

Global Car Bottom Furnaces Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Car Bottom Furnaces market size is expected to reach \$ 260 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

A Car Bottom Furnace is a type of batch-process industrial furnace that utilizes a movable car as both the furnace hearth and the load-bearing platform. Workpieces are loaded onto the car outside the furnace and then transported into the stationary furnace chamber via electric traction, a hydraulic mechanism, or a transfer system; heating commences once the furnace door is closed and sealed. Key features include high load-bearing capacity, ease of loading and unloading, and customizable chamber dimensions, making it suitable for the preheating, forging heating, and heat treatment of large, heavy, extra-long, or irregularly shaped workpieces.

Upstream raw materials primarily include carbon steel plates, structural steel, and heat-resistant steel for the furnace shell and bogie framework; refractory bricks, castables, ceramic fibers, and microporous insulation materials for the furnace lining and bogie insulation layers; and electric heating elements such as resistance wires and silicon carbide rods. Midstream enterprises are responsible for the design and manufacture of furnace structures, combustion or electric heating systems, bogie drive mechanisms, furnace door sealing systems, temperature control systems, and waste heat recovery systems, offering customization based on workpiece dimensions, load weight, and temperature uniformity requirements. Downstream applications mainly encompass heavy machinery manufacturing, the metallurgical industry, automotive component production, and new material processing, where the equipment is used for the annealing, quenching, normalizing, and sintering of large-scale or batch metal workpieces.

The price of car bottom furnaces varies significantly depending on specifications and configuration; small- to medium-sized units range from approximately \$10,000 to \$120,000 each, while large, custom-built units range from about \$120,000 to \$450,000, with some projects exceeding \$500,000 per unit.

Demand for car bottom furnaces is primarily driven by capacity expansion in sectors such as large-scale castings and forgings, energy equipment, construction machinery, rail transit, and high-end manufacturing; additionally, the retrofitting and upgrading of existing industrial furnaces—focusing on energy consumption, temperature uniformity, automation, and emission controls—generate steady demand. These units are typically customized based on workpiece dimensions, load weight, heat treatment protocols, and factory layout; while individual units command high prices, the project lifecycle—spanning design, manufacturing, installation, and acceptance—is lengthy, resulting in high switching costs for customers. Key industry challenges include substantial initial investment, fluctuating gas and electricity costs, heat loss at car and door seals, difficulties in controlling temperature differentials within large loads, and stringent emission standards for combustion equipment. Future products will increasingly feature lightweight fiber linings, low-thermal-inertia furnace cars, regenerative or recuperative burners, flue gas waste heat recovery, multi-zone temperature control, digital process management, and automated car transfer systems; furthermore, in regions with stable, low-cost electricity, the adoption of electric heating and hybrid electric-gas solutions is expected to rise.

Report Scope

This report studies the global Car Bottom Furnaces production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Car Bottom Furnaces and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Car Bottom Furnaces that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Car Bottom Furnaces total production and demand, 2021-2032, (Units)

Global Car Bottom Furnaces total production value, 2021-2032, (USD Million)

Global Car Bottom Furnaces production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Car Bottom Furnaces consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Car Bottom Furnaces domestic production, consumption, key domestic manufacturers and share

Global Car Bottom Furnaces production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Car Bottom Furnaces production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Car Bottom Furnaces production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Car Bottom Furnaces market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tenova, ANDRITZ, Fives, CAN-ENG, NUTEC Bickley, Surface Combustion, Nabertherm, Bosio, SECO/WARWICK, EBNER, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Car Bottom Furnaces market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Car Bottom Furnaces Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Car Bottom Furnaces Market, Segmentation by Type:

High-Temperature Type (>1000°C)

Medium-Temperature Type (650–1000°C)

Low-Temperature Type (<650°C)

Global Car Bottom Furnaces Market, Segmentation by Heat Source:

Electric Heating Type

Gas Heating Type

Other

Global Car Bottom Furnaces Market, Segmentation by Load Capacity Class:

Light-Duty (?5 Tons)

Medium-Duty (5–30 Tons)

Heavy-Duty (>30 Tons)

Global Car Bottom Furnaces Market, Segmentation by Application:

Metallurgy

General Machinery

Automotive and Transportation

Shipbuilding

Energy Equipment

Aerospace

Others

Companies Profiled:

Tenova

ANDRITZ

Fives

CAN-ENG

NUTEC Bickley

Surface Combustion

Nabertherm

Bosio

SECO/WARWICK

EBNER

Jiangsu Fengdong Thermal Technology

Nanjing Changjiang Industrial Furnace Technology Group

Chongqing Changjiang Industrial Furnace Manufacturing

Danyang Electric Furnace Factory

Wuhan Hankou Furnace

Key Questions Answered:

1. How big is the global Car Bottom Furnaces market?
2. What is the demand of the global Car Bottom Furnaces market?
3. What is the year over year growth of the global Car Bottom Furnaces market?
4. What is the production and production value of the global Car Bottom Furnaces market?
5. Who are the key producers in the global Car Bottom Furnaces market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Car Bottom Furnaces Introduction
- 1.2 World Car Bottom Furnaces Supply & Forecast
 - 1.2.1 World Car Bottom Furnaces Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Car Bottom Furnaces Production (2021-2032)
 - 1.2.3 World Car Bottom Furnaces Pricing Trends (2021-2032)
- 1.3 World Car Bottom Furnaces Production by Region (Based on Production Site)
 - 1.3.1 World Car Bottom Furnaces Production Value by Region (2021-2032)
 - 1.3.2 World Car Bottom Furnaces Production by Region (2021-2032)
 - 1.3.3 World Car Bottom Furnaces Average Price by Region (2021-2032)
 - 1.3.4 North America Car Bottom Furnaces Production (2021-2032)
 - 1.3.5 Europe Car Bottom Furnaces Production (2021-2032)
 - 1.3.6 China Car Bottom Furnaces Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Car Bottom Furnaces Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Car Bottom Furnaces Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Car Bottom Furnaces Demand (2021-2032)
- 2.2 World Car Bottom Furnaces Consumption by Region
 - 2.2.1 World Car Bottom Furnaces Consumption by Region (2021-2026)
 - 2.2.2 World Car Bottom Furnaces Consumption Forecast by Region (2027-2032)
- 2.3 United States Car Bottom Furnaces Consumption (2021-2032)
- 2.4 China Car Bottom Furnaces Consumption (2021-2032)
- 2.5 Europe Car Bottom Furnaces Consumption (2021-2032)
- 2.6 Japan Car Bottom Furnaces Consumption (2021-2032)
- 2.7 South Korea Car Bottom Furnaces Consumption (2021-2032)
- 2.8 ASEAN Car Bottom Furnaces Consumption (2021-2032)
- 2.9 India Car Bottom Furnaces Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Car Bottom Furnaces Production Value by Manufacturer (2021-2026)
- 3.2 World Car Bottom Furnaces Production by Manufacturer (2021-2026)

- 3.3 World Car Bottom Furnaces Average Price by Manufacturer (2021-2026)
- 3.4 Car Bottom Furnaces Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Car Bottom Furnaces Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Car Bottom Furnaces in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Car Bottom Furnaces in 2025
- 3.6 Car Bottom Furnaces Market: Overall Company Footprint Analysis
 - 3.6.1 Car Bottom Furnaces Market: Region Footprint
 - 3.6.2 Car Bottom Furnaces Market: Company Product Type Footprint
 - 3.6.3 Car Bottom Furnaces Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Car Bottom Furnaces Production Value Comparison
 - 4.1.1 United States VS China: Car Bottom Furnaces Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Car Bottom Furnaces Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Car Bottom Furnaces Production Comparison
 - 4.2.1 United States VS China: Car Bottom Furnaces Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Car Bottom Furnaces Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Car Bottom Furnaces Consumption Comparison
 - 4.3.1 United States VS China: Car Bottom Furnaces Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Car Bottom Furnaces Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Car Bottom Furnaces Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Car Bottom Furnaces Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Car Bottom Furnaces Production Value

(2021-2026)

4.4.3 United States Based Manufacturers Car Bottom Furnaces Production

(2021-2026)

4.5 China Based Car Bottom Furnaces Manufacturers and Market Share

4.5.1 China Based Car Bottom Furnaces Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Car Bottom Furnaces Production Value (2021-2026)

4.5.3 China Based Manufacturers Car Bottom Furnaces Production (2021-2026)

4.6 Rest of World Based Car Bottom Furnaces Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Car Bottom Furnaces Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Car Bottom Furnaces Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Car Bottom Furnaces Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Car Bottom Furnaces Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 High-Temperature Type (>1000°C)

5.2.2 Medium-Temperature Type (650–1000°C)

5.2.3 Low-Temperature Type (?650°C)

5.3 Market Segment by Type

5.3.1 World Car Bottom Furnaces Production by Type (2021-2032)

5.3.2 World Car Bottom Furnaces Production Value by Type (2021-2032)

5.3.3 World Car Bottom Furnaces Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY HEAT SOURCE

6.1 World Car Bottom Furnaces Market Size Overview by Heat Source: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Heat Source

6.2.1 Electric Heating Type

6.2.2 Gas Heating Type

6.2.3 Other

6.3 Market Segment by Heat Source

6.3.1 World Car Bottom Furnaces Production by Heat Source (2021-2032)

6.3.2 World Car Bottom Furnaces Production Value by Heat Source (2021-2032)

6.3.3 World Car Bottom Furnaces Average Price by Heat Source (2021-2032)

7 MARKET ANALYSIS BY LOAD CAPACITY CLASS

7.1 World Car Bottom Furnaces Market Size Overview by Load Capacity Class: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Load Capacity Class

7.2.1 Light-Duty (?5 Tons)

7.2.2 Medium-Duty (5–30 Tons)

7.2.3 Heavy-Duty (>30 Tons)

7.3 Market Segment by Load Capacity Class

7.3.1 World Car Bottom Furnaces Production by Load Capacity Class (2021-2032)

7.3.2 World Car Bottom Furnaces Production Value by Load Capacity Class (2021-2032)

7.3.3 World Car Bottom Furnaces Average Price by Load Capacity Class (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Car Bottom Furnaces Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Metallurgy

8.2.2 General Machinery

8.2.3 Automotive and Transportation

8.2.4 Shipbuilding

8.2.5 Energy Equipment

8.2.6 Aerospace

8.2.7 Others

8.3 Market Segment by Application

8.3.1 World Car Bottom Furnaces Production by Application (2021-2032)

8.3.2 World Car Bottom Furnaces Production Value by Application (2021-2032)

8.3.3 World Car Bottom Furnaces Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Tenova

9.1.1 Tenova Details

9.1.2 Tenova Major Business

- 9.1.3 Tenova Car Bottom Furnaces Product and Services
- 9.1.4 Tenova Car Bottom Furnaces Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Tenova Recent Developments/Updates
- 9.1.6 Tenova Competitive Strengths & Weaknesses
- 9.2 ANDRITZ
 - 9.2.1 ANDRITZ Details
 - 9.2.2 ANDRITZ Major Business
 - 9.2.3 ANDRITZ Car Bottom Furnaces Product and Services
 - 9.2.4 ANDRITZ Car Bottom Furnaces Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 ANDRITZ Recent Developments/Updates
 - 9.2.6 ANDRITZ Competitive Strengths & Weaknesses
- 9.3 Fives
 - 9.3.1 Fives Details
 - 9.3.2 Fives Major Business
 - 9.3.3 Fives Car Bottom Furnaces Product and Services
 - 9.3.4 Fives Car Bottom Furnaces Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Fives Recent Developments/Updates
 - 9.3.6 Fives Competitive Strengths & Weaknesses
- 9.4 CAN-ENG
 - 9.4.1 CAN-ENG Details
 - 9.4.2 CAN-ENG Major Business
 - 9.4.3 CAN-ENG Car Bottom Furnaces Product and Services
 - 9.4.4 CAN-ENG Car Bottom Furnaces Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 CAN-ENG Recent Developments/Updates
 - 9.4.6 CAN-ENG Competitive Strengths & Weaknesses
- 9.5 NUTEC Bickley
 - 9.5.1 NUTEC Bickley Details
 - 9.5.2 NUTEC Bickley Major Business
 - 9.5.3 NUTEC Bickley Car Bottom Furnaces Product and Services
 - 9.5.4 NUTEC Bickley Car Bottom Furnaces Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 NUTEC Bickley Recent Developments/Updates
 - 9.5.6 NUTEC Bickley Competitive Strengths & Weaknesses
- 9.6 Surface Combustion
 - 9.6.1 Surface Combustion Details

- 9.6.2 Surface Combustion Major Business
- 9.6.3 Surface Combustion Car Bottom Furnaces Product and Services
- 9.6.4 Surface Combustion Car Bottom Furnaces Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Surface Combustion Recent Developments/Updates
- 9.6.6 Surface Combustion Competitive Strengths & Weaknesses
- 9.7 Nabertherm
 - 9.7.1 Nabertherm Details
 - 9.7.2 Nabertherm Major Business
 - 9.7.3 Nabertherm Car Bottom Furnaces Product and Services
 - 9.7.4 Nabertherm Car Bottom Furnaces Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Nabertherm Recent Developments/Updates
 - 9.7.6 Nabertherm Competitive Strengths & Weaknesses
- 9.8 Bosio
 - 9.8.1 Bosio Details
 - 9.8.2 Bosio Major Business
 - 9.8.3 Bosio Car Bottom Furnaces Product and Services
 - 9.8.4 Bosio Car Bottom Furnaces Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Bosio Recent Developments/Updates
 - 9.8.6 Bosio Competitive Strengths & Weaknesses
- 9.9 SECO/WARWICK
 - 9.9.1 SECO/WARWICK Details
 - 9.9.2 SECO/WARWICK Major Business
 - 9.9.3 SECO/WARWICK Car Bottom Furnaces Product and Services
 - 9.9.4 SECO/WARWICK Car Bottom Furnaces Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 SECO/WARWICK Recent Developments/Updates
 - 9.9.6 SECO/WARWICK Competitive Strengths & Weaknesses
- 9.10 EBNER
 - 9.10.1 EBNER Details
 - 9.10.2 EBNER Major Business
 - 9.10.3 EBNER Car Bottom Furnaces Product and Services
 - 9.10.4 EBNER Car Bottom Furnaces Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 EBNER Recent Developments/Updates
 - 9.10.6 EBNER Competitive Strengths & Weaknesses
- 9.11 Jiangsu Fengdong Thermal Technology

- 9.11.1 Jiangsu Fengdong Thermal Technology Details
- 9.11.2 Jiangsu Fengdong Thermal Technology Major Business
- 9.11.3 Jiangsu Fengdong Thermal Technology Car Bottom Furnaces Product and Services
- 9.11.4 Jiangsu Fengdong Thermal Technology Car Bottom Furnaces Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Jiangsu Fengdong Thermal Technology Recent Developments/Updates
- 9.11.6 Jiangsu Fengdong Thermal Technology Competitive Strengths & Weaknesses
- 9.12 Nanjing Changjiang Industrial Furnace Technology Group
 - 9.12.1 Nanjing Changjiang Industrial Furnace Technology Group Details
 - 9.12.2 Nanjing Changjiang Industrial Furnace Technology Group Major Business
 - 9.12.3 Nanjing Changjiang Industrial Furnace Technology Group Car Bottom Furnaces Product and Services
 - 9.12.4 Nanjing Changjiang Industrial Furnace Technology Group Car Bottom Furnaces Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Nanjing Changjiang Industrial Furnace Technology Group Recent Developments/Updates
 - 9.12.6 Nanjing Changjiang Industrial Furnace Technology Group Competitive Strengths & Weaknesses
- 9.13 Chongqing Changjiang Industrial Furnace Manufacturing
 - 9.13.1 Chongqing Changjiang Industrial Furnace Manufacturing Details
 - 9.13.2 Chongqing Changjiang Industrial Furnace Manufacturing Major Business
 - 9.13.3 Chongqing Changjiang Industrial Furnace Manufacturing Car Bottom Furnaces Product and Services
 - 9.13.4 Chongqing Changjiang Industrial Furnace Manufacturing Car Bottom Furnaces Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Chongqing Changjiang Industrial Furnace Manufacturing Recent Developments/Updates
 - 9.13.6 Chongqing Changjiang Industrial Furnace Manufacturing Competitive Strengths & Weaknesses
- 9.14 Danyang Electric Furnace Factory
 - 9.14.1 Danyang Electric Furnace Factory Details
 - 9.14.2 Danyang Electric Furnace Factory Major Business
 - 9.14.3 Danyang Electric Furnace Factory Car Bottom Furnaces Product and Services
 - 9.14.4 Danyang Electric Furnace Factory Car Bottom Furnaces Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Danyang Electric Furnace Factory Recent Developments/Updates
 - 9.14.6 Danyang Electric Furnace Factory Competitive Strengths & Weaknesses
- 9.15 Wuhan Hankou Furnace

- 9.15.1 Wuhan Hankou Furnace Details
- 9.15.2 Wuhan Hankou Furnace Major Business
- 9.15.3 Wuhan Hankou Furnace Car Bottom Furnaces Product and Services
- 9.15.4 Wuhan Hankou Furnace Car Bottom Furnaces Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.15.5 Wuhan Hankou Furnace Recent Developments/Updates
- 9.15.6 Wuhan Hankou Furnace Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Car Bottom Furnaces Industry Chain
- 10.2 Car Bottom Furnaces Upstream Analysis
 - 10.2.1 Car Bottom Furnaces Core Raw Materials
 - 10.2.2 Main Manufacturers of Car Bottom Furnaces Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Car Bottom Furnaces Production Mode
- 10.6 Car Bottom Furnaces Procurement Model
- 10.7 Car Bottom Furnaces Industry Sales Model and Sales Channels
 - 10.7.1 Car Bottom Furnaces Sales Model
 - 10.7.2 Car Bottom Furnaces Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Car Bottom Furnaces Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Car Bottom Furnaces Production Value by Region (2021-2026) & (USD Million)

Table 3. World Car Bottom Furnaces Production Value by Region (2027-2032) & (USD Million)

Table 4. World Car Bottom Furnaces Production Value Market Share by Region (2021-2026)

Table 5. World Car Bottom Furnaces Production Value Market Share by Region (2027-2032)

Table 6. World Car Bottom Furnaces Production by Region (2021-2026) & (Units)

Table 7. World Car Bottom Furnaces Production by Region (2027-2032) & (Units)

Table 8. World Car Bottom Furnaces Production Market Share by Region (2021-2026)

Table 9. World Car Bottom Furnaces Production Market Share by Region (2027-2032)

Table 10. World Car Bottom Furnaces Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Car Bottom Furnaces Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Car Bottom Furnaces Major Market Trends

Table 13. World Car Bottom Furnaces Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Car Bottom Furnaces Consumption by Region (2021-2026) & (Units)

Table 15. World Car Bottom Furnaces Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Car Bottom Furnaces Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Car Bottom Furnaces Producers in 2025

Table 18. World Car Bottom Furnaces Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Car Bottom Furnaces Producers in 2025

Table 20. World Car Bottom Furnaces Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Car Bottom Furnaces Company Evaluation Quadrant

Table 22. World Car Bottom Furnaces Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Car Bottom Furnaces Production Site of Key Manufacturer

Table 24. Car Bottom Furnaces Market: Company Product Type Footprint

Table 25. Car Bottom Furnaces Market: Company Product Application Footprint

Table 26. Car Bottom Furnaces Competitive Factors

Table 27. Car Bottom Furnaces New Entrant and Capacity Expansion Plans

Table 28. Car Bottom Furnaces Mergers & Acquisitions Activity

Table 29. United States VS China Car Bottom Furnaces Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Car Bottom Furnaces Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Car Bottom Furnaces Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Car Bottom Furnaces Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Car Bottom Furnaces Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Car Bottom Furnaces Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Car Bottom Furnaces Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Car Bottom Furnaces Production Market Share (2021-2026)

Table 37. China Based Car Bottom Furnaces Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Car Bottom Furnaces Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Car Bottom Furnaces Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Car Bottom Furnaces Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Car Bottom Furnaces Production Market Share (2021-2026)

Table 42. Rest of World Based Car Bottom Furnaces Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Car Bottom Furnaces Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Car Bottom Furnaces Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Car Bottom Furnaces Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Car Bottom Furnaces Production Market Share (2021-2026)

Table 47. World Car Bottom Furnaces Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Car Bottom Furnaces Production by Type (2021-2026) & (Units)

Table 49. World Car Bottom Furnaces Production by Type (2027-2032) & (Units)

Table 50. World Car Bottom Furnaces Production Value by Type (2021-2026) & (USD Million)

Table 51. World Car Bottom Furnaces Production Value by Type (2027-2032) & (USD Million)

Table 52. World Car Bottom Furnaces Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Car Bottom Furnaces Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Car Bottom Furnaces Production Value by Heat Source, (USD Million), 2021 & 2025 & 2032

Table 55. World Car Bottom Furnaces Production by Heat Source (2021-2026) & (Units)

Table 56. World Car Bottom Furnaces Production by Heat Source (2027-2032) & (Units)

Table 57. World Car Bottom Furnaces Production Value by Heat Source (2021-2026) & (USD Million)

Table 58. World Car Bottom Furnaces Production Value by Heat Source (2027-2032) & (USD Million)

Table 59. World Car Bottom Furnaces Average Price by Heat Source (2021-2026) & (K US\$/Unit)

Table 60. World Car Bottom Furnaces Average Price by Heat Source (2027-2032) & (K US\$/Unit)

Table 61. World Car Bottom Furnaces Production Value by Load Capacity Class, (USD Million), 2021 & 2025 & 2032

Table 62. World Car Bottom Furnaces Production by Load Capacity Class (2021-2026) & (Units)

Table 63. World Car Bottom Furnaces Production by Load Capacity Class (2027-2032) & (Units)

Table 64. World Car Bottom Furnaces Production Value by Load Capacity Class (2021-2026) & (USD Million)

Table 65. World Car Bottom Furnaces Production Value by Load Capacity Class (2027-2032) & (USD Million)

Table 66. World Car Bottom Furnaces Average Price by Load Capacity Class

(2021-2026) & (K US\$/Unit)

Table 67. World Car Bottom Furnaces Average Price by Load Capacity Class

(2027-2032) & (K US\$/Unit)

Table 68. World Car Bottom Furnaces Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Car Bottom Furnaces Production by Application (2021-2026) & (Units)

Table 70. World Car Bottom Furnaces Production by Application (2027-2032) & (Units)

Table 71. World Car Bottom Furnaces Production Value by Application (2021-2026) & (USD Million)

Table 72. World Car Bottom Furnaces Production Value by Application (2027-2032) & (USD Million)

Table 73. World Car Bottom Furnaces Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Car Bottom Furnaces Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. Tenova Basic Information, Manufacturing Base and Competitors

Table 76. Tenova Major Business

Table 77. Tenova Car Bottom Furnaces Product and Services

Table 78. Tenova Car Bottom Furnaces Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Tenova Recent Developments/Updates

Table 80. Tenova Competitive Strengths & Weaknesses

Table 81. ANDRITZ Basic Information, Manufacturing Base and Competitors

Table 82. ANDRITZ Major Business

Table 83. ANDRITZ Car Bottom Furnaces Product and Services

Table 84. ANDRITZ Car Bottom Furnaces Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. ANDRITZ Recent Developments/Updates

Table 86. ANDRITZ Competitive Strengths & Weaknesses

Table 87. Fives Basic Information, Manufacturing Base and Competitors

Table 88. Fives Major Business

Table 89. Fives Car Bottom Furnaces Product and Services

Table 90. Fives Car Bottom Furnaces Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Fives Recent Developments/Updates

Table 92. Fives Competitive Strengths & Weaknesses

Table 93. CAN-ENG Basic Information, Manufacturing Base and Competitors

Table 94. CAN-ENG Major Business

Table 95. CAN-ENG Car Bottom Furnaces Product and Services

Table 96. CAN-ENG Car Bottom Furnaces Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. CAN-ENG Recent Developments/Updates

Table 98. CAN-ENG Competitive Strengths & Weaknesses

Table 99. NUTEC Bickley Basic Information, Manufacturing Base and Competitors

Table 100. NUTEC Bickley Major Business

Table 101. NUTEC Bickley Car Bottom Furnaces Product and Services

Table 102. NUTEC Bickley Car Bottom Furnaces Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. NUTEC Bickley Recent Developments/Updates

Table 104. NUTEC Bickley Competitive Strengths & Weaknesses

Table 105. Surface Combustion Basic Information, Manufacturing Base and Competitors

Table 106. Surface Combustion Major Business

Table 107. Surface Combustion Car Bottom Furnaces Product and Services

Table 108. Surface Combustion Car Bottom Furnaces Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Surface Combustion Recent Developments/Updates

Table 110. Surface Combustion Competitive Strengths & Weaknesses

Table 111. Nabertherm Basic Information, Manufacturing Base and Competitors

Table 112. Nabertherm Major Business

Table 113. Nabertherm Car Bottom Furnaces Product and Services

Table 114. Nabertherm Car Bottom Furnaces Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Nabertherm Recent Developments/Updates

Table 116. Nabertherm Competitive Strengths & Weaknesses

Table 117. Bosio Basic Information, Manufacturing Base and Competitors

Table 118. Bosio Major Business

Table 119. Bosio Car Bottom Furnaces Product and Services

Table 120. Bosio Car Bottom Furnaces Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Bosio Recent Developments/Updates

Table 122. Bosio Competitive Strengths & Weaknesses

Table 123. SECO/WARWICK Basic Information, Manufacturing Base and Competitors

Table 124. SECO/WARWICK Major Business

Table 125. SECO/WARWICK Car Bottom Furnaces Product and Services

Table 126. SECO/WARWICK Car Bottom Furnaces Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 127. SECO/WARWICK Recent Developments/Updates

Table 128. SECO/WARWICK Competitive Strengths & Weaknesses

Table 129. EBNER Basic Information, Manufacturing Base and Competitors

Table 130. EBNER Major Business

Table 131. EBNER Car Bottom Furnaces Product and Services

Table 132. EBNER Car Bottom Furnaces Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. EBNER Recent Developments/Updates

Table 134. EBNER Competitive Strengths & Weaknesses

Table 135. Jiangsu Fengdong Thermal Technology Basic Information, Manufacturing Base and Competitors

Table 136. Jiangsu Fengdong Thermal Technology Major Business

Table 137. Jiangsu Fengdong Thermal Technology Car Bottom Furnaces Product and Services

Table 138. Jiangsu Fengdong Thermal Technology Car Bottom Furnaces Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Jiangsu Fengdong Thermal Technology Recent Developments/Updates

Table 140. Jiangsu Fengdong Thermal Technology Competitive Strengths & Weaknesses

Table 141. Nanjing Changjiang Industrial Furnace Technology Group Basic Information, Manufacturing Base and Competitors

Table 142. Nanjing Changjiang Industrial Furnace Technology Group Major Business

Table 143. Nanjing Changjiang Industrial Furnace Technology Group Car Bottom Furnaces Product and Services

Table 144. Nanjing Changjiang Industrial Furnace Technology Group Car Bottom Furnaces Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Nanjing Changjiang Industrial Furnace Technology Group Recent Developments/Updates

Table 146. Nanjing Changjiang Industrial Furnace Technology Group Competitive Strengths & Weaknesses

Table 147. Chongqing Changjiang Industrial Furnace Manufacturing Basic Information, Manufacturing Base and Competitors

Table 148. Chongqing Changjiang Industrial Furnace Manufacturing Major Business

Table 149. Chongqing Changjiang Industrial Furnace Manufacturing Car Bottom Furnaces Product and Services

Table 150. Chongqing Changjiang Industrial Furnace Manufacturing Car Bottom

Furnaces Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Chongqing Changjiang Industrial Furnace Manufacturing Recent Developments/Updates

Table 152. Chongqing Changjiang Industrial Furnace Manufacturing Competitive Strengths & Weaknesses

Table 153. Danyang Electric Furnace Factory Basic Information, Manufacturing Base and Competitors

Table 154. Danyang Electric Furnace Factory Major Business

Table 155. Danyang Electric Furnace Factory Car Bottom Furnaces Product and Services

Table 156. Danyang Electric Furnace Factory Car Bottom Furnaces Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Danyang Electric Furnace Factory Recent Developments/Updates

Table 158. Danyang Electric Furnace Factory Competitive Strengths & Weaknesses

Table 159. Wuhan Hankou Furnace Basic Information, Manufacturing Base and Competitors

Table 160. Wuhan Hankou Furnace Major Business

Table 161. Wuhan Hankou Furnace Car Bottom Furnaces Product and Services

Table 162. Wuhan Hankou Furnace Car Bottom Furnaces Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Wuhan Hankou Furnace Recent Developments/Updates

Table 164. Wuhan Hankou Furnace Competitive Strengths & Weaknesses

Table 165. Global Key Players of Car Bottom Furnaces Upstream (Raw Materials)

Table 166. Global Car Bottom Furnaces Typical Customers

Table 167. Car Bottom Furnaces Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Car Bottom Furnaces Picture

Figure 2. World Car Bottom Furnaces Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Car Bottom Furnaces Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Car Bottom Furnaces Production (2021-2032) & (Units)

Figure 5. World Car Bottom Furnaces Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Car Bottom Furnaces Production Value Market Share by Region (2021-2032)

Figure 7. World Car Bottom Furnaces Production Market Share by Region (2021-2032)

Figure 8. North America Car Bottom Furnaces Production (2021-2032) & (Units)

Figure 9. Europe Car Bottom Furnaces Production (2021-2032) & (Units)

Figure 10. China Car Bottom Furnaces Production (2021-2032) & (Units)

Figure 11. Car Bottom Furnaces Market Drivers

Figure 12. Factors Affecting Demand

Figure 13. World Car Bottom Furnaces Consumption (2021-2032) & (Units)

Figure 14. World Car Bottom Furnaces Consumption Market Share by Region (2021-2032)

Figure 15. United States Car Bottom Furnaces Consumption (2021-2032) & (Units)

Figure 16. China Car Bottom Furnaces Consumption (2021-2032) & (Units)

Figure 17. Europe Car Bottom Furnaces Consumption (2021-2032) & (Units)

Figure 18. Japan Car Bottom Furnaces Consumption (2021-2032) & (Units)

Figure 19. South Korea Car Bottom Furnaces Consumption (2021-2032) & (Units)

Figure 20. ASEAN Car Bottom Furnaces Consumption (2021-2032) & (Units)

Figure 21. India Car Bottom Furnaces Consumption (2021-2032) & (Units)

Figure 22. Producer Shipments of Car Bottom Furnaces by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 23. Global Four-firm Concentration Ratios (CR4) for Car Bottom Furnaces Markets in 2025

Figure 24. Global Four-firm Concentration Ratios (CR8) for Car Bottom Furnaces Markets in 2025

Figure 25. United States VS China: Car Bottom Furnaces Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Car Bottom Furnaces Production Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Car Bottom Furnaces Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States Based Manufacturers Car Bottom Furnaces Production Market Share 2025

Figure 29. China Based Manufacturers Car Bottom Furnaces Production Market Share 2025

Figure 30. Rest of World Based Manufacturers Car Bottom Furnaces Production Market Share 2025

Figure 31. World Car Bottom Furnaces Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 32. World Car Bottom Furnaces Production Value Market Share by Type in 2025

Figure 33. High-Temperature Type (>1000°C)

Figure 34. Medium-Temperature Type (650–1000°C)

Figure 35. Low-Temperature Type (?650°C)

Figure 36. World Car Bottom Furnaces Production Market Share by Type (2021-2032)

Figure 37. World Car Bottom Furnaces Production Value Market Share by Type (2021-2032)

Figure 38. World Car Bottom Furnaces Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 39. World Car Bottom Furnaces Production Value by Heat Source, (USD Million), 2021 & 2025 & 2032

Figure 40. World Car Bottom Furnaces Production Value Market Share by Heat Source in 2025

Figure 41. Electric Heating Type

Figure 42. Gas Heating Type

Figure 43. Other

Figure 44. World Car Bottom Furnaces Production Market Share by Heat Source (2021-2032)

Figure 45. World Car Bottom Furnaces Production Value Market Share by Heat Source (2021-2032)

Figure 46. World Car Bottom Furnaces Average Price by Heat Source (2021-2032) & (K US\$/Unit)

Figure 47. World Car Bottom Furnaces Production Value by Load Capacity Class, (USD Million), 2021 & 2025 & 2032

Figure 48. World Car Bottom Furnaces Production Value Market Share by Load Capacity Class in 2025

Figure 49. Light-Duty (?5 Tons)

Figure 50. Medium-Duty (5–30 Tons)

Figure 51. Heavy-Duty (>30 Tons)

Figure 52. World Car Bottom Furnaces Production Market Share by Load Capacity Class (2021-2032)

Figure 53. World Car Bottom Furnaces Production Value Market Share by Load Capacity Class (2021-2032)

Figure 54. World Car Bottom Furnaces Average Price by Load Capacity Class (2021-2032) & (K US\$/Unit)

Figure 55. World Car Bottom Furnaces Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Car Bottom Furnaces Production Value Market Share by Application in 2025

Figure 57. Metallurgy

Figure 58. General Machinery

Figure 59. Automotive and Transportation

Figure 60. Shipbuilding

Figure 61. Energy Equipment

Figure 62. Aerospace

Figure 63. Others

Figure 64. World Car Bottom Furnaces Production Market Share by Application (2021-2032)

Figure 65. World Car Bottom Furnaces Production Value Market Share by Application (2021-2032)

Figure 66. World Car Bottom Furnaces Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 67. Car Bottom Furnaces Industry Chain

Figure 68. Car Bottom Furnaces Procurement Model

Figure 69. Car Bottom Furnaces Sales Model

Figure 70. Car Bottom Furnaces Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

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