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Global Car-Sharing Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Car-Sharing market size is expected to reach $ 5715 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

Car-sharing is a mobility service model based on the sharing economy and digital platforms, allowing users to access vehicles without ownership and rent them by the minute, hour, or day via mobile applications. It improves vehicle utilization, reduces the cost of private car ownership, and integrates with urban transport systems to provide flexible, efficient, and low-carbon mobility solutions.

The car-sharing industry is currently transitioning from early-stage time-based rental services toward becoming a core component of urban mobility infrastructure. Driven by carbon neutrality policies and green transportation initiatives, electrification has become a central trend. Increasingly, shared fleets are shifting from internal combustion engine vehicles to electric vehicles, integrated with charging networks and energy management systems, improving both operational efficiency and sustainability.

Secondly, the industry is rapidly evolving toward platformization and data-driven operations. AI-based dispatching systems, dynamic pricing models, and real-time demand forecasting are being widely adopted to optimize vehicle distribution and utilization rates, improving overall profitability. At the same time, car-sharing services are becoming deeply integrated with public transportation systems, forming multimodal urban mobility networks that combine metro systems, shared cars, and last-mile connectivity solutions.

Thirdly, autonomous driving is expected to become a long-term transformative driver. With the maturation of L4 and L5 technologies, future fleets may achieve driverless

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operations, including autonomous dispatching, charging, and maintenance, significantly reducing labor costs and maximizing fleet utilization. In addition, business models are expanding from simple time-based rentals to Mobility-as-a-Service (MaaS), subscription-based mobility, and corporate fleet management, positioning car-sharing as a fundamental component of smart urban transportation systems.

This report studies the global Car-Sharing demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Car-Sharing, and provides market size (US$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Car-Sharing that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Car-Sharing total market, 2021-2032, (USD Million)
Global Car-Sharing total market by region & country, CAGR, 2021-2032, (USD Million)
U.S. VS China: Car-Sharing total market, key domestic companies, and share, (USD Million)
Global Car-Sharing revenue by player, revenue and market share 2021-2026, (USD Million)
Global Car-Sharing total market by Type, CAGR, 2021-2032, (USD Million)
Global Car-Sharing total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Car-Sharing market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zipcar, Turo, Getaround, Enterprise CarShare, Share Now, Free2Move, Sixt Share, Cambio Mobility, Zity, MILES Mobility, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Car-Sharing market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$

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Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Car-Sharing Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Car-Sharing Market, Segmentation by Type:

B2C Time-sharing Rental

P2P Sharing

OEM-operated Sharing

Global Car-Sharing Market, Segmentation by Leasing Type:

Free-floating

Station-based

Hybrid Model

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Global Car-Sharing Market, Segmentation by Power:

ICE Fleet

EV Fleet

Mixed Fleet

Global Car-Sharing Market, Segmentation by Application:

Urban Short-distance Travel

Business Temporary Mobility

Tourism and Intercity Travel

Other

Companies Profiled:

Zipcar

Turo

Getaround

Enterprise CarShare

Share Now

Free2Move

Sixt Share

Cambio Mobility

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Zity

MILES Mobility

Virtuo

Times Car Plus

Toyota Share

Orix CarShare

SOCAR

GreenCar

Beijing Shouqi Zhixing Technology Co., Ltd.

Beijing China Auto Rental Co., Ltd.

BlueSG

Modo Mobility

DriveNow

Cityhop

MyCar

Huaxia Travel Co., Ltd.

Key Questions Answered

1. How big is the global Car-Sharing market?
2. What is the demand of the global Car-Sharing market?
3. What is the year over year growth of the global Car-Sharing market?
4. What is the total value of the global Car-Sharing market?

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5. Who are the Major Players in the global Car-Sharing market?
6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY

1.1 Car-Sharing Introduction
1.2 World Car-Sharing Market Size & Forecast (2021 & 2025 & 2032)
1.3 World Car-Sharing Total Market by Region (by Headquarter Location)
  1.3.1 World Car-Sharing Market Size by Region (2021-2032), (by Headquarter Location)
  1.3.2 United States Based Company Car-Sharing Revenue (2021-2032)
  1.3.3 China Based Company Car-Sharing Revenue (2021-2032)
  1.3.4 Europe Based Company Car-Sharing Revenue (2021-2032)
  1.3.5 Japan Based Company Car-Sharing Revenue (2021-2032)
  1.3.6 South Korea Based Company Car-Sharing Revenue (2021-2032)
  1.3.7 ASEAN Based Company Car-Sharing Revenue (2021-2032)
  1.3.8 India Based Company Car-Sharing Revenue (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Car-Sharing Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Major Market Trends

2 DEMAND SUMMARY

2.1 World Car-Sharing Consumption Value (2021-2032)
2.2 World Car-Sharing Consumption Value by Region
  2.2.1 World Car-Sharing Consumption Value by Region (2021-2026)
  2.2.2 World Car-Sharing Consumption Value Forecast by Region (2027-2032)
2.3 United States Car-Sharing Consumption Value (2021-2032)
2.4 China Car-Sharing Consumption Value (2021-2032)
2.5 Europe Car-Sharing Consumption Value (2021-2032)
2.6 Japan Car-Sharing Consumption Value (2021-2032)
2.7 South Korea Car-Sharing Consumption Value (2021-2032)
2.8 ASEAN Car-Sharing Consumption Value (2021-2032)
2.9 India Car-Sharing Consumption Value (2021-2032)

3 WORLD CAR-SHARING COMPANIES COMPETITIVE ANALYSIS

3.1 World Car-Sharing Revenue by Player (2021-2026)
3.2 Industry Rank and Concentration Rate (CR)

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3.2.1 Global Car-Sharing Industry Rank of Major Players
3.2.2 Global Concentration Ratios (CR4) for Car-Sharing in 2025
3.2.3 Global Concentration Ratios (CR8) for Car-Sharing in 2025
3.3 Car-Sharing Company Evaluation Quadrant
3.4 Car-Sharing Market: Overall Company Footprint Analysis
3.4.1 Car-Sharing Market: Region Footprint
3.4.2 Car-Sharing Market: Company Product Type Footprint
3.4.3 Car-Sharing Market: Company Product Application Footprint
3.5 Competitive Environment
3.5.1 Historical Structure of the Industry
3.5.2 Barriers of Market Entry
3.5.3 Factors of Competition
3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

4.1 United States VS China: Car-Sharing Revenue Comparison (by Headquarter Location)
4.1.1 United States VS China: Car-Sharing Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
4.1.2 United States VS China: Car-Sharing Revenue Market Share Comparison (2021 & 2025 & 2032)
4.2 United States Based Companies VS China Based Companies: Car-Sharing Consumption Value Comparison
4.2.1 United States VS China: Car-Sharing Consumption Value Comparison (2021 & 2025 & 2032)
4.2.2 United States VS China: Car-Sharing Consumption Value Market Share Comparison (2021 & 2025 & 2032)
4.3 United States Based Car-Sharing Companies and Market Share, 2021-2026
4.3.1 United States Based Car-Sharing Companies, Headquarters (States, Country)
4.3.2 United States Based Companies Car-Sharing Revenue, (2021-2026)
4.4 China Based Companies Car-Sharing Revenue and Market Share, 2021-2026
4.4.1 China Based Car-Sharing Companies, Company Headquarters (Province, Country)
4.4.2 China Based Companies Car-Sharing Revenue, (2021-2026)
4.5 Rest of World Based Car-Sharing Companies and Market Share, 2021-2026
4.5.1 Rest of World Based Car-Sharing Companies, Headquarters (Province, Country)
4.5.2 Rest of World Based Companies Car-Sharing Revenue (2021-2026)

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5 MARKET ANALYSIS BY TYPE

5.1 World Car-Sharing Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
  5.2.1 B2C Time-sharing Rental
  5.2.2 P2P Sharing
  5.2.3 OEM-operated Sharing
5.3 Market Segment by Type
  5.3.1 World Car-Sharing Market Size by Type (2021-2026)
  5.3.2 World Car-Sharing Market Size by Type (2027-2032)
  5.3.3 World Car-Sharing Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY LEASING TYPE

6.1 World Car-Sharing Market Size Overview by Leasing Type: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Leasing Type
  6.2.1 Free-floating
  6.2.2 Station-based
  6.2.3 Hybrid Model
6.3 Market Segment by Leasing Type
  6.3.1 World Car-Sharing Market Size by Leasing Type (2021-2026)
  6.3.2 World Car-Sharing Market Size by Leasing Type (2027-2032)
  6.3.3 World Car-Sharing Market Size Market Share by Leasing Type (2027-2032)

7 MARKET ANALYSIS BY POWER

7.1 World Car-Sharing Market Size Overview by Power: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Power
  7.2.1 ICE Fleet
  7.2.2 EV Fleet
  7.2.3 Mixed Fleet
7.3 Market Segment by Power
  7.3.1 World Car-Sharing Market Size by Power (2021-2026)
  7.3.2 World Car-Sharing Market Size by Power (2027-2032)
  7.3.3 World Car-Sharing Market Size Market Share by Power (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

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8.1 World Car-Sharing Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 Urban Short-distance Travel
8.2.2 Business Temporary Mobility
8.2.3 Tourism and Intercity Travel
8.2.4 Other
8.3 Market Segment by Application
8.3.1 World Car-Sharing Market Size by Application (2021-2026)
8.3.2 World Car-Sharing Market Size by Application (2027-2032)
8.3.3 World Car-Sharing Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 Zipcar
9.1.1 Zipcar Details
9.1.2 Zipcar Major Business
9.1.3 Zipcar Car-Sharing Product and Services
9.1.4 Zipcar Car-Sharing Revenue, Gross Margin and Market Share (2021-2026)
9.1.5 Zipcar Recent Developments/Updates
9.1.6 Zipcar Competitive Strengths & Weaknesses
9.2 Turo
9.2.1 Turo Details
9.2.2 Turo Major Business
9.2.3 Turo Car-Sharing Product and Services
9.2.4 Turo Car-Sharing Revenue, Gross Margin and Market Share (2021-2026)
9.2.5 Turo Recent Developments/Updates
9.2.6 Turo Competitive Strengths & Weaknesses
9.3 Getaround
9.3.1 Getaround Details
9.3.2 Getaround Major Business
9.3.3 Getaround Car-Sharing Product and Services
9.3.4 Getaround Car-Sharing Revenue, Gross Margin and Market Share (2021-2026)
9.3.5 Getaround Recent Developments/Updates
9.3.6 Getaround Competitive Strengths & Weaknesses
9.4 Enterprise CarShare
9.4.1 Enterprise CarShare Details
9.4.2 Enterprise CarShare Major Business
9.4.3 Enterprise CarShare Car-Sharing Product and Services
9.4.4 Enterprise CarShare Car-Sharing Revenue, Gross Margin and Market Share

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(2021-2026)
9.4.5 Enterprise CarShare Recent Developments/Updates
9.4.6 Enterprise CarShare Competitive Strengths & Weaknesses
9.5 Share Now
9.5.1 Share Now Details
9.5.2 Share Now Major Business
9.5.3 Share Now Car-Sharing Product and Services
9.5.4 Share Now Car-Sharing Revenue, Gross Margin and Market Share (2021-2026)
9.5.5 Share Now Recent Developments/Updates
9.5.6 Share Now Competitive Strengths & Weaknesses
9.6 Free2Move
9.6.1 Free2Move Details
9.6.2 Free2Move Major Business
9.6.3 Free2Move Car-Sharing Product and Services
9.6.4 Free2Move Car-Sharing Revenue, Gross Margin and Market Share (2021-2026)
9.6.5 Free2Move Recent Developments/Updates
9.6.6 Free2Move Competitive Strengths & Weaknesses
9.7 Sixt Share
9.7.1 Sixt Share Details
9.7.2 Sixt Share Major Business
9.7.3 Sixt Share Car-Sharing Product and Services
9.7.4 Sixt Share Car-Sharing Revenue, Gross Margin and Market Share (2021-2026)
9.7.5 Sixt Share Recent Developments/Updates
9.7.6 Sixt Share Competitive Strengths & Weaknesses
9.8 Cambio Mobility
9.8.1 Cambio Mobility Details
9.8.2 Cambio Mobility Major Business
9.8.3 Cambio Mobility Car-Sharing Product and Services
9.8.4 Cambio Mobility Car-Sharing Revenue, Gross Margin and Market Share (2021-2026)
9.8.5 Cambio Mobility Recent Developments/Updates
9.8.6 Cambio Mobility Competitive Strengths & Weaknesses
9.9 Zity
9.9.1 Zity Details
9.9.2 Zity Major Business
9.9.3 Zity Car-Sharing Product and Services
9.9.4 Zity Car-Sharing Revenue, Gross Margin and Market Share (2021-2026)
9.9.5 Zity Recent Developments/Updates
9.9.6 Zity Competitive Strengths & Weaknesses

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9.10 MILES Mobility
9.10.1 MILES Mobility Details
9.10.2 MILES Mobility Major Business
9.10.3 MILES Mobility Car-Sharing Product and Services
9.10.4 MILES Mobility Car-Sharing Revenue, Gross Margin and Market Share (2021-2026)
9.10.5 MILES Mobility Recent Developments/Updates
9.10.6 MILES Mobility Competitive Strengths & Weaknesses
9.11 Virtuo
9.11.1 Virtuo Details
9.11.2 Virtuo Major Business
9.11.3 Virtuo Car-Sharing Product and Services
9.11.4 Virtuo Car-Sharing Revenue, Gross Margin and Market Share (2021-2026)
9.11.5 Virtuo Recent Developments/Updates
9.11.6 Virtuo Competitive Strengths & Weaknesses
9.12 Times Car Plus
9.12.1 Times Car Plus Details
9.12.2 Times Car Plus Major Business
9.12.3 Times Car Plus Car-Sharing Product and Services
9.12.4 Times Car Plus Car-Sharing Revenue, Gross Margin and Market Share (2021-2026)
9.12.5 Times Car Plus Recent Developments/Updates
9.12.6 Times Car Plus Competitive Strengths & Weaknesses
9.13 Toyota Share
9.13.1 Toyota Share Details
9.13.2 Toyota Share Major Business
9.13.3 Toyota Share Car-Sharing Product and Services
9.13.4 Toyota Share Car-Sharing Revenue, Gross Margin and Market Share (2021-2026)
9.13.5 Toyota Share Recent Developments/Updates
9.13.6 Toyota Share Competitive Strengths & Weaknesses
9.14 Orix CarShare
9.14.1 Orix CarShare Details
9.14.2 Orix CarShare Major Business
9.14.3 Orix CarShare Car-Sharing Product and Services
9.14.4 Orix CarShare Car-Sharing Revenue, Gross Margin and Market Share (2021-2026)
9.14.5 Orix CarShare Recent Developments/Updates
9.14.6 Orix CarShare Competitive Strengths & Weaknesses

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info@marketpublishers.com

9.15 SOCAR
9.15.1 SOCAR Details
9.15.2 SOCAR Major Business
9.15.3 SOCAR Car-Sharing Product and Services
9.15.4 SOCAR Car-Sharing Revenue, Gross Margin and Market Share (2021-2026)
9.15.5 SOCAR Recent Developments/Updates
9.15.6 SOCAR Competitive Strengths & Weaknesses
9.16 GreenCar
9.16.1 GreenCar Details
9.16.2 GreenCar Major Business
9.16.3 GreenCar Car-Sharing Product and Services
9.16.4 GreenCar Car-Sharing Revenue, Gross Margin and Market Share (2021-2026)
9.16.5 GreenCar Recent Developments/Updates
9.16.6 GreenCar Competitive Strengths & Weaknesses
9.17 Beijing Shouqi Zhixing Technology Co., Ltd.
9.17.1 Beijing Shouqi Zhixing Technology Co., Ltd. Details
9.17.2 Beijing Shouqi Zhixing Technology Co., Ltd. Major Business
9.17.3 Beijing Shouqi Zhixing Technology Co., Ltd. Car-Sharing Product and Services
9.17.4 Beijing Shouqi Zhixing Technology Co., Ltd. Car-Sharing Revenue, Gross Margin and Market Share (2021-2026)
9.17.5 Beijing Shouqi Zhixing Technology Co., Ltd. Recent Developments/Updates
9.17.6 Beijing Shouqi Zhixing Technology Co., Ltd. Competitive Strengths & Weaknesses
9.18 Beijing China Auto Rental Co., Ltd.
9.18.1 Beijing China Auto Rental Co., Ltd. Details
9.18.2 Beijing China Auto Rental Co., Ltd. Major Business
9.18.3 Beijing China Auto Rental Co., Ltd. Car-Sharing Product and Services
9.18.4 Beijing China Auto Rental Co., Ltd. Car-Sharing Revenue, Gross Margin and Market Share (2021-2026)
9.18.5 Beijing China Auto Rental Co., Ltd. Recent Developments/Updates
9.18.6 Beijing China Auto Rental Co., Ltd. Competitive Strengths & Weaknesses
9.19 BlueSG
9.19.1 BlueSG Details
9.19.2 BlueSG Major Business
9.19.3 BlueSG Car-Sharing Product and Services
9.19.4 BlueSG Car-Sharing Revenue, Gross Margin and Market Share (2021-2026)
9.19.5 BlueSG Recent Developments/Updates
9.19.6 BlueSG Competitive Strengths & Weaknesses
9.20 Modo Mobility

+357 96 030922
info@marketpublishers.com

9.20.1 Modo Mobility Details
9.20.2 Modo Mobility Major Business
9.20.3 Modo Mobility Car-Sharing Product and Services
9.20.4 Modo Mobility Car-Sharing Revenue, Gross Margin and Market Share (2021-2026)
9.20.5 Modo Mobility Recent Developments/Updates
9.20.6 Modo Mobility Competitive Strengths & Weaknesses
9.21 DriveNow
9.21.1 DriveNow Details
9.21.2 DriveNow Major Business
9.21.3 DriveNow Car-Sharing Product and Services
9.21.4 DriveNow Car-Sharing Revenue, Gross Margin and Market Share (2021-2026)
9.21.5 DriveNow Recent Developments/Updates
9.21.6 DriveNow Competitive Strengths & Weaknesses
9.22 Cityhop
9.22.1 Cityhop Details
9.22.2 Cityhop Major Business
9.22.3 Cityhop Car-Sharing Product and Services
9.22.4 Cityhop Car-Sharing Revenue, Gross Margin and Market Share (2021-2026)
9.22.5 Cityhop Recent Developments/Updates
9.22.6 Cityhop Competitive Strengths & Weaknesses
9.23 MyCar
9.23.1 MyCar Details
9.23.2 MyCar Major Business
9.23.3 MyCar Car-Sharing Product and Services
9.23.4 MyCar Car-Sharing Revenue, Gross Margin and Market Share (2021-2026)
9.23.5 MyCar Recent Developments/Updates
9.23.6 MyCar Competitive Strengths & Weaknesses
9.24 Huaxia Travel Co., Ltd.
9.24.1 Huaxia Travel Co., Ltd. Details
9.24.2 Huaxia Travel Co., Ltd. Major Business
9.24.3 Huaxia Travel Co., Ltd. Car-Sharing Product and Services
9.24.4 Huaxia Travel Co., Ltd. Car-Sharing Revenue, Gross Margin and Market Share (2021-2026)
9.24.5 Huaxia Travel Co., Ltd. Recent Developments/Updates
9.24.6 Huaxia Travel Co., Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

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10.1 Car-Sharing Industry Chain
10.2 Car-Sharing Upstream Analysis
10.3 Car-Sharing Midstream Analysis
10.4 Car-Sharing Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

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List Of Tables

LIST OF TABLES

Table 1. World Car-Sharing Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)
Table 2. World Car-Sharing Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)
Table 3. World Car-Sharing Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)
Table 4. World Car-Sharing Revenue Market Share by Region (2021-2026), (by Headquarter Location)
Table 5. World Car-Sharing Revenue Market Share by Region (2027-2032), (by Headquarter Location)
Table 6. Major Market Trends
Table 7. World Car-Sharing Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)
Table 8. World Car-Sharing Consumption Value by Region (2021-2026) & (USD Million)
Table 9. World Car-Sharing Consumption Value Forecast by Region (2027-2032) & (USD Million)
Table 10. World Car-Sharing Revenue by Player (2021-2026) & (USD Million)
Table 11. Revenue Market Share of Key Car-Sharing Players in 2025
Table 12. World Car-Sharing Industry Rank of Major Player, Based on Revenue in 2025
Table 13. Global Car-Sharing Company Evaluation Quadrant
Table 14. Head Office of Key Car-Sharing Players
Table 15. Car-Sharing Market: Company Product Type Footprint
Table 16. Car-Sharing Market: Company Product Application Footprint
Table 17. Car-Sharing Mergers & Acquisitions Activity
Table 18. United States VS China Car-Sharing Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 19. United States VS China Car-Sharing Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 20. United States Based Car-Sharing Companies, Headquarters (States, Country)
Table 21. United States Based Companies Car-Sharing Revenue, (2021-2026) & (USD Million)
Table 22. United States Based Companies Car-Sharing Revenue Market Share (2021-2026)
Table 23. China Based Car-Sharing Companies, Headquarters (Province, Country)

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Table 24. China Based Companies Car-Sharing Revenue, (2021-2026) & (USD Million)
Table 25. China Based Companies Car-Sharing Revenue Market Share (2021-2026)
Table 26. Rest of World Based Car-Sharing Companies, Headquarters (Province, Country)
Table 27. Rest of World Based Companies Car-Sharing Revenue (2021-2026) & (USD Million)
Table 28. Rest of World Based Companies Car-Sharing Revenue Market Share (2021-2026)
Table 29. World Car-Sharing Market Size by Type, (USD Million), 2021 & 2025 & 2032
Table 30. World Car-Sharing Market Size Value by Type (2021-2026) & (USD Million)
Table 31. World Car-Sharing Market Size by Type (2027-2032) & (USD Million)
Table 32. World Car-Sharing Market Size by Leasing Type, (USD Million), 2021 & 2025 & 2032
Table 33. World Car-Sharing Market Size Value by Leasing Type (2021-2026) & (USD Million)
Table 34. World Car-Sharing Market Size by Leasing Type (2027-2032) & (USD Million)
Table 35. World Car-Sharing Market Size by Power, (USD Million), 2021 & 2025 & 2032
Table 36. World Car-Sharing Market Size Value by Power (2021-2026) & (USD Million)
Table 37. World Car-Sharing Market Size by Power (2027-2032) & (USD Million)
Table 38. World Car-Sharing Market Size by Application, (USD Million), 2021 & 2025 & 2032
Table 39. World Car-Sharing Market Size by Application (2021-2026) & (USD Million)
Table 40. World Car-Sharing Market Size by Application (2027-2032) & (USD Million)
Table 41. Zipcar Basic Information, Manufacturing Base and Competitors
Table 42. Zipcar Major Business
Table 43. Zipcar Car-Sharing Product and Services
Table 44. Zipcar Car-Sharing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 45. Zipcar Recent Developments/Updates
Table 46. Zipcar Competitive Strengths & Weaknesses
Table 47. Turo Basic Information, Manufacturing Base and Competitors
Table 48. Turo Major Business
Table 49. Turo Car-Sharing Product and Services
Table 50. Turo Car-Sharing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 51. Turo Recent Developments/Updates
Table 52. Turo Competitive Strengths & Weaknesses
Table 53. Getaround Basic Information, Manufacturing Base and Competitors
Table 54. Getaround Major Business

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info@marketpublishers.com

Table 55. Getaround Car-Sharing Product and Services
Table 56. Getaround Car-Sharing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 57. Getaround Recent Developments/Updates
Table 58. Getaround Competitive Strengths & Weaknesses
Table 59. Enterprise CarShare Basic Information, Manufacturing Base and Competitors
Table 60. Enterprise CarShare Major Business
Table 61. Enterprise CarShare Car-Sharing Product and Services
Table 62. Enterprise CarShare Car-Sharing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 63. Enterprise CarShare Recent Developments/Updates
Table 64. Enterprise CarShare Competitive Strengths & Weaknesses
Table 65. Share Now Basic Information, Manufacturing Base and Competitors
Table 66. Share Now Major Business
Table 67. Share Now Car-Sharing Product and Services
Table 68. Share Now Car-Sharing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 69. Share Now Recent Developments/Updates
Table 70. Share Now Competitive Strengths & Weaknesses
Table 71. Free2Move Basic Information, Manufacturing Base and Competitors
Table 72. Free2Move Major Business
Table 73. Free2Move Car-Sharing Product and Services
Table 74. Free2Move Car-Sharing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 75. Free2Move Recent Developments/Updates
Table 76. Free2Move Competitive Strengths & Weaknesses
Table 77. Sixt Share Basic Information, Manufacturing Base and Competitors
Table 78. Sixt Share Major Business
Table 79. Sixt Share Car-Sharing Product and Services
Table 80. Sixt Share Car-Sharing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 81. Sixt Share Recent Developments/Updates
Table 82. Sixt Share Competitive Strengths & Weaknesses
Table 83. Cambio Mobility Basic Information, Manufacturing Base and Competitors
Table 84. Cambio Mobility Major Business
Table 85. Cambio Mobility Car-Sharing Product and Services
Table 86. Cambio Mobility Car-Sharing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 87. Cambio Mobility Recent Developments/Updates

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Table 88. Cambio Mobility Competitive Strengths & Weaknesses
Table 89. Zity Basic Information, Manufacturing Base and Competitors
Table 90. Zity Major Business
Table 91. Zity Car-Sharing Product and Services
Table 92. Zity Car-Sharing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 93. Zity Recent Developments/Updates
Table 94. Zity Competitive Strengths & Weaknesses
Table 95. MILES Mobility Basic Information, Manufacturing Base and Competitors
Table 96. MILES Mobility Major Business
Table 97. MILES Mobility Car-Sharing Product and Services
Table 98. MILES Mobility Car-Sharing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 99. MILES Mobility Recent Developments/Updates
Table 100. MILES Mobility Competitive Strengths & Weaknesses
Table 101. Virtuo Basic Information, Manufacturing Base and Competitors
Table 102. Virtuo Major Business
Table 103. Virtuo Car-Sharing Product and Services
Table 104. Virtuo Car-Sharing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 105. Virtuo Recent Developments/Updates
Table 106. Virtuo Competitive Strengths & Weaknesses
Table 107. Times Car Plus Basic Information, Manufacturing Base and Competitors
Table 108. Times Car Plus Major Business
Table 109. Times Car Plus Car-Sharing Product and Services
Table 110. Times Car Plus Car-Sharing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 111. Times Car Plus Recent Developments/Updates
Table 112. Times Car Plus Competitive Strengths & Weaknesses
Table 113. Toyota Share Basic Information, Manufacturing Base and Competitors
Table 114. Toyota Share Major Business
Table 115. Toyota Share Car-Sharing Product and Services
Table 116. Toyota Share Car-Sharing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 117. Toyota Share Recent Developments/Updates
Table 118. Toyota Share Competitive Strengths & Weaknesses
Table 119. Orix CarShare Basic Information, Manufacturing Base and Competitors
Table 120. Orix CarShare Major Business
Table 121. Orix CarShare Car-Sharing Product and Services

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Table 122. Orix CarShare Car-Sharing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 123. Orix CarShare Recent Developments/Updates
Table 124. Orix CarShare Competitive Strengths & Weaknesses
Table 125. SOCAR Basic Information, Manufacturing Base and Competitors
Table 126. SOCAR Major Business
Table 127. SOCAR Car-Sharing Product and Services
Table 128. SOCAR Car-Sharing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 129. SOCAR Recent Developments/Updates
Table 130. SOCAR Competitive Strengths & Weaknesses
Table 131. GreenCar Basic Information, Manufacturing Base and Competitors
Table 132. GreenCar Major Business
Table 133. GreenCar Car-Sharing Product and Services
Table 134. GreenCar Car-Sharing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 135. GreenCar Recent Developments/Updates
Table 136. GreenCar Competitive Strengths & Weaknesses
Table 137. Beijing Shouqi Zhixing Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 138. Beijing Shouqi Zhixing Technology Co., Ltd. Major Business
Table 139. Beijing Shouqi Zhixing Technology Co., Ltd. Car-Sharing Product and Services
Table 140. Beijing Shouqi Zhixing Technology Co., Ltd. Car-Sharing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 141. Beijing Shouqi Zhixing Technology Co., Ltd. Recent Developments/Updates
Table 142. Beijing Shouqi Zhixing Technology Co., Ltd. Competitive Strengths & Weaknesses
Table 143. Beijing China Auto Rental Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 144. Beijing China Auto Rental Co., Ltd. Major Business
Table 145. Beijing China Auto Rental Co., Ltd. Car-Sharing Product and Services
Table 146. Beijing China Auto Rental Co., Ltd. Car-Sharing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 147. Beijing China Auto Rental Co., Ltd. Recent Developments/Updates
Table 148. Beijing China Auto Rental Co., Ltd. Competitive Strengths & Weaknesses
Table 149. BlueSG Basic Information, Manufacturing Base and Competitors
Table 150. BlueSG Major Business
Table 151. BlueSG Car-Sharing Product and Services

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Table 152. BlueSG Car-Sharing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 153. BlueSG Recent Developments/Updates
Table 154. BlueSG Competitive Strengths & Weaknesses
Table 155. Modo Mobility Basic Information, Manufacturing Base and Competitors
Table 156. Modo Mobility Major Business
Table 157. Modo Mobility Car-Sharing Product and Services
Table 158. Modo Mobility Car-Sharing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 159. Modo Mobility Recent Developments/Updates
Table 160. Modo Mobility Competitive Strengths & Weaknesses
Table 161. DriveNow Basic Information, Manufacturing Base and Competitors
Table 162. DriveNow Major Business
Table 163. DriveNow Car-Sharing Product and Services
Table 164. DriveNow Car-Sharing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 165. DriveNow Recent Developments/Updates
Table 166. DriveNow Competitive Strengths & Weaknesses
Table 167. Cityhop Basic Information, Manufacturing Base and Competitors
Table 168. Cityhop Major Business
Table 169. Cityhop Car-Sharing Product and Services
Table 170. Cityhop Car-Sharing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 171. Cityhop Recent Developments/Updates
Table 172. Cityhop Competitive Strengths & Weaknesses
Table 173. MyCar Basic Information, Manufacturing Base and Competitors
Table 174. MyCar Major Business
Table 175. MyCar Car-Sharing Product and Services
Table 176. MyCar Car-Sharing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 177. MyCar Recent Developments/Updates
Table 178. MyCar Competitive Strengths & Weaknesses
Table 179. Huaxia Travel Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 180. Huaxia Travel Co., Ltd. Major Business
Table 181. Huaxia Travel Co., Ltd. Car-Sharing Product and Services
Table 182. Huaxia Travel Co., Ltd. Car-Sharing Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 183. Huaxia Travel Co., Ltd. Recent Developments/Updates

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Table 184. Huaxia Travel Co., Ltd. Competitive Strengths & Weaknesses
Table 185. Global Key Players of Car-Sharing Upstream (Raw Materials)
Table 186. Global Car-Sharing Typical Customers

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List Of Figures

LIST OF FIGURES

Figure 1. Car-Sharing Picture
Figure 2. World Car-Sharing Total Revenue: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Car-Sharing Total Revenue (2021-2032) & (USD Million)
Figure 4. World Car-Sharing Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)
Figure 5. World Car-Sharing Revenue Market Share by Region (2021-2032), (by Headquarter Location)
Figure 6. United States Based Company Car-Sharing Revenue (2021-2032) & (USD Million)
Figure 7. China Based Company Car-Sharing Revenue (2021-2032) & (USD Million)
Figure 8. Europe Based Company Car-Sharing Revenue (2021-2032) & (USD Million)
Figure 9. Japan Based Company Car-Sharing Revenue (2021-2032) & (USD Million)
Figure 10. South Korea Based Company Car-Sharing Revenue (2021-2032) & (USD Million)
Figure 11. ASEAN Based Company Car-Sharing Revenue (2021-2032) & (USD Million)
Figure 12. India Based Company Car-Sharing Revenue (2021-2032) & (USD Million)
Figure 13. Car-Sharing Market Drivers
Figure 14. Factors Affecting Demand
Figure 15. World Car-Sharing Consumption Value (2021-2032) & (USD Million)
Figure 16. World Car-Sharing Consumption Value Market Share by Region (2021-2032)
Figure 17. United States Car-Sharing Consumption Value (2021-2032) & (USD Million)
Figure 18. China Car-Sharing Consumption Value (2021-2032) & (USD Million)
Figure 19. Europe Car-Sharing Consumption Value (2021-2032) & (USD Million)
Figure 20. Japan Car-Sharing Consumption Value (2021-2032) & (USD Million)
Figure 21. South Korea Car-Sharing Consumption Value (2021-2032) & (USD Million)
Figure 22. ASEAN Car-Sharing Consumption Value (2021-2032) & (USD Million)
Figure 23. India Car-Sharing Consumption Value (2021-2032) & (USD Million)
Figure 24. Producer Shipments of Car-Sharing by Player Revenue ($MM) and Market Share (%): 2025
Figure 25. Global Four-firm Concentration Ratios (CR4) for Car-Sharing Markets in 2025
Figure 26. Global Four-firm Concentration Ratios (CR8) for Car-Sharing Markets in 2025
Figure 27. United States VS China: Car-Sharing Revenue Market Share Comparison (2021 & 2025 & 2032)

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Figure 28. United States VS China: Car-Sharing Consumption Value Market Share Comparison (2021 & 2025 & 2032)
Figure 29. World Car-Sharing Market Size by Type, (USD Million), 2021 & 2025 & 2032
Figure 30. World Car-Sharing Market Size Market Share by Type in 2025
Figure 31. B2C Time-sharing Rental
Figure 32. P2P Sharing
Figure 33. OEM-operated Sharing
Figure 34. World Car-Sharing Market Size Market Share by Type (2021-2032)
Figure 35. World Car-Sharing Market Size by Leasing Type, (USD Million), 2021 & 2025 & 2032
Figure 36. World Car-Sharing Market Size Market Share by Leasing Type in 2025
Figure 37. Free-floating
Figure 38. Station-based
Figure 39. Hybrid Model
Figure 40. World Car-Sharing Market Size Market Share by Leasing Type (2021-2032)
Figure 41. World Car-Sharing Market Size by Power, (USD Million), 2021 & 2025 & 2032
Figure 42. World Car-Sharing Market Size Market Share by Power in 2025
Figure 43. ICE Fleet
Figure 44. EV Fleet
Figure 45. Mixed Fleet
Figure 46. World Car-Sharing Market Size Market Share by Power (2021-2032)
Figure 47. World Car-Sharing Market Size by Application, (USD Million), 2021 & 2025 & 2032
Figure 48. World Car-Sharing Market Size Market Share by Application in 2025
Figure 49. Urban Short-distance Travel
Figure 50. Business Temporary Mobility
Figure 51. Tourism and Intercity Travel
Figure 52. Other
Figure 53. World Car-Sharing Market Size Market Share by Application (2021-2032)
Figure 54. Car-Sharing Industrial Chain
Figure 55. Methodology
Figure 56. Research Process and Data Source

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