

Global Car Surround View Monitoring Systems Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G12127C95F9DEN.html>

Date: August 2026

Pages: 134

Price: US\$ 4,480.00 (Single User License)

ID: G12127C95F9DEN

Abstracts

The global Car Surround View Monitoring Systems market size is expected to reach \$ 10627 million by 2032, rising at a market growth of 11.9% CAGR during the forecast period (2026-2032).

Car Surround View Monitoring Systems (SVRs) are multi-camera-based in-vehicle vision assistance systems. They typically utilize wide-angle cameras mounted at the front, rear, and side mirrors or sides of the vehicle to capture real-time images of the surrounding environment. Image processing controllers then perform distortion correction, perspective conversion, and image stitching to create a 360° panoramic overhead view or multi-view monitoring image of the vehicle's surroundings. These systems are primarily used for parking, reversing, navigating narrow roads, low-speed turning, blind spot observation, and obstacle recognition, helping drivers gain a more intuitive understanding of their surroundings and reducing the risk of scrapes and collisions. With the development of automotive intelligence, SVRs are gradually integrating with automatic parking, ADAS, transparent chassis, 3D surround view, and intelligent cockpit display systems, becoming an important feature for improving vehicle safety and driving convenience. By 2025, approximately 28 million SVRs were installed globally.

In recent years, with the rapid development of automotive intelligence, electrification, and advanced safety assistance technologies, Car Surround View Monitoring Systems have become an important configuration for in-vehicle visual perception and low-speed safety assistance, and market demand has continued to grow. Car Surround View Monitoring Systems usually use multiple wide-angle cameras installed at the front, rear, and both sides of the vehicle to capture real-time images of the surrounding environment. Through image processing controllers, distortion correction, perspective

transformation, image stitching, and display output, the system generates a 360-degree bird's-eye view or multi-angle monitoring image around the vehicle. This helps drivers better understand the surrounding environment during parking, reversing, narrow-road passing, low-speed turning, and complex driving conditions, thereby reducing blind spots, scratches, and collision risks.

From the perspective of demand structure, passenger cars represent the largest application market for Car Surround View Monitoring Systems. As consumers' requirements for parking convenience, driving safety, and intelligent cockpit experience continue to increase, surround view monitoring systems are gradually expanding from luxury and high-end vehicles to mid-range models, new energy vehicles, and intelligent connected vehicles. Particularly in the new energy vehicle market, automakers are placing greater emphasis on differentiated intelligent configurations. Car Surround View Monitoring Systems are often integrated with automatic parking, transparent chassis, low-speed obstacle detection, reversing assistance, driving recorders, and large cockpit displays, becoming an important function to improve vehicle technology, safety, and user experience. Meanwhile, commercial vehicles, buses, logistics vehicles, engineering vehicles, and special-purpose vehicles are also accelerating the adoption of surround view monitoring systems to improve blind spot monitoring and low-speed operation safety for large vehicles.

From the industry chain perspective, upstream suppliers mainly include automotive camera modules, CMOS image sensors, lenses, image processing chips, connectors, wiring harnesses, displays, algorithm software, and electronic control units. The midstream consists of Car Surround View Monitoring Systems integrators, automotive electronics companies, and Tier 1 suppliers. Downstream customers mainly include automakers, automotive sales and service systems, and the aftermarket. Industry competition is not only reflected in camera resolution, image stitching quality, system response speed, and environmental adaptability, but also in algorithm capability, automotive-grade reliability, cost control, platform-based development capability, and integration with vehicle electronic and electrical architectures. As automakers' demand for intelligent driving and cockpit domain integration increases, suppliers with integrated software and hardware capabilities will gain stronger competitive advantages.

From a regional perspective, China, Europe, North America, Japan, and South Korea are the major demand regions for global Car Surround View Monitoring Systems. The rapid penetration of new energy vehicles and intelligent vehicles in China has continuously promoted the installation rate of surround view monitoring systems. In Europe and North America, the popularization of ADAS, safety regulations, demand for

high-end vehicles, and upgrades in automatic parking configurations are steadily increasing system value. Japan and South Korea have strong automotive electronics foundations, and their automakers adopted parking assistance and in-vehicle vision systems relatively early. In the future, with the upgrading of intelligent configurations in mid- and low-end models and the improvement of automotive consumption structures in emerging markets, Car Surround View Monitoring Systems are expected to further expand their installation scale.

Looking ahead, the global Car Surround View Monitoring Systems market will be driven by three major factors. First, consumers' demand for parking safety, low-speed assistance, and driving convenience will continue to increase. Second, the upgrading of new energy vehicles, intelligent cockpits, and ADAS configurations will further improve system penetration. Third, technologies such as high-definition cameras, AI vision algorithms, 3D surround view, transparent chassis, and automatic parking integration will continue to mature. Market growth will be reflected not only in higher installation volumes, but also in the value improvement brought by high resolution, multi-camera fusion, intelligent recognition, and software algorithms.

This report studies the global Car Surround View Monitoring Systems demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Car Surround View Monitoring Systems, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Car Surround View Monitoring Systems that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Car Surround View Monitoring Systems total market, 2021-2032, (USD Million)

Global Car Surround View Monitoring Systems total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Car Surround View Monitoring Systems total market, key domestic companies, and share, (USD Million)

Global Car Surround View Monitoring Systems revenue by player, revenue and market share 2021-2026, (USD Million)

Global Car Surround View Monitoring Systems total market by Type, CAGR, 2021-2032, (USD Million)

Global Car Surround View Monitoring Systems total market by Application, CAGR,

2021-2032, (USD Million)

This report profiles major players in the global Car Surround View Monitoring Systems market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Valeo, Continental, Magna, Denso, Faurecia, Mobis, SL Corporation, Desay SV, STONKAM, TTE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Car Surround View Monitoring Systems market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Car Surround View Monitoring Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Car Surround View Monitoring Systems Market, Segmentation by Type:

4 Cameras

6 Cameras

Other

Global Car Surround View Monitoring Systems Market, Segmentation by Chassis:

Transparent Chassis

Non-transparent Chassis

Global Car Surround View Monitoring Systems Market, Segmentation by Market:

OEM Market

Aftermarket

Global Car Surround View Monitoring Systems Market, Segmentation by Application:

Passenger Vehicles

Commercial Vehicles

Companies Profiled:

Valeo

Continental

Magna

Denso

Faurecia

Mobis

SL Corporation

Desay SV

STONKAM

TTE

Baolong Automotive

Huizhou Foryou General Electronics

OFILM Group

Zhihua Automotive Electronics

Hikvision

BYD

Bosch

Longhorn Auto

IS Electronic Technology

Key Questions Answered

1. How big is the global Car Surround View Monitoring Systems market?
2. What is the demand of the global Car Surround View Monitoring Systems market?
3. What is the year over year growth of the global Car Surround View Monitoring Systems market?
4. What is the total value of the global Car Surround View Monitoring Systems market?
5. Who are the Major Players in the global Car Surround View Monitoring Systems

market?

6. What are the growth factors driving the market demand?

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