

# Global Carbazic Acid Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Carbazic Acid market size is expected to reach \$ 181 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Carbazic Acid is an organic nitrogen-containing compound with the molecular structure  $\text{NH}_2\text{NHCOOH}$ , consisting of a carboxylic acid group attached to a hydrazine moiety. It is primarily used as a chemical intermediate in the synthesis of pharmaceuticals, agrochemicals, specialty chemicals, heterocyclic compounds, blowing agents, and various hydrazide derivatives. The supply chain begins with upstream raw materials such as ammonia, urea, carbon dioxide, and hydrazine hydrate, which are produced by large-scale chemical manufacturers. These feedstocks are converted through controlled chemical reactions to produce carbazic acid or its derivatives, followed by purification, crystallization, and quality-control processes by specialty chemical and fine chemical manufacturers. Midstream participants include producers of hydrazine-based intermediates and custom synthesis companies, while downstream demand comes from pharmaceutical manufacturers, agrochemical producers, specialty polymer companies, research laboratories, and fine chemical formulators that utilize carbazic acid as a building block for higher-value chemical products. In 2025, global Carbazic Acid output was about 50,000 tons with 60,000 tons of capacity, average prices of USD 2,000-5,000 per ton, and gross margins around 25%.

This report studies the global Carbazic Acid production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Carbazic Acid and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Carbazic Acid that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Carbazic Acid total production and demand, 2021-2032, (Kilotons)

Global Carbazic Acid total production value, 2021-2032, (USD Million)

Global Carbazic Acid production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Carbazic Acid consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Carbazic Acid domestic production, consumption, key domestic manufacturers and share

Global Carbazic Acid production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Carbazic Acid production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Carbazic Acid production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Carbazic Acid market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Arkema (France), Lonza (Switzerland), Otsuka Chemical (Japan), Nippon Carbide (Japan), Capot Chemical (China), Hangzhou Dayang Chem (China), Wuhan Fortuna Chemical (China), Henan Tianfu Chemical (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Carbazic Acid market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Carbazic Acid Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Carbazic Acid Market, Segmentation by Type:

Technical Grade (90-95%)

Industrial Grade (95-99%)

High-Purity Grade (>99%)

#### Global Carbazic Acid Market, Segmentation by Physical Form:

Powder

Crystalline

Granular

#### Global Carbazic Acid Market, Segmentation by Application:

Pharmaceutical

Agrochemical

Specialty Chemical

Others

#### Companies Profiled:

Arkema (France)

Lonza (Switzerland)

Otsuka Chemical (Japan)

Nippon Carbide (Japan)

Capot Chemical (China)

Hangzhou Dayang Chem (China)

Wuhan Fortuna Chemical (China)

Henan Tianfu Chemical (China)

#### Key Questions Answered:

1. How big is the global Carbazic Acid market?
2. What is the demand of the global Carbazic Acid market?
3. What is the year over year growth of the global Carbazic Acid market?
4. What is the production and production value of the global Carbazic Acid market?
5. Who are the key producers in the global Carbazic Acid market?
6. What are the growth factors driving the market demand?

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