

Global Carbon Capture Insurance Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Carbon Capture Insurance market size was valued at US\$ 67.20 million in 2025 and is forecast to a readjusted size of US\$ 242 million by 2032 with a CAGR of 20.0% during review period.

Carbon Capture Insurance is a professional insurance portfolio covering the entire CCS value chain, encompassing engineering and liability risks across stages such as carbon dioxide capture, compression and treatment, transportation via pipelines or shipping, injection and geological storage, monitoring, and compliance management. Coverage typically includes all risks and delay losses during the construction phase, property damage and machinery failure during the operation phase, business interruption, third-party liability and environmental pollution liability, as well as more targeted mechanisms for compensation for storage leaks and compliance costs. In recent years, the market has seen the emergence of storage leak insurance characterized by 'non-loss triggering,' and systemic solutions centered around cross-entity and cross-stage dependencies, designed to improve project financingability and meet regulatory requirements for financial guarantees. The global Carbon Capture Insurance gross margin is projected to be approximately 25.2% in 2025.

The growth logic of CCS insurance stems from two main lines: first, infrastructure investment on the industry side is shifting from demonstration to clustering; second, the financial side has rigid requirements for long-term liability boundaries and financing availability. Currently, global operational capture capacity exceeds 50 million tons, with many projects in the development and construction phase. These projects have long development cycles, high capital expenditures, and involve collaboration among multiple entities such as capture, transport, and storage companies. Disruption at any

stage can trigger a chain of losses. In this scenario, insurance is not only a traditional risk transfer but also a 'credit support' in the financing structure. Through clearer liability triggers and compensation arrangements, it reduces investors' concerns about extreme tail risks and helps projects meet regulatory requirements for financial guarantees and subsequent liabilities. The challenges lie in its long-term nature and quantifiability. Storage risks have an extremely long timescale; the probability of leakage is low, but the potential losses are large and the liability chain is complex. Private insurers remain cautious about covering post-sealing and long-term open-ended liabilities. At the same time, the licensing and liability frameworks differ significantly across jurisdictions, leading to highly customized terms. On the demand side, there will be a greater preference for products that align with the regulatory framework, cover non-loss-triggered leakage costs, and can be linked to tax credits or carbon credit loss compensation. Systemic safeguards will be strengthened at the interface between transportation and storage. On the supply side, there will be differentiation along the lines of reinsurance capacity, engineering due diligence capabilities, continuous monitoring data, and model iteration. Institutions with a full-chain understanding and cross-market underwriting capabilities will be able to develop replicable solutions more quickly, driving the shift from single-project insurance to combined underwriting of 'hub plus multiple users'. On May 14, 2024, Aon plc (NYSE: AON) announced the development of a new insurance product specifically designed for international transport and storage companies engaged in carbon dioxide storage. On January 31, 2025, Zurich Insurance Secures entered into a 17,500-tonne carbon removal agreement with Nellie Technologies.

This report is a detailed and comprehensive analysis for global Carbon Capture Insurance market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Carbon Capture Insurance market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Carbon Capture Insurance market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Carbon Capture Insurance market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Carbon Capture Insurance market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Carbon Capture Insurance

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Carbon Capture Insurance market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Aon plc, Marsh LLC, Howden Group Holdings Ltd., WTW, Gallagher Specialty, Lockton, Zurich Insurance Group, Chubb, Allianz, Swiss Re, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Carbon Capture Insurance market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Capture Facilities

Transport And Shipping

Storage And Injection

Others

Market segment by Coverage Line

Construction All Risks And DSU

Property Damage And Machinery Breakdown

Environmental Impairment Liability

Others

Market segment by Distribution Channel

Broker-Led Placement

Direct Placement

Platform-Embedded Distribution

Others

Market segment by Application

Compliant Carbon Market (CCM)

Voluntary Carbon Market (VCM)

Market segment by players, this report covers

Aon plc

Marsh LLC

Howden Group Holdings Ltd.

WTW

Gallagher Specialty

Lockton

Zurich Insurance Group

Chubb

Allianz

Swiss Re

Munich Re

SCOR Syndicate

Canopus

Beazley

Ascot Group

Amwins

Kita

CarbonPool

Hiscox

China Life Insurance Company Limited

Dajia Property And Casualty Insurance Co., Ltd

PICC Property And Casualty Company Limited

Generali China Insurance Co., Ltd

China Pacific Property Insurance Co., Ltd

China Continent Property & Casualty Insurance Co., Ltd

China United Property Insurance Co., Ltd

ZhongAn Online P And C Insurance Co., Ltd

Ping An Insurance (Group) Company of China, Ltd.

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Carbon Capture Insurance product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Carbon Capture Insurance, with revenue, gross margin, and global market share of Carbon Capture Insurance from 2021 to 2026.

Chapter 3, the Carbon Capture Insurance competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Carbon Capture Insurance market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Carbon Capture Insurance.

Chapter 13, to describe Carbon Capture Insurance research findings and conclusion.

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