

Global Carbide Cutting Picks Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Carbide Cutting Picks market size was valued at US\$ 736 million in 2025 and is forecast to a readjusted size of US\$ 979 million by 2032 with a CAGR of 4.2% during review period.

Carbide cutting picks are specialized cutting tools designed specifically for mining and engineering machinery. Primarily composed of a carbide tip (tungsten carbide) and an alloy steel body joined together via brazing, these picks are widely utilized in heavy-duty equipment such as coal shearers, roadheaders, and rotary drilling rigs.

Upstream raw materials mainly consist of tungsten carbide powder, cobalt or nickel powder, alloy steel, brazing materials, heat treatment media, and surface wear-resistant materials. The midstream manufacturing process transforms these inputs into finished products through a sequence of steps including body forging, machining, carbide sintering, brazing, heat treatment, and assembly; downstream applications primarily span sectors such as mining, tunnel excavation, road maintenance, municipal construction, and foundation engineering.

In 2025, global sales volume for carbide cutting picks is projected to reach approximately 55 million units, with an average unit price of around \$13 and a gross profit margin ranging from 22% to 35%.

This report is a detailed and comprehensive analysis for global Carbide Cutting Picks market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that

contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Carbide Cutting Picks market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Carbide Cutting Picks market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Carbide Cutting Picks market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Carbide Cutting Picks market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Carbide Cutting Picks

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Carbide Cutting Picks market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kennametal, BETEK, Sandvik, Epiroc, Sollami, Luoyang Golden Egret Geotools, Shandong AID, Shandong Techgong, Shandong Sanqiang Mining Machinery, Shandong Ruizuan, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Carbide Cutting Picks market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Pick-type Cutting Picks

Blade-type Cutting Picks

Market segment by Shank Diameter

19mm

20mm

22mm

Other

Market segment by Application

Mining

Transportation Facilities

Underground Engineering

Construction Engineering

Other

Major players covered

Kennametal

BETEK

Sandvik

Epiroc

Sollami

Luoyang Golden Egret Geotools

Shandong AID

Shandong Techgong

Shandong Sanqiang Mining Machinery

Shandong Ruizuan

Shandong Qiangtong Mining Technology

Haimingrun

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Carbide Cutting Picks product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Carbide Cutting Picks, with price, sales quantity, revenue, and global market share of Carbide Cutting Picks from 2021 to 2026.

Chapter 3, the Carbide Cutting Picks competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Carbide Cutting Picks breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Carbide Cutting Picks market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Carbide Cutting Picks.

Chapter 14 and 15, to describe Carbide Cutting Picks sales channel, distributors, customers, research findings and conclusion.

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