

Global CAR-NK Cell Therapy Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G950BB596F92EN.html>

Date: August 2026

Pages: 160

Price: US\$ 4,480.00 (Single User License)

ID: G950BB596F92EN

Abstracts

The global CAR-NK Cell Therapy market size is expected to reach \$ 3547 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

CAR-NK cell therapy is an advanced cellular therapy technique that combines the natural anticancer ability of natural killer (NK) cells with the specific targeting function of chimeric antigen receptors (CARs). Through genetic engineering, CAR structures capable of recognizing specific tumor antigens are introduced into NK cells, thereby enhancing their targeting ability and killing power. This therapy has shown great potential in treating various types of cancers, including hematological tumors and solid tumors. CAR-NK cell therapy has lower toxic and side effects and better safety, making it a promising supplement or alternative to CAR-T cell therapy.

Market Drivers

Superior Safety and "Off-the-Shelf" Potential over CAR-T therapies is a critical driver. CAR-NK cells carry a significantly lower risk of cytokine release syndrome (CRS), neurotoxicity, and graft-versus-host disease (GvHD). Furthermore, they can be developed as allogeneic, "off-the-shelf" products from healthy donors, unlike patient-specific CAR-T cells. This enables faster, more scalable, and cost-effective production.

Technological Advancements and Clinical Progress are accelerating market growth. These include the development of genetically engineered CAR-NK cells, integration of induced pluripotent stem cell (iPSC)-derived NK cells for mass production, and improved cryopreservation techniques. The pipeline is robust, with numerous companies advancing therapies into late-stage clinical trials.

This report studies the global CAR-NK Cell Therapy demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for CAR-NK Cell Therapy, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CAR-NK Cell Therapy that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global CAR-NK Cell Therapy total market, 2021-2032, (USD Million)

Global CAR-NK Cell Therapy total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: CAR-NK Cell Therapy total market, key domestic companies, and share, (USD Million)

Global CAR-NK Cell Therapy revenue by player, revenue and market share 2021-2026, (USD Million)

Global CAR-NK Cell Therapy total market by Type, CAGR, 2021-2032, (USD Million)

Global CAR-NK Cell Therapy total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global CAR-NK Cell Therapy market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Artiva Biotherapeutics, Cartherics, Cytoimmune Therapeutics, Dragonfly Therapeutics, Fate Therapeutics, Glycostem Therapeutics, ImmuneBridge, ImmunityBio, Nkarta, NKGen Biotech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world CAR-NK Cell Therapy market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years

2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global CAR-NK Cell Therapy Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global CAR-NK Cell Therapy Market, Segmentation by Type:

Cytokine Therapy

Adoptive NK Cell Therapy

Genetically Engineered NK Cell Therapy

Others

Global CAR-NK Cell Therapy Market, Segmentation by Cell Source:

Peripheral Blood (PB)

Umbilical Cord Blood (CB)

Induced Pluripotent Stem Cells (iPSCs)

NK Cell Lines (e.g., NK-92)

Global CAR-NK Cell Therapy Market, Segmentation by Product Generation:

First Generation

Second/Third Generation

Fourth Generation

Global CAR-NK Cell Therapy Market, Segmentation by Application:

Solid Tumors

Hematological Malignancies

Companies Profiled:

Artiva Biotherapeutics

Cartherics

Cytoimmune Therapeutics

Dragonfly Therapeutics

Fate Therapeutics

Glycostem Therapeutics

ImmuneBridge

ImmunityBio

Nkarta

NKGen Biotech

ONK Therapeutics

Senti Biosciences

Base Therapeutics

Persongen

Alpha Biopharma

Guangzhou Double Bioproduct

Rui Therapeutics

Allife Medicine

Morecell

Simnova

Nuwacell

Key Questions Answered

1. How big is the global CAR-NK Cell Therapy market?
2. What is the demand of the global CAR-NK Cell Therapy market?
3. What is the year over year growth of the global CAR-NK Cell Therapy market?
4. What is the total value of the global CAR-NK Cell Therapy market?
5. Who are the Major Players in the global CAR-NK Cell Therapy market?
6. What are the growth factors driving the market demand?

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