

# **Global Captive Power Generation Market 2018 by Manufacturers, Regions, Type and Application, Forecast to 2023**

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## **Abstracts**

Captive power generation is the power generation unit that has been set up by an industry or individual for its personal consumption. This might comprise a power generation unit or plant set up by a cooperative society or an association of people for the generation of power mainly for the use of its members.

### **Scope of the Report:**

This report focuses on the Captive Power Generation in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. The prime forces of the global captive power generation market are burgeoning demand for power coupled with the prevalence of cross-subsidy charge in the cost of generation of per unit of power. Mounting demand across the globe along with growing urbanization and industrialization and an incessantly rising world population is expected to boost the adoption of captive power generation. In the near future, the global captive power generation market is expected to grow at a steady and moderate rate. It has been anticipated that the market will be mainly driven by the growing demand for power and the sky rocketing costs of electricity. The demand for captive power generation is expected to intensify over the next couple of years due to the existence of the element of cross subsidy in power tariff and rise in per unit cost of power generation. Asia Pacific is expected to remain one of the largest markets for captive power generation in light of robust manufacturing base of aluminum, steel and copper in China and India. Expansion of petrochemical refining capacity in Middle East on account of regulatory inclination to augment manufacturing sector output to cater growing domestic demand in automotive and construction applications is expected to fuel captive power

generation market in the near future. The government of Mexico announced National Infrastructure Plan (NIP) from 2014 to 2018, intended for improving construction industry growth in energy, construction and transportation sectors. The worldwide market for Captive Power Generation is expected to grow at a CAGR of roughly xx% over the next five years, will reach xx million US\$ in 2023, from xx million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Wartsila

GE

Welspun Group, Reliance Industries

Vedanta Resources

Essar Energy

Jindal Power & Steel

Ultratech Cement Limited

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Cogeneration

Tri-Generation

Quad-Generation

Normal

Market Segment by Applications, can be divided into

Industrial

Commercial

Residential

Others

There are 15 Chapters to deeply display the global Captive Power Generation market.

Chapter 1, to describe Captive Power Generation Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Captive Power Generation, with sales, revenue, and price of Captive Power Generation, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Captive Power Generation, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share

and growth rate by type, application, from 2013 to 2018;

Chapter 12, Captive Power Generation market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Captive Power Generation sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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