

Global Car Hood Sound Insulation Cotton Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Car Hood Sound Insulation Cotton market size is expected to reach \$ 1332 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Car hood sound insulation cotton is a multi-layered composite material installed on the inside of the car hood. Through sound absorption, heat insulation, and reflection, it reduces engine noise transmission and prevents heat damage to the hood's paint.

The core functions of car hood sound insulation cotton are sound absorption and noise reduction, as well as heat insulation protection. It is not only an important component for improving driving comfort but also an effective guarantee for extending the life of the hood's paint.

Sound absorption and noise reduction: It absorbs vibration energy, effectively reducing the high-frequency noise generated during engine operation that enters the cabin.

Heat insulation protection: It blocks direct heat conduction from the engine, preventing the hood's paint from aging and discoloring due to prolonged high-temperature baking.

Anti-fogging and rust prevention: It reduces condensation on the hood due to temperature differences between the inside and outside during rain or winter, ensuring driving visibility and preventing rust caused by long-term moisture condensation.

The core raw materials for automotive hood sound insulation cotton mainly include synthetic rubber/resin materials (such as butyl rubber, EPDM, EVA, PVC, etc.) for providing damping and sealing; fiber/filler materials (such as polyester fiber (PET), glass

fiber, non-woven fabric, etc.) as the main sound absorption material; and functional additives (such as aluminum foil, flame retardants, adhesives, etc.) to improve heat insulation, fire resistance, and composite strength. Downstream applications are mainly in the OEM and aftermarket.

In 2025, global sales of automotive hood sound insulation cotton reached 36.5 million units, with a production capacity of approximately 46 million units. The average selling price was US\$26.05 per unit, and the average gross profit margin was 25%-30%.

This report studies the global Car Hood Sound Insulation Cotton production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Car Hood Sound Insulation Cotton and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Car Hood Sound Insulation Cotton that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Car Hood Sound Insulation Cotton total production and demand, 2021-2032, (K Units)

Global Car Hood Sound Insulation Cotton total production value, 2021-2032, (USD Million)

Global Car Hood Sound Insulation Cotton production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Car Hood Sound Insulation Cotton consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Car Hood Sound Insulation Cotton domestic production, consumption, key domestic manufacturers and share

Global Car Hood Sound Insulation Cotton production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Car Hood Sound Insulation Cotton production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Car Hood Sound Insulation Cotton production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Car Hood Sound Insulation Cotton market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Autoneum Holding AG, Sumitomo Riko, Auria, Faurecia, Toyota Boshoku, Ningbo Top Group, Ningbo Huaxiang, Changchun Superdimensional Technology, NVH Korea, 3M, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Car Hood Sound Insulation Cotton market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Car Hood Sound Insulation Cotton Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Car Hood Sound Insulation Cotton Market, Segmentation by Type:

PET Polyester Fiber Sound Insulation Cotton

XPE/IXPE Foam Sound Insulation Cotton

Glass Fiber Cotton

Melamine Foam Cotton

Global Car Hood Sound Insulation Cotton Market, Segmentation by Installation Methods:

Original Factory Specific Type

Universal Self-Adhesive Type

Global Car Hood Sound Insulation Cotton Market, Segmentation by Thickness:

10-14mm

15-20mm

21-30mm

?30mm

Global Car Hood Sound Insulation Cotton Market, Segmentation by Application:

Commercial Vehicles

Passenger Vehicles

Companies Profiled:

Autoneum Holding AG

Sumitomo Riko

Auria

Faurecia

Toyota Boshoku

Ningbo Top Group

Ningbo Huaxiang

Changchun Superdimensional Technology

NVH Korea

3M

Key Questions Answered:

1. How big is the global Car Hood Sound Insulation Cotton market?
2. What is the demand of the global Car Hood Sound Insulation Cotton market?
3. What is the year over year growth of the global Car Hood Sound Insulation Cotton market?
4. What is the production and production value of the global Car Hood Sound Insulation Cotton market?
5. Who are the key producers in the global Car Hood Sound Insulation Cotton market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Car Hood Sound Insulation Cotton Introduction
- 1.2 World Car Hood Sound Insulation Cotton Supply & Forecast
 - 1.2.1 World Car Hood Sound Insulation Cotton Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Car Hood Sound Insulation Cotton Production (2021-2032)
 - 1.2.3 World Car Hood Sound Insulation Cotton Pricing Trends (2021-2032)
- 1.3 World Car Hood Sound Insulation Cotton Production by Region (Based on Production Site)
 - 1.3.1 World Car Hood Sound Insulation Cotton Production Value by Region (2021-2032)
 - 1.3.2 World Car Hood Sound Insulation Cotton Production by Region (2021-2032)
 - 1.3.3 World Car Hood Sound Insulation Cotton Average Price by Region (2021-2032)
 - 1.3.4 North America Car Hood Sound Insulation Cotton Production (2021-2032)
 - 1.3.5 Europe Car Hood Sound Insulation Cotton Production (2021-2032)
 - 1.3.6 China Car Hood Sound Insulation Cotton Production (2021-2032)
 - 1.3.7 Japan Car Hood Sound Insulation Cotton Production (2021-2032)
 - 1.3.8 South Korea Car Hood Sound Insulation Cotton Production (2021-2032)
 - 1.3.9 India Car Hood Sound Insulation Cotton Production (2021-2032)
 - 1.3.10 Mexico Car Hood Sound Insulation Cotton Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Car Hood Sound Insulation Cotton Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Car Hood Sound Insulation Cotton Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Car Hood Sound Insulation Cotton Demand (2021-2032)
- 2.2 World Car Hood Sound Insulation Cotton Consumption by Region
 - 2.2.1 World Car Hood Sound Insulation Cotton Consumption by Region (2021-2026)
 - 2.2.2 World Car Hood Sound Insulation Cotton Consumption Forecast by Region (2027-2032)
- 2.3 United States Car Hood Sound Insulation Cotton Consumption (2021-2032)
- 2.4 China Car Hood Sound Insulation Cotton Consumption (2021-2032)
- 2.5 Europe Car Hood Sound Insulation Cotton Consumption (2021-2032)
- 2.6 Japan Car Hood Sound Insulation Cotton Consumption (2021-2032)
- 2.7 South Korea Car Hood Sound Insulation Cotton Consumption (2021-2032)

2.8 ASEAN Car Hood Sound Insulation Cotton Consumption (2021-2032)

2.9 India Car Hood Sound Insulation Cotton Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Car Hood Sound Insulation Cotton Production Value by Manufacturer (2021-2026)

3.2 World Car Hood Sound Insulation Cotton Production by Manufacturer (2021-2026)

3.3 World Car Hood Sound Insulation Cotton Average Price by Manufacturer (2021-2026)

3.4 Car Hood Sound Insulation Cotton Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Car Hood Sound Insulation Cotton Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Car Hood Sound Insulation Cotton in 2025

3.5.3 Global Concentration Ratios (CR8) for Car Hood Sound Insulation Cotton in 2025

3.6 Car Hood Sound Insulation Cotton Market: Overall Company Footprint Analysis

3.6.1 Car Hood Sound Insulation Cotton Market: Region Footprint

3.6.2 Car Hood Sound Insulation Cotton Market: Company Product Type Footprint

3.6.3 Car Hood Sound Insulation Cotton Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Car Hood Sound Insulation Cotton Production Value Comparison

4.1.1 United States VS China: Car Hood Sound Insulation Cotton Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Car Hood Sound Insulation Cotton Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Car Hood Sound Insulation Cotton Production Comparison

4.2.1 United States VS China: Car Hood Sound Insulation Cotton Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Car Hood Sound Insulation Cotton Production Market

Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Car Hood Sound Insulation Cotton Consumption Comparison

4.3.1 United States VS China: Car Hood Sound Insulation Cotton Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Car Hood Sound Insulation Cotton Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Car Hood Sound Insulation Cotton Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Car Hood Sound Insulation Cotton Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Car Hood Sound Insulation Cotton Production Value (2021-2026)

4.4.3 United States Based Manufacturers Car Hood Sound Insulation Cotton Production (2021-2026)

4.5 China Based Car Hood Sound Insulation Cotton Manufacturers and Market Share

4.5.1 China Based Car Hood Sound Insulation Cotton Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Car Hood Sound Insulation Cotton Production Value (2021-2026)

4.5.3 China Based Manufacturers Car Hood Sound Insulation Cotton Production (2021-2026)

4.6 Rest of World Based Car Hood Sound Insulation Cotton Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Car Hood Sound Insulation Cotton Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Car Hood Sound Insulation Cotton Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Car Hood Sound Insulation Cotton Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Car Hood Sound Insulation Cotton Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 PET Polyester Fiber Sound Insulation Cotton

5.2.2 XPE/IXPE Foam Sound Insulation Cotton

5.2.3 Glass Fiber Cotton

5.2.4 Melamine Foam Cotton

5.3 Market Segment by Type

5.3.1 World Car Hood Sound Insulation Cotton Production by Type (2021-2032)

5.3.2 World Car Hood Sound Insulation Cotton Production Value by Type (2021-2032)

5.3.3 World Car Hood Sound Insulation Cotton Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY INSTALLATION METHODS

6.1 World Car Hood Sound Insulation Cotton Market Size Overview by Installation Methods: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Installation Methods

6.2.1 Original Factory Specific Type

6.2.2 Universal Self-Adhesive Type

6.3 Market Segment by Installation Methods

6.3.1 World Car Hood Sound Insulation Cotton Production by Installation Methods (2021-2032)

6.3.2 World Car Hood Sound Insulation Cotton Production Value by Installation Methods (2021-2032)

6.3.3 World Car Hood Sound Insulation Cotton Average Price by Installation Methods (2021-2032)

7 MARKET ANALYSIS BY THICKNESS

7.1 World Car Hood Sound Insulation Cotton Market Size Overview by Thickness: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Thickness

7.2.1 10-14mm

7.2.2 15-20mm

7.2.3 21-30mm

7.2.4 ?30mm

7.3 Market Segment by Thickness

7.3.1 World Car Hood Sound Insulation Cotton Production by Thickness (2021-2032)

7.3.2 World Car Hood Sound Insulation Cotton Production Value by Thickness (2021-2032)

7.3.3 World Car Hood Sound Insulation Cotton Average Price by Thickness (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Car Hood Sound Insulation Cotton Market Size Overview by Application:
2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Commercial Vehicles

8.2.2 Passenger Vehicles

8.3 Market Segment by Application

8.3.1 World Car Hood Sound Insulation Cotton Production by Application (2021-2032)

8.3.2 World Car Hood Sound Insulation Cotton Production Value by Application
(2021-2032)

8.3.3 World Car Hood Sound Insulation Cotton Average Price by Application
(2021-2032)

9 COMPANY PROFILES

9.1 Autoneum Holding AG

9.1.1 Autoneum Holding AG Details

9.1.2 Autoneum Holding AG Major Business

9.1.3 Autoneum Holding AG Car Hood Sound Insulation Cotton Product and Services

9.1.4 Autoneum Holding AG Car Hood Sound Insulation Cotton Production, Price,
Value, Gross Margin and Market Share (2021-2026)

9.1.5 Autoneum Holding AG Recent Developments/Updates

9.1.6 Autoneum Holding AG Competitive Strengths & Weaknesses

9.2 Sumitomo Riko

9.2.1 Sumitomo Riko Details

9.2.2 Sumitomo Riko Major Business

9.2.3 Sumitomo Riko Car Hood Sound Insulation Cotton Product and Services

9.2.4 Sumitomo Riko Car Hood Sound Insulation Cotton Production, Price, Value,
Gross Margin and Market Share (2021-2026)

9.2.5 Sumitomo Riko Recent Developments/Updates

9.2.6 Sumitomo Riko Competitive Strengths & Weaknesses

9.3 Auria

9.3.1 Auria Details

9.3.2 Auria Major Business

9.3.3 Auria Car Hood Sound Insulation Cotton Product and Services

9.3.4 Auria Car Hood Sound Insulation Cotton Production, Price, Value, Gross Margin
and Market Share (2021-2026)

9.3.5 Auria Recent Developments/Updates

9.3.6 Auria Competitive Strengths & Weaknesses

9.4 Faurecia

- 9.4.1 Faurecia Details
- 9.4.2 Faurecia Major Business
- 9.4.3 Faurecia Car Hood Sound Insulation Cotton Product and Services
- 9.4.4 Faurecia Car Hood Sound Insulation Cotton Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.4.5 Faurecia Recent Developments/Updates
- 9.4.6 Faurecia Competitive Strengths & Weaknesses
- 9.5 Toyota Boshoku
- 9.5.1 Toyota Boshoku Details
- 9.5.2 Toyota Boshoku Major Business
- 9.5.3 Toyota Boshoku Car Hood Sound Insulation Cotton Product and Services
- 9.5.4 Toyota Boshoku Car Hood Sound Insulation Cotton Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 Toyota Boshoku Recent Developments/Updates
- 9.5.6 Toyota Boshoku Competitive Strengths & Weaknesses
- 9.6 Ningbo Top Group
- 9.6.1 Ningbo Top Group Details
- 9.6.2 Ningbo Top Group Major Business
- 9.6.3 Ningbo Top Group Car Hood Sound Insulation Cotton Product and Services
- 9.6.4 Ningbo Top Group Car Hood Sound Insulation Cotton Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Ningbo Top Group Recent Developments/Updates
- 9.6.6 Ningbo Top Group Competitive Strengths & Weaknesses
- 9.7 Ningbo Huaxiang
- 9.7.1 Ningbo Huaxiang Details
- 9.7.2 Ningbo Huaxiang Major Business
- 9.7.3 Ningbo Huaxiang Car Hood Sound Insulation Cotton Product and Services
- 9.7.4 Ningbo Huaxiang Car Hood Sound Insulation Cotton Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 Ningbo Huaxiang Recent Developments/Updates
- 9.7.6 Ningbo Huaxiang Competitive Strengths & Weaknesses
- 9.8 Changchun Superdimensional Technology
- 9.8.1 Changchun Superdimensional Technology Details
- 9.8.2 Changchun Superdimensional Technology Major Business
- 9.8.3 Changchun Superdimensional Technology Car Hood Sound Insulation Cotton Product and Services
- 9.8.4 Changchun Superdimensional Technology Car Hood Sound Insulation Cotton Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.8.5 Changchun Superdimensional Technology Recent Developments/Updates

9.8.6 Changchun Superdimensional Technology Competitive Strengths & Weaknesses

9.9 NVH Korea

9.9.1 NVH Korea Details

9.9.2 NVH Korea Major Business

9.9.3 NVH Korea Car Hood Sound Insulation Cotton Product and Services

9.9.4 NVH Korea Car Hood Sound Insulation Cotton Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 NVH Korea Recent Developments/Updates

9.9.6 NVH Korea Competitive Strengths & Weaknesses

9.10 3M

9.10.1 3M Details

9.10.2 3M Major Business

9.10.3 3M Car Hood Sound Insulation Cotton Product and Services

9.10.4 3M Car Hood Sound Insulation Cotton Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 3M Recent Developments/Updates

9.10.6 3M Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Car Hood Sound Insulation Cotton Industry Chain

10.2 Car Hood Sound Insulation Cotton Upstream Analysis

10.2.1 Car Hood Sound Insulation Cotton Core Raw Materials

10.2.2 Main Manufacturers of Car Hood Sound Insulation Cotton Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Car Hood Sound Insulation Cotton Production Mode

10.6 Car Hood Sound Insulation Cotton Procurement Model

10.7 Car Hood Sound Insulation Cotton Industry Sales Model and Sales Channels

10.7.1 Car Hood Sound Insulation Cotton Sales Model

10.7.2 Car Hood Sound Insulation Cotton Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Car Hood Sound Insulation Cotton Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Car Hood Sound Insulation Cotton Production Value by Region (2021-2026) & (USD Million)

Table 3. World Car Hood Sound Insulation Cotton Production Value by Region (2027-2032) & (USD Million)

Table 4. World Car Hood Sound Insulation Cotton Production Value Market Share by Region (2021-2026)

Table 5. World Car Hood Sound Insulation Cotton Production Value Market Share by Region (2027-2032)

Table 6. World Car Hood Sound Insulation Cotton Production by Region (2021-2026) & (K Units)

Table 7. World Car Hood Sound Insulation Cotton Production by Region (2027-2032) & (K Units)

Table 8. World Car Hood Sound Insulation Cotton Production Market Share by Region (2021-2026)

Table 9. World Car Hood Sound Insulation Cotton Production Market Share by Region (2027-2032)

Table 10. World Car Hood Sound Insulation Cotton Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Car Hood Sound Insulation Cotton Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Car Hood Sound Insulation Cotton Major Market Trends

Table 13. World Car Hood Sound Insulation Cotton Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Car Hood Sound Insulation Cotton Consumption by Region (2021-2026) & (K Units)

Table 15. World Car Hood Sound Insulation Cotton Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Car Hood Sound Insulation Cotton Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Car Hood Sound Insulation Cotton Producers in 2025

Table 18. World Car Hood Sound Insulation Cotton Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Car Hood Sound Insulation Cotton Producers in 2025

Table 20. World Car Hood Sound Insulation Cotton Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Car Hood Sound Insulation Cotton Company Evaluation Quadrant

Table 22. World Car Hood Sound Insulation Cotton Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Car Hood Sound Insulation Cotton Production Site of Key Manufacturer

Table 24. Car Hood Sound Insulation Cotton Market: Company Product Type Footprint

Table 25. Car Hood Sound Insulation Cotton Market: Company Product Application Footprint

Table 26. Car Hood Sound Insulation Cotton Competitive Factors

Table 27. Car Hood Sound Insulation Cotton New Entrant and Capacity Expansion Plans

Table 28. Car Hood Sound Insulation Cotton Mergers & Acquisitions Activity

Table 29. United States VS China Car Hood Sound Insulation Cotton Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Car Hood Sound Insulation Cotton Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Car Hood Sound Insulation Cotton Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Car Hood Sound Insulation Cotton Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Car Hood Sound Insulation Cotton Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Car Hood Sound Insulation Cotton Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Car Hood Sound Insulation Cotton Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Car Hood Sound Insulation Cotton Production Market Share (2021-2026)

Table 37. China Based Car Hood Sound Insulation Cotton Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Car Hood Sound Insulation Cotton Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Car Hood Sound Insulation Cotton Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Car Hood Sound Insulation Cotton Production,

(2021-2026) & (K Units)

Table 41. China Based Manufacturers Car Hood Sound Insulation Cotton Production Market Share (2021-2026)

Table 42. Rest of World Based Car Hood Sound Insulation Cotton Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Car Hood Sound Insulation Cotton Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Car Hood Sound Insulation Cotton Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Car Hood Sound Insulation Cotton Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Car Hood Sound Insulation Cotton Production Market Share (2021-2026)

Table 47. World Car Hood Sound Insulation Cotton Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Car Hood Sound Insulation Cotton Production by Type (2021-2026) & (K Units)

Table 49. World Car Hood Sound Insulation Cotton Production by Type (2027-2032) & (K Units)

Table 50. World Car Hood Sound Insulation Cotton Production Value by Type (2021-2026) & (USD Million)

Table 51. World Car Hood Sound Insulation Cotton Production Value by Type (2027-2032) & (USD Million)

Table 52. World Car Hood Sound Insulation Cotton Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Car Hood Sound Insulation Cotton Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Car Hood Sound Insulation Cotton Production Value by Installation Methods, (USD Million), 2021 & 2025 & 2032

Table 55. World Car Hood Sound Insulation Cotton Production by Installation Methods (2021-2026) & (K Units)

Table 56. World Car Hood Sound Insulation Cotton Production by Installation Methods (2027-2032) & (K Units)

Table 57. World Car Hood Sound Insulation Cotton Production Value by Installation Methods (2021-2026) & (USD Million)

Table 58. World Car Hood Sound Insulation Cotton Production Value by Installation Methods (2027-2032) & (USD Million)

Table 59. World Car Hood Sound Insulation Cotton Average Price by Installation Methods (2021-2026) & (US\$/Unit)

Table 60. World Car Hood Sound Insulation Cotton Average Price by Installation Methods (2027-2032) & (US\$/Unit)

Table 61. World Car Hood Sound Insulation Cotton Production Value by Thickness, (USD Million), 2021 & 2025 & 2032

Table 62. World Car Hood Sound Insulation Cotton Production by Thickness (2021-2026) & (K Units)

Table 63. World Car Hood Sound Insulation Cotton Production by Thickness (2027-2032) & (K Units)

Table 64. World Car Hood Sound Insulation Cotton Production Value by Thickness (2021-2026) & (USD Million)

Table 65. World Car Hood Sound Insulation Cotton Production Value by Thickness (2027-2032) & (USD Million)

Table 66. World Car Hood Sound Insulation Cotton Average Price by Thickness (2021-2026) & (US\$/Unit)

Table 67. World Car Hood Sound Insulation Cotton Average Price by Thickness (2027-2032) & (US\$/Unit)

Table 68. World Car Hood Sound Insulation Cotton Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Car Hood Sound Insulation Cotton Production by Application (2021-2026) & (K Units)

Table 70. World Car Hood Sound Insulation Cotton Production by Application (2027-2032) & (K Units)

Table 71. World Car Hood Sound Insulation Cotton Production Value by Application (2021-2026) & (USD Million)

Table 72. World Car Hood Sound Insulation Cotton Production Value by Application (2027-2032) & (USD Million)

Table 73. World Car Hood Sound Insulation Cotton Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Car Hood Sound Insulation Cotton Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Autoneum Holding AG Basic Information, Manufacturing Base and Competitors

Table 76. Autoneum Holding AG Major Business

Table 77. Autoneum Holding AG Car Hood Sound Insulation Cotton Product and Services

Table 78. Autoneum Holding AG Car Hood Sound Insulation Cotton Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Autoneum Holding AG Recent Developments/Updates

Table 80. Autoneum Holding AG Competitive Strengths & Weaknesses
Table 81. Sumitomo Riko Basic Information, Manufacturing Base and Competitors
Table 82. Sumitomo Riko Major Business
Table 83. Sumitomo Riko Car Hood Sound Insulation Cotton Product and Services
Table 84. Sumitomo Riko Car Hood Sound Insulation Cotton Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Sumitomo Riko Recent Developments/Updates
Table 86. Sumitomo Riko Competitive Strengths & Weaknesses
Table 87. Auria Basic Information, Manufacturing Base and Competitors
Table 88. Auria Major Business
Table 89. Auria Car Hood Sound Insulation Cotton Product and Services
Table 90. Auria Car Hood Sound Insulation Cotton Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Auria Recent Developments/Updates
Table 92. Auria Competitive Strengths & Weaknesses
Table 93. Faurecia Basic Information, Manufacturing Base and Competitors
Table 94. Faurecia Major Business
Table 95. Faurecia Car Hood Sound Insulation Cotton Product and Services
Table 96. Faurecia Car Hood Sound Insulation Cotton Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Faurecia Recent Developments/Updates
Table 98. Faurecia Competitive Strengths & Weaknesses
Table 99. Toyota Boshoku Basic Information, Manufacturing Base and Competitors
Table 100. Toyota Boshoku Major Business
Table 101. Toyota Boshoku Car Hood Sound Insulation Cotton Product and Services
Table 102. Toyota Boshoku Car Hood Sound Insulation Cotton Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Toyota Boshoku Recent Developments/Updates
Table 104. Toyota Boshoku Competitive Strengths & Weaknesses
Table 105. Ningbo Top Group Basic Information, Manufacturing Base and Competitors
Table 106. Ningbo Top Group Major Business
Table 107. Ningbo Top Group Car Hood Sound Insulation Cotton Product and Services
Table 108. Ningbo Top Group Car Hood Sound Insulation Cotton Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Ningbo Top Group Recent Developments/Updates

Table 110. Ningbo Top Group Competitive Strengths & Weaknesses

Table 111. Ningbo Huaxiang Basic Information, Manufacturing Base and Competitors

Table 112. Ningbo Huaxiang Major Business

Table 113. Ningbo Huaxiang Car Hood Sound Insulation Cotton Product and Services

Table 114. Ningbo Huaxiang Car Hood Sound Insulation Cotton Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Ningbo Huaxiang Recent Developments/Updates

Table 116. Ningbo Huaxiang Competitive Strengths & Weaknesses

Table 117. Changchun Superdimensional Technology Basic Information, Manufacturing Base and Competitors

Table 118. Changchun Superdimensional Technology Major Business

Table 119. Changchun Superdimensional Technology Car Hood Sound Insulation Cotton Product and Services

Table 120. Changchun Superdimensional Technology Car Hood Sound Insulation Cotton Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Changchun Superdimensional Technology Recent Developments/Updates

Table 122. Changchun Superdimensional Technology Competitive Strengths & Weaknesses

Table 123. NVH Korea Basic Information, Manufacturing Base and Competitors

Table 124. NVH Korea Major Business

Table 125. NVH Korea Car Hood Sound Insulation Cotton Product and Services

Table 126. NVH Korea Car Hood Sound Insulation Cotton Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. NVH Korea Recent Developments/Updates

Table 128. NVH Korea Competitive Strengths & Weaknesses

Table 129. 3M Basic Information, Manufacturing Base and Competitors

Table 130. 3M Major Business

Table 131. 3M Car Hood Sound Insulation Cotton Product and Services

Table 132. 3M Car Hood Sound Insulation Cotton Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. 3M Recent Developments/Updates

Table 134. 3M Competitive Strengths & Weaknesses

Table 135. Global Key Players of Car Hood Sound Insulation Cotton Upstream (Raw Materials)

Table 136. Global Car Hood Sound Insulation Cotton Typical Customers

Table 137. Car Hood Sound Insulation Cotton Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Car Hood Sound Insulation Cotton Picture

Figure 2. World Car Hood Sound Insulation Cotton Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Car Hood Sound Insulation Cotton Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Car Hood Sound Insulation Cotton Production (2021-2032) & (K Units)

Figure 5. World Car Hood Sound Insulation Cotton Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Car Hood Sound Insulation Cotton Production Value Market Share by Region (2021-2032)

Figure 7. World Car Hood Sound Insulation Cotton Production Market Share by Region (2021-2032)

Figure 8. North America Car Hood Sound Insulation Cotton Production (2021-2032) & (K Units)

Figure 9. Europe Car Hood Sound Insulation Cotton Production (2021-2032) & (K Units)

Figure 10. China Car Hood Sound Insulation Cotton Production (2021-2032) & (K Units)

Figure 11. Japan Car Hood Sound Insulation Cotton Production (2021-2032) & (K Units)

Figure 12. South Korea Car Hood Sound Insulation Cotton Production (2021-2032) & (K Units)

Figure 13. India Car Hood Sound Insulation Cotton Production (2021-2032) & (K Units)

Figure 14. Mexico Car Hood Sound Insulation Cotton Production (2021-2032) & (K Units)

Figure 15. Car Hood Sound Insulation Cotton Market Drivers

Figure 16. Factors Affecting Demand

Figure 17. World Car Hood Sound Insulation Cotton Consumption (2021-2032) & (K Units)

Figure 18. World Car Hood Sound Insulation Cotton Consumption Market Share by Region (2021-2032)

Figure 19. United States Car Hood Sound Insulation Cotton Consumption (2021-2032) & (K Units)

Figure 20. China Car Hood Sound Insulation Cotton Consumption (2021-2032) & (K Units)

Figure 21. Europe Car Hood Sound Insulation Cotton Consumption (2021-2032) & (K Units)

Figure 22. Japan Car Hood Sound Insulation Cotton Consumption (2021-2032) & (K Units)

Units)

Figure 23. South Korea Car Hood Sound Insulation Cotton Consumption (2021-2032) & (K Units)

Figure 24. ASEAN Car Hood Sound Insulation Cotton Consumption (2021-2032) & (K Units)

Figure 25. India Car Hood Sound Insulation Cotton Consumption (2021-2032) & (K Units)

Figure 26. Producer Shipments of Car Hood Sound Insulation Cotton by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 27. Global Four-firm Concentration Ratios (CR4) for Car Hood Sound Insulation Cotton Markets in 2025

Figure 28. Global Four-firm Concentration Ratios (CR8) for Car Hood Sound Insulation Cotton Markets in 2025

Figure 29. United States VS China: Car Hood Sound Insulation Cotton Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Car Hood Sound Insulation Cotton Production Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States VS China: Car Hood Sound Insulation Cotton Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 32. United States Based Manufacturers Car Hood Sound Insulation Cotton Production Market Share 2025

Figure 33. China Based Manufacturers Car Hood Sound Insulation Cotton Production Market Share 2025

Figure 34. Rest of World Based Manufacturers Car Hood Sound Insulation Cotton Production Market Share 2025

Figure 35. World Car Hood Sound Insulation Cotton Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 36. World Car Hood Sound Insulation Cotton Production Value Market Share by Type in 2025

Figure 37. PET Polyester Fiber Sound Insulation Cotton

Figure 38. XPE/IXPE Foam Sound Insulation Cotton

Figure 39. Glass Fiber Cotton

Figure 40. Melamine Foam Cotton

Figure 41. World Car Hood Sound Insulation Cotton Production Market Share by Type (2021-2032)

Figure 42. World Car Hood Sound Insulation Cotton Production Value Market Share by Type (2021-2032)

Figure 43. World Car Hood Sound Insulation Cotton Average Price by Type (2021-2032) & (US\$/Unit)

Figure 44. World Car Hood Sound Insulation Cotton Production Value by Installation Methods, (USD Million), 2021 & 2025 & 2032

Figure 45. World Car Hood Sound Insulation Cotton Production Value Market Share by Installation Methods in 2025

Figure 46. Original Factory Specific Type

Figure 47. Universal Self-Adhesive Type

Figure 48. World Car Hood Sound Insulation Cotton Production Market Share by Installation Methods (2021-2032)

Figure 49. World Car Hood Sound Insulation Cotton Production Value Market Share by Installation Methods (2021-2032)

Figure 50. World Car Hood Sound Insulation Cotton Average Price by Installation Methods (2021-2032) & (US\$/Unit)

Figure 51. World Car Hood Sound Insulation Cotton Production Value by Thickness, (USD Million), 2021 & 2025 & 2032

Figure 52. World Car Hood Sound Insulation Cotton Production Value Market Share by Thickness in 2025

Figure 53. 10-14mm

Figure 54. 15-20mm

Figure 55. 21-30mm

Figure 56. >30mm

Figure 57. World Car Hood Sound Insulation Cotton Production Market Share by Thickness (2021-2032)

Figure 58. World Car Hood Sound Insulation Cotton Production Value Market Share by Thickness (2021-2032)

Figure 59. World Car Hood Sound Insulation Cotton Average Price by Thickness (2021-2032) & (US\$/Unit)

Figure 60. World Car Hood Sound Insulation Cotton Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 61. World Car Hood Sound Insulation Cotton Production Value Market Share by Application in 2025

Figure 62. Commercial Vehicles

Figure 63. Passenger Vehicles

Figure 64. World Car Hood Sound Insulation Cotton Production Market Share by Application (2021-2032)

Figure 65. World Car Hood Sound Insulation Cotton Production Value Market Share by Application (2021-2032)

Figure 66. World Car Hood Sound Insulation Cotton Average Price by Application (2021-2032) & (US\$/Unit)

Figure 67. Car Hood Sound Insulation Cotton Industry Chain

Figure 68. Car Hood Sound Insulation Cotton Procurement Model

Figure 69. Car Hood Sound Insulation Cotton Sales Model

Figure 70. Car Hood Sound Insulation Cotton Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

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