

Global Carbofuran Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Carbofuran market size is expected to reach \$ 182 million by 2032, rising at a market growth of 1.2% CAGR during the forecast period (2026-2032).

Carbofuran is one of the most toxic carbamate pesticides. It is used to control insects in a wide variety of field crops, including potatoes, corn and soybeans. It is a systemic insecticide, which means that the plant absorbs it through the roots, and from here the plant distributes it throughout its organs where insecticidal concentrations are attained. Carbofuran also has contact activity against pests.

In 2024, global Carbofuran production reached approximately 7400 MT, with an average global market price of around 22152 USD/MT.

The carbofuran market is a shrinking but still relevant niche within the crop protection and agrochemical industry, centered on an older carbamate insecticide/nematicide used historically on a range of field and plantation crops. Highly effective at low doses against soil and foliar pests, carbofuran once had broad usage, but its high acute toxicity and environmental concerns have led to stringent restrictions or outright bans in many developed markets; remaining demand is largely concentrated in certain developing countries and specific crops where alternative solutions are limited or more expensive. The industry chain runs from basic organic chemical feedstocks and intermediates, through synthesis and formulation by agrochemical manufacturers, to regional distributors and farm-supply channels that serve growers in markets where carbofuran is still legally registered.

Driving factors today are dominated as much by regulation as by agronomy: where carbofuran remains registered, farmers value its broad-spectrum efficacy, systemic

activity and cost-effectiveness, particularly against tough soil insects and nematodes; pest pressure, yield expectations and limited access to newer products can sustain localized demand. However, the global trend is clearly negative due to regulatory withdrawals on human-health and ecotoxicological grounds, rising safety and stewardship expectations in the food value chain, and pressure from buyers and certification schemes that discourage or forbid its use. As restrictions spread and alternative chemistries and integrated pest management (IPM) solutions become more available and affordable, volumes tend to decline, and the market increasingly behaves like a legacy, end-of-life active ingredient segment. Under these conditions—regulatory uncertainty, reputational risk, and competition from newer, often safer products—producers and formulators of carbofuran typically operate with modest gross profit margins, most commonly in the range of about 15–28%, with margins heavily dependent on local regulatory status, scale of remaining markets and the costs of compliance and stewardship.

This report studies the global Carbofuran production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Carbofuran and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Carbofuran that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Carbofuran total production and demand, 2021-2032, (MT)

Global Carbofuran total production value, 2021-2032, (USD Million)

Global Carbofuran production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Carbofuran consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Carbofuran domestic production, consumption, key domestic manufacturers and share

Global Carbofuran production by manufacturer, production, price, value and market

share 2021-2026, (USD Million) & (MT)

Global Carbofuran production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Carbofuran production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Carbofuran market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FMC, Hunan Halli Chemical, Hunan Gofar Fine Chemical, Hubei Sanonda (Chemchina), Jialong Chemical, LANFENG BIO-CHEM, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Carbofuran market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Carbofuran Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Carbofuran Market, Segmentation by Type:

Carbofuran Granules

Carbofuran Emulsion

Carbofuran Dry Powder

Global Carbofuran Market, Segmentation by Feature:

Single-component

Compound

Global Carbofuran Market, Segmentation by Channel:

Direct Selling

Distribution

Global Carbofuran Market, Segmentation by Application:

Pesticide Industrial

Seed Coating Agent Industrial

Other

Companies Profiled:

FMC

Hunan Haili Chemical

Hunan Gofar Fine Chemical

Hubei Sanonda (Chemchina)

Jialong Chemical

LANFENG BIO-CHEM

Key Questions Answered:

1. How big is the global Carbofuran market?
2. What is the demand of the global Carbofuran market?
3. What is the year over year growth of the global Carbofuran market?
4. What is the production and production value of the global Carbofuran market?
5. Who are the key producers in the global Carbofuran market?
6. What are the growth factors driving the market demand?

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