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Global Carbon Black Grinding Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Carbon Black Grinding Machine market size is expected to reach $ 152 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

In 2025, global Carbon Black Grinding Machine production reached approximately 412 Units.The average price is approximately $230,000.A Carbon Black Grinding Machine is a specialized piece of equipment designed to reduce the particle size of carbon black, a form of elemental carbon produced by the incomplete combustion of heavy petroleum products. Carbon black is widely used in various industries, including rubber, plastics, coatings, and inks, due to its reinforcing, conductive, and pigmentation properties.

Carbon Black Grinding Machine represents a specialized powder-processing segment rather than a conventional bulk-material grinding market. Virgin carbon black already consists of nanoscale primary particles that form aggregates and larger agglomerates, so industrial milling systems are generally used to reduce hard grit, coke-like particles and oversized agglomerates, control screen residue and improve downstream dispersion. The processing requirement is broader for recovered carbon black because raw tire-pyrolysis char may contain residual steel, mineral ash, hard carbonaceous lumps and irregular aggregates. Commercial upgrading therefore typically requires a sequence of controlled feeding, magnetic separation, pre-crushing, fine grinding, dynamic classification and foreign-particle discharge. The appropriate market boundary is consequently the grinding and classification machinery and the directly integrated process modules required for stable operation, rather than the full tire-pyrolysis plant, pelletizing line or general material-handling system.

The global supply structure is divided between a relatively small group of specialized,

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high-performance system suppliers and a much larger pool of general powder-equipment manufacturers. The leading specialists compete on extremely low grit levels, precise top-size control, low contamination, energy efficiency, explosion protection and the ability to guarantee continuous industrial performance. Chinese suppliers are increasingly active in recovered-carbon-black projects, offering customized air classifier mills, jet mills and complete closed-loop production systems at comparatively competitive prices and shorter delivery cycles. Indian manufacturers remain important in hammer pulverizers, mechanical mills and medium-capacity processing lines, while Japanese suppliers are positioned in high-purity and low-contamination applications. The broad manufacturer pool is substantially larger than the formal core list because many general mills are technically capable of handling carbon materials, but only a limited number of suppliers provide documented carbon-black applications, dedicated equipment geometry or measurable grit and particle-size guarantees.

Demand from conventional virgin-carbon-black plants is relatively mature and is driven mainly by replacement investment, capacity expansion, energy-efficiency upgrades and the production of lower-residue specialty grades. Recovered carbon black is the principal incremental growth source. As tire-pyrolysis operators move from producing low-value char to commercially qualified rCB, milling and classification become essential for achieving consistent particle-size distribution and acceptable reinforcement, color and dispersion characteristics. Mechanical air classifier mills remain the main solution for medium fineness, high throughput and cost-sensitive applications, whereas fluidized-bed jet mills are increasingly selected for finer products, lower contamination and tighter top-size control. Ring roller and vertical mills retain a role in relatively coarse filler-grade pyrolysis carbon and high-capacity applications. Future competition will increasingly depend on complete process guarantees, feedstock testing, wear management, inert-gas operation, automation and the ability to adapt the process to highly variable pyrolysis-char properties rather than on nominal mill capacity alone.

Report Scope

This report studies the global Carbon Black Grinding Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Carbon Black Grinding Machine and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Carbon Black Grinding

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Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Carbon Black Grinding Machine total production and demand, 2021-2032, (Units)

Global Carbon Black Grinding Machine total production value, 2021-2032, (USD Million)

Global Carbon Black Grinding Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Carbon Black Grinding Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Carbon Black Grinding Machine domestic production, consumption, key domestic manufacturers and share

Global Carbon Black Grinding Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Carbon Black Grinding Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Carbon Black Grinding Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Carbon Black Grinding Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HOSOKAWA MICRON CORPORATION, NETZSCH Group, RIECO INDUSTRIES LIMITED, JACAN Powder Equipment, Qingdao EPIC Powder Machinery, Prater Industries, KURIMOTO, LTD., Shanghai Clirik Machinery, SBM Industrial Technology Group, SINGHASINI DRY CHEM, etc.

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This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Carbon Black Grinding Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Carbon Black Grinding Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Carbon Black Grinding Machine Market, Segmentation by Type:

Mechanical Air Classifier Mill

Fluidized-Bed Jet Mill

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Hammer Pulverizer

Others

Global Carbon Black Grinding Machine Market, Segmentation by System Configuration:

Standalone Mill

Mill with Integrated Classifier

Closed-loop Grinding System

Others

Global Carbon Black Grinding Machine Market, Segmentation by Processing Capacity:

Processing Capacity: 0.5–5 t/h

Processing Capacity: 5–25 t/h

Processing Capacity: over 25 t/h

Global Carbon Black Grinding Machine Market, Segmentation by Application:

Tires and Technical Rubber

Plastics and Masterbatch

Inks and Coatings

Others

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Companies Profiled:

HOSOKAWA MICRON CORPORATION

NETZSCH Group

RIECO INDUSTRIES LIMITED

JACAN Powder Equipment

Qingdao EPIC Powder Machinery

Prater Industries

KURIMOTO, LTD.

Shanghai Clirik Machinery

SBM Industrial Technology Group

SINGHASINI DRY CHEM

The Jet Pulverizer Company

Guilin Hongcheng

Key Questions Answered:

1. How big is the global Carbon Black Grinding Machine market?
2. What is the demand of the global Carbon Black Grinding Machine market?
3. What is the year over year growth of the global Carbon Black Grinding Machine market?
4. What is the production and production value of the global Carbon Black Grinding Machine market?
5. Who are the key producers in the global Carbon Black Grinding Machine market?

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6. What are the growth factors driving the market demand?

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