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Global Carbide Rod with Coolant Holes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Carbide Rod with Coolant Holes market size was valued at US$ 324 million in 2025 and is forecast to a readjusted size of US$ 438 million by 2032 with a CAGR of 4.9% during review period.

Carbide Rod with Coolant Holes refer to carbide rod stock featuring one or more internal passages (cooling holes) running through their length. Primarily serving as raw blanks, these rods are utilized in the manufacture of various high-performance metal-cutting tools designed to accommodate the flow of cutting fluids.

The upstream sector primarily consists of tungsten carbide powder, cobalt powder, and small quantities of performance-modifying additives. In this composition, tungsten carbide provides hardness, wear resistance, and red hardness, while cobalt acts as a metallic binder phase, imparting toughness and impact resistance. Certain grades also incorporate additives?such as vanadium carbide, chromium carbide, tantalum carbide, and niobium carbide?to facilitate grain size control and to fine-tune wear and corrosion resistance. The midstream sector encompasses the actual manufacturing process of these carbide rods. Downstream, the products are primarily supplied to manufacturers of solid carbide tools, where they are used to produce internal-coolant drills, gun drills, reamers, step drills, and other high-performance hole-making tools; these finished tools ultimately find application across sectors such as automotive, aerospace, general machinery, and mold manufacturing.

In 2025, the global sales volume for carbide rods with cooling channels is projected to reach approximately 4,200 tons, with an average global market price of approximately 75 USD/kg. The gross profit margins for key manufacturers within this industry are

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estimated to range between 28% and 42%.

This report is a detailed and comprehensive analysis for global Carbide Rod with Coolant Holes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Carbide Rod with Coolant Holes market size and forecasts, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/kg), 2021-2032

Global Carbide Rod with Coolant Holes market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/kg), 2021-2032

Global Carbide Rod with Coolant Holes market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/kg), 2021-2032

Global Carbide Rod with Coolant Holes market shares of main players, shipments in revenue ($ Million), sales quantity (Tons), and ASP (US$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Carbide Rod with Coolant Holes

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Carbide Rod with Coolant Holes market based on the following parameters - company overview, sales quantity, revenue, price,

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gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hyperion Materials & Technologies, CERATIZIT, AXISMATERIA, G?hring, Sumitomo Electric Carbide, H.B. Carbide, Kennametal, Zigong Cemented Carbide, Xiamen Golden Egret Special Alloy, Zhuzhou Cemented Carbide Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Carbide Rod with Coolant Holes market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Straight Hole Type

Spiral Hole Type

Other

Market segment by Grain Size

Ultrafine-Grained

Submicron-Grained

Fine-Grained

Other

Market segment by Application

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Automotive

Aerospace

Electronics

Mold Machining

General Machinery

Other

Major players covered

Hyperion Materials & Technologies

CERATIZIT

AXISMATERIA

G?hring

Sumitomo Electric Carbide

H.B. Carbide

Kennametal

Zigong Cemented Carbide

Xiamen Golden Egret Special Alloy

Zhuzhou Cemented Carbide Group

IMC Dalian

Market segment by region, regional analysis covers

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North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Carbide Rod with Coolant Holes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Carbide Rod with Coolant Holes, with price, sales quantity, revenue, and global market share of Carbide Rod with Coolant Holes from 2021 to 2026.

Chapter 3, the Carbide Rod with Coolant Holes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Carbide Rod with Coolant Holes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Carbide Rod with Coolant Holes market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

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Chapter 13, the key raw materials and key suppliers, and industry chain of Carbide Rod with Coolant Holes.

Chapter 14 and 15, to describe Carbide Rod with Coolant Holes sales channel, distributors, customers, research findings and conclusion.

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