

Global Caprylyl Glycine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Caprylyl Glycine market size is expected to reach \$ 166 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

Caprylyl glycine is a natural amino acid derivative used in the cosmetics and personal care industry as a surfactant, emulsifier, and preservative. It is known for its gentleness and skin-friendliness. Therefore, it is a common ingredient in a variety of personal care products, including cleansers, shampoos, body washes, and moisturizers. The average selling price in 2025 was approximately \$63.19 per kilogram.

With the continued increase in global demand for personal care, functional skincare, and gentle preservative systems, capryloyl glycine is becoming one of the most watched sub-ingredients in the field of cosmetic active ingredients and formulation additives. Consumers' growing demand for safe, gentle, low-irritant, and clearly effective skincare products is driving brands and formulation companies to continuously seek more differentiated raw material solutions in areas such as oil control, acne treatment, scalp care, preservative enhancement, and skin microbiome balance. Capryloyl glycine, with its multifunctional properties, is gradually increasing its application value in the global cosmetic raw material market.

From a market demand perspective, capryloyl glycine is mainly driven by the upgrading of functional skincare, acne treatment, oil control products, scalp care, men's care, and gentle preservative systems. In recent years, the increasing emphasis on sensitive skin care, alcohol-free formulas, low-irritant preservative systems, natural sources, and ?simplified formulation? trends has prompted cosmetic companies to reduce the use of traditional high-irritant preservatives and strong cleansing ingredients, instead adopting gentle raw materials that combine skin conditioning, preservative synergy, and efficacy

support. Capryloyl glycine possesses advantages in regulating sebum, improving oil secretion, assisting in antibacterial activity, and enhancing formula stability, thus exhibiting strong growth potential in mid-to-high-end skincare and professional care products.

In terms of application scenarios, capryloyl glycine can be widely used in facial serums, lotions, creams, cleansers, toners, acne treatments, oil-control products, scalp care solutions, shampoos, men's skincare, and body care products. Among these, oil control and acne treatment, and scalp care are representative growth areas. As younger consumers become more aware of acne-prone skin, oily skin, enlarged pores, and oily scalp issues, brands are continuously expanding their demand for functional ingredients with gentle conditioning effects. Simultaneously, capryloyl glycine can also be combined with other preservatives, surfactants, plant extracts, amino acids, and skin conditioning agents to improve the overall performance of the formulation system.

From a supply chain perspective, the upstream of capryloyl glycine mainly involves raw materials such as caprylic acid, glycine, acylation reagents, solvents, and fine chemical intermediates; the midstream consists of manufacturers of cosmetic active ingredients and functional additives, whose core competitiveness lies in synthesis processes, purity control, impurity control, stable supply, regulatory compliance, and customer formulation support capabilities; the downstream includes cosmetic brand owners, OEM/ODM companies, skincare product manufacturers, personal care product companies, and raw material distribution channels. With increasingly stringent global cosmetic regulations, raw material companies need to continuously improve their capabilities in quality systems, product safety assessments, documentation support, international registration, and traceable supply chains.

From a competitive landscape perspective, the capryloyl glycine market is a specialized and segmented functional cosmetic raw material market, where customers are more concerned with product purity, stability, safety, batch consistency, and formulation compatibility. International raw material companies typically have advantages in brand recognition, regulatory documentation, and formulation services; Chinese suppliers are gradually increasing their competitiveness in cost, production capacity, delivery, and customized services. Future market competition will no longer be limited to price but will increasingly reflect product quality, application solutions, compounding capabilities, compliance support, and comprehensive capabilities in joint development with downstream brands.

This report studies the global Caprylyl Glycine production, demand, key manufacturers,

and key regions.

This report is a detailed and comprehensive analysis of the world market for Caprylyl Glycine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Caprylyl Glycine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Caprylyl Glycine total production and demand, 2021-2032, (Tons)
Global Caprylyl Glycine total production value, 2021-2032, (USD Million)
Global Caprylyl Glycine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
Global Caprylyl Glycine consumption by region & country, CAGR, 2021-2032 & (Tons)
U.S. VS China: Caprylyl Glycine domestic production, consumption, key domestic manufacturers and share
Global Caprylyl Glycine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)
Global Caprylyl Glycine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)
Global Caprylyl Glycine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Caprylyl Glycine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Minasolve, Euro-Kemical SRL, Zley Holdings (SuZhou) Co., Ltd., Sinerga, AE Chemie, Seppic, Dayang chem (Hangzhou) Co., Ltd, Lincoln MFG-USA, Sinco Pharmachem, Galaxy Surfactants, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Caprylyl Glycine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Caprylyl Glycine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Caprylyl Glycine Market, Segmentation by Type:

98% Purity

99% Purity

Global Caprylyl Glycine Market, Segmentation by Application Product Form:

Emulsion Products

Cream Products

Global Caprylyl Glycine Market, Segmentation by Application:

Cosmetic

Personal Care Product

Others

Companies Profiled:

Minasolve

Euro-Kemical SRL

Zley Holdings (SuZhou) Co., Ltd.

Sinerga

AE Chemie

Seppic

Dayang chem (Hangzhou) Co., Ltd

Lincoln MFG-USA

Sinco Pharmachem

Galaxy Surfactants

Novaphene

Krishana Enterprises

AURORA CHEM

Beijing Brilliance Biotech

Key Questions Answered:

1. How big is the global Caprylyl Glycine market?
2. What is the demand of the global Caprylyl Glycine market?
3. What is the year over year growth of the global Caprylyl Glycine market?
4. What is the production and production value of the global Caprylyl Glycine market?
5. Who are the key producers in the global Caprylyl Glycine market?
6. What are the growth factors driving the market demand?

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