

Global Car Lead-acid Battery Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G2E3AAE5F038EN.html>

Date: August 2026

Pages: 187

Price: US\$ 4,480.00 (Single User License)

ID: G2E3AAE5F038EN

Abstracts

The global Car Lead-acid Battery market size is expected to reach \$ 30119 million by 2032, rising at a market growth of 2.1% CAGR during the forecast period (2026-2032).

Car Lead-acid Battery is a rechargeable energy storage device designed for automotive applications, mainly used to provide electrical power for engine starting, vehicle electrical systems, and auxiliary electronic equipment. It converts chemical energy into electrical energy through the electrochemical reaction between lead-based active materials and sulfuric acid electrolyte. As one of the most mature automotive battery technologies, lead-acid batteries have been widely used in passenger vehicles, commercial vehicles, trucks, buses, and special vehicles due to their high reliability, strong instant discharge capability, mature manufacturing process, cost advantages, and established recycling system. Automotive lead-acid batteries mainly consist of positive and negative plates, lead grids, electrolyte, separators, battery cases, terminals, and other structural components. The major raw materials include lead, lead oxide, sulfuric acid, polypropylene, lead alloys, and separator materials. The production process mainly includes lead alloy processing, grid casting, plate manufacturing, battery assembly, electrolyte filling, charging formation, and performance testing.

The upstream of car lead-acid batteries mainly includes suppliers of raw materials and components, such as lead producers, lead oxide manufacturers, sulfuric acid suppliers, plastic material suppliers, separator manufacturers, and battery component suppliers. The midstream consists of battery manufacturers responsible for product design, material processing, assembly, charging, testing, and quality control. The downstream customers mainly include automobile manufacturers, vehicle assembly companies, automotive parts distributors, repair service networks, and end users in the aftermarket replacement sector. Automotive lead-acid batteries are mainly used for vehicle starting

systems, low-voltage electrical systems, and auxiliary power supply applications. Although lithium-ion batteries are increasingly adopted in electric vehicle propulsion systems, lead-acid batteries remain widely used in conventional vehicles, hybrid vehicles, and low-voltage auxiliary systems due to their safety, affordability, durability, and high recyclability.

In 2025, global Car Lead-acid Battery production reached approximately 465 million units, with an average market price of around US\$54.3 per unit.

The global car lead-acid battery market is supported by stable demand from the automotive industry, especially from the large installed base of internal combustion engine vehicles and the continuous replacement demand from the aftermarket. As vehicles become increasingly dependent on electronic systems, the importance of reliable low-voltage power supply systems continues to increase, supporting the demand for automotive lead-acid batteries. The market is gradually shifting from traditional starter batteries toward higher-performance products with improved cycle life, charging efficiency, and durability to meet the requirements of modern vehicles.

From a regional perspective, Asia-Pacific represents a major production and consumption region due to its large automotive manufacturing base, strong supply chain capabilities, and expanding vehicle ownership. China, Japan, South Korea, and India are important markets with established battery manufacturing industries. Europe maintains strong demand for advanced automotive lead-acid batteries due to the widespread adoption of start-stop systems and strict vehicle efficiency regulations. North America benefits from a large vehicle population and mature replacement markets, while emerging markets in Southeast Asia, Latin America, and other developing regions provide growth opportunities driven by increasing vehicle penetration and improving automotive infrastructure.

The main growth drivers include increasing global vehicle ownership, expansion of automotive aftermarket replacement demand, higher electrical loads in modern vehicles, wider adoption of start-stop systems, and continuous improvement of battery technology. The development of vehicles equipped with advanced electronic functions, intelligent driving systems, infotainment systems, and safety technologies has increased demand for stable auxiliary power sources. In addition, the mature recycling system, relatively low cost, and high safety performance of lead-acid batteries provide continued advantages compared with alternative technologies. Automotive manufacturers also continue to adopt lead-acid batteries for auxiliary applications due to their reliability and economic benefits.

However, the market faces challenges from the rapid development of lithium-ion batteries, increasing electrification of vehicles, stricter environmental requirements, and fluctuations in lead raw material prices. Pure electric vehicles are gradually reducing the application scope of traditional automotive lead-acid batteries in propulsion systems. Nevertheless, demand from conventional vehicles, hybrid vehicles, and low-voltage auxiliary systems remains strong. The automotive lead-acid battery industry is expected to maintain steady development, with future growth focusing on higher-performance products, replacement markets, and advanced automotive electrical systems.

This report studies the global Car Lead-acid Battery production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Car Lead-acid Battery and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Car Lead-acid Battery that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Car Lead-acid Battery total production and demand, 2021-2032, (K Units)

Global Car Lead-acid Battery total production value, 2021-2032, (USD Million)

Global Car Lead-acid Battery production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Car Lead-acid Battery consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Car Lead-acid Battery domestic production, consumption, key domestic manufacturers and share

Global Car Lead-acid Battery production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Car Lead-acid Battery production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Car Lead-acid Battery production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Car Lead-acid Battery market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Clarios, East Penn Manufacturing, GS Yuasa,

Camel Group, Sebang, Leoch, Exide Technologies, Hankook AtlasBX, Baterias Moura, Fengfan Battery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Car Lead-acid Battery market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Car Lead-acid Battery Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Car Lead-acid Battery Market, Segmentation by Type:

VRLA Battery

Flooded Battery

Global Car Lead-acid Battery Market, Segmentation by Technical:

Conventional Flooded Lead-acid Battery

Enhanced Flooded Battery (EFB)

AGM Battery

Others

Global Car Lead-acid Battery Market, Segmentation by Maintenance:

Maintenance-Free Battery

Low-Maintenance Battery

Conventional Battery

Global Car Lead-acid Battery Market, Segmentation by Sales Channel:

OEM

After Market

Global Car Lead-acid Battery Market, Segmentation by Application:

Passenger Car

Commercial Vehicle

Companies Profiled:

Clarios

East Penn Manufacturing

GS Yuasa

Camel Group

Sebang

Leoch

Exide Technologies

Hankook AtlasBX

Baterias Moura

Fengfan Battery

Furukawa Battery

Jujiang Power Technology

Stryten Energy

Banner

Chengdu Chuanxi Storage Battery

FIAMM Energy Technology

Metair

Energywith

EnerSys

Ruiyu Battery

Chaowei Power

Amara Raja

Shaanxi Lingyun Storage Battery

Chongqing Wanli New Energy

MOLL Batterien GmbH

Midac

Crown Battery Corporation

Tianneng Power

Key Questions Answered:

1. How big is the global Car Lead-acid Battery market?
2. What is the demand of the global Car Lead-acid Battery market?
3. What is the year over year growth of the global Car Lead-acid Battery market?
4. What is the production and production value of the global Car Lead-acid Battery market?
5. Who are the key producers in the global Car Lead-acid Battery market?
6. What are the growth factors driving the market demand?

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