

Global Carbide Cutting Blades Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Carbide Cutting Blades market size was valued at US\$ 637 million in 2025 and is forecast to a readjusted size of US\$ 1007 million by 2032 with a CAGR of 6.7% during review period.

In 2025, global sales of Carbide Cutting Blades reached 172 million units, with an average selling price of \$3.60 per unit. Total production capacity stood at approximately 210 million units, and the gross profit margin hovered around 32%. Carbide Cutting Blades are high-hardness, high-wear-resistance, and high-temperature-resistant cutting tools manufactured primarily from tungsten-cobalt (WC-Co) through processes involving powder metallurgy, high-temperature sintering, and precision grinding. Widely utilized across sectors such as metalworking, mechanical manufacturing, automotive component processing, and aerospace, these inserts are capable of machining a diverse range of materials, including steel, stainless steel, cast iron, and non-ferrous metals.

The upstream supply chain consists primarily of raw materials such as cemented carbide powder, cobalt, and other alloying elements, as well as auxiliary binders and ceramic coatings; the downstream market is primarily directed toward CNC machine tool manufacturers, cutting tool distributors, and large-scale manufacturing enterprises.

Looking ahead, driven by the rapid advancement of high-end equipment manufacturing, aerospace, and precision manufacturing industries, demand for cutting inserts characterized by superior wear resistance, high thermal stability, and advanced coatings is on a steady rise. Market opportunities are expected to be concentrated in areas such as the optimization of ultra-hard alloy formulations, innovation in coating

technologies, the production of high-precision inserts across a wide range of specifications, and the development of intelligent cutting solutions. By prioritizing material upgrades and process improvements, enterprises can achieve competitive differentiation and secure long-term growth within this dynamic market landscape.

The market for Carbide Cutting Blades is exhibiting a trend of steady growth, driven primarily by the continuous expansion of high-end manufacturing, automotive component processing, aerospace, and precision machining sectors. With the widespread adoption of CNC machine tools and automated processing equipment, demand for inserts characterized by high wear resistance, high hardness, and superior thermal stability is on the rise; concurrently, requirements regarding coating technologies and insert geometric designs are becoming increasingly stringent, aiming to enhance processing efficiency and extend tool life.

The competitive landscape of the market is characterized by a 'concentration in the mid-to-high-end segments and fragmentation in the low-end segments.' Domestic enterprises hold a competitive advantage in low-to-mid-range application fields, while international manufacturers maintain technological leadership in high-end precision machining and aerospace sectors.

Looking ahead, driven by growing demand for intelligent manufacturing, eco-friendly processing, and the machining of high-hardness materials, market opportunities for cemented carbide inserts will primarily center on the R&D of high-performance alloy materials, coating optimization, customized tooling solutions, and digital tool management systems. Furthermore, facilitated by enhanced upstream-downstream collaboration and supply chain optimization, insert manufacturers will possess ample scope to achieve competitive differentiation through technological innovation and value-added services.

This report is a detailed and comprehensive analysis for global Carbide Cutting Blades market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Carbide Cutting Blades market size and forecasts, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pc), 2021-2032

Global Carbide Cutting Blades market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pc), 2021-2032

Global Carbide Cutting Blades market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pc), 2021-2032

Global Carbide Cutting Blades market shares of main players, shipments in revenue (\$ Million), sales quantity (K Pcs), and ASP (US\$/Pc), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Carbide Cutting Blades

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Carbide Cutting Blades market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SUMITOMO ELECTRIC, BAUCOR, Lennartz, Sandvik, Kennametal, Kedel Tools, Mitsubishi Materials, Kyocera, Carolina Knife & Manufacturing, ONMY Tools, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Carbide Cutting Blades market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts

for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Tungsten-cobalt Type

Titanium-tungsten-cobalt Type

Tantalum-tungsten-cobalt Type

Others

Market segment by Uses

Turning Blades

Milling Blades

Drilling Blades

Market segment by Diameter

Diameter: 300 mm

Diameter: 350 mm

Market segment by Application

Automobile Manufacturing

Aerospace

Medical Equipment

Electronics Industry

Others

Major players covered

SUMITOMO ELECTRIC

BAUCOR

Lennartz

Sandvik

Kennametal

Kedel Tools

Mitsubishi Materials

Kyocera

Carolina Knife & Manufacturing

ONMY Tools

Zhuzhou Better Tungsten Carbide

Smit Engineering

Walter

Cowles Tool

Hyperion Materials & Technologies

CHANGYING

X-Keen Blades

Diamond Tec

Meetyou Carbide

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Carbide Cutting Blades product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Carbide Cutting Blades, with price, sales quantity, revenue, and global market share of Carbide Cutting Blades from 2021 to 2026.

Chapter 3, the Carbide Cutting Blades competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Carbide Cutting Blades breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Carbide Cutting Blades market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Carbide Cutting Blades.

Chapter 14 and 15, to describe Carbide Cutting Blades sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Carbide Cutting Blades Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Tungsten-cobalt Type

1.3.3 Titanium-tungsten-cobalt Type

1.3.4 Tantalum-tungsten-cobalt Type

1.3.5 Others

1.4 Market Analysis by Uses

1.4.1 Overview: Global Carbide Cutting Blades Consumption Value by Uses: 2021 Versus 2025 Versus 2032

1.4.2 Turning Blades

1.4.3 Milling Blades

1.4.4 Drilling Blades

1.5 Market Analysis by Diameter

1.5.1 Overview: Global Carbide Cutting Blades Consumption Value by Diameter: 2021 Versus 2025 Versus 2032

1.5.2 Diameter: 300 mm

1.5.3 Diameter: 350 mm

1.6 Market Analysis by Application

1.6.1 Overview: Global Carbide Cutting Blades Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Automobile Manufacturing

1.6.3 Aerospace

1.6.4 Medical Equipment

1.6.5 Electronics Industry

1.6.6 Others

1.7 Global Carbide Cutting Blades Market Size & Forecast

1.7.1 Global Carbide Cutting Blades Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Carbide Cutting Blades Sales Quantity (2021-2032)

1.7.3 Global Carbide Cutting Blades Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 SUMITOMO ELECTRIC

2.1.1 SUMITOMO ELECTRIC Details

2.1.2 SUMITOMO ELECTRIC Major Business

2.1.3 SUMITOMO ELECTRIC Carbide Cutting Blades Product and Services

2.1.4 SUMITOMO ELECTRIC Carbide Cutting Blades Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 SUMITOMO ELECTRIC Recent Developments/Updates

2.2 BAUCOR

2.2.1 BAUCOR Details

2.2.2 BAUCOR Major Business

2.2.3 BAUCOR Carbide Cutting Blades Product and Services

2.2.4 BAUCOR Carbide Cutting Blades Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 BAUCOR Recent Developments/Updates

2.3 Lennartz

2.3.1 Lennartz Details

2.3.2 Lennartz Major Business

2.3.3 Lennartz Carbide Cutting Blades Product and Services

2.3.4 Lennartz Carbide Cutting Blades Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Lennartz Recent Developments/Updates

2.4 Sandvik

2.4.1 Sandvik Details

2.4.2 Sandvik Major Business

2.4.3 Sandvik Carbide Cutting Blades Product and Services

2.4.4 Sandvik Carbide Cutting Blades Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Sandvik Recent Developments/Updates

2.5 Kennametal

2.5.1 Kennametal Details

2.5.2 Kennametal Major Business

2.5.3 Kennametal Carbide Cutting Blades Product and Services

2.5.4 Kennametal Carbide Cutting Blades Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Kennametal Recent Developments/Updates

2.6 Kedel Tools

2.6.1 Kedel Tools Details

2.6.2 Kedel Tools Major Business

2.6.3 Kedel Tools Carbide Cutting Blades Product and Services

2.6.4 Kedel Tools Carbide Cutting Blades Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Kedel Tools Recent Developments/Updates

2.7 Mitsubishi Materials

2.7.1 Mitsubishi Materials Details

2.7.2 Mitsubishi Materials Major Business

2.7.3 Mitsubishi Materials Carbide Cutting Blades Product and Services

2.7.4 Mitsubishi Materials Carbide Cutting Blades Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Mitsubishi Materials Recent Developments/Updates

2.8 Kyocera

2.8.1 Kyocera Details

2.8.2 Kyocera Major Business

2.8.3 Kyocera Carbide Cutting Blades Product and Services

2.8.4 Kyocera Carbide Cutting Blades Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Kyocera Recent Developments/Updates

2.9 Carolina Knife & Manufacturing

2.9.1 Carolina Knife & Manufacturing Details

2.9.2 Carolina Knife & Manufacturing Major Business

2.9.3 Carolina Knife & Manufacturing Carbide Cutting Blades Product and Services

2.9.4 Carolina Knife & Manufacturing Carbide Cutting Blades Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Carolina Knife & Manufacturing Recent Developments/Updates

2.10 ONMY Tools

2.10.1 ONMY Tools Details

2.10.2 ONMY Tools Major Business

2.10.3 ONMY Tools Carbide Cutting Blades Product and Services

2.10.4 ONMY Tools Carbide Cutting Blades Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 ONMY Tools Recent Developments/Updates

2.11 Zhuzhou Better Tungsten Carbide

2.11.1 Zhuzhou Better Tungsten Carbide Details

2.11.2 Zhuzhou Better Tungsten Carbide Major Business

2.11.3 Zhuzhou Better Tungsten Carbide Carbide Cutting Blades Product and Services

2.11.4 Zhuzhou Better Tungsten Carbide Carbide Cutting Blades Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Zhuzhou Better Tungsten Carbide Recent Developments/Updates

2.12 Smit Engineering

2.12.1 Smit Engineering Details

2.12.2 Smit Engineering Major Business

2.12.3 Smit Engineering Carbide Cutting Blades Product and Services

2.12.4 Smit Engineering Carbide Cutting Blades Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Smit Engineering Recent Developments/Updates

2.13 Walter

2.13.1 Walter Details

2.13.2 Walter Major Business

2.13.3 Walter Carbide Cutting Blades Product and Services

2.13.4 Walter Carbide Cutting Blades Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Walter Recent Developments/Updates

2.14 Cowles Tool

2.14.1 Cowles Tool Details

2.14.2 Cowles Tool Major Business

2.14.3 Cowles Tool Carbide Cutting Blades Product and Services

2.14.4 Cowles Tool Carbide Cutting Blades Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Cowles Tool Recent Developments/Updates

2.15 Hyperion Materials & Technologies

2.15.1 Hyperion Materials & Technologies Details

2.15.2 Hyperion Materials & Technologies Major Business

2.15.3 Hyperion Materials & Technologies Carbide Cutting Blades Product and Services

2.15.4 Hyperion Materials & Technologies Carbide Cutting Blades Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 Hyperion Materials & Technologies Recent Developments/Updates

2.16 CHANGYING

2.16.1 CHANGYING Details

2.16.2 CHANGYING Major Business

2.16.3 CHANGYING Carbide Cutting Blades Product and Services

2.16.4 CHANGYING Carbide Cutting Blades Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.16.5 CHANGYING Recent Developments/Updates

2.17 X-Keen Blades

2.17.1 X-Keen Blades Details

2.17.2 X-Keen Blades Major Business

- 2.17.3 X-Keen Blades Carbide Cutting Blades Product and Services
- 2.17.4 X-Keen Blades Carbide Cutting Blades Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.17.5 X-Keen Blades Recent Developments/Updates
- 2.18 Diamond Tec
 - 2.18.1 Diamond Tec Details
 - 2.18.2 Diamond Tec Major Business
 - 2.18.3 Diamond Tec Carbide Cutting Blades Product and Services
 - 2.18.4 Diamond Tec Carbide Cutting Blades Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.18.5 Diamond Tec Recent Developments/Updates
- 2.19 Meetyou Carbide
 - 2.19.1 Meetyou Carbide Details
 - 2.19.2 Meetyou Carbide Major Business
 - 2.19.3 Meetyou Carbide Carbide Cutting Blades Product and Services
 - 2.19.4 Meetyou Carbide Carbide Cutting Blades Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.19.5 Meetyou Carbide Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: CARBIDE CUTTING BLADES BY MANUFACTURER

- 3.1 Global Carbide Cutting Blades Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Carbide Cutting Blades Revenue by Manufacturer (2021-2026)
- 3.3 Global Carbide Cutting Blades Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Carbide Cutting Blades by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Carbide Cutting Blades Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Carbide Cutting Blades Manufacturer Market Share in 2025
- 3.5 Carbide Cutting Blades Market: Overall Company Footprint Analysis
 - 3.5.1 Carbide Cutting Blades Market: Region Footprint
 - 3.5.2 Carbide Cutting Blades Market: Company Product Type Footprint
 - 3.5.3 Carbide Cutting Blades Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Carbide Cutting Blades Market Size by Region

- 4.1.1 Global Carbide Cutting Blades Sales Quantity by Region (2021-2032)
- 4.1.2 Global Carbide Cutting Blades Consumption Value by Region (2021-2032)
- 4.1.3 Global Carbide Cutting Blades Average Price by Region (2021-2032)

4.2 North America Carbide Cutting Blades Consumption Value (2021-2032)

4.3 Europe Carbide Cutting Blades Consumption Value (2021-2032)

4.4 Asia-Pacific Carbide Cutting Blades Consumption Value (2021-2032)

4.5 South America Carbide Cutting Blades Consumption Value (2021-2032)

4.6 Middle East & Africa Carbide Cutting Blades Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Carbide Cutting Blades Sales Quantity by Type (2021-2032)

5.2 Global Carbide Cutting Blades Consumption Value by Type (2021-2032)

5.3 Global Carbide Cutting Blades Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Carbide Cutting Blades Sales Quantity by Application (2021-2032)

6.2 Global Carbide Cutting Blades Consumption Value by Application (2021-2032)

6.3 Global Carbide Cutting Blades Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Carbide Cutting Blades Sales Quantity by Type (2021-2032)

7.2 North America Carbide Cutting Blades Sales Quantity by Application (2021-2032)

7.3 North America Carbide Cutting Blades Market Size by Country

7.3.1 North America Carbide Cutting Blades Sales Quantity by Country (2021-2032)

7.3.2 North America Carbide Cutting Blades Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Carbide Cutting Blades Sales Quantity by Type (2021-2032)

8.2 Europe Carbide Cutting Blades Sales Quantity by Application (2021-2032)

8.3 Europe Carbide Cutting Blades Market Size by Country

- 8.3.1 Europe Carbide Cutting Blades Sales Quantity by Country (2021-2032)
- 8.3.2 Europe Carbide Cutting Blades Consumption Value by Country (2021-2032)
- 8.3.3 Germany Market Size and Forecast (2021-2032)
- 8.3.4 France Market Size and Forecast (2021-2032)
- 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
- 8.3.6 Russia Market Size and Forecast (2021-2032)
- 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Carbide Cutting Blades Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Carbide Cutting Blades Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Carbide Cutting Blades Market Size by Region
 - 9.3.1 Asia-Pacific Carbide Cutting Blades Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Carbide Cutting Blades Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Carbide Cutting Blades Sales Quantity by Type (2021-2032)
- 10.2 South America Carbide Cutting Blades Sales Quantity by Application (2021-2032)
- 10.3 South America Carbide Cutting Blades Market Size by Country
 - 10.3.1 South America Carbide Cutting Blades Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Carbide Cutting Blades Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Carbide Cutting Blades Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Carbide Cutting Blades Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Carbide Cutting Blades Market Size by Country

11.3.1 Middle East & Africa Carbide Cutting Blades Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Carbide Cutting Blades Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Carbide Cutting Blades Market Drivers

12.2 Carbide Cutting Blades Market Restraints

12.3 Carbide Cutting Blades Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Carbide Cutting Blades and Key Manufacturers

13.2 Manufacturing Costs Percentage of Carbide Cutting Blades

13.3 Carbide Cutting Blades Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Carbide Cutting Blades Typical Distributors

14.3 Carbide Cutting Blades Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Carbide Cutting Blades Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Carbide Cutting Blades Consumption Value by Uses, (USD Million), 2021 & 2025 & 2032

Table 3. Global Carbide Cutting Blades Consumption Value by Diameter, (USD Million), 2021 & 2025 & 2032

Table 4. Global Carbide Cutting Blades Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. SUMITOMO ELECTRIC Basic Information, Manufacturing Base and Competitors

Table 6. SUMITOMO ELECTRIC Major Business

Table 7. SUMITOMO ELECTRIC Carbide Cutting Blades Product and Services

Table 8. SUMITOMO ELECTRIC Carbide Cutting Blades Sales Quantity (K Pcs), Average Price (US\$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. SUMITOMO ELECTRIC Recent Developments/Updates

Table 10. BAUCOR Basic Information, Manufacturing Base and Competitors

Table 11. BAUCOR Major Business

Table 12. BAUCOR Carbide Cutting Blades Product and Services

Table 13. BAUCOR Carbide Cutting Blades Sales Quantity (K Pcs), Average Price (US\$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. BAUCOR Recent Developments/Updates

Table 15. Lennartz Basic Information, Manufacturing Base and Competitors

Table 16. Lennartz Major Business

Table 17. Lennartz Carbide Cutting Blades Product and Services

Table 18. Lennartz Carbide Cutting Blades Sales Quantity (K Pcs), Average Price (US\$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Lennartz Recent Developments/Updates

Table 20. Sandvik Basic Information, Manufacturing Base and Competitors

Table 21. Sandvik Major Business

Table 22. Sandvik Carbide Cutting Blades Product and Services

Table 23. Sandvik Carbide Cutting Blades Sales Quantity (K Pcs), Average Price (US\$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Sandvik Recent Developments/Updates

Table 25. Kennametal Basic Information, Manufacturing Base and Competitors

Table 26. Kennametal Major Business

Table 27. Kennametal Carbide Cutting Blades Product and Services

Table 28. Kennametal Carbide Cutting Blades Sales Quantity (K Pcs), Average Price (US\$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Kennametal Recent Developments/Updates

Table 30. Kedel Tools Basic Information, Manufacturing Base and Competitors

Table 31. Kedel Tools Major Business

Table 32. Kedel Tools Carbide Cutting Blades Product and Services

Table 33. Kedel Tools Carbide Cutting Blades Sales Quantity (K Pcs), Average Price (US\$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Kedel Tools Recent Developments/Updates

Table 35. Mitsubishi Materials Basic Information, Manufacturing Base and Competitors

Table 36. Mitsubishi Materials Major Business

Table 37. Mitsubishi Materials Carbide Cutting Blades Product and Services

Table 38. Mitsubishi Materials Carbide Cutting Blades Sales Quantity (K Pcs), Average Price (US\$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Mitsubishi Materials Recent Developments/Updates

Table 40. Kyocera Basic Information, Manufacturing Base and Competitors

Table 41. Kyocera Major Business

Table 42. Kyocera Carbide Cutting Blades Product and Services

Table 43. Kyocera Carbide Cutting Blades Sales Quantity (K Pcs), Average Price (US\$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Kyocera Recent Developments/Updates

Table 45. Carolina Knife & Manufacturing Basic Information, Manufacturing Base and Competitors

Table 46. Carolina Knife & Manufacturing Major Business

Table 47. Carolina Knife & Manufacturing Carbide Cutting Blades Product and Services

Table 48. Carolina Knife & Manufacturing Carbide Cutting Blades Sales Quantity (K Pcs), Average Price (US\$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Carolina Knife & Manufacturing Recent Developments/Updates

Table 50. ONMY Tools Basic Information, Manufacturing Base and Competitors

Table 51. ONMY Tools Major Business

Table 52. ONMY Tools Carbide Cutting Blades Product and Services

Table 53. ONMY Tools Carbide Cutting Blades Sales Quantity (K Pcs), Average Price (US\$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. ONMY Tools Recent Developments/Updates

Table 55. Zhuzhou Better Tungsten Carbide Basic Information, Manufacturing Base and Competitors

Table 56. Zhuzhou Better Tungsten Carbide Major Business

Table 57. Zhuzhou Better Tungsten Carbide Carbide Cutting Blades Product and Services

Table 58. Zhuzhou Better Tungsten Carbide Carbide Cutting Blades Sales Quantity (K Pcs), Average Price (US\$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Zhuzhou Better Tungsten Carbide Recent Developments/Updates

Table 60. Smit Engineering Basic Information, Manufacturing Base and Competitors

Table 61. Smit Engineering Major Business

Table 62. Smit Engineering Carbide Cutting Blades Product and Services

Table 63. Smit Engineering Carbide Cutting Blades Sales Quantity (K Pcs), Average Price (US\$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Smit Engineering Recent Developments/Updates

Table 65. Walter Basic Information, Manufacturing Base and Competitors

Table 66. Walter Major Business

Table 67. Walter Carbide Cutting Blades Product and Services

Table 68. Walter Carbide Cutting Blades Sales Quantity (K Pcs), Average Price (US\$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Walter Recent Developments/Updates

Table 70. Cowles Tool Basic Information, Manufacturing Base and Competitors

Table 71. Cowles Tool Major Business

Table 72. Cowles Tool Carbide Cutting Blades Product and Services

Table 73. Cowles Tool Carbide Cutting Blades Sales Quantity (K Pcs), Average Price (US\$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Cowles Tool Recent Developments/Updates

Table 75. Hyperion Materials & Technologies Basic Information, Manufacturing Base and Competitors

Table 76. Hyperion Materials & Technologies Major Business

Table 77. Hyperion Materials & Technologies Carbide Cutting Blades Product and Services

Table 78. Hyperion Materials & Technologies Carbide Cutting Blades Sales Quantity (K Pcs), Average Price (US\$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Hyperion Materials & Technologies Recent Developments/Updates

Table 80. CHANGYING Basic Information, Manufacturing Base and Competitors

Table 81. CHANGYING Major Business

Table 82. CHANGYING Carbide Cutting Blades Product and Services

Table 83. CHANGYING Carbide Cutting Blades Sales Quantity (K Pcs), Average Price (US\$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

- Table 84. CHANGYING Recent Developments/Updates
- Table 85. X-Keen Blades Basic Information, Manufacturing Base and Competitors
- Table 86. X-Keen Blades Major Business
- Table 87. X-Keen Blades Carbide Cutting Blades Product and Services
- Table 88. X-Keen Blades Carbide Cutting Blades Sales Quantity (K Pcs), Average Price (US\$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 89. X-Keen Blades Recent Developments/Updates
- Table 90. Diamond Tec Basic Information, Manufacturing Base and Competitors
- Table 91. Diamond Tec Major Business
- Table 92. Diamond Tec Carbide Cutting Blades Product and Services
- Table 93. Diamond Tec Carbide Cutting Blades Sales Quantity (K Pcs), Average Price (US\$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 94. Diamond Tec Recent Developments/Updates
- Table 95. Meetyou Carbide Basic Information, Manufacturing Base and Competitors
- Table 96. Meetyou Carbide Major Business
- Table 97. Meetyou Carbide Carbide Cutting Blades Product and Services
- Table 98. Meetyou Carbide Carbide Cutting Blades Sales Quantity (K Pcs), Average Price (US\$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 99. Meetyou Carbide Recent Developments/Updates
- Table 100. Global Carbide Cutting Blades Sales Quantity by Manufacturer (2021-2026) & (K Pcs)
- Table 101. Global Carbide Cutting Blades Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 102. Global Carbide Cutting Blades Average Price by Manufacturer (2021-2026) & (US\$/Pc)
- Table 103. Market Position of Manufacturers in Carbide Cutting Blades, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 104. Head Office and Carbide Cutting Blades Production Site of Key Manufacturer
- Table 105. Carbide Cutting Blades Market: Company Product Type Footprint
- Table 106. Carbide Cutting Blades Market: Company Product Application Footprint
- Table 107. Carbide Cutting Blades New Market Entrants and Barriers to Market Entry
- Table 108. Carbide Cutting Blades Mergers, Acquisition, Agreements, and Collaborations
- Table 109. Global Carbide Cutting Blades Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 110. Global Carbide Cutting Blades Sales Quantity by Region (2021-2026) & (K Pcs)
- Table 111. Global Carbide Cutting Blades Sales Quantity by Region (2027-2032) & (K

Pcs)

Table 112. Global Carbide Cutting Blades Consumption Value by Region (2021-2026) & (USD Million)

Table 113. Global Carbide Cutting Blades Consumption Value by Region (2027-2032) & (USD Million)

Table 114. Global Carbide Cutting Blades Average Price by Region (2021-2026) & (US\$/Pc)

Table 115. Global Carbide Cutting Blades Average Price by Region (2027-2032) & (US\$/Pc)

Table 116. Global Carbide Cutting Blades Sales Quantity by Type (2021-2026) & (K Pcs)

Table 117. Global Carbide Cutting Blades Sales Quantity by Type (2027-2032) & (K Pcs)

Table 118. Global Carbide Cutting Blades Consumption Value by Type (2021-2026) & (USD Million)

Table 119. Global Carbide Cutting Blades Consumption Value by Type (2027-2032) & (USD Million)

Table 120. Global Carbide Cutting Blades Average Price by Type (2021-2026) & (US\$/Pc)

Table 121. Global Carbide Cutting Blades Average Price by Type (2027-2032) & (US\$/Pc)

Table 122. Global Carbide Cutting Blades Sales Quantity by Application (2021-2026) & (K Pcs)

Table 123. Global Carbide Cutting Blades Sales Quantity by Application (2027-2032) & (K Pcs)

Table 124. Global Carbide Cutting Blades Consumption Value by Application (2021-2026) & (USD Million)

Table 125. Global Carbide Cutting Blades Consumption Value by Application (2027-2032) & (USD Million)

Table 126. Global Carbide Cutting Blades Average Price by Application (2021-2026) & (US\$/Pc)

Table 127. Global Carbide Cutting Blades Average Price by Application (2027-2032) & (US\$/Pc)

Table 128. North America Carbide Cutting Blades Sales Quantity by Type (2021-2026) & (K Pcs)

Table 129. North America Carbide Cutting Blades Sales Quantity by Type (2027-2032) & (K Pcs)

Table 130. North America Carbide Cutting Blades Sales Quantity by Application (2021-2026) & (K Pcs)

Table 131. North America Carbide Cutting Blades Sales Quantity by Application (2027-2032) & (K Pcs)

Table 132. North America Carbide Cutting Blades Sales Quantity by Country (2021-2026) & (K Pcs)

Table 133. North America Carbide Cutting Blades Sales Quantity by Country (2027-2032) & (K Pcs)

Table 134. North America Carbide Cutting Blades Consumption Value by Country (2021-2026) & (USD Million)

Table 135. North America Carbide Cutting Blades Consumption Value by Country (2027-2032) & (USD Million)

Table 136. Europe Carbide Cutting Blades Sales Quantity by Type (2021-2026) & (K Pcs)

Table 137. Europe Carbide Cutting Blades Sales Quantity by Type (2027-2032) & (K Pcs)

Table 138. Europe Carbide Cutting Blades Sales Quantity by Application (2021-2026) & (K Pcs)

Table 139. Europe Carbide Cutting Blades Sales Quantity by Application (2027-2032) & (K Pcs)

Table 140. Europe Carbide Cutting Blades Sales Quantity by Country (2021-2026) & (K Pcs)

Table 141. Europe Carbide Cutting Blades Sales Quantity by Country (2027-2032) & (K Pcs)

Table 142. Europe Carbide Cutting Blades Consumption Value by Country (2021-2026) & (USD Million)

Table 143. Europe Carbide Cutting Blades Consumption Value by Country (2027-2032) & (USD Million)

Table 144. Asia-Pacific Carbide Cutting Blades Sales Quantity by Type (2021-2026) & (K Pcs)

Table 145. Asia-Pacific Carbide Cutting Blades Sales Quantity by Type (2027-2032) & (K Pcs)

Table 146. Asia-Pacific Carbide Cutting Blades Sales Quantity by Application (2021-2026) & (K Pcs)

Table 147. Asia-Pacific Carbide Cutting Blades Sales Quantity by Application (2027-2032) & (K Pcs)

Table 148. Asia-Pacific Carbide Cutting Blades Sales Quantity by Region (2021-2026) & (K Pcs)

Table 149. Asia-Pacific Carbide Cutting Blades Sales Quantity by Region (2027-2032) & (K Pcs)

Table 150. Asia-Pacific Carbide Cutting Blades Consumption Value by Region

(2021-2026) & (USD Million)

Table 151. Asia-Pacific Carbide Cutting Blades Consumption Value by Region

(2027-2032) & (USD Million)

Table 152. South America Carbide Cutting Blades Sales Quantity by Type (2021-2026) & (K Pcs)

Table 153. South America Carbide Cutting Blades Sales Quantity by Type (2027-2032) & (K Pcs)

Table 154. South America Carbide Cutting Blades Sales Quantity by Application (2021-2026) & (K Pcs)

Table 155. South America Carbide Cutting Blades Sales Quantity by Application (2027-2032) & (K Pcs)

Table 156. South America Carbide Cutting Blades Sales Quantity by Country (2021-2026) & (K Pcs)

Table 157. South America Carbide Cutting Blades Sales Quantity by Country (2027-2032) & (K Pcs)

Table 158. South America Carbide Cutting Blades Consumption Value by Country (2021-2026) & (USD Million)

Table 159. South America Carbide Cutting Blades Consumption Value by Country (2027-2032) & (USD Million)

Table 160. Middle East & Africa Carbide Cutting Blades Sales Quantity by Type (2021-2026) & (K Pcs)

Table 161. Middle East & Africa Carbide Cutting Blades Sales Quantity by Type (2027-2032) & (K Pcs)

Table 162. Middle East & Africa Carbide Cutting Blades Sales Quantity by Application (2021-2026) & (K Pcs)

Table 163. Middle East & Africa Carbide Cutting Blades Sales Quantity by Application (2027-2032) & (K Pcs)

Table 164. Middle East & Africa Carbide Cutting Blades Sales Quantity by Country (2021-2026) & (K Pcs)

Table 165. Middle East & Africa Carbide Cutting Blades Sales Quantity by Country (2027-2032) & (K Pcs)

Table 166. Middle East & Africa Carbide Cutting Blades Consumption Value by Country (2021-2026) & (USD Million)

Table 167. Middle East & Africa Carbide Cutting Blades Consumption Value by Country (2027-2032) & (USD Million)

Table 168. Carbide Cutting Blades Raw Material

Table 169. Key Manufacturers of Carbide Cutting Blades Raw Materials

Table 170. Carbide Cutting Blades Typical Distributors

Table 171. Carbide Cutting Blades Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Carbide Cutting Blades Picture
- Figure 2. Global Carbide Cutting Blades Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Carbide Cutting Blades Revenue Market Share by Type in 2025
- Figure 4. Tungsten-cobalt Type Examples
- Figure 5. Titanium-tungsten-cobalt Type Examples
- Figure 6. Tantalum-tungsten-cobalt Type Examples
- Figure 7. Others Examples
- Figure 8. Global Carbide Cutting Blades Revenue by Uses, (USD Million), 2021 & 2025 & 2032
- Figure 9. Global Carbide Cutting Blades Revenue Market Share by Uses in 2025
- Figure 10. Turning Blades Examples
- Figure 11. Milling Blades Examples
- Figure 12. Drilling Blades Examples
- Figure 13. Global Carbide Cutting Blades Revenue by Diameter, (USD Million), 2021 & 2025 & 2032
- Figure 14. Global Carbide Cutting Blades Revenue Market Share by Diameter in 2025
- Figure 15. Diameter: 300 mm Examples
- Figure 16. Diameter: 350 mm Examples
- Figure 17. Global Carbide Cutting Blades Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 18. Global Carbide Cutting Blades Revenue Market Share by Application in 2025
- Figure 19. Automobile Manufacturing Examples
- Figure 20. Aerospace Examples
- Figure 21. Medical Equipment Examples
- Figure 22. Electronics Industry Examples
- Figure 23. Others Examples
- Figure 24. Global Carbide Cutting Blades Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 25. Global Carbide Cutting Blades Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 26. Global Carbide Cutting Blades Sales Quantity (2021-2032) & (K Pcs)
- Figure 27. Global Carbide Cutting Blades Price (2021-2032) & (US\$/Pc)
- Figure 28. Global Carbide Cutting Blades Sales Quantity Market Share by Manufacturer in 2025

Figure 29. Global Carbide Cutting Blades Revenue Market Share by Manufacturer in 2025

Figure 30. Producer Shipments of Carbide Cutting Blades by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 31. Top 3 Carbide Cutting Blades Manufacturer (Revenue) Market Share in 2025

Figure 32. Top 6 Carbide Cutting Blades Manufacturer (Revenue) Market Share in 2025

Figure 33. Global Carbide Cutting Blades Sales Quantity Market Share by Region (2021-2032)

Figure 34. Global Carbide Cutting Blades Consumption Value Market Share by Region (2021-2032)

Figure 35. North America Carbide Cutting Blades Consumption Value (2021-2032) & (USD Million)

Figure 36. Europe Carbide Cutting Blades Consumption Value (2021-2032) & (USD Million)

Figure 37. Asia-Pacific Carbide Cutting Blades Consumption Value (2021-2032) & (USD Million)

Figure 38. South America Carbide Cutting Blades Consumption Value (2021-2032) & (USD Million)

Figure 39. Middle East & Africa Carbide Cutting Blades Consumption Value (2021-2032) & (USD Million)

Figure 40. Global Carbide Cutting Blades Sales Quantity Market Share by Type (2021-2032)

Figure 41. Global Carbide Cutting Blades Consumption Value Market Share by Type (2021-2032)

Figure 42. Global Carbide Cutting Blades Average Price by Type (2021-2032) & (US\$/Pc)

Figure 43. Global Carbide Cutting Blades Sales Quantity Market Share by Application (2021-2032)

Figure 44. Global Carbide Cutting Blades Revenue Market Share by Application (2021-2032)

Figure 45. Global Carbide Cutting Blades Average Price by Application (2021-2032) & (US\$/Pc)

Figure 46. North America Carbide Cutting Blades Sales Quantity Market Share by Type (2021-2032)

Figure 47. North America Carbide Cutting Blades Sales Quantity Market Share by Application (2021-2032)

Figure 48. North America Carbide Cutting Blades Sales Quantity Market Share by Country (2021-2032)

Figure 49. North America Carbide Cutting Blades Consumption Value Market Share by

Country (2021-2032)

Figure 50. United States Carbide Cutting Blades Consumption Value (2021-2032) & (USD Million)

Figure 51. Canada Carbide Cutting Blades Consumption Value (2021-2032) & (USD Million)

Figure 52. Mexico Carbide Cutting Blades Consumption Value (2021-2032) & (USD Million)

Figure 53. Europe Carbide Cutting Blades Sales Quantity Market Share by Type (2021-2032)

Figure 54. Europe Carbide Cutting Blades Sales Quantity Market Share by Application (2021-2032)

Figure 55. Europe Carbide Cutting Blades Sales Quantity Market Share by Country (2021-2032)

Figure 56. Europe Carbide Cutting Blades Consumption Value Market Share by Country (2021-2032)

Figure 57. Germany Carbide Cutting Blades Consumption Value (2021-2032) & (USD Million)

Figure 58. France Carbide Cutting Blades Consumption Value (2021-2032) & (USD Million)

Figure 59. United Kingdom Carbide Cutting Blades Consumption Value (2021-2032) & (USD Million)

Figure 60. Russia Carbide Cutting Blades Consumption Value (2021-2032) & (USD Million)

Figure 61. Italy Carbide Cutting Blades Consumption Value (2021-2032) & (USD Million)

Figure 62. Asia-Pacific Carbide Cutting Blades Sales Quantity Market Share by Type (2021-2032)

Figure 63. Asia-Pacific Carbide Cutting Blades Sales Quantity Market Share by Application (2021-2032)

Figure 64. Asia-Pacific Carbide Cutting Blades Sales Quantity Market Share by Region (2021-2032)

Figure 65. Asia-Pacific Carbide Cutting Blades Consumption Value Market Share by Region (2021-2032)

Figure 66. China Carbide Cutting Blades Consumption Value (2021-2032) & (USD Million)

Figure 67. Japan Carbide Cutting Blades Consumption Value (2021-2032) & (USD Million)

Figure 68. South Korea Carbide Cutting Blades Consumption Value (2021-2032) & (USD Million)

Figure 69. India Carbide Cutting Blades Consumption Value (2021-2032) & (USD Million)

Figure 70. Southeast Asia Carbide Cutting Blades Consumption Value (2021-2032) & (USD Million)

Figure 71. Australia Carbide Cutting Blades Consumption Value (2021-2032) & (USD Million)

Figure 72. South America Carbide Cutting Blades Sales Quantity Market Share by Type (2021-2032)

Figure 73. South America Carbide Cutting Blades Sales Quantity Market Share by Application (2021-2032)

Figure 74. South America Carbide Cutting Blades Sales Quantity Market Share by Country (2021-2032)

Figure 75. South America Carbide Cutting Blades Consumption Value Market Share by Country (2021-2032)

Figure 76. Brazil Carbide Cutting Blades Consumption Value (2021-2032) & (USD Million)

Figure 77. Argentina Carbide Cutting Blades Consumption Value (2021-2032) & (USD Million)

Figure 78. Middle East & Africa Carbide Cutting Blades Sales Quantity Market Share by Type (2021-2032)

Figure 79. Middle East & Africa Carbide Cutting Blades Sales Quantity Market Share by Application (2021-2032)

Figure 80. Middle East & Africa Carbide Cutting Blades Sales Quantity Market Share by Country (2021-2032)

Figure 81. Middle East & Africa Carbide Cutting Blades Consumption Value Market Share by Country (2021-2032)

Figure 82. Turkey Carbide Cutting Blades Consumption Value (2021-2032) & (USD Million)

Figure 83. Egypt Carbide Cutting Blades Consumption Value (2021-2032) & (USD Million)

Figure 84. Saudi Arabia Carbide Cutting Blades Consumption Value (2021-2032) & (USD Million)

Figure 85. South Africa Carbide Cutting Blades Consumption Value (2021-2032) & (USD Million)

Figure 86. Carbide Cutting Blades Market Drivers

Figure 87. Carbide Cutting Blades Market Restraints

Figure 88. Carbide Cutting Blades Market Trends

Figure 89. Porters Five Forces Analysis

Figure 90. Manufacturing Cost Structure Analysis of Carbide Cutting Blades in 2025

Figure 91. Manufacturing Process Analysis of Carbide Cutting Blades

Figure 92. Carbide Cutting Blades Industrial Chain

Figure 93. Sales Channel: Direct to End-User vs Distributors

Figure 94. Direct Channel Pros & Cons

Figure 95. Indirect Channel Pros & Cons

Figure 96. Methodology

Figure 97. Research Process and Data Source

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