries in 2016

Figure Europe Carbon Capture and Storage Revenue Market Share by Countries in 2017

Figure Germany Carbon Capture and Storage Sales and Growth Rate (2013-2018)

Figure UK Carbon Capture and Storage Sales and Growth Rate (2013-2018)

Figure France Carbon Capture and Storage Sales and Growth Rate (2013-2018)

Figure Russia Carbon Capture and Storage Sales and Growth Rate (2013-2018)

Figure Italy Carbon Capture and Storage Sales and Growth Rate (2013-2018)

Table Europe Carbon Capture and Storage Sales by Manufacturer (2016-2017)

Figure Europe Carbon Capture and Storage Sales Market Share by Manufacturer in 2016

Figure Europe Carbon Capture and Storage Sales Market Share by Manufacturer in 2017

Table Europe Carbon Capture and Storage Revenue by Manufacturer (2016-2017)
Figure Europe Carbon Capture and Storage Revenue Market Share by Manufacturer in 2016

Figure Europe Carbon Capture and Storage Revenue Market Share by Manufacturer in 2017

Table Europe Carbon Capture and Storage Sales by Type (2013-2018)



Table Europe Carbon Capture and Storage Sales Share by Type (2013-2018)

Table Europe Carbon Capture and Storage Revenue by Type (2013-2018)

Table Europe Carbon Capture and Storage Revenue Share by Type (2013-2018)

Table Europe Carbon Capture and Storage Sales by Application (2013-2018)

Table Europe Carbon Capture and Storage Sales Share by Application (2013-2018)

Table Europe Carbon Capture and Storage Revenue by Application (2013-2018)

Table Europe Carbon Capture and Storage Revenue Share by Application (2013-2018)

Figure Asia-Pacific Carbon Capture and Storage Revenue and Growth Rate (2013-2018)

Table Asia-Pacific Carbon Capture and Storage Sales by Countries (2013-2018)
Table Asia-Pacific Carbon Capture and Storage Sales Market Share by Countries (2013-2018)

Figure Asia-Pacific Carbon Capture and Storage Sales Market Share by Countries 2017 Table Asia-Pacific Carbon Capture and Storage Revenue by Countries (2013-2018) Figure Asia-Pacific Carbon Capture and Storage Revenue Market Share by Countries 2017

Figure China Carbon Capture and Storage Sales and Growth Rate (2013-2018)

Figure Japan Carbon Capture and Storage Sales and Growth Rate (2013-2018)

Figure Korea Carbon Capture and Storage Sales and Growth Rate (2013-2018)

Figure India Carbon Capture and Storage Sales and Growth Rate (2013-2018)

Figure Southeast Asia Carbon Capture and Storage Sales and Growth Rate (2013-2018)

Table Asia-Pacific Carbon Capture and Storage Sales by Manufacturer (2016-2017) Figure Asia-Pacific Carbon Capture and Storage Sales Market Share by Manufacturer in 2016

Figure Asia-Pacific Carbon Capture and Storage Sales Market Share by Manufacturer in 2017

Table Asia-Pacific Carbon Capture and Storage Revenue by Manufacturer (2016-2017) Figure Asia-Pacific Carbon Capture and Storage Revenue Market Share by Manufacturer in 2016

Figure Asia-Pacific Carbon Capture and Storage Revenue Market Share by Manufacturer in 2017

Table Asia-Pacific Carbon Capture and Storage Sales by Type (2013-2018)

Table Asia-Pacific Carbon Capture and Storage Sales Share by Type (2013-2018)

Table Asia-Pacific Carbon Capture and Storage Revenue by Type (2013-2018)

Table Asia-Pacific Carbon Capture and Storage Revenue Share by Type (2013-2018)

Table Asia-Pacific Carbon Capture and Storage Sales by Application (2013-2018)

Table Asia-Pacific Carbon Capture and Storage Sales Share by Application (2013-2018)



Table Asia-Pacific Carbon Capture and Storage Revenue by Application (2013-2018) Table Asia-Pacific Carbon Capture and Storage Revenue Share by Application (2013-2018)

Figure South America Carbon Capture and Storage Revenue and Growth Rate (2013-2018)

Table South America Carbon Capture and Storage Sales by Countries (2013-2018)
Table South America Carbon Capture and Storage Sales Market Share by Countries (2013-2018)

Figure South America Carbon Capture and Storage Sales Market Share by Countries in 2017

Table South America Carbon Capture and Storage Revenue by Countries (2013-2018) Table South America Carbon Capture and Storage Revenue Market Share by Countries (2013-2018)

Figure South America Carbon Capture and Storage Revenue Market Share by Countries in 2017

Figure Brazil Carbon Capture and Storage Sales and Growth Rate (2013-2018)

Figure Argentina Carbon Capture and Storage Sales and Growth Rate (2013-2018)

Figure Colombia Carbon Capture and Storage Sales and Growth Rate (2013-2018)

Table South America Carbon Capture and Storage Sales by Manufacturer (2016-2017)

Figure South America Carbon Capture and Storage Sales Market Share by Manufacturer in 2016

Figure South America Carbon Capture and Storage Sales Market Share by Manufacturer in 2017

Table South America Carbon Capture and Storage Revenue by Manufacturer (2016-2017)

Figure South America Carbon Capture and Storage Revenue Market Share by Manufacturer in 2016

Figure South America Carbon Capture and Storage Revenue Market Share by Manufacturer in 2017

Table South America Carbon Capture and Storage Sales by Type (2013-2018)

Table South America Carbon Capture and Storage Sales Share by Type (2013-2018)

Table South America Carbon Capture and Storage Revenue by Type (2013-2018)

Table South America Carbon Capture and Storage Revenue Share by Type (2013-2018)

Table South America Carbon Capture and Storage Sales by Application (2013-2018)
Table South America Carbon Capture and Storage Sales Share by Application

(2013-2018)
Table South America Carbon Capture and Storage Revenue by Application (2013-2018)
Table South America Carbon Capture and Storage Revenue Share by Application



(2013-2018)

Figure Middle East and Africa Carbon Capture and Storage Revenue and Growth Rate (2013-2018)

Table Middle East and Africa Carbon Capture and Storage Sales by Countries (2013-2018)

Table Middle East and Africa Carbon Capture and Storage Sales Market Share by Countries (2013-2018)

Figure Middle East and Africa Carbon Capture and Storage Sales Market Share by Countries in 2017

Table Middle East and Africa Carbon Capture and Storage Revenue by Countries (2013-2018)

Table Middle East and Africa Carbon Capture and Storage Revenue Market Share by Countries (2013-2018)

Figure Middle East and Africa Carbon Capture and Storage Revenue Market Share by Countries in 2013

Figure Middle East and Africa Carbon Capture and Storage Revenue Market Share by Countries in 2017

Figure Saudi Arabia Carbon Capture and Storage Sales and Growth Rate (2013-2018)

Figure UAE Carbon Capture and Storage Sales and Growth Rate (2013-2018)

Figure Egypt Carbon Capture and Storage Sales and Growth Rate (2013-2018)

Figure Nigeria Carbon Capture and Storage Sales and Growth Rate (2013-2018)

Figure South Africa Carbon Capture and Storage Sales and Growth Rate (2013-2018)

Table Middle East and Africa Carbon Capture and Storage Sales by Manufacturer (2016-2017)

Figure Middle East and Africa Carbon Capture and Storage Sales Market Share by Manufacturer in 2016

Figure Middle East and Africa Carbon Capture and Storage Sales Market Share by Manufacturer in 2017

Table Middle East and Africa Carbon Capture and Storage Revenue by Manufacturer (2016-2017)

Figure Middle East and Africa Carbon Capture and Storage Revenue Market Share by Manufacturer in 2016

Figure Middle East and Africa Carbon Capture and Storage Revenue Market Share by Manufacturer in 2017

Table Middle East and Africa Carbon Capture and Storage Sales by Type (2013-2018) Table Middle East and Africa Carbon Capture and Storage Sales Share by Type (2013-2018)

Table Middle East and Africa Carbon Capture and Storage Revenue by Type (2013-2018)



Table Middle East and Africa Carbon Capture and Storage Revenue Share by Type (2013-2018)

Table Middle East and Africa Carbon Capture and Storage Sales by Application (2013-2018)

Table Middle East and Africa Carbon Capture and Storage Sales Share by Application (2013-2018)

Table Middle East and Africa Carbon Capture and Storage Revenue by Application (2013-2018)

Table Middle East and Africa Carbon Capture and Storage Revenue Share by Application (2013-2018)

Table Global Carbon Capture and Storage Sales by Type (2013-2018)

Table Global Carbon Capture and Storage Sales Share by Type (2013-2018)

Table Global Carbon Capture and Storage Revenue by Type (2013-2018)

Table Global Carbon Capture and Storage Revenue Share by Type (2013-2018)

Figure Global Pre-Combustion Sales Growth (2013-2018)

Figure Global Pre-Combustion Price (2013-2018)

Figure Global Industrial Sales Growth (2013-2018)

Figure Global Industrial Price (2013-2018)

Figure Global Oxy-Firing & Post-Combustion Sales Growth (2013-2018)

Figure Global Oxy-Firing & Post-Combustion Price (2013-2018)

Table Global Carbon Capture and Storage Sales by Application (2013-2018)

Table Global Carbon Capture and Storage Sales Share by Application (2013-2018)

Figure Global Oil and Gas Sales Growth (2013-2018)

Figure Global Iron and Steel Sales Growth (2013-2018)

Figure Global Chemical Processing Sales Growth (2013-2018)

Figure Global Power Generation Sales Growth (2013-2018)

Figure Global Carbon Capture and Storage Sales, Revenue and Growth Rate (2018-2023)

Table Global Carbon Capture and Storage Sales Forecast by Regions (2018-2023)

Table Global Carbon Capture and Storage Market Share Forecast by Regions (2018-2023)

Figure North America Sales Carbon Capture and Storage Market Forecast (2018-2023)

Figure Europe Sales Carbon Capture and Storage Market Forecast (2018-2023)

Figure Asia-Pacific Sales Carbon Capture and Storage Market Forecast (2018-2023)

Figure South America Sales Carbon Capture and Storage Market Forecast (2018-2023)

Figure Middle East and Africa Sales Carbon Capture and Storage Market Forecast (2018-2023)

Table Global Carbon Capture and Storage Sales Forecast by Type (2018-2023)

Table Global Carbon Capture and Storage Market Share Forecast by Type (2018-2023)



Table Global Carbon Capture and Storage Sales Forecast by Application (2018-2023) Table Global Carbon Capture and Storage Market Share Forecast by Application (2018-2023)

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