

Global Capsule Cleaning Machine Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G6D4C1B29A24EN.html>

Date: September 2026

Pages: 182

Price: US\$ 4,480.00 (Single User License)

ID: G6D4C1B29A24EN

Abstracts

The global Capsule Cleaning Machine market size is expected to reach \$ 947 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

The Capsule Cleaning Machine market covered in this report focuses on dedicated dry-processing equipment installed after hard-capsule filling to remove residual powder, fine particles and surface contamination before inspection, metal detection, collection or packaging. The equipment typically uses a rotating spiral brush, flexible wiping element, perforated polishing chamber and negative-pressure dust extraction to clean and polish filled capsules while conveying them continuously through the production line. Major product forms include horizontal chamber machines, vertical uphill systems, capsule cleaning and sorting machines, integrated cleaning and metal-detection units, and dust-tight or high-containment systems with wash-in-place capability. Key performance parameters include rated throughput, applicable capsule sizes, conveying height, brush speed, extraction airflow, product-contact materials, disassembly time, cleanability and containment level. The research primarily covers machines used in pharmaceutical, nutraceutical, herbal medicine, veterinary product and contract manufacturing operations, together with sorting, rejection and detection modules supplied as part of the Capsule Cleaning Machine system.

Key Findings

In 2025, global Capsule Cleaning Machine production reached approximately 48,154 Units. The average price is approximately \$13,000

Horizontal chamber machines remained the largest product segment by unit

volume

Europe accounted for approximately 29% to 33% of global market revenue

Pharmaceutical manufacturing remained the largest downstream application

Market Trends

The Capsule Cleaning Machine industry is moving from basic surface powder removal toward integrated post-filling quality control. Conventional horizontal brush machines remain widely used because of their simple structure, compact footprint and competitive price, but vertical uphill systems are gaining importance on higher-output production lines because they combine capsule cleaning with controlled elevation to downstream inspection or packaging equipment. Product development is increasingly focused on segmented brushes, balanced vacuum extraction, reduced capsule damage, faster changeover and tool-free disassembly. Empty-capsule rejection, broken-capsule removal, metal detection, automatic diversion and sampling functions are also being incorporated into a single processing unit. At the premium end of the market, dust-tight construction, OEB-rated containment, ATEX configurations and wash-in-place functions are becoming more important for high-potency formulations. This technology transition is raising average project value and shifting customer evaluation from basic throughput toward cleanability, containment performance, line compatibility and documentation support.

Market Dynamics

Drivers

Demand is primarily supported by the expansion and modernization of hard-capsule production in pharmaceutical, nutraceutical and contract manufacturing facilities. New capsule filling lines generally require downstream powder removal, while increases in filling-machine speed can create replacement demand for cleaning equipment with higher throughput and more stable material handling. Pharmaceutical quality requirements also encourage manufacturers to improve equipment design, cleaning procedures, product-contact materials and contamination control. FDA CGMP requirements emphasize equipment suitability, cleaning and maintenance at appropriate intervals, while WHO quality frameworks reinforce compliance with good manufacturing

practices throughout pharmaceutical production. These requirements do not prescribe a specific Capsule Cleaning Machine, but they strengthen investment in hygienic design, reliable dust extraction, rapid cleaning and enclosed product handling.

Restraints

The market is constrained by the long operating life and relatively straightforward mechanical design of standard Capsule Cleaning Machines. Basic horizontal systems can remain in service for many years with replacement of brushes, seals and drive components, limiting recurring equipment purchases. Price competition is pronounced in standard machines because comparable designs are available from numerous Chinese and Indian suppliers, while smaller pharmaceutical plants may continue using low-cost standalone equipment rather than upgrading to integrated systems. Demand is also affected by fluctuations in pharmaceutical capital expenditure and by the fact that cleaning machines represent a small auxiliary component of the overall capsule production line. For high-containment systems, project costs increase substantially because of engineering validation, specialized extraction, metal-detection integration, automated cleaning and documentation requirements.

Opportunities

The strongest opportunities are concentrated in vertical, integrated and containment-oriented Capsule Cleaning Machines rather than basic standalone models. Pharmaceutical manufacturers handling potent compounds require better dust control and reduced operator exposure, creating demand for dust-tight, OEB-rated and wash-in-place configurations. Nutraceutical manufacturers represent another attractive opportunity because high-output capsule lines require reliable continuous cleaning but often prioritize flexible formats, rapid product changeover and competitive lifecycle costs. Additional value can be created by integrating empty-capsule rejection, metal detection, checkweighing interfaces, automatic diversion and production data connectivity. Emerging pharmaceutical manufacturing markets also offer opportunities for mid-range systems that provide better hygienic design and automation than entry-level equipment without the cost of a fully validated high-containment installation.

Challenges

A major industry challenge is the lack of consistent performance and configuration

standards across suppliers. Rated throughput may vary with capsule size, powder characteristics, static electricity, filling accuracy and rejection settings, making direct comparison difficult. The industry also contains private-label brands, export companies and actual manufacturing entities that may market similar models, increasing price transparency but complicating supplier qualification and after-sales responsibility. High-speed equipment must balance aggressive powder removal with gentle capsule handling, as excessive brush contact or vacuum intensity can damage capsules or cause production interruptions. Manufacturers entering regulated pharmaceutical projects must also provide repeatable cleaning performance, material certificates, validation documentation and reliable global service, capabilities that require substantially more investment than manufacturing a conventional horizontal brush machine.

Industry Chain Analysis

The upstream industry chain primarily includes stainless-steel sheet and machined components, electric motors, variable-speed drives, bearings, seals, spiral brushes, perforated polishing chambers, vacuum extraction components, filters, sensors, control systems and sanitary connection hardware. Standard machines rely heavily on mature mechanical components, so material and fabrication costs account for a meaningful share of production value. High-end systems require additional containment housings, HEPA filtration, metal detectors, automated rejection devices, wash-in-place assemblies and validated control components. The value of a project therefore rises substantially as the machine moves from a basic cleaning unit to an integrated quality-control and containment system.

The midstream consists of specialized Capsule Cleaning Machine manufacturers, capsule filling equipment companies, solid-dosage machinery suppliers and export-oriented pharmaceutical equipment producers. Value creation is concentrated in mechanical handling design, cleaning efficiency, capsule protection, extraction balance, sanitary engineering, integration and validation support. Downstream customers include pharmaceutical manufacturers, nutraceutical companies, herbal medicine producers, veterinary drug manufacturers and contract manufacturing organizations. Equipment is commonly installed between capsule filling and downstream inspection, metal detection or packaging, making compatibility with adjacent machinery and production-line controls an important purchasing consideration.

Segment Insights

By machine architecture, horizontal chamber Capsule Cleaning Machines represent the largest segment by shipment volume. Their mature design, relatively low equipment cost and broad compatibility with small and medium-capacity capsule filling lines support continued demand, particularly in China, India and other cost-sensitive markets. Vertical uphill machines account for a smaller share of shipments but a materially higher share of revenue because they typically incorporate elevation, segmented cleaning, improved extraction and interfaces for downstream sorting or metal detection. These systems are expected to capture an increasing proportion of new high-speed and space-constrained production projects.

By functional integration, cleaning-and-dedusting-only machines remain the largest installed category, while machines incorporating capsule sorting, metal detection and automatic rejection represent the principal value-growth segment. Standard open GMP designs dominate unit demand, but dust-tight and high-containment systems generate substantially higher average selling prices. The entry-level market is characterized by frequent price competition, whereas premium project economics depend more on containment performance, cleaning validation, detection sensitivity, engineering customization and service support than on the base mechanical equipment.

Downstream Market Opportunities

Pharmaceutical manufacturing remains the largest downstream market because Capsule Cleaning Machines are routinely positioned after commercial hard-capsule filling operations. Replacement demand is strongest where older equipment cannot match higher filling speeds, modern hygiene standards or integrated detection requirements. Nutraceutical and dietary supplement production provides an important growth opportunity, particularly in North America, Europe and Asia, where manufacturers operate large product portfolios and require rapid changeover between formulations. Contract manufacturers and CDMOs also represent attractive customers because their multi-product operations favor flexible machines with quick disassembly, broad capsule-size compatibility, reliable dust control and documented cleaning procedures. High-potency pharmaceutical production is smaller in unit volume but offers greater equipment value through containment, WIP and automated material handling.

Regional Insights

Europe represents the largest regional market by revenue, accounting for approximately 29% to 33% of the global total in the study model. The region benefits from a concentration of premium equipment manufacturers and stronger demand for vertical, containment-rated and integrated quality-control systems. European pharmaceutical customers generally place greater emphasis on cleanability, engineering documentation, occupational exposure control and system integration, supporting higher average project values. North America is another important premium market, with demand from pharmaceutical and nutraceutical producers that value domestic service, high-speed line compatibility and integration with metal detection and packaging equipment.

China and India jointly account for the largest share of global unit shipments. Both regions have extensive pharmaceutical machinery manufacturing bases and supply a broad range of standard horizontal and mid-range vertical machines. China has a particularly diverse supplier pool spanning specialist capsule equipment manufacturers, integrated packaging machinery companies and export brands, while India has numerous regional manufacturers serving domestic and emerging-market pharmaceutical projects. Asia-Pacific is expected to remain the principal volume-expansion region as pharmaceutical manufacturing capacity increases, although price competition and OEM duplication will continue to limit revenue growth relative to shipment growth. Japan, South Korea, Southeast Asia and the Middle East have fewer confirmed specialist manufacturers and rely more heavily on imported equipment or regional distribution.

Competitive Landscape Analysis

The global Capsule Cleaning Machine market has a fragmented volume structure but a more concentrated premium segment. European specialists compete through vertical conveying, modular configuration, metal-detection integration, OEB containment, wash-in-place functionality and pharmaceutical validation capabilities. North American suppliers differentiate through local manufacturing, application support, replacement parts and integration with high-output pharmaceutical and nutraceutical lines. Chinese and Indian manufacturers hold strong positions in standard and mid-range machines through lower production costs, shorter customization cycles and broad export coverage. The core formal supplier group consists of companies with verified dedicated products and identifiable manufacturing capability, while the wider longlist also contains regional brands, possible private-label suppliers and adjacent capsule equipment companies. Competitive advantage is increasingly shifting away from basic brush-and-

vacuum construction toward reliable capsule handling, rapid cleaning, automated rejection, containment performance and complete line integration. Standard equipment is likely to remain highly price competitive, while premium suppliers can preserve differentiation through engineering expertise, regulatory documentation, application testing and international service capabilities.

Report Scope

This report studies the global Capsule Cleaning Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Capsule Cleaning Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Capsule Cleaning Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Capsule Cleaning Machine total production and demand, 2021-2032, (Units)

Global Capsule Cleaning Machine total production value, 2021-2032, (USD Million)

Global Capsule Cleaning Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Capsule Cleaning Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Capsule Cleaning Machine domestic production, consumption, key domestic manufacturers and share

Global Capsule Cleaning Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Capsule Cleaning Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Capsule Cleaning Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Capsule Cleaning Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pharma Technology S.A., Krämer AG, ACG, MG2 s.r.l., CroPharm, Inc., Index Capsule Fillers, KLS Machines, CAMBCAVI, Zhejiang Fuchang Machinery Co., Ltd., CHIE MEI ENTERPRISE CO., LTD., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Capsule Cleaning Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Capsule Cleaning Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Capsule Cleaning Machine Market, Segmentation by Type:

Horizontal Chamber Capsule Cleaning Machine

Vertical Chamber Capsule Cleaning Machine

Others

Global Capsule Cleaning Machine Market, Segmentation by Functional Integration:

Polishing and Dedusting Only

Polisher with Capsule Sorter

Polisher with Metal Detector

Integrated Polishing, Sorting and Detection Unit

Others

Global Capsule Cleaning Machine Market, Segmentation by Rated Throughput:

Below 100,000 Capsules per Hour

100,000–200,000 Capsules per Hour

Above 200,000 to 300,000 Capsules per Hour

Above 300,000 Capsules per Hour

Global Capsule Cleaning Machine Market, Segmentation by Application:

Pharmaceutical Manufacturing

Nutraceutical and Dietary Supplements

Herbal and Traditional Medicine

Others

Companies Profiled:

Pharma Technology S.A.

Krämer AG

ACG

MG2 s.r.l.

CroPharm, Inc.

Index Capsule Fillers

KLS Machines

CAMBCAVI

Zhejiang Fuchang Machinery Co., Ltd.

CHIE MEI ENTERPRISE CO., LTD.

SED Pharma

YANGZHOU NUOYA MACHINERY CO., LTD.

Lodha International LLP

Adinath International

Suzhou Halo Pharmatech Co., Ltd.

Guangdong Kaya Packing Machinery Co., Ltd.

Riddhi Pharma Machinery Ltd.

Shree Bhagwati Machtech

Finetech Pharma Machinery

Nantong Jianfeng Machinery Co., Ltd.

Prospect Machine Inc.

Guangzhou Grand Packing Machinery Co., Ltd.

Fixit Engineering

Vitro Pharma Machine

Nippon Kosan Co., Ltd.

Fuji Yakuhin Kikai Co., Ltd.

Key Questions Answered

1. How big is the global Capsule Cleaning Machine market?
2. What is the demand of the global Capsule Cleaning Machine market?
3. What is the year over year growth of the global Capsule Cleaning Machine market?
4. What is the total value of the global Capsule Cleaning Machine market?
5. Who are the Major Players in the global Capsule Cleaning Machine market?
6. What are the growth factors driving the market demand?

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